

ACE ALPHA TECH LIMITED

(formerly known as Ace Alpha Tech Private Limited & DM Prime Square Research & Analytics Private Limited)



Regd. Office: A-28, First Floor, Jhilmil Industrial Area Shahdara, East Delhi- 110095
CIN: L62099DL2012PLC243246 Tele. No.: +91-1149854818
E-Mail: compliance@acealphatech.in website: www.acealphatech.in

November 13, 2025

To,
BSE Limited
SCRIP CODE: 544431

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

In compliance with the provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Thursday, November 13, 2025, has, inter alia:

1. Approved the Unaudited Financial Results for the half year ended September 30, 2025 along with noting of Limited Review Report on the aforesaid Financial Results.
2. Approved the acquisition of shares of Silverleaf Capital Services Private Limited ("Silverleaf").

Further, the detailed disclosure in terms of Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, pertaining to point 2 above, is enclosed herewith as Annexure -I.

The Board Meeting commenced at 04:30 p.m. and concluded at 05:15 p.m.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For Ace Alpha Tech Limited

Priyanka
Company Secretary and Compliance Officer
M. No.: A72473

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Annexure-I

Disclosure in terms of Regulation 30 of the Listing Regulations, read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Details
Name of the target entity, details in brief, such as size, turnover, etc.	Silverleaf Capital Services Private Limited (“Silverleaf”) Paid-up Share Capital: Rs. 88,040/- consisting of 8,804 Equity Shares of Rs. 10/- each Net Worth as on March 31, 2025: Rs. 24,29,01,408/- Turnover (FY 2024-25): Rs. 33,37,62,965/- (Inclusive of other income of Rs. 1,75,50,616)
Whether the acquisition would fall within related party transaction(s), and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof, and whether the same is done at “arm’s length”	No, the acquisition does not fall within the ambit of a related party transaction, and none of the promoters/ promoter group/ group companies have any interest in the above entity.
Industry to which the entity being acquired belongs	Financial and related services
Objects and impact of acquisition (including but not limited to disclosure of reasons for acquisition of the target entity, if its business is outside the main line of business of the listed entity)	The proposed acquisition aligns with the Company’s strategy to expand its presence in the technology-driven financial services space and enhance its proprietary trading and research capabilities. The target Company is a technology company that operates in the financial services space and high-frequency trading. The Company combines Machine Learning, AI techniques, and mathematical modelling with in-house low-latency software and hardware trading capability to discover and profit from market inefficiencies to offer Low Latency Statistical Arbitrage and support for Research Projects. This acquisition complements the Company’s existing businesses in technology-enabled outsourcing, analytics, and trading, creating strong synergies through integration of advanced trading models and infrastructure. It will strengthen the Company’s research and quantitative capabilities, diversify its trading strategies, and support its long-term goal of evolving as an integrated technology and financial services enterprise focused on innovation and sustainable growth.

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Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable								
Indicative time period for completion of the acquisition	The acquisition shall be completed within a period of 15 working days.								
Consideration -whether cash consideration, share swap, or any other form, and details of the same;	Cash Consideration								
Cost of acquisition and/ or the price at which the shares are acquired	Rs. 1,28,000 (Rupees One Lakh Twenty-Eight Thousand only) per share aggregating to Rs. 1,63,84,000/- (Rupees One Crore Sixty Three Lakhs and Eighty four Thousand Only).								
Percentage of shareholding/control acquired and/or number of shares acquired	The Company shall acquire up to 128 equity shares of Silverleaf. Post-acquisition the Company shall hold upto 590 equity shares aggregating upto 6.70% in the Equity share capital of Silverleaf.								
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence, and any other significant information (in brief);	<p>Silverleaf Capital Services Private Limited was incorporated on September 10, 2011.</p> <p>Line of business: Silverleaf Capital Services Private Limited is a technology company that operates in the financial services space and high-frequency trading. The Company combines Machine Learning, AI techniques, and mathematical modelling with in-house low-latency software and hardware trading capability to discover and profit from market inefficiencies to offer Low Latency Statistical Arbitrage and offers support for Research Projects.</p> <p>History of the last 3 years turnover of Silverleaf Capital Services Private Limited is as follows:</p> <table border="1"><thead><tr><th>Financial Year</th><th>Turnover (Amount in Rs.)</th></tr></thead><tbody><tr><td>FY 2024-25</td><td>Rs. 33,37,62,965/-</td></tr><tr><td>FY 2023-24</td><td>Rs. 32,33,57,794/-</td></tr><tr><td>FY 2022-23</td><td>Rs. 16,33,06,318/-</td></tr></tbody></table> <p>Silverleaf Capital Services Private Limited has its presence in India.</p>	Financial Year	Turnover (Amount in Rs.)	FY 2024-25	Rs. 33,37,62,965/-	FY 2023-24	Rs. 32,33,57,794/-	FY 2022-23	Rs. 16,33,06,318/-
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