

Refex Industries Limited

CIN No. L45200TN2002PLC049601

14.02.2019

The Bombay Stock Exchange Ltd,
25th Floor, P.J.Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir,

Sub: Outcome of the Board Meeting – Unaudited Financial Result for the Quarter ended 31st December, 2018 and considering issue of Shares on Rights Basis.

1. This is to inform you that our Board met today, Thursday, the 14th Day of February, 2019 approved the Unaudited Financial results of the Company for the Quarter ended 31st December, 2018 pursuant to Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of which is enclosed for your kind reference along with Limited Review Report issued by our auditors.
2. The Board of Directors have considered and approved raising of funds by way of offer and issue of Equity Shares to the Members of the Company on Right basis (Rights Issue) at such price and rights entitlement ratio as may be decided by the Board/Committee of the Board, for an amount aggregating up to Rs. 25 Crores, Subject to necessary approvals and consent as may be necessary/ required for compliance of applicable laws, including the provisions of the SEBI (ICDR) Regulations 2009, as amended, the SEBI LODR Regulations as amended and the Companies Act 2013 as amended.

Kindly acknowledge the receipt.

Thanking You,

For Refex Industries Limited



S. Gopalakrishnan
S. Gopalakrishnan
Company Secretary