

Date: 13.11.2025

To
The General Manager,
Listing Department,
BSE Limited,
1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street Fort,
Mumbai-400001

Dear Sir/Ma'am,

Sub: Financial Results for the quarter and half-year ended 30th September, 2025 - Regulation 33(3)(a) of SEBI (LODR) Regulations, 2015

Ref: Company Scrip Code: 530369

With reference to the subject cited, it is hereby informed that the Board of Directors of the Company at their meeting held on Thursday, 13th November, 2025 at 11.30 A.M and concluded at 12:40 P.M. interalia, considered and approved the unaudited Financial Results for the quarter and half-year ended 30th September, 2025.

Copy of Unaudited Financial Results for the quarter and half-year ended 30th September, 2025, along with copy of Limited Review Report is enclosed herewith.

Kindly take the same on record and acknowledge the receipt of the same.

Yours faithfully,
for **VAMSHI RUBBER LIMITED**



Akash Bhagadia
Company Secretary & Compliance Officer
Membership No. 50559

Encl: As above

Date: 13.11.2025

To
The General Manager,
Listing Department,
BSE LIMITED
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Dear Sirs/Madam,

Subject: Declaration pursuant to Regulation 33 (2) (a) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Company Scrip Code: 530369

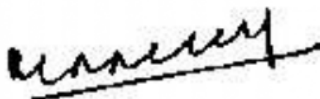
DECLARATION

I, Ramesh Reddy Mereddy, Wholtime Director and Chief Financial Officer of Vamshi Rubber Limited (CIN: L25100TG1993PLC016634) having its Registered office at 'VAMSHI HOUSE', Plot No. 41, Jayabheri Enclave, Gachibowli, Hyderabad, Hyderabad, Telangana, India, 500032 hereby declare that, the Statutory Auditors of the Company, M/s. Samudrala K & Co. LLP, Chartered Accountants (FRN: S200142), have issued a Limited Review Report with an unmodified opinion on the unaudited Financial Results for the Quarter ended 30th September, 2025.

This Declaration is given in compliance to Regulation 33(2)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulation, 2016 vide notification No. SEBI/LADNRO/ GN/2016-17/001 dated May 25, 2016 and Circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Kindly take this declaration on your records.

for Vamshi Rubber Limited



RAMESH REDDY MEREDDY
Whole-Time Director & Chief Financial Officer
DIN: 00025101

Date: 13.11.2025

To
The Board of Directors
Vamshi Rubber Limited

Dear All,

Sub: Certificate under 33(2) (a) of SEBI (LODR), 2015

This is to certify that the unaudited financial results for the quarter ended 30th September, 2025, as placed before the Board, do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

Thanking you,

for Vamshi Rubber Limited

CEO



CFO



Dated: 13.11.2025

To
The Board of Directors,
Vamshi Rubber Limited

We hereby state that the monthly statutory obligations have been met within the stipulated due dates as mentioned below during the quarter ending 30th SEPTEMBER, 2025 :-

STATUTORY DUES DETAILS FOR THE PERIOD FROM JULY 2025 TO SEPTEMBER 2025

PROVIDENT FUND				
Month	Amount Due Rs.	Amount Paid Rs.	Due Date	Date of Payment
JULY	3,82,657.00	3,82,657.00	15.08.2025	14.08.2025
AUGUST	3,86,945.00	3,86,945.00	15.09.2025	13.09.2025
SEPTEMBER	3,75,851.00	3,75,851.00	15.10.2025	15.10.2025
E.S.I.				
Month	Amount Due Rs.	Amount Paid Rs.	Due Date	Date of Payment
JULY	3,937.00	3,937.00	15.08.2025	08.08.2025
AUGUST	3,970.00	3,970.00	15.09.2025	09.09.2025
SEPTEMBER	4,005.00	4,005.00	15.10.2025	13.10.2025
PROFESSIONAL TAX				
Month	Amount Due Rs.	Amount Paid Rs.	Due Date	Date of Payment
JULY	25,100.00	25,100.00	10.08.2025	08.08.2025
AUGUST	25,350.00	25,350.00	10.09.2025	09.09.2025
SEPTEMBER	25,300.00	25,300.00	10.10.2025	10.10.2025
G.S.T.				
Month	Amount Due Rs.	Amount Paid Rs.	Due Date	Date of Payment
JULY	58,65,300.00	58,65,300.00	20.08.2025	20.08.2025
AUGUST	41,21,923.00	41,21,923.00	20.09.2025	20.09.2025
SEPTEMBER	36,75,697.00	36,75,697.00	25.10.2025	25.10.2025
T.D.S.				
Month	Amount Due Rs.	Amount Paid Rs.	Due Date	Date of Payment
JULY	6,83,898.00	6,83,898.00	07.08.2025	07.08.2025
AUGUST	7,11,290.00	7,11,290.00	07.09.2025	05.09.2025
SEPTEMBER	6,84,898.00	6,84,898.00	07.10.2025	07.10.2025

