

Date : 14.01.2026

To,
The Manager
Corporate Relationship Dept.
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street ,
MUMBAI - 400 001

Sub.: Outcome of meeting of the Board of Directors held on Wednesday, January 14, 2026.

Ref: Regulation 30 with read with Part-A and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

With reference to our intimation dated January 07, 2026, we hereby inform you that the Board at its meeting held today i.e. Wednesday, January 14, 2026, has approved issuance of Rs. 1500 INR denominated, unrated, unlisted, and transferable Non-Convertible Debentures (each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) and an aggregate amount of Rs. 1,50,00,00,000 /- (Rupees One Hundred Fifty Crore only) at par on a Private Placement Basis in single / multiple series.

The details as required under Regulation 30 of the Listing Regulations read with Master Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given in the Annexure below:

The Board Meeting commenced at 3:00 p.m. and concluded at 4:30 p.m.

Please take above on record as attached herewith.

Thank You.

For Mohite Industries Limited,

**SHIVAJI MOHITE
MANAGING DIRECTOR
DIN : 00425441**

Encl.: Information as required under Reg. 30 of SEBI (LODR) Regulations, 2015

Annexure 1

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	INR denominated, unrated, unlisted, secured, redeemable and transferable Non-Convertible Debentures in single / Multiple series. with face value of Rs.10,00,000/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Private placement to eligible investor
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1500 NCDs denominated in Indian Rupees each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) at par for an aggregate amount of Rs. 1,50,00,00,000 (Rupees 150 Crore only)
4.	Size of the issue	Rs. 150 Crores
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6.	Tenure of the instrument	Single / Multiple Series with maturity between 30 months to 144 months ensuring equated half yearly payout by the Company of Rs.7.50 Crores
7.	Date of allotment and date of maturity	Date of allotment – within 3 month Date of maturity- between 30 months to 144 months
8.	Particulars of coupon / interest offered	11% p.a. @5.55% per Half annual
9.	Schedule of payment of principal	20 equal ₹7.50 Cr semi-annual instalments from Months 30 to 144). No interest moratorium
10.	Charge/ security, if any, created over the assets	1. Factory Building, N.A. Land, Agricultural Land, Godown Building and other Relevant Buildings, situated at:- R. S. No.355, 357 & 347, H. No.1, 2 & 3, Near Mumbai-Bangalore Highway AH-47, A/p. KII Vadgaon, Tal. Hatkanangale, Dist. Kolhapur

		<p>2. Power House Building & Tailrace Construction, situated at: M/s. Mohite Industries Ltd., At -Post Fejiwade Site, Radhanagari, Dist. Kolhapur</p> <p>3. Plant & Machinery, situated at:- M/s. Mohite Industries Ltd., R.S. No. 347, Hisa No. 1, 2 & 3, Opp. N.H. 4 Highway, P. B. No. 7, Vadgaon, Kolhapur District</p>
11	Special right/ interest/ privileges attached to the instrument and changes thereof	NA
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Details of redemption of debentures	<ul style="list-style-type: none"> • 11% p.a. @ 5.55% per quarter • ₹8.25 Cr semi-annual interest starting Month 3 • No interest moratorium • 20 equal ₹7.50 Cr semi-annual instalments (Months 30-144) spread across multiple series.
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable