

To,  
Bombay Stock Exchange  
Corporate Relationship Department,  
Ground Floor, P J Tower, Dalal Street,  
Fort, Mumbai – 400001

Date:13.08.2025

**Subject: Statement of Deviation or variation in the use of proceeds of preferential issue of Share warrants.**

**Ref: Scrip Code: 505712**

Dear Sir/Ma'am,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a statement regarding the deviation or variation in the use of proceeds of the Preferential issue of Share warrants, duly reviewed by the Audit Committee and Board, is enclosed herewith as Annexure-A.

You are requested to kindly take the same on your records.

Thanking You,

Yours faithfully,

**For Him Teknoforge Limited**

**Himanshu Kalra**  
**Company Secretary & Compliance Officer**  
**Manager Secretarial and Legal**  
**M.No: A62696**



## Statement of Deviation / Variation in utilisation of funds raised

(Rs. In lakhs)

Name of listed entity	Him Teknoforge Limited
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Convertible Warrants
Date of Raising Funds	27/03/2025 (Date of Allotment)
Amount Raised	865.73 (Refer Note 1)
Report filed for Quarter ended	30-Jun-25
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	No Comment
Comments of the auditors, if any	No Comment

Objects for which funds have been raised and where there has been a deviation, in the following table

(Rs. In lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to	Remarks, if any
Capex	No Modification	1,147.44	N.A.	177.99	Nil	Refer Note No-1
Working Capital	No Modification	1,004.01	N.A.	630.62	Nil	
General Corporate Purpose	No Modification	717.15	N.A.	435.10	Nil	
<b>Total</b>		<b>2,868.60</b>		<b>1,243.71</b>		

## Note :

1. The funds utilisation status is as on 30th June, 2025 for the funds raised Rs. 1740.38 Lakhs, inclusive of Application Money of Rs. 717.15 Lakhs towards subscription to Share Warrants and further funds received till 30th June, 2025. The unutilised funds of Rs. 496.67 Lakhs are parked in Cash Credit Accounts of the Company with Banks.

## Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or  
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or  
 (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc  
 For Him Teknoforge Limited

For Him Teknoforge Ltd.

Rajiv Aggarwal

Joint Managing Director

Date : August 13, 2025

Place: Gametha, Vadodra

Jt. Managing Director

