

Date: August 13, 2025

To,
The Department of Corporate Services,

Bombay Stock Exchange Limited, PJ Towers, Dalal Street, Mumbai-400001 Scrip Code: 511605 To, **Listing Department**,

National Stock Exchange of India Limited, Exchange Plaza 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051

Symbol: ARIHANTCAP

<u>Subject: Disclosure of Step-Down Subsidiary Companies pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Dear Sir/Madam,

In compliance with Regulation 30 read with Schedule III of the Listing Regulations and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, we wish to inform you that **Arihant Elite Financial Solutions Limited** ("AEFSL"), a wholly owned subsidiary of **Arihant Capital Markets Limited** (the "Company"), has completed the acquisition of Arihant Money Marvel Wealth Management Limited and Arihant Investment Banking Services Limited. Pursuant to the acquisition, both entities have become wholly owned subsidiaries of AEFSL and, accordingly, step-down subsidiaries of the Company.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are as under:

S. No.	Particulars	Details			
1.	Name of the target entity, details in brief such as size, turnover etc.	Name of the Entity Arihant Money Marvel Wealth Management Limited Arihant Investment Banking Services Limited	Authorised Capital 10,00,000	Paid-up Capital 10,00,000	Nil (yet to commence business operations) Nil (yet to commence business operations)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	The entities are acquired by Arihant Elite Financial Solutions Limited, a wholly owned subsidiary of the Company and, therefore, a related party under applicable laws. The promoter and promoter group of the Company is interested in the said entities to the extent of their shareholding in the Company. The transaction is at arm's length.			
3.	Industry to which the entity being acquired belongs	Financial Services			
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Arihant Investment Banking Services Limited: To carry on the business of merchant banking, portfolio management, underwriting, consultancy for capital issues, advisory services, share transfer agency, investment consultancy, corporate advisory, project evaluation, feasibility studies, surveys, and related financial services, including acting as lead/comanagers to issues of securities of corporate bodies, government, or public authorities.			

ARIHANT CAPITAL MARKETS LIMITED (CIN: L66120MP1992PLC007182)



		Arihant Money Marvel Wealth Management Limited: To acquire and take over businesses dealing in the company's products or intermediates, with associated assets and liabilities, rights, licenses, and permits; to provide or acquire know-how and technical information from Indian/foreign entities; and to establish branches, offices, research centers, import/export houses, or other business facilities globally for the purposes of carrying out its objects.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition.	Not Applicable – acquisition completed
7.	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash Consideration
8.	Cost of acquisition or the price at which the shares are acquired	Subscription to equity shares at par
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100% (through Arihant Elite Financial Solutions Limited)
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Entities are being incorporated in India to undertake wealth management and investment banking activities as per their respective stated objects. Both are newly incorporated and have not commenced operations.

Kindly take the above information in your records and oblige.

Thanking You,

For Arihant Capital Markets Limited

Mahesh Pancholi Company Secretary M. No. F7143

Email: contactus@arihantcapital.com Website: www.arihantcapital.com