



TML: CS: BSE/NSE CORR: 2025-26/43

14th January, 2026

**Corporate Relationship Department
BSE Limited**

Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Scrip Code – 530199

Listing Department

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Symbol: THEMISMED

Gujarat Themis Biosyn Limited

Plot No. 69-C, G.I.D.C., Industrial Estate,
Vapi, Valsad, Gujarat – 396195.

Email: gtblmumbai@gtbl.in

Dear Sir / Madam,

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with master circular dated February 16, 2023 issued by SEBI (No. SEBVHO/CFD/PoD-1/P/CIR/2023/31).

With reference to the captioned subject, we attach herewith the declaration in the prescribed format under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of pledge of 3,50,000 equity shares of Gujarat Themis Biosyn Limited on 12th January, 2026.

This is for your information and record please.

Thanking you,

Yours faithfully,

For **THEMIS MEDICARE LIMITED**

Pradeep Chandan

Director- Legal, Compliance & Company Secretary

Themis Medicare Limited

Corporate Office: 11/12 Udyog Nagar, S V Road, Goregaon (W), Mumbai – 400 104, India

***Tel.:** 91-22-67607080 ***Fax:** 91-22-67607070/ 28746621

Regd. Office: Plot No. 69-A, G.I.D.C., Industrial Estate, Vapi-Gujarat

CIN No.: L24110GJ1969PLC001590 ***Tel/ Fax No.:** **Regd. Off.:** 0260-2431447/ 2430219

***E-mail:** themis@themismedicare.com ***Website:** www.themismedicare.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

| Particulars | | | | | | | | Details | | | | | |
|---|--|--------------------------|-------------------------------------|--------------------------|---|--|---|---|----------|--------------------|---|---|--------------------------|
| Name of the Target Company (TC) | | | | | | | | Gujarat Themis Biosyn Limited | | | | | |
| Names of the Stock Exchanges where the shares of the Target Company are listed | | | | | | | | BSE Limited and National Stock Exchange of India Limited | | | | | |
| Date of reporting | | | | | | | | 14 th January, 2026 | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked | | | | | | | | Themis Medicare Limited | | | | | |
| Name of the promoter(s) or PAC with him | Promoter holding in the target company | | Promoter holding already encumbered | | Details of events pertaining to encumbrance | | | | | | | Post-event holding of encumbered shares – Number {creation {{(2)+(3)} / release {{(2)-(3)} / invocation {{(1)-(3)} } | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/lien/ non-disposal undertaking/ others) | Reasons for encumbrance | Number | % of share capital | Name of the entity in whose favor shares encumbered | Number | % of total share capital |
| Themis Medicare Limited | 2,52,72,037 | 23.19 | 9,20,000 | 1% | Creation | 12/01/2026 | Pledge of Shares | Pledge of Shares against the existing borrowing of Rs. 10 crores as per facility cum pledge agreement with the lender, Jio Credit Limited for repayment of existing high-interest-bearing loans so as to reduce overall finance cost. | 3,50,000 | 0.38% | Jio Credit Limited | 12,70,000 | 1.38% |

The names of all the promoters, their shareholding in the target company and their pledged shareholding are as on the reporting date.

For Themis Medicare Limited

Dr. Sachin D Patel
Managing Director & CEO
DIN: 00033353
Date: 14th January, 2026
Place: Mumbai