

To, Date: October 13, 2025

The Manager, Listing Compliance Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.

Subject: Submission of Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With reference to your email dated October 10, 2025 regarding the discrepancies observed in our earlier disclosures filed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of **SP Capital Financing Limited**, we wish to submit herewith the revised disclosure.

The following discrepancies were noted in the earlier disclosures:

	Name of the Disclosing Entity	Nature of Discrepancy	Correction Made in Revised Disclosure
1.	Mr. Satyen Suresh	lacquisition / sale not	The correct date of acquisition/sale has now been incorporated in the revised disclosure.
2.	Mrs. Namrata Garg	lacquusition/sale not	The correct date of acquisition/sale has now been incorporated in the revised disclosure.
3.	Sureshchand Jain (HIJF)	lacquusition/sale not	The correct date of acquisition/sale has now been incorporated in the revised disclosure.

Accordingly, we enclose herewith the revised disclosures under Regulation 29(2) containing the corrected information. The nature of revision is limited only to the



inclusion of the missing date of acquisition/sale; all other particulars remain unchanged as per the earlier submission.

We regret the inadvertent omission in the earlier filing and assure you that necessary care will be taken to avoid such discrepancies in future.

Thanking you, Yours faithfully,

For S P CAPITAL FINANCING LTD

ARUN Digitally signed by ARUN OMPRAKASH

OMPRAKASH SONAR

SONAR Date: 2025.10.13 10:41:21 +05'30'

Arun Omprakash Sonar

Company Secretary & Compliance Officer

Mem No. A68976

Place: Mumbai

Encl: Revised Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

The General Manager

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, M. imbai 400 001

Ref.: BSE Scrip Code No. "530289"

The Company Secretary,

SP Capital Financing Limited Ruby, 5SC, 5th Floor, South Wing, Level 8th JK Sawant Marg, Dadar West, Mumbai-400028

Dear Sir,

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations 2011

Please find enclosed herewith the Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations 2011 in the prescribed format for transfer of shares by way of dissolution of Sureshchand Premchand Jain (HUF).

Kindly find the ab, ve in order and take the same on record.

Thanking You, Yours faithfully

For Sureshchand Premchand Jain (HUF)

Sureshchand Premchand Jain

Karta of Sureshchand Premchand Jain (HUF)

Date: 18th June 2025

Place: Mumbai Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Seller Whether the acquirer Seller belongs to Promoter/Promoter group		S P Capital Financing Limited Sureshchand Premchand Jain (HUF) Yes, Promoter Group								
						Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
						Details of the acquisition-/ disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share a voting capital of the TC (**)	
Before the acquisition sale under consideration, holding of:										
a) Shares carrying voting rights	2,37,600	3.95%	3.95%							
b) Shares in the nature of encumbrance (pledge/ lien/										
non-disposal undertaking/ others)	NA	NA	NA							
c) Voting rights (VR) otherwise than by shares	NA	NA	NA							
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	NA	NA	NA							
c) Total (a+b+c+d)	2,37,600	3.95%	3.95%							
Details of acquisition/sale										
a) Shares carrying voting rights acquired/sold	2,37,600	3.95%	3.95%							
b) VRs acquired /sold otherwise than by shares	NA	NA	NA							
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA							
d) Shares encumbered/invoked/released by the acquirer Seller	NA	NA	NA							
e) Total (a+b+c+/-d)	2,37,600	3.95%	3.95%							

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Afte	er the acquisition/ sale, holding of:			And the control of th	
b) c) d)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d)	Nil Nil Nil Nil	Nil Nil Nil Nil	Nil Nil Nil Nil	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Inter-se transfer			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		18/06/2025			
Equity share capital / total voting capital of the TC before the said acquisition / sale		INR 6,01,22,000/- consisting of 60,12,200 equity shares having face value of INR 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale		INR 6,01,22,000/- consisting of 60,12,200 equity shares having face value of INR 10/- each			
Total diluted share/voting capital of the TC after the said acquisition/ Sale			INR 6,01,22,000/- consisting of 60,12,200 equity shares having face value of INR 10/-each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sureshchand Premchand Jain HUF.

Signature of the seller

Sureshchand Premchand Jain

Karta of Sureshchand Premchand Jain HUF

Place: Mumbai

Date: 18th June 2025
