

SHIV TEXCHEM LIMITED

(Formerly known as Shiv Texchem Private Limited)



Regd.Off.: 216, 2ND FLOOR, KAMLA SPACE, KHIRA NAGAR, S. V. ROAD, SANTACRUZ (W), MUMBAI - 400 054.

Corporate off.: 602/NB/C, 17D SAVOY CHAMBER, OPP.TPS II V.P.ROAD, DATTATRAYA ROAD, SANTACRUZ(W) MUMBAI - 400054.
CIN: L24110MH2005PLC152341 Tel : +91-22-35236213/ +91 22-35221869 E-mail: shivtex.chokhani@gmail.com, info@shivtexchem.com

13 November, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Script Code: 544272

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting — Unaudited Financial Result for the Half Year ended on
September 30, 2025**

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("LODR Regulations"), the meeting of Board of Directors of the Company held today i.e. November 13, 2025 at 05:11 PM and concluded at 07:45 PM, and has inter alia considered and approved the Unaudited Financial Result for the Half Year ended on September 30, 2025.

We request you to take this intimation on your records.

Thanking you,

Yours faithfully,

For, Shiv Texchem Limited

VIKAS
PAVANKUMAR

Digitally signed by
VIKAS PAVANKUMAR
Date: 2025.11.13
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Vikas Pavankumar
Managing Director
DIN: 00323118

**Independent Auditors Review Report on half year & year to date Unaudited
Standalone Financial Results of Shiv Texchem Limited, pursuant to regulation 33 of the
SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as
amended.**

To The Board of Directors of

Shiv Texchem Limited

We have reviewed the accompanying statement of Unaudited Financial Results of Shiv Texchem Limited ('The Company') for the half year ended 30th September 2025 (the statement') being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these Financial Statements based on our review.

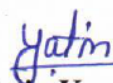
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of company personnel & analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our notice that causes us to believe that accompanying statements of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it has to be disclosed, or that it contains any material misstatement.

For: Yatin Kumar Shah
Chartered Accountants
Meb No :159796

UDIN: 25159796BMNRJT8250
Place: Mumbai
Date: 13/11/2025




Yatin Kumar Shah
Proprietor
Membership No. 159796

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SHIV TEXCHEM LIMITED
CIN NO. L24110MH2005PLC152341
Unaudited Financial Results for the Half Year Ended on 30 September 2025

Sr.No.	Particulars	(Rs. in Lakhs)				
		6 months ended		Year ended on		
		30.09.2025	31.03.2025	30.09.2024	31.03.2025	31.03.2024
		Unaudited	Audited	Unaudited	Audited	Audited
1	Income					
	[a] Income from operations	150,299.15	117,099.05	103,062.49	220,161.53	153,490.41
	[b] Other Income	278.85	114.19	204.61	318.80	178.38
	Total Income [1a + 1b]	150,578.00	117,213.23	103,267.10	220,480.33	153,668.78
2	Expenses					
	[a] Cost of materials sold	-	-	-	-	-
	[b] Purchase of stock-in-trade	148,862.22	108,851.84	100,278.56	209,130.40	147,873.18
	[c] Change of inventories of finished goods, work in process and stock-in-trade	(12,891.56)	(4,534.88)	(5,320.88)	(9,855.76)	(8,088.06)
	[d] Employee benefit expenses	251.89	246.39	208.15	454.53	342.23
	[e] Finance cost	1,791.03	1,434.74	909.94	2,344.68	1,887.97
	[f] Depreciation and amortisation expenses	11.93	11.33	11.71	23.04	19.01
	[g] Other expenses	6,768.69	7,437.22	4,384.08	11,821.30	7,558.48
	Total Expenses a)+(b)+(c)+(d)+(e)+(f)+(g)	144,794.19	113,446.64	100,471.56	213,918.20	149,592.82
3	Profit /(Loss) before exceptional Items/and tax (1-2)	5,783.81	3,766.59	2,795.54	6,562.13	4,075.97
4	Exceptional items	-	-	-	-	-
5	Profit / (loss) before tax (3-4)	5,783.81	3,766.59	2,795.54	6,562.13	4,075.97
6	Tax expenses					
	Current Tax	1,490.00	1,019.00	733.16	1,752.16	1,073.38
	Deffered tax (Income) / Expenses	(1.40)	(1.01)	(0.43)	(1.44)	(2.30)
7	Other Comprehensive Income (Net of Tax)	-	-	-	-	-
8	Total Comprehensive Income for the period (Net of Tax) (5-6+7)	4,295.21	2,748.60	2,062.81	4,811.41	3,004.89
9	Paid-up equity share capital [Face Value Rs.10/-]	2,317.23	2,317.23	1,706.67	2,317.23	213.33
	Other equity	35,262.28	30,967.07	19,650.82	30,967.07	19,073.34
10	Earnings Per Share in Rs. (nominal value of share of Rs. 10/- each) Basic & Diluted - Not annualised	27.38	18.58	12.09	30.67	165.07

NOTES :

- The above Financial Results were reviewed by the Audit Committee and thereafter were approved by the Board of Directors of the Company at its meeting held on 13/11/2025. The Statutory auditor have carried out limited review of the results.
- As per MCA Notification dated 16th February 2015, the companies whose shares are listed on BSE SME platform as referred to in chapter XB of SEBI (Issue of Capital and Disclosure requirements) regulations, 2009 are exempted from the Compulsory requirement of adoption of IND-AS. As the company is covered under exempted from the Compulsory requirement of adoption of IND AS. Hence it has not adopted IND AS for preparation of Financial Statements
- The Company is engaged in the business of Importer & Trading of Chemicals. Hence no separate segment reporting required.
- Corresponding figures of the previous period have been re-grouped / re-arranged wherever necessary to make them comparable.

