

DHENU BUILDCON INFRA LIMITED

B-17, SHREE SIDDHIVINAYAK PLAZA, PLOT NO: 31, OFF LINK ROAD,
ANDHERI (WEST), MUMBAI-400053, Mob: +91-9891095232
CIN: L10100MH1909PLC000300
E-mail: dhenubuildcon@gmail.com , Website: www.dhenubuildconinfra.com

Date: November 13, 2025

To,
**The Department of Corporate
Service BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai-400001**

SCRIP CODE – DHENUBUILD (501945) EQ - ISIN - INE758D01027

Subject: : Outcome of Board Meeting for Un-Audited financial Results for quarter and half year ended September 30,2025.

Dear Sir/Madam,

The Board of Directors of Dhenu Buildcon Infra Limited (the "Company") at its meeting held today i.e. on Thursday, November 13, 2025 at its registered office at B-17, SHREE SIDDHIVINAYAK PLAZA, PLOT NO.31, OFF LINK ROAD, ANDHERI WEST, MUMBAI-400053, has inter alia considered, approved and take on record the Un-audited financial results of the Company for the quarter and half year ended September 30 , 2025 along with Limited review report from auditor thereon:

In compliance with Regulation 33 and other applicable regulations of the SEBI (Listing Regulations and Disclosure Requirements), Regulations 2015, please find enclosed herewith the following:

1. The Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2025.
2. The Limited Review Report on Un-audited quarterly financial results for the quarter and half year ended September 30, 2025, duly issued by the Statutory Auditors of the Company.
3. Statement of Assets and Liabilities and Cash Flow Statement for the half year ended September 30, 2025.

The Trading Window for the Company's shares, which is closed from 01st October 2025, shall reopen on November 15, 2025, i.e., 48 hours after the announcement of said Financial Results.

The meeting commenced at 05:00 p.m. and concluded at 05:40 p.m

Thanking you,
Yours faithfully,

For Dhenu Buildcon Infra Limited

KALPESH
KANAIYALAL
BHANUSHALI

Digitally signed by
KALPESH KANAIYALAL
BHANUSHALI
Date: 2025.11.13
17:45:37 +05'30'

Kalpesh Kaniyalal Bhanushali

Whole Time Director & CFO

DIN: - 11200720

Independent Auditor's Review Report on the Quarterly and Half Yearly Unaudited Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

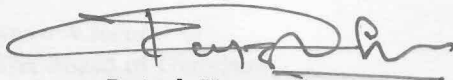
**Review Report to
The Board of Directors
Dhenu Buildcon Infra Limited**

1. We have reviewed the accompanying statement of unaudited financial results of **Dhenu Buildcon Infra Limited** (the "Company") for the quarter and half year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. The company has not provided for income tax during the year and intends to do so at the end of the financial year. However, as per the provisions of the Income Tax Act, 1961, the company is required to make appropriate tax provisions in the books of account on an accrual basis."

For Rajesh H Gupta & Co,
Chartered Accountants
FRN: 133884W



Rajesh Kumar Gupta
(Managing Partner)

Membership No. 147453

Date : 13-11-2025

Place : Mumbai

UDIN: **25147453BMKMSB7878**



DHENU BUILDCON INFRA LIMITED
 Regd. Office: B-17, Shree Siddhivinayak Plaza, Plot No: 31, Off Link Road,
 Andheri (West), Mumbai-400053
 E-mail: dhenubuildcon1909@gmail.com Mob: +91-9891095232
 CIN: L10100MH1909PLC000300

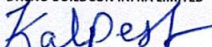
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER 2025 - NBFC COMPLIANT