For VAMSHI RUBBER LIMITED

(R.SURENDRA REDDY)
MANAGING DIRECTOR


13/11/25



VAMSHI RUBBER LIMITED

CIN: L25100TG1993PLC016634

ISO 9001:2015
COMPANY

'Vamshi House', Plot No.41, Jayabheri Enclave, Gachibowli, Hyderabad - 500 032, Ph: +91-40-29802533/34

E-Mail : info@vamshirubber.org, Website : www.vamshirubber.org

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2025

PARTICULARS							(Rs. In Lakhs)
		Quarter Ended			Six Months Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31-03-2025
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
		(Ind AS)	(Ind AS)	(Ind AS)	(Ind AS)	(Ind AS)	(Ind AS)
1	Income from operations						
(a)	Net Sales / Income from operations	2,315.88	2,342.48	2,229.29	4,658.36	4,554.85	8,576.37
(b)	Other Income	9.74	8.38	7.16	18.12	13.63	43.00
	Total Income from operations (net)	2,325.63	2,350.86	2,236.45	4,676.48	4,568.48	8,619.38
2	Expenses						
(a)	Cost of materials consumed	1,567.90	1,601.61	1,532.98	3,169.51	3,158.54	5,962.58
(b)	Purchases of stock-in-trade	6.84	5.42	15.46	12.26	28.97	61.57
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	41.88	67.56	(22.03)	109.45	(45.21)	(126.99)
(d)	Employee benefits expense	325.79	314.09	295.57	639.88	585.29	1,218.72
(f)	Depreciation and amortisation expense	22.91	23.33	25.23	46.25	51.41	101.34
(e)	Finance costs	44.20	43.96	43.42	88.16	87.92	170.99
(g)	Other Operating Expenses	279.80	266.16	317.56	545.96	650.79	1,142.50
	Total Expenses	2,289.32	2,322.14	2,208.21	4,611.46	4,517.72	8,530.72
3	Profit / (Loss) before exceptional and extraordinary items and tax (1-2)	36.30	28.72	28.24	65.02	50.76	88.66
4	Exceptional Items	-	-	3.42	-	3.42	3.42
5	Profit / (Loss) before extraordinary items and tax (3+4)	36.30	28.72	24.83	65.02	47.35	85.24
6	Extraordinary Items	-	-	-	-	-	-
7	Profit / (Loss) before tax (5+6)	36.30	28.72	24.83	65.02	47.35	85.24
8	Tax expense						
	- Current Tax	6.56	5.37	3.87	11.93	7.39	16.88
	- Previous Year Taxes	-	-	-	-	-	-
	- Deferred Tax	(4.56)	(4.30)	1.85	(8.85)	5.08	0.73
9	Net Profit / (Loss) for the period (7+8)	34.30	27.64	19.10	61.94	34.88	67.64
10	Other Comprehensive Income	(4.24)	(4.24)	-	(4.24)	-	(16.96)
11	Total Comprehensive Income for the period	38.54	31.88	19.10	66.18	34.88	84.60
12	Paid up Equity Share Capital (Rs. 10/- each)	420.68	420.68	420.68	420.68	420.68	420.68
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	1,103.27	1,064.73	983.13	869.59	983.13	1,032.85
14	Earning Per Share (Face value of Rs.10/- each)						
(a)	Basic (in Rs.)	0.92	0.76	0.45	1.57	0.83	2.01
(b)	Diluted (in Rs.)	0.92	0.76	0.45	1.57	0.83	2.01

