

Helios and Magesor Information Technology Ltd		
Consolidated Balance sheet as at 31st Dec 2014 (Unaudited)		
	(Rs. in lacs)	
	As at	As at
Particulars	31.12.2014	30.09.2014
<b>A. EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	2641	2641
(b) Reserves and surplus	38276	37368
Sub-total - Shareholders' funds	40917	40009
Advance received towards subscription of redeemable		
<b>2 preference shares</b>	6304	6304
<b>3 Minority interest *</b>	705	705
<b>4 Non-current liabilities</b>		
(a) Long-term borrowings	12663	14397
(b) Deferred tax liabilities (net)	2978	2881
(c) Other long-term liabilities	0	0
(d) Long-term provisions	34	34
Sub-total - Non-current liabilities	15675	17312
<b>5 Current liabilities</b>		
(a) Short-term borrowings	15108	16228
(b) Trade payables	188	174
(c) Other current liabilities	3240	3073
(d) Short-term provisions	3387	3250
Sub-total - Current liabilities	21923	22725
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>85524</b>	<b>87055</b>
<b>B. ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	30977	30377
(b) Goodwill on consolidation *	4357	4357
(c) Non-current investments	0	0
(d) Deferred tax assets (net)	0	0
(e) Long-term loans and advances	6970	7264
(f) Other non-current assets	6503	6503
Sub-total - Non-current assets	48807	48501
<b>2 Current assets</b>		
(a) Current investments	0	0
(b) Inventories	0	0
(c) Trade receivables	22855	22567
(d) Cash and cash equivalents	2190	4395
(e) Short-term loans and advances	5717	5434
(f) Unbilled revenue	5955	6158
Sub-total - Current assets	36717	38555
<b>TOTAL - ASSETS</b>	<b>85524</b>	<b>87056</b>



17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2641	2641	2641	2641	2641	2641
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						24615
19.i	<b>Earnings Per Share (before extraordinary items) of Rs10 /each ) (not annualised):</b>						
a)	Basic	3.44	4.88	6.04	26.80	13.33	18.94
b)	Diluted	3.44	4.88	6.04	26.80	13.33	18.94
19.ii	<b>Earnings Per Share (after extraordinary items) of Rs 10/each ) (not annualised):</b>						
a)	Basic	3.44	4.88	6.04	26.80	13.33	18.94
b)	Diluted	3.44	4.88	6.04	26.80	13.33	18.94
	See accompanying note to the financial results						
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	53.98	53.98	53.98	53.98	53.98	53.98
	Promoters and promoter Group Shareholding						
a	Pledged / Encumbered						
	- Number of shares	5500000	5050000	3850000	5500000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	45.25	41.54	31.67	45.25	31.67	31.67
	- Percentage of shares (as a % of the total share capital of the company)	20.82	19.12	14.58	20.82	14.58	14.58
b)	Non-encumbered						
	- Number of Shares	6655680	7105680	8305680	6655680	8305680	8305680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	54.75	58.46	68.33	54.75	68.33	68.33
	- Percentage of shares (as a % of the total share capital of the company)	25.20	26.90	31.45	25.20	31.45	31.45
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						<b>3 months ended 31/12/2014</b>
	Pending at the beginning of the quarter						0
	Received during the quarter						1
	Disposed off during the quarter						1
	Remaining unresolved at the end of the quarter						0

#### Notes

- The above unaudited financial results for the five quarter ended December 31 2014 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 14.02.2015.
  - The company has extended the accounting year for FY 2013-14 to cover a period of 18 months from 01.10.2013 to 31.03.2015. to comply with the provisions of the Companies Act,2013
  - The consolidated financial results comprises the financial results of the company and its subsidiaries.
  - Limited review as required under clause 41 of the listing agreement has been carried out by the statutory auditors of the company.
  - The company has only one reportable segment ie, IT services.
  - Previous quarter/year's figures have been reworked and rearranged wherever necessary.
- For Helios and Matheson Information Technology Ltd

G.K.Muralikrishna  
Managing Director  
Place: Chennai  
Date:14.02.2015

## Helios and Matheson Information Technology Ltd

Standalone Balance sheet as at 31st Dec ,2014 (Unaudited)

