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M/S. MIDWEST GOLD LIMITED

Regd. Office: 25/- Acade inhubstran Arda, Author 35 Pror. Bangaiore district.

Corp.Office: 8-2-684/3/25&26, Road No.12, Banjara Hills, Hyderabad - 500 034

E-mail: novagranik

BRN MURTHY AND ASSOCIATES 854, 51ST MAIN, 1ST STAGE, KUMARASWAMY LAYOUT CHARTERED ACCOUNTANTS BANGALORE – 560 078

Mah. 88803 15890

E-mail - brnmurthy@gmail.com

Limited Review Range

To the Panel of Directors of Midwest Caldwissited a Linney

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the Board

), "Review Deurbythne Coroviousto We have reviewed the accommon winding indicate the non-latitude of the later of the state of the state of the company. It is the company of the quarter and nine ended 31st December, 2018 ('Statement') attached herewith, being submitted by the company particle requirements of Regulation 33 of the SEBI (Listing obligation and Disclosure Regulation, 2015 ('SEBI Regulations').

This statement is the responsibility of the Company's Management and has been approved by of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 241 of Interim Financial Information Performed Laboratory institute of Chartered Accordance with a Tain standard and accordance with the Fertituty institute of Chartered Accordance and perform to

id A5) preschodurance Section 133 of the Companies Anti, 2017 reduced reunder and other recognized accounting practices and policies, has not ired to be disclosed in terms of SEBI Regulations and SEBI circular dated accounts which the boundaries are respectively.

Indina Accuption Stradoad To with relevant rules issued the disclosed the information requily 5, 2016, including the misstatement.

ociates

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For B R N Murthy & As Chartered Accountants Firm Registration No.0

CA B R N Murthy Proprietor M.No.214628

Place: Bangalore Date: 14.02.2019