Notes

- The above Un-Audited Financial Results were Reviewed by the Audit Committee and Approved by the Board of Directors at their meeting held on 13.11.2025 and the same has been carried out by the statutory auditors of the Company.
- The Company operates in a single segment: manufacture and sale of tyre retreading materials.
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015



For and on behalf of Board of Directors
for VAMSHI RUBBER LIMITED

(M.RAMESH REDDY)

Chairman & CFO

DIN:00025101

Place : Hyderabad

Date : 13.11.2025

VAMSHI RUBBER LIMITED

BALANCE SHEET AS AT 30th SEPT, 2025

(All amounts are in Indian rupees, except otherwise stated)

Particulars	Notes	As at Sept 30, 2025	As at Jun 30, 2025	As at Mar 31, 2025
ASSETS				
Non-current assets				
Property, Plant and Equipment	3	12,80,28,052	12,98,83,157	13,02,78,349
Capital Work-in-Progress	3-A	1,50,46,210	1,48,32,850	1,41,55,280
Other Intangible Assets	4	3,74,723	4,01,436	4,33,485
Financial Assets				
(a) Investments	5	40,00,000	40,00,000	40,00,000
Deferred Tax Asset (Net)	7	40,03,564	36,96,844	34,15,995
Total Non - Current Assets		15,14,52,548	15,28,14,287	15,22,83,109
Current Assets				
Inventories	8	11,69,37,920	13,51,00,533	12,90,16,829
Financial Assets				
(a) Trade Receivables	6	19,06,96,013	17,33,27,441	12,92,12,574
(b) Cash and Cash Equivalents	9A	74,654	26,660	1,44,318
(c) Bank Balances other than (b) above	9B	72,19,405	69,61,989	76,84,980
(d) Other Financial Assets	10	7,46,893	7,48,693	10,52,601
Current Tax Assets	7	8,25,794	1,38,780	18,33,956
Other Current Assets	11	1,47,26,726	1,74,42,901	1,45,93,498
Total Current Assets		33,12,27,404	33,37,46,997	28,35,38,756
Total Assets		48,26,79,952	48,65,61,284	43,58,21,865
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	12	4,20,68,000	4,20,68,000	4,20,68,000
Other Equity	13	11,03,27,267	10,64,72,920	10,32,84,940
Equity attributable to owners of the Company		15,23,95,267	14,85,40,920	14,53,52,940
Total Equity		15,23,95,267	14,85,40,920	14,53,52,940
Non-Current Liabilities				
Financial Liabilities				
(a) Borrowings	14	1,51,87,823	1,73,22,282	1,90,44,459
(b) Other Financial Liabilities	15	-	-	-
Employee Benefit Obligations	16	2,02,09,394	1,91,11,500	1,91,48,654
Total Non-Current Liabilities		3,53,97,217	3,64,33,782	3,81,93,113
Current Liabilities				
Financial Liabilities				
(a) Borrowings	17	18,30,61,388	17,31,06,348	18,69,64,058
(b) Trade Payables		-	-	-
Outstanding dues-micro and small enterprises	18	-	-	-
Outstanding dues- other than micro and small enterprises	18	8,68,05,330	9,78,30,431	3,69,37,427
(c) Other Financial Liabilities	15	2,33,57,261	2,91,04,700	2,56,79,002
Employee Benefit Obligations	16	10,07,766	10,07,766	10,07,766
Current Tax Liabilities	7	6,55,722	5,37,337	16,87,559
Total Current Liabilities		29,48,87,467	30,15,86,582	25,22,75,812
Total Liabilities		33,02,84,684	33,80,20,364	29,04,68,925
Total Equity and Liabilities		48,26,79,952	48,65,61,284	43,58,21,865
Corporate information and significant accounting policies	1 & 2			

VIDE OUR REPORT OF EVEN DATE

FOR AND ON BEHALF OF THE BOARD

For SAMUDRALA K & CO. LLP
CHARTERED ACCOUNTANTS
Firm Regn. No. S200142

(CA. KARUNASREE SAMUDRALA)
PARTNER
Membership No. 220150

Place : HYDERABAD
Date : 13-11-2025

UDIN: 25220150BMKVUJ8196



(Signature)