For and behalf of Board of Directors

VIKAS

PAVANKUMAR

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PAVANKUMAR

Date: 2025.11.13

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(Vikas Pavankumar)

Managing Director

DIN No.00323118

Place: Mumbai

Date: 13.11.2025

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STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs)

Sr.No.	Particulars	Unaudited as on 30 September 2025	Audited as on 31 March 2025
	<u>EQUITY AND LIABILITIES</u>		
1	Shareholders' funds		
	- Share capital	2,317.23	2,317.23
	- Reserves and surplus	35,262.28	30,967.07
2	Non-current liabilities		
	- Long-term borrowings	585.80	809.28
	- Unsecured Loan from Promoters, Shareholders & related parties	17,641.36	8,669.68
	- Long-term Provision	12.52	10.42
3	Current liabilities		
	- Short-term borrowings	24,897.33	31,445.57
	- Trade payables (Secured)		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and	40,814.01	27,732.72
	- Trade Payables (Unsecured)		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and	18,406.27	14,251.38
	- Other current liabilities	7,281.02	8,363.07
	- Short-term provisions	1,649.81	791.40
	Total	1,48,867.63	1,25,357.82
	<u>ASSETS</u>		
1	Non-current assets		
	- Property, plant & equipments	89.85	94.42
	- Non Current Investment	154.42	123.07
	- Deferred tax assets (net)	6.45	5.05
	- Other non-current assets	473.68	58.24
2	Current assets		
	- Inventories	62,402.81	49,511.24
	- Trade receivables	50,834.85	44,444.59
	- Cash and cash equivalents	24,947.46	24,537.88
	- Short-term loans and advances	9,958.11	6,583.33
	Total	1,48,867.63	1,25,357.82

Notes:

Unsecured Loans includes loan from promoters, promoters group and corporate bodies.

For and behalf of Board of Directors

VIKAS

PAVANKUMAR

(Vikas Pavankumar)

Managing Director

DIN No.00323118

Digitally signed by VIKAS

PAVANKUMAR

Date: 2025.11.13 20:00:38

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SHIV TEXCHEM LIMITED
CIN NO. L24110MH2005PLC152341
Cash Flow Statement for the Half Year Ended on 30 September, 2025

		(Rs. in Lakhs)
		Current Year 30.09.2025
A.	Cash flow from operating activities :	
	Net profit before tax	5,783.81
	Adjustment For :	
	Depreciation	11.93
	Interest Expenses	1,791.03
	Interest Income	-
	Gain/ Loss on sale of Fixed Assets	-
	Operating profit before working capital changes	7,586.77
	Adjustment For :	
	Stock in Trade	(12,891.56)
	Trade & other receivables	(6,390.26)
	Loans and Advances	(3,821.57)
	Trade Payable, Current Liabilities and Provisions	17,014.64
	Cash Generated/(used) in Operations	1,498.02
	Direct Taxes Paid	(1,490.00)
	Net cash used in operating activities - I	8.02
B.	Cash flow from investing activities :	
	Purchase of Fixed Assets (Net)	(7.36)
	Sale of Fixed Assets	-
	Interest Received	-
	Gain/ Loss on sale of Fixed Assets	-
	Purchase of Investments	-
	Net cash used in investing activities - II	(7.36)
C.	Cash flow from financing activities	
	Proceeds from issuance of Share Capital	-
	Repayment of / Proceeds of from Term Borrowings	2,199.96
	Interest Paid	(1,791.03)
	Dividends Paid	-
	Dividend Tax Paid	-
	Net cash generated from financing activities - III	408.93
	Net increase in cash and cash equivalents	409.58
	Opening balance of cash & cash equivalents	24,537.88
	Closing balance of cash & cash equivalents	24,947.46

Notes:

- 1 Cash & cash equivalents represents cash and bank balances.
- 2 The Cash Flow Statement has been prepared under the indirect method as set out in Accounting Standard-3 on Cash Flow Statements issued by The Institute of Chartered Accountants of India.
- 3 Proceeds from long term and short term borrowings are shown net of repayments.
- 4 Previous year's figures have been regrouped where necessary to conform to the year's classification.
- 5 Figures in brackets represents cash outflow.

For and behalf of Board of Directors
VIKAS
PAVANKUMAR
(Vikas Pavankumar)
Managing Director
DIN No.00323118

Digitally signed by VIKAS
PAVANKUMAR
Date: 2025.11.13 20:00:49 +05'30'

Place: Mumbai
Date: 13.11.2025