Particulars	(Rs in lacs)	
	As at 31.12.2014	As at 30.09.2014
<b>1 EQUITY AND LIABILITIES</b>		
<b>1.1 Shareholders' funds</b>		
(a) Share capital	2641	2641
(b) Reserves and surplus	29237	28515
Sub-total - Shareholders' funds	31878	31156
<b>1.2. Advance received towards subscription of redeemable preference shares</b>	6304	6304
<b>1.3. Minority interest *</b>	0	0
<b>1.4. Non-current liabilities</b>		
(a) Long-term borrowings	9464	10938
(b) Deferred tax liabilities (net)	2638	2544
(c) Other long-term liabilities	0	0
(d) Long-term provisions	34	34
Sub-total - Non-current liabilities	12136	13516
<b>1.5. Current liabilities</b>		
a) Short-term borrowings	14884	16004
(c) Other current liabilities	3428	3247
(d) Short-term provisions	3150	2996
Sub-total - Current liabilities	21463	22247
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>71781</b>	<b>73223</b>
<b>2. ASSETS</b>		
<b>2.1. Non-current assets</b>		
(a) Fixed assets	19405	18755
(b) Goodwill on consolidation *	0	0
(c) Non-current investments	8243	8243
(d) Deferred tax assets (net)	0	0
(e) Advance	6503	6503
(f) Long-term loans and advances	7192	7306
Sub-total - Non-current assets	41343	40807
<b>2.2. Current assets</b>		
(a) Current investments	0	0
(b) Inventories	0	0
(c) Trade receivables	17278	17314
(d) Cash and cash equivalents	1691	3568
(e) Short-term loans and advances	5514	5375
(f) Unbilled revenue	5955	6158
Sub-total - Current assets	30438	32416
<b>TOTAL - ASSETS</b>	<b>71781</b>	<b>73223</b>



17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2641	2641	2641	2641	2641	2641
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						23533
19.i	<b>Earnings Per Share (before extraordinary items) of Rs10 /each ) (not annualised):</b>						
a)	Basic	2.73	3.89	4.71	21.60	13.33	15.02
b)	Diluted	2.73	3.89	4.71	21.60	13.33	15.02
19.ii	<b>Earnings Per Share (after extraordinary items) of Rs 10/each ) (not annualised):</b>						
a)	Basic	2.73	3.89	4.71	21.60	13.33	15.02
b)	Diluted	2.73	3.89	4.71	21.60	13.33	15.02
	See accompanying note to the financial results						
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	53.98	53.98	53.98	53.98	53.98	53.98
2	Promoters and promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	5500000	5050000	3850000	5500000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	45.25	41.54	31.67	45.25	31.67	31.67
	- Percentage of shares (as a % of the total share capital of the company)	20.82	19.12	14.58	20.82	14.58	14.58
b)	Non-encumbered						
	- Number of Shares	6655680	7105680	8305680	6655680	8305680	8305680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	54.75	58.46	68.33	54.75	68.33	68.33
	- Percentage of shares (as a % of the total share capital of the company)	25.20	26.90	31.45	25.20	31.45	31.45
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						<b>3 months ended 31/12/2014</b>
	Pending at the beginning of the quarter						0
	Received during the quarter						1
	Disposed off during the quarter						1
	Remaining unresolved at the end of the quarter						0

**Notes**

- The above financial figures represent stand alone results.
  - The company has extended the accounting year for FY 2013-14 to cover a period of 18 months from 01.10.2013 to 31.03.2015. to comply with the provisions of the Companies Act,2013
  - EPS as at 31st December 2014 is after considering the provision for deferred tax.
  - Income includes revenue from operations.
  - Expenditure includes staff costs, selling & administrative costs & development expenses
  - The unaudited results for the 5th quarter ended 31.12.2014 were taken on record by the Board of Directors at their meeting held on 14.02.2015
  - The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management. In view of this, software services revenues comprise the primary basis of segmental information.
- For Helios and Matheson Information Technology Ltd

G.K.Muralikrishna  
Managing Director  
Place: Chennai  
Date:14.02.2015