(M.RAMESH REDDY)
CHAIRMAN
DIN: 00025101

(R.SURENDRA REDDY)
MANAGING DIRECTOR
DIN: 00294240

(AKASH BHAGADIA)
COMPANY SECRETARY
Membership No. A50559

STATEMENT OF PROFIT AND LOSS FOR THE QTR ENDED SEPT 30, 2025

(All amounts are in Indian rupees, except otherwise stated)

Particulars	Notes	For the Qtr ended Sep 30, 2025	For the Qtr ended Jun 30, 2025	For the Year ended Mar 31, 2025
INCOME				
Revenue from Operations	19	23,15,88,196	23,42,47,911	85,76,37,233
Other Income (net)	20	9,74,423	8,37,794	43,00,474
Total income		23,25,62,619	23,50,85,705	86,19,37,706
EXPENSES				
Cost of Materials Consumed	21	15,67,89,606	16,01,61,459	59,62,58,381
Purchase of Stock in Trade		6,84,070	5,41,758	61,57,118
Changes in inventories of finished goods and work-in-progress	22	41,88,493	67,56,330	(1,26,98,734)
Employee Benefits Expense	23	3,25,78,529	3,14,09,219	12,18,71,807
Depreciation and amortisation Expense	25	22,91,429	23,33,387	1,01,34,006
Finance Costs	24	44,20,000	43,96,364	1,70,99,162
Operating & Other expenses	26	2,79,80,038	2,66,15,615	11,42,49,846
Total Expenses		22,89,32,165	23,22,14,131	85,30,71,586
Profit / Loss before exceptional items and tax		36,30,455	28,71,574	88,66,120
Exceptional Item (net)	27	-	-	3,41,685
Profit/ Loss before tax		36,30,455	28,71,574	85,24,436
Tax expense				
Current tax	7	6,55,722	5,37,337	16,87,559
Previous year tax				
Deferred tax	7	(4,55,672)	(4,29,802)	73,008
Total Tax Expense		2,00,050	1,07,535	17,60,567
Profit/ Loss for the year		34,30,405	27,64,039	67,63,869
Other comprehensive income				
A Items that will not be reclassified subsequently to profit or				
(a) Gain on Equity investments measured at fair value through		-	-	-
(b) Remeasurements of the defined benefit plans		5,72,894	5,72,894	22,91,575
(c) Income tax relating to items that will not be reclassified to		(1,48,952)	(1,48,952)	(5,95,810)
Total other comprehensive income		4,23,941	4,23,941	16,95,766
Total comprehensive income for the year		38,54,346	31,87,981	84,59,635
Earnings per equity share				
(Equity shares, par value of ` 10 each)		0.92	0.76	2.01
Basic and diluted (in Rs)				
Corporate information and significant accounting policies	1 and 2			
VIDE OUR REPORT OF EVEN DATE		FOR AND ON BEHALF OF THE BOARD		

For SAMUDRALA K & CO. LLP
CHARTERED ACCOUNTANTS
Firm Regn. No. S200142

Karunasree
(CA. KARUNASREE SAMUDRALA)
PARTNER
Membership No. 220150



Place : HYDERABAD

Date: 13-11-2025

UDIN: 25220150BMKVJ8196



Ramesh Reddy
(M.RAMESH REDDY)
CHIARMAN
DIN: 00025101

R.Surendra Reddy
(R.SURENDRA REDDY)
MANAGING DIRECTOR
DIN:00294240

Akash Bhagadia
(AKASH BHAGADIA)
COMPANY SECRETARY
Membership No.A50559

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(All amounts are in Indian rupees, except otherwise stated)

