

Date: 13.11.2025

To,

The Bombay Stock Exchange Limited (BSE Ltd)

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

BSE Scrip Code: 540144

Sub: Outcome of Board Meeting held on Thursday, November 13, 2025.

Dear Sir/Madam,

This is to inform you that the board of Directors of the Company at their meeting held today i.e., Thursday, 13th November, 2025 have considered and approved the Un-audited financial Results for the half year ended on 30th September, 2025. The meeting commenced at 5.00 PM and concluded at 5.50 PM.

- 1. The Un-audited financial Results for the half year ended on 30<sup>th</sup> September, 2025. In view of the above, please find enclosed herewith the following:
  - i) Considered and approved the Un-audited Financial Results of the Company for the half year ended on 30th September, 2025.
  - ii) Considered and approved Limited Review Report on un-audited financial results for the half year ended on 30th September, 2025.

You are requested to take the above on your records.

For DRA Consultants Limited

Ravina Modi Company Secretary & Compliance Officer Mem. No. A68996

Encl: As above



# M/S DRA CONSULTANTS LTD., NAGPUR ANNEXURE I UNAUDITED FINANCIAL RESULTS FOR THE SIX MONTHS ENDED $30^{\rm TH}$ SEPTEMBER, 2025

|             |   |  |  | (AMOUNT  | IN Rs. Lakh)                             |
|-------------|---|--|--|--|--|
| PARTICULARS |   | Six Month<br>ended on<br>30-09-2025<br>(Unaudited) | Six Month<br>ended on<br>31-03-2025<br>(Audited) | Six Month<br>ended on<br>30-09-2024<br>(Unaudited) | Year<br>ended<br>31-03-2025<br>(Audited) |
|             |   |  |  |  |  |
| I           | Revenue from operations   | 945.71   | 1233.82  | 912.26   | 2146.08                                  |
| II          | Other Income  | 11.78  | 68.58  | 15.46  | 84.05                                    |
| III         | Total Revenue (I +II)   | 957.49   | 1302.40  | 927.72   | 2230.13                                  |
| IV          | Expenses:   |  |  |  |  |
|             | Cost of materials consumed  | -  | -  | -  | -  |
|             | Purchase of Stock-in-Trade  |  | -  | -  | -  |
|             | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | -  | <del>-</del>                                     | -  | 1 <b>-</b>                               |
|             | Employee benefit Expenses   | 347.76   | 331.03   | 311.726  | 642.75                                   |
|             | Financial costs   | 9.96   | 18.30  | 8.709  | 27.01                                    |
|             | Depreciation and amortization expense   | 43.42  | 46.57  | 42.467   | 89.92                                    |
|             | Other expenses  | 427.36   | 677.76   | 431.561  | 1109.32                                  |
|             | Total Expenses (IV)   | 828.50   | 1073.66  | 794.463  | 1869.00                                  |
| V           | Profit before exceptional and extraordinary items and tax                     | 128.99   | 228.81   | 133.258  | 361.12                                   |
| VI          | Exceptional Items   | -  | -  | -  | -  |
| VII         | Profit before extraordinary items and tax                                     | 128.99   | 228.81   | 133.258  | 361.12                                   |
| VIII        | Extraordinary Items   | -  |  | -  | -  |
| IX          | Profit before tax   | 128.99   | 228.81   | 133.258  | 361.12                                   |
| X           | Income for earlier Year   |  |  |  |  |
| XI          | Tax Expense:  |  |  | ,  |  |
|             | (1) Current tax   | 32.00  | 58.00  | 33.538   | 90.90                                    |
|             | (2) Deferred tax  | 0.31   | 0.75   | 0.778  | 1.056                                    |
| XII         | Profit (Loss) After Tax from continuing operations                            | 96.68  | 170.06   | 98.941   | 269.17                                   |
| XIII        | Earning per equity share:   |  |  | ,  |  |
|             | Basic & Diluted   | 0.88   | 1.55   | 0.90   | 2.45                                     |

DRA CONSULTANTS LIMITED



- 1. The above results for the half year ended on 30<sup>th</sup> September 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on Thursday, 13<sup>th</sup> November 2025.
- 2. The company is operating as a single segment company, engaged in consultancy business, and hence there is no separate reportable business segment.
- 3. Figures for the previous period have been regrouped wherever necessary.
- 4. The aforesaid unaudited financial results will be available on the website of BSE Limited for benefit of shareholders and Investors.
- 5. The Company has not adopted the Indian Accounting Standard (IND AS) in terms of Exemption available to the Companies listed with the SME Exchange.