Particulars		Three Months Ended			Six Months Ended		IN LACS
		CURRENT QUARTER	PREVIOUS QUARTER	CORRESPONDING QUARTER	CURRENT QUARTER	CORRESPONDING QUARTER	Year Ended
		01.07.2025 to 30.09.2025 (₹)	01.04.2025 to 30.06.2025 (₹)	01.07.2024 to 30.09.2024 (₹)	01.04.2025 to 30.09.2025	01.04.2024 to 30.09.2024	01.04.2024 to 31.03.2025 (₹)
		unaudited	unaudited	unaudited	unaudited	unaudited	Audited
	Revenue from operations						
	Interest Income	51.63	30.67	-	82.29	-	0.67
	Sale of Shares/Products						
	Other Incomes:						
	Dividend Income						
	Rental Income			-			
	Fees & Commission Income		-	-		-	-
	Net gain on fair value changes		-	-		-	-
	Sale of services						
	Others (to be specified)						
I	Total Income	51.63	30.67	-	82.29	-	0.67
	Expenses						
	Finance Costs	0.29			0.35	0.11	2.45
	Impairment on financial instruments						-
	Cost of materials consumed						-
	Purchases of Stock-in-trade						
	Changes in Inventories of finished goods, stock-in-trade and work-in-progress						
	Employee Benefits Expenses	1.98	0.17	0.72	2.15	1.44	2.61
	Depreciation, amortization and impairment						
	Others expenses (to be specified)	25.08	0.27	22.06	25.28	33.58	28.28
II	Total expenses	27.35	0.44	22.78	27.78	35.12	33.35
III	Profit/(loss) before exceptional items and tax (I- II)	24.28	30.23	(22.78)	54.51	(35.12)	(32.67)
IV	Exceptional Items						
V	Profit/(loss) before tax(III-IV)	24.28	30.23	(22.78)	54.51	(35.12)	(32.67)
VI	Tax expense:						
	(1) Current tax						
	(2) Deferred tax						
	Total tax expenses	-	-	-	-	-	-
VII	Profit (Loss) for the period from continuing operations (V-VI)	24.28	30.23	(22.78)	54.51	(35.12)	(32.67)
VIII	Profit/(loss) from discontinued operations	-	-	-	-	-	-
IX	Tax expense of discontinued operations	-	-	-	-	-	-
X	Profit/(loss) from Discontinued operations (after tax) (VII-IX)	-	-	-	-	-	-
XI	Profit/(loss) for the period (VII+X)	24.28	30.23	(22.78)	54.51	(35.12)	(32.67)
XII	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	(6.87)
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income (A+B)	-	-	-	-	-	(6.87)
XIII	Total Comprehensive Income for the period (XI+XII)(Comprising Profit (Loss) and Other Comprehensive Income for the period)	24.28	30.23	(22.78)	54.51	(35.12)	(39.55)
XIV	Paid up equity share capital (Face value Rs. 1/- per share)	183.00	183.00	183.00	183.00	183.00	183.00
XV	Earnings per equity share (for continuing operation):						
	(1) Basic	0.13	0.17	(0.12)	0.30	(0.19)	(0.22)
	(2) Diluted	0.13	0.17	(0.12)	0.30	(0.19)	(0.22)
XVI	Earnings per equity share (for discontinued operation):						
	(1) Basic	-	-	-	-	-	-
	(2) Diluted	-	-	-	-	-	-
	See accompanying note to the financial results						

Notes :

- (1) The above Unaudited financial results for the quarter and six months ended 30th september 2025 has been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 13-11-2025.
- (2) The limited review report have carried out on the above results for the quarter and six months ended on 30th september 2025. However, the management has exercised necessary due diligence to ensure that the financial results provided true and fare view of its affairs.
- (3) The company is engaged in one business activity only.
- (4) EPS has been calculated in accordance with AS 20 issued by ICAI
- (5) Figure for the previous period have been regrouped wherever considered necessary so as to confirm to the classification of the current period.

