



RDB REAL ESTATE CONSTRUCTIONS LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN NO. : L70200WB2018PLC227169
PHONE : +91 33 4450 0500 • E-MAIL : secretarial@rdbreality.com • Web : www.rdbreality.com

To,

Date: 13th August, 2025

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai- 400 001

BSE Symbol: RRECL

Scrip Code: 544346

Subject: Outcome of the Board Meeting held on today i.e., on 13th August, 2025 in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Allotment of Share Warrants Convertible into Equity Shares to the Promoters and Non-Promoter Group on a preferential basis.

Dear Sir/Madam,

Pursuant to the approval of the Board of Directors at its Meeting held on 3rd March, 2025 and approval of Members of the Company at their Extra-Ordinary General Meeting held on 29th March, 2025 and post receipt of in-principle approvals from BSE Limited (vide Letter No. LOD/PREF/KD/FIP/666/2025-26) dated 5th August, 2025, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e., on 13th August, 2025 has approved the following allotment, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the 'SEBI ICDR') and applicable rules.

Allotment of 88,80,000 (Eighty-Eight Lakhs Eighty Thousands) out of 1,79,80,000 share warrants convertible into equivalent equity shares of the Company, in one or more tranches, having face value of 10/- each, ranking pari-passu with the existing equity shares of the Company, at a price of Rs. 87.15/- (including premium of Rs. 77.15/- per share) aggregating to Rs 1,56,69,57,000/- in respect of which 25% of the total consideration payable against each warrant(s) amounting to Rs. 19,34,73,000/- has been received from the respective allottees in accordance with as per the details set forth below:

Name of the Allottees	Status Post Allotment	No. of warrants to be allotted	Amount Received
Kusum Devi Dugar	Promoter Group	5,00,000	1,08,93,750
Sheetal Dugar	Promoter Group	18,30,000	3,98,71,125
Vinod Dugar	Promoter Group	14,00,000	3,05,02,500
Yashaswi Dugar	Promoter Group	17,00,000	3,70,38,750
Manaswi Dugar	Promoter Group	17,50,000	3,81,28,125
Suhasini Dugar	Promoter Group	17,00,000	3,70,38,750
Total	1,79,80,000	88,80,000	19,34,73,000



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The above Share Warrants entitle the allottee to exercise an option to convert and get to be allotted one equity share of face value of Rs. 10/- (Rupees Ten Only) each fully paid up against each Share Warrant within 18 months from the date of allotment on payment of the remaining payment of the issue price.

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each share warrant shall be allotted on receipt of balance payment of the issue price for each warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of warrants. Pursuant to above allotment of convertible warrants, the paid-up equity share capital of the company has not been increased and the same shall be increased at the time of conversion of the same into equity shares.

Further please take note that as on the Relevant date i.e. Thursday, 27th February, 2025, the Equity Shares of the Company had been listed on BSE Limited ("BSE") for a period of less than 90 trading days and the price was computed in accordance with Regulation 164(2) of the SEBI (ICDR) Regulations, 2018, based on the relevant date and the trading data available then. However, at the time of receipt of the in-principle approval, the period of 90 trading days from the date of listing elapsed as on June 13, 2025. Accordingly, we have re-computed the issue price as per Regulation 164 (3) of the SEBI (ICDR) Regulations, 2018 and the re-computation of the issue price arrived at Rs. 87.15/- (Rupees Eighty-Seven and Fifteen Paise Only) per share which is higher of the price of Rs. 36/- at which share warrants allotment was proposed in the Board Meeting dated 03rd March, 2025.

The board meeting commenced at 3:00 P.M. and concluded at 5:30 P.M.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For RDB Real Estate Constructions Limited

Surabhi Kumari Gupta
Company Secretary & Compliance Officer