

# HI-KLASS TRADING AND INVESTMENT LIMITED

Regd Off: 02, Shanti Kutir Building, Shivaji Road, Off M G Road, Kandivali West, Mumbai - 400067  
CIN: L51900MH1992PLC066262, Website: [www.hiklass.co.in](http://www.hiklass.co.in)  
Contact: 8100121394, Email ID: [info@hiklass.co.in](mailto:info@hiklass.co.in)

14-01-2026

To,  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20th Floor, P.J.Towers,  
Dalal Street,  
Mumbai - 400 001.

**Sub: Outcome of resolution passed by the Board on 14-01-2026 at 6.30 PM and Concluded at 7.30 PM under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

This is further to the intimation given by the Company on December 16, 2025 w.r.t allotment of 19300000 Convertible Warrants of Face Value Rs. 5/- Each on Preferential allotment basis at an Offer Price of Rs. 25/- Each and pursuant to members' approval dated September 27, 2025.

This is to inform you that the Securities Allotment Committee of the Board of Directors of the Company at its meeting held i.e. January 14, 2026 have approved the allotment of 6384000 Equity Shares of Rs. 25/- each pursuant to Conversion of Fully Convertible Equity Share Warrants ("Warrants") upon receipt of Rs. 18.75/- per warrant (being 75% of the issue price} aggregating to Rs. 11,97,00,000 to the persons belonging to both promoter and non-promoter Category.

Pursuant to the above allotment, the issued and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	No. of Shares	Value (FV Rs.5/- Each)	No. of Shares	Value (FV Rs.5/- Each)
Issued Capital	1,4,212,400	7,10,62,000	2,05,96,400	10,29,82,000
Paid up Capital	1,4212400	7,10,62,000	2,05,96,400	10,29,82,000

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at Annexure-A.

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You are requested to kindly take the same in your record.

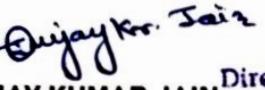
You are requested to take note of the above. Please acknowledge the receipt.

Thanking You

Yours faithfully,

**FOR HI-KLASS TRADING AND INVESTMENT LIMITED**

HIKLASS TRADING & INVESTMENT LTD.

  
Sanjay Kumar Jain  
Director  
SANJAY KUMAR JAIN  
MANAGING DIRECTOR  
DIN: 00415316

*Encl.: As Above*

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## ANNEXURE A

SR. NO.	PARTICULARS OF SECURITIES	DETAILS
a.	Type of Securities Issued	Equity Shares issued upon exercise of the convertible warrants
b.	Type of Issue	Equity shares issued upon exercise of the Convertible Warrants which were issued by way of a preferential allotment.
c.	Issue Price	Rs. 25/- per warrant (at Premium of Rs. 20/-) as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):-	
1.	Name of Investors and their corresponding subscription of No. of Warrants	As Per Annexure I
2.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Exercise of 6384000 fully convertible warrants into 6384000 fully paid-up Equity Shares of the Company of FV Rs.5/- Each.</p> <p>12916000 Convertible Warrants are outstanding and eligible to be converted into Equity Shares of the Company within 18 months from the date of the allotment of the Convertible warrants i.e. December 16, 2025 subject to realisation of 75% of the balance offer price amount from the respective warrant holders.</p>

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## Annexure I:

Sr. No.	Name of the Allotees	Pre-holding	Pre holding %	No of Warrants allotted	No. of Warrants Converted in to Equity Shares	Post allotment holding	Post holding %	Category
1	Nico India Consultancy LLP*	2,486,720.00	17.50%	4,675,000.00	1920000.00	7,161,720.00	21.37%	Promoter
2	Vatsala Jain	-	0.00%	100,000.00	100000.00	100,000.00	0.30%	Non - Promoter
3	Nirjara Jain	-	0.00%	100,000.00	100000.00	100,000.00	0.30%	Non - Promoter
4	Rajika Jain	-	0.00%	100,000.00	100000.00	100,000.00	0.30%	Non - Promoter
5	Chandra Prakash Jain		0.00%	800,000.00	800000.00	800,000.00	2.39%	Non - Promoter
6	Manju Kabra	-	0.00%	750,000.00	750000.00	750,000.00	2.24%	Non - Promoter
7	Lokesh Kabra	-	0.00%	750,000.00	750000.00	750,000.00	2.24%	Non - Promoter
8	Amit Kumar Jain	-	0.00%	840,000.00	840000.00	840,000.00	2.51%	Non - Promoter
9	Spice Fuel Ventures Private Limited	650,000.00	4.57%	1,000,000.00	352000.00	1,650,000.00	4.92%	Non - Promoter
10	Richway Financial Services Private Limited	650,000.00	4.57%	1,000,000.00	352000.00	1,650,000.00	4.92%	Non - Promoter
11	Nand Kishore Saraf	155,000.00	1.09%	60,000.00	60000.00	215,000.00	0.64%	Non - Promoter
12	Ritu Saraf	232,900.00	1.64%	60,000.00	60000.00	292,900.00	0.87%	Non - Promoter
13	Sarita Saraf	115,000.00	0.81%	60,000.00	60000.00	175,000.00	0.52%	Non - Promoter
14	Uday Sharma	100,000.00	0.70%	50,000.00	50000.00	150,000.00	0.45%	Non - Promoter
15	Manoj Saraf	95,000.00	0.67%	50,000.00	50000.00	145,000.00	0.43%	Non - Promoter
16	Aditya Joshi	125,000.00	0.88%	40,000.00	40000.00	165,000.00	0.49%	Non - Promoter

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	<b>Total</b>			<b>6384000</b>			
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\*UBO details for Nico India Consultancy LLP is Suman Jain Pan - ACQPJ1880K

For Hi-Klass Trading and Investment Limited  
HIKLASS TRADING & INVESTMENT LTD.

*Sanjay Kumar Jain*  
Sanjay Kumar Jain Director  
(Managing Director)  
DIN: 00415316