For DRA Consultants Limited

Aditya D. Rathi Managing Directo

DIN: 08012021



## M/S DRA CONSULTANTS LTD., NAGPUR ANNEXURE II

#### BALANCE SHEET AS AT 30<sup>TH</sup> SEPTEMBER 2025

|             |   |        | (AMOUNT IN F              | Rs. Lakh)               |
|-------------|---|--------|---------------------------|-------------------------|
| PARTICULARS |   |        | 30-09-2025<br>(Unaudited) | 31-03-2025<br>(Audited) |
|             |   |        |                           |                         |
| _           | A. EQUITY AND LIABILITIES   |        |                           |                         |
| 1           | Shareholder's Funds   |        |                           |                         |
|             | (a) Share Capital   |        | 1097.00                   | 1097.00                 |
|             | (b) Reserves and Surplus  |        | 2281.45                   | 2185.23                 |
| 2           | Non-Current Liabilities   |        |                           |                         |
|             | (a) Long-term Borrowings  |        | /-                        | -                       |
|             | (b) Deferred Tax Liabilities (Net)  |        | -                         | -                       |
|             | (c) Other Long-Term Liabilities   |        | -                         | -                       |
|             | (d) Long Term Provisions  |        | - 1                       | -                       |
| 3           | Current Liabilities   |        |                           |                         |
|             | (a) Short Term Borrowings   |        | -                         | -                       |
|             | (b) Trade Payables  |        |                           |                         |
|             | (i) Total Outstanding Dues of Other than<br>Micro Enterprises and Small Enterprises |        | 94.08                     | 46.64                   |
|             | (ii) Total Outstanding Dues of Micro<br>Enterprises and Small Enterprises           |        |                           |                         |
|             | (c) Other Current Liabilities   |        | 59.41                     | 53.50                   |
|             | (d) Short Term Provisions   |        | 214.80                    | 186.61                  |
|             |   | Total: | 3746.74                   | 3568.98                 |
|             | B. ASSETS   |        |                           |                         |
| 1           | Non-Current Assets  |        |                           |                         |
|             | (a) Property, Plant and Equipment & Intangible Assets                               |        |                           |                         |
|             | (i) Property, Plant and Equipment   |        | 691.30                    | 698.95                  |
|             | (ii) Intangible assets  |        |                           | - 1                     |
|             | (iii) Capital WIP   |        | -                         | -                       |
| 9           | (iv) Tangible assets under development  |        | -                         | -                       |
|             | (b) Non-current investments   |        | 1099.67                   | 1022.51                 |
|             | (c) Deferred Tax Asset (net)  |        | (2.57)                    | (2.27)                  |
|             | (d) Long term loans and advances  |        | 184.26                    | 133.79                  |
|             | (d) Other non-current assets  |        | -                         | -                       |
|             | 2   |        |                           | 1852.98                 |

| 2 | Current Assets                    |             |         |         |
|---|-----------------------------------|-------------|---------|---------|
|   | (a) Current investments           |             | -       | -       |
|   | (b) Inventories                   |             |         | -       |
|   | (c) Trade receivables             |             | 1072.17 | 832.56  |
|   | (d) Cash and cash equivalents     |             | 163.14  | 395.05  |
|   | (e) Short-term loans and advances |             | 460.21  | 415.28  |
|   | (f) Other current assets          |             | 78.56   | 73.10   |
|   |                                   | Total (2)   | 1774.08 | 1715.99 |
|   |                                   | Total (1+2) | 3746.74 | 3568.98 |

