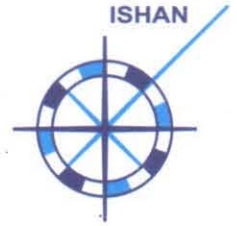


ISHAN DYES & CHEMICALS LTD.



13th September, 2021

To,
The Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Ref: ISHAN DYES & CHEMICALS LIMITED

BSE SCRIP CODE: 531109

Sub: INTIMATION FOR TRANSACTIONS APPROVED AT 01/2021-22 EXTRA ORDINARY GENERAL MEETING OF THE COMPANY HELD ON FRIDAY, 30TH JULY, 2021.

Dear Sir,

We would like to intimate that the Shareholders of the Company at the 01/2021-22 Extra Ordinary General Meeting of the Company held on **Friday, 30th July, 2021** at 03:00 PM IST through Video Conference (VC), had inter alia considered and approved the following matter:

- 1. Approval to create, offer, issue and allot 50,00,000 (Fifty Lakh) convertible equity warrants aggregating to INR 30,50,00,000/- (Rupees Thirty Crores Fifty Lakh Only) to the promoters and non-promoters/public investors on a private and preferential basis with an option to subscribe and convert each such warrants into one equity share of INR 10/- (Rupees Ten) at a price of INR 61/- (Rupee Sixty One Only) including a premium of INR 51/- (Rupees Fifty One Only) for each warrant on preferential basis.**

The Company had already filed the Voting Results along with Scrutinizers Report under Regulation 44 of the SEBI LODR (Regulations), 2015.

Please find attached herewith detailed disclosure enclosed as Annexure 1 as required under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

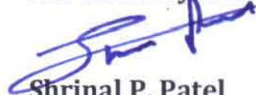
Furthermore, it is also to be noted that the delay in submitting this disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 shall not be considered as delay or violation of any act and /or regulations applicable to the Company since the same is on account of the directions given by the Stock Exchange i.e. BSE Limited vide email received on July 29, 2021 and September 03, 2021.

You are requested to kindly take the note of the above and upload the same on the website of the exchange.

Thanking You,

Yours truly,

For Ishan Dyes & Chemicals Limited


Shrinall P. Patel
Whole-Time Director
DIN - 02992519



Registered Office and Factory Address:

18, G.I.D.C. Estate, Phase-I, Vatva, Ahmedabad - 382 445, Gujarat, India

Phone : +91-79-25832144, 25893607 Fax : +91-79-25833643

E-mail : ishandyes@yahoo.com; ishan@ishandyes.com

Web : www.ishandyes.com

CIN : L24110GJ1993PLC020737

D-U-N-S® Number 65-045-0091

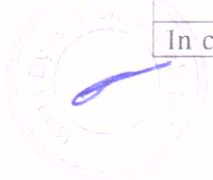


Certificate No.: 7086-Q15 & E15-001
ISO 9001, ISO 14001

Additional Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Approval to create, offer, issue and allot 50,00,000 (Fifty Lakh) convertible equity warrants aggregating to INR 30,50,00,000/- (Rupees Thirty Crores Fifty Lakh Only) to the promoters and non-promoters/public investors on a private and preferential basis with an option to subscribe and convert each such warrants into one equity share of INR 10/- (Rupees Ten) at a price of INR 61/- (Rupee Sixty One Only) including a premium of INR 51/- (Rupees Fifty One Only) for each warrant on preferential basis.

Particulars	Issue of Convertible Equity Warrants
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Issue of Convertible Equity Warrants.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue on a Private Placement basis.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of 50,00,000 (Fifty Lakh) Convertible Equity Warrants at a price of INR 61/- per Warrant aggregating to INR 30.50 Crores (Rupees Thirty Crores Fifty Lakhs only).
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): <ul style="list-style-type: none"> i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument 	<p>i. <u>Allottees to the Warrants</u></p> <p>Promoters:</p> <p>A. Mrs. Anilaben Piyushbhai Patel. B. Mr. Shrinal Piyushbhai Patel. C. Mrs. Mirali Patel.</p> <p>Non-Promoters/Public:</p> <p>A. Rakesh Ramanlal Shah. B. Shaishav Rakeshkumar Shah. C. Seraphim Ventures Private Limited.</p> <p>(ii) The details will be submitted post allotment of Convertible Equity Warrants.</p> <p>(iii) Not Applicable.</p>
In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): <ul style="list-style-type: none"> i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio iii. details of share capital - pre and post bonus issue iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched 	Not Applicable.
In case of issuance of depository receipts (ADR/GDR)	Not Applicable.



<p>or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening -closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the AD RIGOR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any); 	
<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> i. size of the issue; ii. whether proposed to be listed? If yes, name of the stock exchange(s); iii. tenure of the instrument - date of allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets; vi. special right/interest/privileges attached to the instrument and changes thereof; vii. delay in payment of interest I principal amount for a period of more than three months from the due date or default in payment of interest I principal; viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures 	<p>Not Applicable.</p>
<p>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</p>	<p>Not Applicable.</p>

For Ishan Dyes & Chemicals Limited

Shrinal P. Patel
Whole-Time Director
DIN - 02992519

