

Date: 13<sup>th</sup> November 2025

To  
Department of Corporate Services  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai - 400001, Maharashtra

**Sub: Integrated Filing (Financials) for the quarter and half-year ended 30<sup>th</sup> September, 2025**

Scrip Code: 530369

Dear Sir / Madam,

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31<sup>st</sup> December, 2024, read with BSE Circular No. 20250102-4 we are submitting herewith the Integrated Filing (Financials) for the quarter and half-year ended **30<sup>th</sup> September, 2025**.

The Financial Results are available on the Company's website [www.vamshirubber.org](http://www.vamshirubber.org)

This is for your information and records.

Thanking You,  
*for Vamshi Rubber Limited*

A handwritten signature in blue ink, appearing to read 'Akash'.

**Akash Bhagadia**  
**Company Secretary & Compliance Officer**  
**Membership No. ACS 50559**

A. FINANCIAL RESULTS: **As Enclosed below**

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.: **Not Applicable**

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:

S No.	Particulars	In INR Crore
<b>1</b>	<b>Loans / revolving facilities like cash credit from banks / financial institutions</b>	
A	Total amount outstanding as on date	<b>0</b>
B	Of the total amount outstanding, amount of default as on date	<b>0</b>
<b>2</b>	<b>Unlisted debt securities i.e., NCDs and NCRPS</b>	
A	Total amount outstanding as on date	<b>0</b>
B	Of the total amount outstanding, amount of default as on date	<b>0</b>
<b>3</b>	<b>Total financial indebtedness of the listed entity including short-term and long-term debt</b>	<b>0</b>

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter): **Not Applicable**

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4<sup>th</sup> quarter): **Not Applicable**



# VAMSHI RUBBER LIMITED

CIN: L25100TG1993PLC016634

ISO 9001:2015  
COMPANY

'Vamshi House', Plot No.41, Jayabheri Enclave, Gachibowli, Hyderabad - 500 032, Ph: +91-40-29802533/34

E-Mail : info@vamshirubber.org, Website : www.vamshirubber.org

## STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2025

PARTICULARS							(Rs. In Lakhs)
		Quarter Ended			Six Months Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31-03-2025
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
		(Ind AS)	(Ind AS)	(Ind AS)	(Ind AS)	(Ind AS)	(Ind AS)
1	<b>Income from operations</b>						
(a)	Net Sales / Income from operations	2,315.88	2,342.48	2,229.29	4,658.36	4,554.85	8,576.37
(b)	Other Income	9.74	8.38	7.16	18.12	13.63	43.00
	<b>Total Income from operations (net)</b>	<b>2,325.63</b>	<b>2,350.86</b>	<b>2,236.45</b>	<b>4,676.48</b>	<b>4,568.48</b>	<b>8,619.38</b>
2	<b>Expenses</b>						
(a)	Cost of materials consumed	1,567.90	1,601.61	1,532.98	3,169.51	3,158.54	5,962.58
(b)	Purchases of stock-in-trade	6.84	5.42	15.46	12.26	28.97	61.57
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	41.88	67.56	(22.03)	109.45	(45.21)	(126.99)
(d)	Employee benefits expense	325.79	314.09	295.57	639.88	585.29	1,218.72
(f)	Depreciation and amortisation expense	22.91	23.33	25.23	46.25	51.41	101.34
(e)	Finance costs	44.20	43.96	43.42	88.16	87.92	170.99
(g)	Other Operating Expenses	279.80	266.16	317.56	545.96	650.79	1,142.50
	<b>Total Expenses</b>	<b>2,289.32</b>	<b>2,322.14</b>	<b>2,208.21</b>	<b>4,611.46</b>	<b>4,517.72</b>	<b>8,530.72</b>
3	<b>Profit / (Loss) before exceptional and extraordinary items and tax (1-2)</b>	<b>36.30</b>	<b>28.72</b>	<b>28.24</b>	<b>65.02</b>	<b>50.76</b>	<b>88.66</b>
4	Exceptional Items	-	-	3.42	-	3.42	3.42
5	<b>Profit / (Loss) before extraordinary items and tax (3+4)</b>	<b>36.30</b>	<b>28.72</b>	<b>24.83</b>	<b>65.02</b>	<b>47.35</b>	<b>85.24</b>
6	Extraordinary Items	-	-	-	-	-	-
7	<b>Profit / (Loss) before tax (5+6)</b>	<b>36.30</b>	<b>28.72</b>	<b>24.83</b>	<b>65.02</b>	<b>47.35</b>	<b>85.24</b>
8	<b>Tax expense</b>						
	- Current Tax	6.56	5.37	3.87	11.93	7.39	16.88
	- Previous Year Taxes	-	-	-	-	-	-
	- Deferred Tax	(4.56)	(4.30)	1.85	(8.85)	5.08	0.73
9	<b>Net Profit / (Loss) for the period (7+8)</b>	<b>34.30</b>	<b>27.64</b>	<b>19.10</b>	<b>61.94</b>	<b>34.88</b>	<b>67.64</b>
10	Other Comprehensive Income	(4.24)	(4.24)	-	(4.24)	-	(16.96)
11	<b>Total Comprehensive Income for the period</b>	<b>38.54</b>	<b>31.88</b>	<b>19.10</b>	<b>66.18</b>	<b>34.88</b>	<b>84.60</b>
12	Paid up Equity Share Capital (Rs. 10/- each)	420.68	420.68	420.68	420.68	420.68	420.68
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	1,103.27	1,064.73	983.13	869.59	983.13	1,032.85
14	<b>Earning Per Share (Face value of Rs.10/- each)</b>						
(a)	Basic (in Rs.)	0.92	0.76	0.45	1.57	0.83	2.01
(b)	Diluted (in Rs.)	0.92	0.76	0.45	1.57	0.83	2.01