For and on behalf of board of directors of
 DHENU BUILDCON INFRA LIMITED


 KALPESH KANIYAL BHANUSHALI

Whole Time Director & CFO
 DIN: 11200720

Date: 13-11-2025
 Place: Mumbai

Statement of Asset and Liabilities

Particulars		01.04.2025 to 30.09.2025 (Unaudited)	01.04.2024 to 31.03.2025 (Audited)
A	ASSETS		
1	Financial Asset		
	Cash and cash equivalents	3.34	0.08
	Bank Balance other than (a) above	-	2.38
	Derivative financial instruments		
	Receivables		
	(I) Trade Receivables	66.56	1,975.56
	(II) Other Receivables		
	Loans	80,079.67	78,040.61
	Investments	20,176.78	20,176.78
	Other Financial assets	8.30	
2	Non Financial Asset		
	Inventories		
	Current tax assets (Net)		0.07
	Deferred tax Assets (Net)	102.25	102.25
	Investment Property		
	Biological assets other than bearer plants		
	Property, Plant and Equipment		
	Capital work-in-progress		
	Intangible assets under development		
	Goodwill		
	Other Intangible assets	-	-
	Other non-financial assets (to be specified)		
	Total Assets	1,00,436.89	1,00,297.72
B	EQUITY AND LIABILITIES		
1	Equity		
	Equity Share Capital	183.00	183.00
	Other Equity	130.80	76.29
	Total Equity	313.80	259.29
2	Liabilities		
2.1	Financial Liabilities		
(a)	Derivative financial instruments		-
(b)	Payables		
	(I) Trade Payables		-
	(i) total outstanding dues of micro enterprises and small enterprises		-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
	(II) Other Payables		-
	(i) total outstanding dues of micro enterprises and small enterprises		-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	69.73	35.30
(C)	Debt Securities		-
(d)	Borrowings (Other than Debt Securities)	1,00,051.18	1,00,000.00
(e)	Deposits		
(f)	Subordinated Liabilities		
(g)	Other financial liabilities	-	-
2.2	Non-Financial Liabilities		
(a)	Current tax liabilities (Net)		
(b)	Provisions		
(C)	Deferred tax liabilities (Net)		
(d)	Other non-financial liabilities	2.18	3.14
	Total liabilities	1,00,123.09	1,00,038.43
	Total equity and liabilities	1,00,436.89	1,00,297.72

For and on behalf of board of directors of
DHENU BUILDCON INFRA LIMITED

Kalpesh

KALPESH KANAIYALAL BHANUSHALI
Whole Time Director & CFO
DIN: 11200720

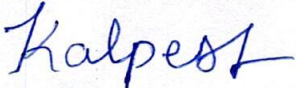
Date: 13-11-2025
Place: Mumbai

Statement of Unaudited Standalone Cash Flows for Quarter & Six Months Ended on 30th september 2025

IN LACS

Particulars	01.04.2025 30.09.2025	01.04.2024 30.09.2024
	Unaudited	Unaudited
Cash flows from operating activities		
Profit before tax & exceptional items	54.51	(35.12)
Adjustments for:		
Depreciation		
Provision for income tax		
Deferred tax		
Exceptional Items		
Working capital changes:		
(Increase) / Decrease in Inventories		
(Increase) / Decrease in other current assets	(8.23)	
(Increase) / Decrease in trade and other receivables	(50.00)	
(Increase) / Decrease in Non current assets		
Increase / (Decrease) in other current liabilities	0.80	2.13
Increase / (Decrease) in trade payables	1,991.68	26.12
Valuation of Investment by way of association		
Cash generated from operations		
Interest paid	-	-
tax paid	-	-
Dividends paid	-	-
Net cash from operating activities	1,988.76	(6.87)
Cash flows from investing activities		
Purchase of property, plant and equipment		
Loan & Advances Loan	(2,039.06)	
Purchase/ Sale of shares		6.87
Net cash used in investing activities	(2,039.06)	6.87
Cash flows from financing activities		
Proceeds from equity shares		-
Unsecured Borrowing	51.18	-
Dividends paid	-	
Net cash used in financing activities	51.18	-
Net increase in cash and cash equivalents	0.88	(0.00)
Cash and cash equivalents at beginning of period	2.46	1.41
Cash and cash equivalents at end of period	3.34	1.41

For and on behalf of board of directors of
 DHENU BUILDCON INFRA LIMITED



KALPESH KANA IYAL BHANUSHALI
 Whole Time Director & CFO
 DIN: 11200720

Date: 13-11-2025
 Place: Mumbai