



CUBEX TUBINGS LIMITED

(AN ISO 9001:2008 CERTIFIED COMPANY)

CIN: L27109TG1979PLC002504



DATE: 13-11-2025

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 526027	To, The Manager, Department of Corporate Services, The National Stock Exchange of India Limited BKC Complex, Bandra (East), Mumbai NSE Code: CUBEXTUB
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Sub: Submission of Un-audited Financial Results of the Company u/r 33 of SEBI (LODR) Regulations, 2015 for the 2nd Quarter and Half Year Ended on 30th September, 2025.

Sir/Madam,


Pursuant to Regulation 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the **Unaudited Financial Results** of the Company for the **2nd Quarter and Half Year ended 30th September, 2025** and Limited Review Report of Statutory Auditors in this regard.

The Board Meeting of the Board of Directors commenced at 02:00 P.M and concluded at 04:15 P.M.

Kindly take note of the above information.

Thanking You,

For CUBEX TUBINGS LIMITED


VIRENDRA BHANDARI
MANAGING DIRECTOR
(DIN: 00062228)



REGD. OFFICE : 1-7-27 TO 34, 2ND FLOOR, SHYAM TOWERS, S.D. ROAD, SECUNDERABAD - 500 003. TELANGANA
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CIN: L27109TG1979PLC002504



Statement of UnAudited Financial Results for the Quarter & Half Year Ended 30th September, 2025

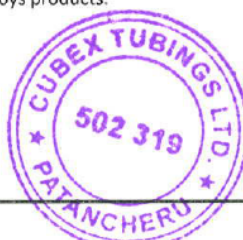
(All Rs.in lakhs except EPS)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
	Income from Operations:						
I	(a) Revenue from Operations	7,370.01	4,987.21	5,520.42	12,357.22	11,013.15	26,712.03
II	(b) Other Income	44.35	50.56	36.87	94.91	87.33	207.16
III	Total Income from Operations (Net) (A + B)	7,414.36	5,037.77	5,557.29	12,452.13	11,100.48	26,919.19
IV	Expenses:						
	(a) Cost of Materials Consumed	5,588.57	5,551.72	6,456.15	11,140.29	11,756.30	25,689.14
	(b) Purchases of Stock in Trade	-	-	-	-	-	-
	(c) Changes in Inventories of Finished Goods/Work in Progress	1,075.10	(1,243.95)	(1,461.73)	(168.85)	(1,761.13)	(1,356.64)
	(d) Employee benefits expense	43.04	41.80	45.95	84.84	87.29	172.88
	(e) Finance Costs	96.14	92.85	76.73	188.99	125.71	247.88
	(f) Depreciation and amortisation expense	28.02	27.97	26.55	55.99	60.27	121.24
	(g) Other Expenses	337.51	399.13	241.64	736.64	537.94	1,236.75
	Total Expenditure	7,168.38	4,869.52	5,385.29	12,037.90	10,806.38	26,111.25
V	Profit / (Loss) from operations before Tax & Exceptional Items (I-IV)	245.98	168.25	172.00	414.23	294.10	807.94
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit/(loss) before tax (V-VI)	245.98	168.25	172.00	414.23	294.10	807.94
VIII	Tax expense:						
	(1) Current tax	68.43	46.81	47.85	115.24	81.82	182.62
	MAT Credit Entitlement	-	-	-	-	-	(47.75)
	(2) Deferred tax	3.21	(1.62)	(5.83)	1.59	(8.69)	7.21
IX	Profit (Loss) for the period from continuing operations (VII-VIII)	174.34	123.06	129.98	297.40	220.97	665.86
X	Profit/(loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	Profit/(loss) from discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Profit/(loss) for the period (IX+XII)	174.34	123.06	129.98	297.40	220.97	665.86
XIV	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the period)	174.34	123.06	129.98	297.40	220.97	665.86
XVI	Earnings per equity share (for continuing operation):						
	(1) Basic	1.22	0.86	0.91	2.08	1.54	4.65
	(2) Diluted	1.22	0.86	0.91	2.08	1.54	4.65
XVII	Earnings per equity share (for discontinued operation):						
	(1) Basic	-	-	-	-	-	-
	(2) Diluted	-	-	-	-	-	-
XVIII	Earnings per equity share (for discontinued & continuing operations)						
	(1) Basic	1.22	0.86	0.91	2.08	1.54	4.65
	(2) Diluted	1.22	0.86	0.91	2.08	1.54	4.65

NOTES:

- This statement has been reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on 13th November, 2025. The Statutory Auditors have submitted Limited Review Report on the Unaudited Financial Results for Half year ended September 30th, 2025.
- The above results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 - Interim Financial Reporting and Section 133 of the Companies Act, 2013 read with relevant rules issued there under and the other accounting principles generally accepted in India.
- The previous year figures have been regrouped/reclassified, wherever necessary.
- The Company operates only in a single segment that is Copper and Copper Alloys products.