### Notes

- The above Un-Audited Financial Results were Reviewed by the Audit Committee and Approved by the Board of Directors at their meeting held on 13.11.2025 and the same has been carried out by the statutory auditors of the Company.
- The Company operates in a single segment: manufacture and sale of tyre retreading materials.
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015



For and on behalf of Board of Directors  
for VAMSHI RUBBER LIMITED

(M.RAMESH REDDY)

Chairman & CFO

DIN:00025101

Place : Hyderabad

Date : 13.11.2025



# VAMSHI RUBBER LIMITED

BALANCE SHEET AS AT 30th SEPT, 2025

(All amounts are in Indian rupees, except otherwise stated)

Particulars	Notes	As at Sept 30, 2025	As at Jun 30, 2025	As at Mar 31, 2025
<b>ASSETS</b>				
<b>Non-current assets</b>				
Property, Plant and Equipment	3	12,80,28,052	12,98,83,157	13,02,78,349
Capital Work-in-Progress	3-A	1,50,46,210	1,48,32,850	1,41,55,280
Other Intangible Assets	4	3,74,723	4,01,436	4,33,485
<b>Financial Assets</b>				
(a) Investments	5	40,00,000	40,00,000	40,00,000
Deferred Tax Asset (Net)	7	40,03,564	36,96,844	34,15,995
<b>Total Non - Current Assets</b>		<b>15,14,52,548</b>	<b>15,28,14,287</b>	<b>15,22,83,109</b>
<b>Current Assets</b>				
Inventories	8	11,69,37,920	13,51,00,533	12,90,16,829
<b>Financial Assets</b>				
(a) Trade Receivables	6	19,06,96,013	17,33,27,441	12,92,12,574
(b) Cash and Cash Equivalents	9A	74,654	26,660	1,44,318
(c) Bank Balances other than (b) above	9B	72,19,405	69,61,989	76,84,980
(d) Other Financial Assets	10	7,46,893	7,48,693	10,52,601
Current Tax Assets	7	8,25,794	1,38,780	18,33,956
Other Current Assets	11	1,47,26,726	1,74,42,901	1,45,93,498
<b>Total Current Assets</b>		<b>33,12,27,404</b>	<b>33,37,46,997</b>	<b>28,35,38,756</b>
<b>Total Assets</b>		<b>48,26,79,952</b>	<b>48,65,61,284</b>	<b>43,58,21,865</b>
<b>EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
Equity Share Capital	12	4,20,68,000	4,20,68,000	4,20,68,000
Other Equity	13	11,03,27,267	10,64,72,920	10,32,84,940
Equity attributable to owners of the Company		15,23,95,267	14,85,40,920	14,53,52,940
<b>Total Equity</b>		<b>15,23,95,267</b>	<b>14,85,40,920</b>	<b>14,53,52,940</b>
<b>Non-Current Liabilities</b>				
<b>Financial Liabilities</b>				
(a) Borrowings	14	1,51,87,823	1,73,22,282	1,90,44,459
(b) Other Financial Liabilities	15	-	-	-
Employee Benefit Obligations	16	2,02,09,394	1,91,11,500	1,91,48,654
<b>Total Non-Current Liabilities</b>		<b>3,53,97,217</b>	<b>3,64,33,782</b>	<b>3,81,93,113</b>
<b>Current Liabilities</b>				
<b>Financial Liabilities</b>				
(a) Borrowings	17	18,30,61,388	17,31,06,348	18,69,64,058
(b) Trade Payables				
Outstanding dues-micro and small enterprises	18	-	-	-
Outstanding dues- other than micro and small enterprises	18	8,68,05,330	9,78,30,431	3,69,37,427
(c) Other Financial Liabilities	15	2,33,57,261	2,91,04,700	2,56,79,002
Employee Benefit Obligations	16	10,07,766	10,07,766	10,07,766
Current Tax Liabilities	7	6,55,722	5,37,337	16,87,559
<b>Total Current Liabilities</b>		<b>29,48,87,467</b>	<b>30,15,86,582</b>	<b>25,22,75,812</b>
<b>Total Liabilities</b>		<b>33,02,84,684</b>	<b>33,80,20,364</b>	<b>29,04,68,925</b>
<b>Total Equity and Liabilities</b>		<b>48,26,79,952</b>	<b>48,65,61,284</b>	<b>43,58,21,865</b>
Corporate information and significant accounting policies	1 & 2			

