

RAMKRISHNA FORGINGS LIMITED

Date: 14 January, 2026

To The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To The Listing Department National Stock Exchange of India Limited “Exchange Plaza” C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051
BSE SCRIP CODE: 532527	NSE SYMBOL: RKFORGE

Dear Sir/Madam,

Sub.: Allotment of Warrants on preferential basis to the Promoter of the Company

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to the approval of the Board of Directors of the Company at its meeting held on 12 November, 2025 and approval of the members of the Company at Extra-ordinary General Meeting (“EGM”) held on 12 December, 2025 and pursuant to in-principle approval granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated 5 January, 2026, the Capital Market Committee of the Board of Directors at its meeting held today, i.e. 14 January, 2026, has considered and approved the allotment of 34,00,000 warrants, details of the same are given below:

Sr. No	Name of Allottee	Category	Number of Warrants Allotted	Issue Price per Warrant (In Rs.)	Total Consideration
1.	Mr. Chaitanya Jalan	Promoter	34,00,000	588/-	199,92,00,000/-

for cash at an issue price of Rs. 588/- per Warrant aggregating to Rs. 199,92,00,000/- (Rupees One Hundred Ninety Nine Crore and Ninety Two Lakh only), upon receipt of 25% of the issue price received upfront, aggregating to Rs. 49,98,00,000/- (Rupees Forty Nine Crore and Ninety Eight Lakh only), with a right to the Warrant Holder to apply for and be allotted 1 (one) Equity Share of face value of Rs. 2/- each of the Company within a maximum period of 18 (Eighteen) months from the date of allotment in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 441/- per warrant, being 75% of the issue price per warrant from the Allottee pursuant to exercise of conversion option against each such warrant.

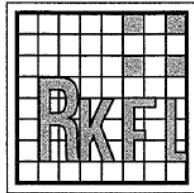


REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB : www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281



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There is no change in the paid-up equity share capital of the Company on account of allotment of above-said warrants.

The details as required in terms of SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31 December, 2024 are provided at **Annexure A**.

We request you to kindly take the above-mentioned information on record and oblige.

Thanking you.

Yours truly,
For Ramkrishna Forgings Limited



Rajesh Mundhra
Company Secretary & Compliance Officer
ACS 12991

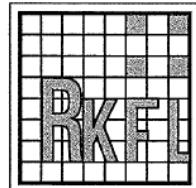


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Annexure A

**DETAILS AS REQUIRED IN TERMS OF SEBI CIRCULAR NO.
SEBI/HO/CFD/POD2/CIR/P/0155 DATED 11 NOVEMBER, 2024 AND SEBI CIRCULAR NO.
SEBI/HO/CFD/CFD-POD-2/CIR/P/2024/185 DATED 31 DECEMBER, 2024**

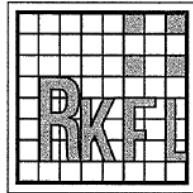
Sl. No	Particulars	Details																
1.	Type of securities allotted	Warrants convertible or exchangeable into Equity Shares of Rs. 2/- each i.e. 1 Equity Share per 1 Warrant																
2.	Type of allotment	Preferential Allotment of Warrants, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws																
3.	Total number of securities allotted	Allotment of 34,00,000 Warrants, convertible or exchangeable into equivalent number of fully paid-up equity shares having Face Value of Rs. 2/- each at an issue price of Rs 588/- per Warrant aggregating up to Rs. 199.92 Crore to Mr. Chaitanya Jalan, Promoter Category.																
4.	In case of preferential issue the following additional details to the Stock Exchange(s):																	
	i. Names of the Allottee:	Sr. No	Name of the Allottee			Number of Warrants Allotted												
		1.	Mr. Chaitanya Jalan			34,00,000												
	ii. Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors:	a) Outcome of the Subscription: <table border="1"> <thead> <tr> <th>Name of the Allottee</th> <th>Pre-Issue Holding</th> <th>Pre Issue % Holding</th> <th>No. of Warrants Allotted</th> <th>Post-Issue Holding*</th> <th>Post Issue % Holding*</th> </tr> </thead> <tbody> <tr> <td>Mr. Chaitanya Jalan</td> <td>30,47,900</td> <td>1.68%</td> <td>34,00,000</td> <td>64,47,900</td> <td>3.48%</td> </tr> </tbody> </table>					Name of the Allottee	Pre-Issue Holding	Pre Issue % Holding	No. of Warrants Allotted	Post-Issue Holding*	Post Issue % Holding*	Mr. Chaitanya Jalan	30,47,900	1.68%	34,00,000	64,47,900	3.48%
Name of the Allottee	Pre-Issue Holding	Pre Issue % Holding	No. of Warrants Allotted	Post-Issue Holding*	Post Issue % Holding*													
Mr. Chaitanya Jalan	30,47,900	1.68%	34,00,000	64,47,900	3.48%													
		<small>*The number of shares mentioned in this column have been calculated assuming all the Warrants allotted to the abovesaid allottee will be converted fully.</small>																
		<small>** Assuming full conversion of 34,00,000 Warrants into equivalent number of Equity Shares under present Preferential Issue.</small>																
		b) Issue price/Allotment price (in case of convertibles): The Company allotted Warrants at Rs. 588/- per Warrant																
		c) Number of Investor: 1 (one)																



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	iii. In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument:	<p>Each Warrant is convertible into 1 equity share of Rs. 2 each and the rights attached to the Warrants can be exercised at any time within the period of 18 (eighteen) months from the date of allotment of the Warrants i.e 14 January, 2026 in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>The remaining 75% of the Warrant Exercise Price shall be payable by the Warrant holder against at the time of allotment of Equity Shares of Rs. 2/- each pursuant to exercise of the options attached to Warrant(s) to subscribe to the Equity Share(s). The amount paid against Warrants shall be adjusted/set-off against the issue price for the resultant Equity Shares.</p> <p>The Warrants allotted shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalisation of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub- division/ re-classification of Equity Shares or such other similar events or circumstances requiring adjustments.</p> <p>In case the Warrant holder fails to exercise the Warrant within a period of 18 (eighteen) months from date of allotment of Warrant, the Warrant shall lapse and the 25% of the Warrant Exercise Price paid will be forfeited by the Company.</p>
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

For Ramkrishna Forgings Limited



Rajesh Mundhra
Company Secretary & Compliance Officer
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