Particulars	Half Year ended 30 Sept 2025 (Rs.)	Year ended 31 March 2025 (Rs.)	Year ended 31 March 2024 (Rs.)
A. Cash flow from operating activities			
Profit before tax	65,02,028.79	85,24,435.56	82,32,382.14
Adjustments for:			
Depreciation and amortisation expense	46,24,816.46	1,01,34,005.82	94,98,834.74
Interest expense	-	3,41,684.93	5,307.00
Loss/(Gain) on disposal of property, plant and equipment (net)	-	3,41,684.93	5,307.00
Operating profit before working capital changes	1,11,26,845.25	1,90,00,126.31	1,77,36,523.88
Adjustments for changes in working capital:			
Adjustments for operating assets:			
Decrease/(Increase) in trade receivables	(6,14,83,438.21)	4,08,06,918.73	(43,94,944.56)
Decrease/(Increase) in inventories	1,20,78,909.90	(1,78,76,402.91)	(23,72,568.31)
Decrease/(Increase) in loans	(10,60,739.75)	(15,14,985.00)	(2,07,102.00)
Decrease/(Increase) in other financial assets	3,05,708.00	(12,080.48)	(91,860.58)
Decrease/(Increase) in current assets	10,08,162.29	8,25,408.50	(8,73,374.32)
Decrease/(Increase) in other assets	(1,33,228.35)	25,61,869.34	(42,36,354.06)
Adjustments for operating liabilities:			
(Decrease)/Increase in trade payables	4,98,67,903.01	(4,04,51,178.41)	1,92,14,565.41
(Decrease)/Increase in other liabilities	-	(6,15,977.00)	2,37,108.00
(Decrease)/Increase in financial liabilities	(23,21,741.00)	(51,43,527.00)	44,62,277.00
(Decrease)/Increase in provisions	22,91,575.00	84,427.00	23,76,002.00
Cash generated from operating activities	1,16,79,956.14	(23,35,400.93)	3,18,50,272.47
Income taxes paid (Net)	(6,06,718.00)	(15,60,950.57)	(9,87,214.82)
Net cash flow from operating activities	1,10,73,238.14	(38,96,351.50)	3,08,63,057.65
B. Cash flow from investing activities			
Purchase of Property plant and equipments	(20,27,090.91)	(60,05,000.68)	(1,01,94,807.72)
Proceeds from sale of Property plant and equipments	-	1,25,000.00	31,30,000.00
Capital Work in Progress	(8,90,929.73)	(1,41,55,280.32)	2,43,644.00
Bank balance not considered as Cash and cash equivalents	(4,65,575.00)	27,27,677.00	(26,58,992.42)
Net cash (used in) investing activities	(33,83,595.64)	(1,73,07,604.00)	(94,80,156.14)
C. Cash flow from financing activities			
Other Financial Liabilities	-	-	(42,86,550.00)
Borrowings	(77,59,305.92)	2,11,77,387.00	(1,71,59,746.53)
Net cash (used in) financing activities	(77,59,305.92)	2,11,77,387.00	(2,14,46,296.53)
Net increase in cash and cash equivalents (A+B+C)	(69,663.42)	(26,568.50)	(63,395.02)
Cash and cash equivalents at the beginning of the year	1,44,317.37	1,70,885.87	2,34,280.89
Cash and cash equivalents at the end of the year	74,653.95	1,44,317.37	1,70,885.87

VIDE OUR REPORT OF EVEN DATE

FOR AND ON BEHALF OF THE BOARD

For SAMUDRALA K & CO. LLP
CHARTERED ACCOUNTANTS
Firm Regn. No. S200142

Karunasree
(CA. KARUNASREE SAMUDRALA)
PARTNER
Membership No. 220150



Place : HYDERABAD

Date: 13-11-2025

UDIN 25220150BMKVJ8196

Ramesh Reddy
(M.RAMESH REDDY)
CHAIRMAN & CFO
DIN: 00025101

R. Surendra Reddy
(R.SURENDRA REDDY)
MANAGING DIRECTOR
DIN: 00294240

Akash Bhagadia
(AKASH BHAGADIA)
COMPANY SECRETARY
Membership No.A50559



Independent Auditor's Review Report on the Quarterly unaudited financial results of Vamshi Rubber Limited for the quarter ended 30 September 2025 pursuant to the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

To,
The Board of Directors of Vamshi Rubber Limited

We have reviewed the accompanying statement of unaudited financial results of M/s. VAMSHI RUBBER LIMITED (the "Company") for the quarter ended 30.09.2025 (the "statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the companies act 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

M/S. SAMUDRALA K & CO. LLP
Chartered Accountants
FRN: S200142

Karunasree

CA. KARUNASREE
SAMUDRALA PARTNER
MEMBERSHIP NO: 220150

Place: Hyderabad

Date: 13-11-2025

UDIN: 25220150BMKV VJ8196