VIDE OUR REPORT OF EVEN DATE

FOR AND ON BEHALF OF THE BOARD

For SAMUDRALA K & CO. LLP  
CHARTERED ACCOUNTANTS  
Firm Regn. No. S200142

(CA. KARUNASREE SAMUDRALA)  
PARTNER  
Membership No. 220150

Place : HYDERABAD  
Date : 13-11-2025

UDIN: 25220150BMKVUJ8196



*(Signature)*

(M.RAMESH REDDY)  
CHAIRMAN  
DIN: 00025101

(R.SURENDRA REDDY)  
MANAGING DIRECTOR  
DIN: 00294240

(AKASH BHAGADIA)  
COMPANY SECRETARY  
Membership No. A50559

## STATEMENT OF PROFIT AND LOSS FOR THE QTR ENDED SEPT 30, 2025

(All amounts are in Indian rupees, except otherwise stated)

Particulars	Notes	For the Qtr ended Sep 30, 2025	For the Qtr ended Jun 30, 2025	For the Year ended Mar 31, 2025
<b>INCOME</b>				
Revenue from Operations	19	23,15,88,196	23,42,47,911	85,76,37,233
Other Income (net)	20	9,74,423	8,37,794	43,00,474
<b>Total income</b>		<b>23,25,62,619</b>	<b>23,50,85,705</b>	<b>86,19,37,706</b>
<b>EXPENSES</b>				
Cost of Materials Consumed	21	15,67,89,606	16,01,61,459	59,62,58,381
Purchase of Stock in Trade		6,84,070	5,41,758	61,57,118
Changes in inventories of finished goods and work-in-progress	22	41,88,493	67,56,330	(1,26,98,734)
Employee Benefits Expense	23	3,25,78,529	3,14,09,219	12,18,71,807
Depreciation and amortisation Expense	25	22,91,429	23,33,387	1,01,34,006
Finance Costs	24	44,20,000	43,96,364	1,70,99,162
Operating & Other expenses	26	2,79,80,038	2,66,15,615	11,42,49,846
<b>Total Expenses</b>		<b>22,89,32,165</b>	<b>23,22,14,131</b>	<b>85,30,71,586</b>
<b>Profit / Loss before exceptional items and tax</b>		<b>36,30,455</b>	<b>28,71,574</b>	<b>88,66,120</b>
Exceptional Item (net)	27	-	-	3,41,685
<b>Profit/ Loss before tax</b>		<b>36,30,455</b>	<b>28,71,574</b>	<b>85,24,436</b>
<b>Tax expense</b>				
Current tax	7	6,55,722	5,37,337	16,87,559
Previous year tax				
Deferred tax	7	(4,55,672)	(4,29,802)	73,008
<b>Total Tax Expense</b>		<b>2,00,050</b>	<b>1,07,535</b>	<b>17,60,567</b>
<b>Profit/ Loss for the year</b>		<b>34,30,405</b>	<b>27,64,039</b>	<b>67,63,869</b>
<b>Other comprehensive income</b>				
A Items that will not be reclassified subsequently to profit or				
(a) Gain on Equity investments measured at fair value through		-	-	-
(b) Remeasurements of the defined benefit plans		5,72,894	5,72,894	22,91,575
(c) Income tax relating to items that will not be reclassified to		(1,48,952)	(1,48,952)	(5,95,810)
<b>Total other comprehensive income</b>		<b>4,23,941</b>	<b>4,23,941</b>	<b>16,95,766</b>
<b>Total comprehensive income for the year</b>		<b>38,54,346</b>	<b>31,87,981</b>	<b>84,59,635</b>
<b>Earnings per equity share</b>		<b>0.92</b>	<b>0.76</b>	<b>2.01</b>
(Equity shares, par value of ` 10 each)				
Basic and diluted (in Rs)				
<b>Corporate information and significant accounting policies</b>	1 and 2			
VIDE OUR REPORT OF EVEN DATE		FOR AND ON BEHALF OF THE BOARD		

For SAMUDRALA K & CO. LLP  
CHARTERED ACCOUNTANTS  
Firm Regn. No. S200142

*Karunasree*  
(CA. KARUNASREE SAMUDRALA)  
PARTNER  
Membership No. 220150



Place : HYDERABAD

Date: 13-11-2025

UDIN: 25220150BMKVJ8196



*Ramesh Reddy*  
(M.RAMESH REDDY)  
CHIARMAN  
DIN: 00025101

*R.Surendra Reddy*  
(R.SURENDRA REDDY)  
MANAGING DIRECTOR  
DIN:00294240

*Akash Bhagadia*  
(AKASH BHAGADIA)  
COMPANY SECRETARY  
Membership No.A50559



## CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(All amounts are in Indian rupees, except otherwise stated)

Particulars	Half Year ended 30 Sept 2025 (Rs.)	Year ended 31 March 2025 (Rs.)	Year ended 31 March 2024 (Rs.)
<b>A. Cash flow from operating activities</b>			
Profit before tax	65,02,028.79	85,24,435.56	82,32,382.14
Adjustments for:			
Depreciation and amortisation expense	46,24,816.46	1,01,34,005.82	94,98,834.74
interest expense	-	3,41,684.93	5,307.00
Loss/(Gain) on disposal of property, plant and equipment (net)	-	3,41,684.93	5,307.00
Operating profit before working capital changes	1,11,26,845.25	1,90,00,126.31	1,77,36,523.88
Adjustments for changes in working capital:			
<b>Adjustments for operating assets:</b>			
Decrease/(Increase) in trade receivables	(6,14,83,438.21)	4,08,06,918.73	(43,94,944.56)
Decrease/(Increase) in inventories	1,20,78,909.90	(1,78,76,402.91)	(23,72,568.31)
Decrease/(Increase) in loans	(10,60,739.75)	(15,14,985.00)	(2,07,102.00)
Decrease/(Increase) in other financial assets	3,05,708.00	(12,080.48)	(91,860.58)
Decrease/(Increase) in current assets	10,08,162.29	8,25,408.50	(8,73,374.32)
Decrease/(Increase) in other assets	(1,33,228.35)	25,61,869.34	(42,36,354.06)
<b>Adjustments for operating liabilities</b>			
(Decrease)/Increase in trade payables	4,98,67,903.01	(4,04,51,178.41)	1,92,14,565.41
(Decrease)/Increase in other liabilities	-	(6,15,977.00)	2,37,108.00
(Decrease)/Increase in financial liabilities	(23,21,741.00)	(51,43,527.00)	44,62,277.00
(Decrease)/Increase in provisions	22,91,575.00	84,427.00	23,76,002.00
Cash generated from operating activities	1,16,79,956.14	(23,35,400.93)	3,18,50,272.47
Income taxes paid (Net)	(6,06,718.00)	(15,60,950.57)	(9,87,214.82)
Net cash flow from operating activities	1,10,73,238.14	(38,96,351.50)	3,08,63,057.65
<b>B. Cash flow from investing activities</b>			
Purchase of Property plant and equipments	(20,27,090.91)	(60,05,000.68)	(1,01,94,807.72)
Proceeds from sale of Property plant and equipments	-	1,25,000.00	31,30,000.00
Capital Work in Progress	(8,90,929.73)	(1,41,55,280.32)	2,43,644.00
Bank balance not considered as Cash and cash equivalents	(4,65,575.00)	27,27,677.00	(26,58,992.42)
Net cash (used in) investing activities	(33,83,595.64)	(1,73,07,604.00)	(94,80,156.14)
<b>C. Cash flow from financing activities</b>			
Other Financial Liabilities	-	-	(42,86,550.00)
Borrowings	(77,59,305.92)	2,11,77,387.00	(1,71,59,746.53)
Net cash (used in) financing activities	(77,59,305.92)	2,11,77,387.00	(2,14,46,296.53)
Net increase in cash and cash equivalents (A+B+C)	(69,663.42)	(26,568.50)	(63,395.02)
Cash and cash equivalents at the beginning of the year	1,44,317.37	1,70,885.87	2,34,280.89
Cash and cash equivalents at the end of the year	74,653.95	1,44,317.37	1,70,885.87

VIDE OUR REPORT OF EVEN DATE

FOR AND ON BEHALF OF THE BOARD

For SAMUDRALA K & CO. LLP  
CHARTERED ACCOUNTANTS  
Firm Regn. No. S200142

*Karunasree*  
(CA. KARUNASREE SAMUDRALA)  
PARTNER  
Membership No. 220150



Place : HYDERABAD

Date: 13-11-2025

UDIN 25220150BMKVJJ8196

*Ramesh Reddy*  
(M.RAMESH REDDY)  
CHAIRMAN & CFO  
DIN: 00025101



*R. Surendra Reddy*  
(R.SURENDRA REDDY)  
MANAGING DIRECTOR  
DIN: 00294240

*Akash Bhagadia*  
(AKASH BHAGADIA)  
COMPANY SECRETARY  
Membership No.A50559