

January 14, 2026

**BSE Limited**

P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SHIRIRAMFIN

Dear Sir/Madam,

**Sub.: Proceedings of Extra-Ordinary General Meeting of Shriram Finance Limited**

The Extra-Ordinary General Meeting ('EGM') of the Company was held today i.e. Wednesday, January 14, 2026 at 11.00 a.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), without the physical presence of the Members at a common venue to transact the business as stated in the Notice dated December 19, 2025 convening the EGM.

Pursuant to Regulation 30 read with Schedule III-Part A-Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations'), please find enclosed proceedings of the EGM of the Company.

Kindly take the same on record.

Thanking you,  
Yours faithfully,  
*For Shriram Finance Limited*

**U Balasundararao**  
**Company Secretary & Chief Compliance Officer**  
Encl.a/a

**Shriram Finance Limited**

**Corporate Office:** Wockhardt Towers, Level -III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595  
**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 485 24 666  
Email: [secretarial@shriramfinance.in](mailto:secretarial@shriramfinance.in) | Website: [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) — L65191TN1979PLC007874

## Proceedings of the Extra-Ordinary General Meeting

The Extra-Ordinary General Meeting (the ‘EGM’ or ‘Meeting’) of Shriram Finance Limited (‘the Company’) was held today i.e. Wednesday, January 14, 2026 at 11.00 a.m. (IST) through Video Conferencing (‘VC’)/Other Audio Visual Means (‘OAVM’), without the physical presence of the Members at a common venue in accordance with the relevant MCA Circulars.

In terms of Section 101 of the Companies Act, 2013 (the ‘Act’) read with relevant Rules and Circulars issued by Ministry of Corporate Affairs and Secretarial Standard on General Meetings (‘SS-2’), the EGM Notice was sent by the Company through email to all the Members whose email addresses were registered with the Company/ Company’s Registrar to the Issue and Share Transfer Agent, Integrated Registry Management Services Private Limited (‘RTA’)/Depositories.

The proceedings of the EGM were deemed to be conducted at the Registered Office of the Company. Members were given an opportunity to join the EGM 30 minutes prior to the Meeting.

Mr. Jugal Kishore Mohapatra, Chairman of the Board Chaired the Meeting. The requisite quorum being present, the Chairman called the Meeting to order.

Except for Mr. D. V. Ravi, Non-Executive Non-Independent Director who was unable to attend EGM due to unavoidable prior commitments, all other Directors were present at the EGM through VC from their respective locations namely, Mr. Umesh Revankar, Executive Vice Chairman, Mr. Parag Sharma, Managing Director & CEO, Mr. Sunder Subramanian, Joint Managing Director & Chief Financial Officer, Mr. Pradeep Kumar Panja, Independent Director, Mr. S. Ravindran, Independent Director, Mr. Gokul Dixit, Independent Director, Mrs. M. V. Bhanumathi, Independent Director and Mr. Ignatius Michael Viljoen, Non-Executive Non-Independent Director of the Company.

The Company Secretary & Chief Compliance Officer was also present at the EGM. Partners of M/s. G D Apte & Co, Chartered Accountants and M/s M M Nissim & Co. LLP, Chartered Accountants, Joint Statutory Auditors, Partners of SPNP & Associates, Scrutinizer to scrutinize the remote e-voting process at the EGM also attended the EGM.

As on the Cut-off Date i.e. Wednesday, January 07, 2026, there were 3,16,239 Members of the Company. Total 110 Members including Authorized Representatives, attended the Meeting through VC/OAVM.

### Shriram Finance Limited

Mr. U Balasundararao, Company Secretary & Chief Compliance Officer briefed the Members on regulatory aspects relating to the participation at the EGM through VC and provided guidance to the registered Speaker Members who wanted to express their views relating to the resolutions as set forth in the EGM Notice and matters related thereto.

He also informed the Members that the (i) valuation reports in terms of Regulation 166A of the SEBI ICDR Regulations issued by Bansi S. Mehta & Co. Chartered Accountants, Registered Valuer bearing Registration No. IBBI/RV/06/2019/10666 and Ernst & Young Merchant Banking Services LLP, Registered Valuer bearing Registration No. IBBI/RV-E/05/2021/155, (ii) certificate dated December 19, 2025 as required under the Regulation 163(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 issued by Ms. Nithya Pasupathy (Practicing Company Secretary) Membership No. (FCS 10601) (CP No. 22562) and (iii) Investment Agreement were made available for inspection to the Members of the Company without any fee at the Registered Office of the Company.

The following items of business, as per the EGM Notice dated December 19, 2025 were transacted at the EGM:

Sr. No.	Particulars
<b>SPECIAL BUSINESS</b>	
1.	Special Resolution for issuance of Equity Shares by way of Preferential Issue on a Private Placement Basis
2.	Special Resolution for approving special rights granted to the Investor in accordance with Regulation 31B of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
3.	Ordinary Resolution for approval for one-time, non-recurring and fixed amount to Shriram Ownership Trust, Promoter of the Company, for the non-compete and non-solicit obligations

With the consent of the Members present, the EGM Notice dated December 19, 2025 convening EGM was taken as read.

The Members were further informed that as required by the Act and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the Company has provided the facility to cast their vote electronically, through the remote e-voting services and the e-voting facility at the EGM by Central Depository Services (India) Limited ('CDSL'), on all the

#### **Shriram Finance Limited**

Resolutions set out in the EGM Notice. The remote e-voting period commenced on Sunday, January 11, 2026 (9.00 a.m. IST) and ended on Tuesday, January 13, 2026 (5:00 p.m. IST). The remote e-voting module was disabled by CDSL for voting thereafter.

The Chairman thereafter addressed the Members and delivered his speech briefing the proposed strategic capital infusion by MUFG Bank Ltd ('Investor') and rationale behind the same.

Members were provided a facility to ask questions or express their views on the business transacted at the EGM. 5 (Five) Members registered themselves as Speakers out of which 5 Speakers asked questions/expressed their views. The questions raised and clarifications sought by the Speaker Members were responded to by Mr. Umesh Revankar, Executive Vice-Chairman of the Company.

The Chairman requested the Members who were present at the EGM and who had not cast their votes through remote e-voting to cast their e-votes. The facility to cast the votes was available for 15 minutes.

The Chairman authorized Managing Director & CEO / Company Secretary & Chief Compliance Officer of the Company to receive the Scrutinizer's report on e-voting, to counter-sign the same and declare the consolidated results of e-voting within the prescribed timelines. He informed the Members that the Scrutinizer's Report will be communicated to the National Stock Exchange of India Limited and BSE Limited and the same will be placed on the Company's website <https://www.shriramfinance.in> and on the website of CDSL at <https://www.evotingindia.com>.

The Chairman thanked all the Members present at the EGM.

The EGM commenced at 11:00 a.m. and concluded at 12:09 p.m. (including the time allowed for e-voting at the EGM).

### Shriram Finance Limited

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