For DRA Consultants Limited

Aditya D. Rathi Managing Director DIN: 08012021



### M/S DRA CONSULTANTS LIMITED, NAGPUR ANNEXURE III

### CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30<sup>TH</sup> SEPTMEMBER, 2025 (Amount In Rs. Lakhs)

| Particulars  | Half Year Ended<br>30/09/2025 (Unaudited) |         | Year Ended 31/03/202<br>(Audited) |        |
|--|---|---------|-----------------------------------|--------|
| A. CASH FLOW FROM OPERATING ACTIVITIES:            |   |         |                                   |        |
| Profit Before Tax                                  |   | 128.99  |                                   | 361.12 |
| DD: Depreciation                                   | 43.41                                     |         | 89.92                             | 2      |
| Finance Cost                                       | 9.96                                      |         | 27.01                             |        |
| Income from Earlier Year                           | -   | 53.37   | -                                 | 116.93 |
| LESS: Profit on Sale of Investment                 | 0.17                                      |         | 20.22                             |        |
| Provision for tax write off                        | -   |         | -                                 |        |
| Rent from Property                                 | -   |         | -                                 |        |
| Interest and Dividend Income from Investments      | 10.85                                     | 11.02   | 55.01                             | 75.23  |
| Operating Profit Before Working<br>Capital changes |   | 171.34  |                                   | 402.82 |
| ADD: Increase in Trade Payables                    | 47.43                                     |         | -                                 | -      |
| Increase In Other Current Liabilities              | 5.90                                      |         | 2.56                              | -      |
| Decrease in in Short Term Loans and Advances       | -   |         | -                                 | -      |
| Decrease in Trade Receivable                       | - "                                       |         | -                                 | -      |
| Increase in Short Term Provisions                  | 28.20                                     | 81.53   | 92.50                             | 95.06  |
| LESS: Increase in Trade Receivables                | 239.60                                    |         | (128.70)                          |        |
| Decrease in Short Term Borrowings                  | -   |         | -                                 |        |
| Increase in Short term Loans and<br>Advances       | 44.93                                     |         | 161.32                            |        |
| Increase in Other Current Assets                   | 5.47                                      |         | 7.49                              |        |
| Increase in Current Investments                    | -   |         | -                                 |        |
| Decrease in Trade Payables                         | -   |         | 189.21                            |        |
| Decrease in Short Term Provisions                  | -   | 290.00  | -                                 | 229.32 |
| CASH FROM OPERATIONS                               |   | (37.13) |                                   | 268.56 |
| LESS: Direct Tax Paid                              |   | 32.46   |                                   | 90.90  |
|  |   | I       |                                   |        |



| NET TOTAL (A)   |         | (69.59)  |         | 177.66  |
|---|---------|----------|---------|---------|
| B. CASH FLOW FROM INVESTING                                   |         |          |         |         |
| ACTIVITIES:   |         |          |         |         |
| ADD: Change in Fixed Assets                                   | (35.76) |          | (63.02) |         |
| Change in Long Term Investments                               | -       |          | 14.49   |         |
| Rental Income   | -       |          | -       | -       |
| Profit on Sale of Investment                                  | 0.17    |          | 20.22   |         |
| Interest and Dividend Income from Investments                 | 10.85   | (24.74)  | 55.01   | 26.70   |
| LESS: Increase in Long Term Loans & Advances                  | 50.47   | 1        | 8.44    |         |
| Increase in Other Non- Current Assets                         | 77.15   | 127.62   | -       | 8.44    |
| NET TOTAL (B)   |         | (152.36) |         | 18.26   |
| C. CASH FLOW FROM FINANCING ACTIVITIES:                       |         |          |         |         |
| ADD: Share Application money                                  | -       | -        | -       | -       |
| LESS: Repayment of Borrowing                                  | -       |          | -       |         |
| Interest on borrowings  | 9.96    |          | 27.01   |         |
| Dividend Paid   | -       | 9.96     | -       | 27.01   |
| NET TOTAL (C)   |         | (9.96)   |         | (27.01) |
| Increase And Decrease in Cash and<br>Cash Equivalents (A+B+C) |         | (231.91) |         | 168.91  |
| Cash (and cash equivalents) at beginning of the year          |         | 395.05   | į.      | 226.14  |
| Cash (and cash equivalents) at end of the year                |         | 163.14   |         | 395.05  |

Aditya D. Rathi Managing Directo DIN: 08012021



#### LIMITED REVIEW REPORT

Review Report to the Board of Directors of DRA Consultants Limited Nagpur

We have reviewed the accompanying statement of unaudited financial results of M/s. DRA Consultants Limited for the period ended 30/09/2025, being submitted by the company pursuant to the requirement of the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement

Our conclusion is not modified in respect of this matter.

**NAGPUR** 

\* NAGPUR \*

Chartered Accountants

DATED:13/11/2025

For KND & ASSOCIATES Chartered Accountants F R N:-112180W

(KAILAS KEJGIR)
Partner

Mem. No. 100187

UDIN: 25100187BMJFUV5461