Place: Hyderabad
Date: 13th November 2025



FOR CUBEX TUBINGS LIMITED

VIRENDRA BHANDARI
MANAGING DIRECTOR (DIN: 00062228)

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CUBEX TUBINGS LIMITED


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CIN: L27109TG1979PLC002504



Statement of Assets and Liabilities as on 30th September, 2025

(Rs.in Lakh)

PARTICULARS	As at Half year ended 30 September 2025	As at Previous year ended 31 March 2025
A. ASSETS		
Non - Current Assets		
Property, Plant, Equipment	1,301.33	1,356.26
Financial Assets		-
(i) Loans	545.59	543.12
Other non current assets	1,471.72	1,747.22
Current Assets		
Inventories	3,356.62	3,151.60
Financial Assets	-	-
(i) Trade Receivables	5,435.95	5,990.83
(ii) Cash and cash equivalents	404.04	189.57
Other current assets	2,636.14	1,020.17
TOTAL =	15,151.39	13,998.78
B.EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,426.01	1,426.01
Other equity	6,456.82	6,159.42
LIABILITIES		
Non- Current liabilities		
Financial liabilities		
(i) Borrowings	665.08	395.89
Deferred tax liabilities (Net)	185.78	184.18
Current liabilities		
Financial liabilities		
(i) Borrowings	3,497.41	2,949.23
(ii) Trade Payables	-	-
(A) Dues to micro and small enterprises	-	-
(B) Dues to others	1,983.65	2,357.72
(iii) Other Financial Liabilities	-	-
Other Current Liabilities	762.93	363.09
Provisions	173.71	163.24
TOTAL =	15,151.39	13,998.78
Place: Hyderabad	FOR CUBEX TUBINGS LIMITED	
Date : 13th November 2025		
	 VIRENDRA BHANDARI MANAGING DIRECTOR (DIN: 00062228)	



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Statement of Cash flow for the period ended 30th September, 2025

(Rs.in Lakh)

Particulars	As at Half year ended 30 September 2025	As at Half year ended 30 September 2024
A. Cash flow from operating activities		
Profit / (Loss) before tax	414.23	294.10
Adjustments to reconcile profit before tax to net cash from / (used in) operating activities (Profit)/Loss on sale of asset		3.76
Depreciation on property, plant and equipment	55.99	60.27
Interest income	(94.91)	(72.71)
Finance costs	188.99	125.71
Operating Profit before working capital changes	564.31	411.14
Working capital adjustments		
Decrease/ (increase) in Inventory	(205.02)	(1,873.77)
Increase/ (decrease) in Trade Payables	(374.07)	543.11
Decrease/ (increase) in Current Tax Assets		-
(Decrease)/ increase in Current Tax Liabilities		-
(Increase) / decrease in Trade Receivables	554.87	(126.77)
Decrease/ (increase) in other Current assets	(1,615.98)	(48.24)
Decrease/ (increase) in other Non Current assets	275.50	144.41
Increase/ (decrease) Other Current Liabilities	399.85	44.57
Increase/ (decrease) in Short term borrowings	548.18	1,317.26
Increase/ (decrease) in Short term provisions	10.47	(9.19)
Sub Total =	158.11	402.52
Mat Credit entitlement for earlier years		-
Income tax paid	(115.24)	(81.82)
Net cash flows from operating activities (A)	42.87	320.70
B. Cash flow from investing activities		
Payment for purchase and construction of property, plant & equipment	(1.06)	(25.14)
Receipts from sale of assets	-	6.50
Interest income received	94.91	72.71
Loans given	(2.46)	(396.49)
Net cash flows from / (used in) investing activities (B)	91.39	(342.42)
C. Cash flow from financing activities		
Repayment/receipt of long term loans and borrowings	269.20	6.06
Loans from directors		-
Finance Cost	(188.99)	(125.71)
Net Cash flows from / (used in) Financing activities (C)	80.21	(119.65)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	214.46	(141.37)
Opening Balance of Cash	189.57	383.00
Closing Balance	404.04	241.64
Components of Cash and Cash Equivalents		
Cash on Hand	73.01	17.05
Balances with bank in current account	331.03	224.59
Balance at the end of the year	404.04	241.64
Place: Hyderabad	<div style="text-align: center;">  <p>FOR CUBEX TUBINGS LIMITED</p> <p><i>Virendra Bhandari</i></p> <p>VIRENDRA BHANDARI</p> <p>MANAGING DIRECTOR (DIN: 00062228)</p> </div>	
Date : 13th November 2025		

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Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
The Board of Directors
Cubex Tubings Limited

We have reviewed the accompanying statement of unaudited financial results of **M/s. CUBEX TUBINGS LIMITED** (the "Company") for the quarter ended 30 September, 2025 and for the period from 01 April 2025 to 30 September 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ('Ind AS 34,') prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





JMT CHARTERED ACCOUNTANTS
& associates

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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JMT & Associates,
Chartered Accountants
Firm Regn No. 104167W




Vijaya Pratap M
Partner
Membership No. 213766
UDIN: 25213766 BMIYAW7556

Place: Mumbai
Date: 13.11.2025