

14<sup>th</sup> February 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

**Sub: Outcome of Board Meeting held on Wednesday, February 14, 2024.**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 14<sup>th</sup> February, 2024, which commenced at 04:00 P.M. and concluded at 05:30 P.M. The following items were discussed in the meeting: -

- 1) Consideration and approval of the Un-Audited Financials for the quarter and nine months ended December 31, 2023.
- 2) Consideration and approval of the conversion of 4,47,000 warrants (out of 12,17,000 outstanding warrants) into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment to the promoter and non-promoter category pursuant to exercise of their right of conversion of warrants into Equity Shares and accordingly the Board of Directors have allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion. Post conversion of warrants, the allottees are also entitled for 1,48,999 number of bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 and accordingly 1,48,999 bonus Equity Shares have also been allotted on 4,47,000 Equity Shares post conversion of warrants.

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed hereto and marked as "Annexure A".

- 3) In continuation to our disclosure made on 29<sup>th</sup> December 2023, regarding receipt of Sanction of term loan of Rs. 136 Crores from Indian Renewable Energy Development Agency Limited (IREDA), the Board has considered and approved the borrowing of term loan of Rs. 136 crores from Indian Renewable Energy Development Agency Limited (IREDA) for setting up 150 KLPD grain-based Bio-Ethanol Plant in Chandrapur, Maharashtra.
- 4) Other Business Matters.

Further, please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in the shares of the Company for persons specified under the Code was closed from Monday, the 01st January, 2024 and it shall remain closed till 48 hours after the declaration of the outcome of Board Meeting.

This is for your information and record.

Thanking You.

Yours faithfully,

For Alphalogic Techsys Limited

Vanshika Sharma  
Company Secretary & Compliance Officer

~~Annexures - 1. Unaudited Financial Statements for period ended December 31, 2023.  
2. Annexure A (Conversion of Warrants into Equity Shares)~~



# PATKI & SOMAN

## Chartered Accountants

HEAD OFFICE : 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030.  
Telefax : 24456748, 24446748 Web : www.patkiandsoman.com E-mail : patkiandsoman@gmail.com

Ref. :

Date :

### Independent Auditors Report on Review of Unaudited Quarterly and Year to Date Consolidated Financial Results

To,-  
The Board of Directors,  
Alphalogic Techsys Limited.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Alphalogic Techsys Limited ("the Parent") which includes its subsidiaries (the Parent and its Subsidiaries together referred to as "the Group") for the Quarter and Nine months ended 31, 2023 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations, 2015, as amended, is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of financial information consists of making inquiries, primarily of persons responsible for financial matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



BRANCH OFFICE : 639, Sadashiv Peth, Kumthekar Road, Opp. Sweet Home, Pune - 411 030.



4. This Statement includes the results of the following entities:

Parent Company:

-Alphalogic Techsys Limited

List of Subsidiaries:

-Alphalogic Industries Limited

-Faraday Digital Inc

5. The accompanying statement includes interim financial statements/results and other financial information in respect of:

Faraday Digital Inc, whose interim financial results/statements and other financial information reflect total revenues of Rs.NIL, total net loss after tax of Rs NIL and total comprehensive loss of Rs.Nil upto the date of liquidation i.e. December 22, 2023 as considered in the statement whose interim financial result/statements and other financial information has not been reviewed by their auditors.

The unaudited interim financial results/statements and other financial information of this subsidiary have not been reviewed by their auditors and have been approved and furnished to us by the management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries is based solely on such unaudited interim financial results/statements and other financial information. According to the information and explanations given to us by the Management, these interim financial results/statements and other financial information are not material to the Group.


Our conclusion on the Statement in respect of matters stated in paragraph 5 above is not modified with respect to our reliance on the interim financial results/statements and other financial information certified by the Management.

6. Based on our review conducted and procedures performed as stated in paragraph 3, nothing has come to our attention that causes us to believe that the accompanying Statement or unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For PATKI AND SOMAN**

CHARTERED ACCOUNTANTS

Firm Registration No. 107830W



**RAHUL D. KULKARNI**

(Partner)

Membership No. 158616

Place: Pune

Date: 14-02-2024

UDIN: 24158616BKASLF4253



**Statement of Unaudited Consolidated Financial Results for the Quarter And Nine Months Ended 31st December, 2023**
*(Figures in Lakhs except per share data)*

Particulars	QUARTER ENDED			YEAR TO DATE		YEAR ENDED
	31st December, 2023	30th September, 2023	31st December, 2022	31st December, 2023	31st December, 2022	31st March, 2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>INCOME</b>						
Revenue From Operations	1,425.67	1,251.02	549.59	3,617.32	1,361.13	2,222.04
Other Income	75.06	48.48	26.94	149.71	64.43	74.62
<b>Total Income</b>	<b>1,500.73</b>	<b>1,299.50</b>	<b>576.53</b>	<b>3,767.03</b>	<b>1,425.56</b>	<b>2,296.66</b>
<b>EXPENSES</b>						
Cost of Material Consumed	1,107.37	1,054.71	312.30	2,928.04	768.53	1,294.09
Changes in Inventories of Finished Goods and Work in Progress	31.69	-115.58	-28.08	-96.78	-49.35	-36.01
Employee benefits expense	31.36	29.49	34.26	88.34	93.63	98.18
Finance costs	25.42	14.52	12.34	52.84	35.82	51.78
Depreciation and amortization expense	3.36	2.75	3.07	8.75	8.59	11.06
Other expenses	97.35	73.34	71.80	244.18	196.82	331.06
<b>Total expenses</b>	<b>1,296.56</b>	<b>1,059.22</b>	<b>405.69</b>	<b>3,225.37</b>	<b>1,054.03</b>	<b>1,750.16</b>
<b>Profit/(loss) before tax</b>	<b>204.17</b>	<b>240.28</b>	<b>170.84</b>	<b>541.66</b>	<b>371.53</b>	<b>546.50</b>
Tax expense:						
(1) Current tax	45.88	60.18	43.82	130.19	93.19	139.38
(2) Deferred tax	0.65	0.62	0.30	1.22	0.75	-0.64
(3) Excess / (Short) provision of earlier years written off	-	-	-	-	-	-
<b>Profit (Loss) for the period from continuing operations</b>	<b>157.64</b>	<b>179.48</b>	<b>126.72</b>	<b>410.25</b>	<b>277.59</b>	<b>407.76</b>
<b>Other Comprehensive Income</b>						
A (i) Items that will not be reclassified to Profit or Loss	50.97	61.92	28.95	182.90	-63.94	-97.53
(ii) Income tax relating to items that will not be reclassified to profit or loss	-12.83	-8.37	-7.29	-38.81	16.09	24.55
B (i) Items that will be reclassified to profit or loss	-	-	-	-	3.83	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
<b>Total Other Comprehensive Income</b>	<b>38.14</b>	<b>53.55</b>	<b>21.66</b>	<b>144.09</b>	<b>-44.02</b>	<b>-72.98</b>
<b>Total Income for the Period</b>	<b>195.78</b>	<b>233.03</b>	<b>148.38</b>	<b>554.34</b>	<b>233.57</b>	<b>334.78</b>
<b>Profit for the period attributable to</b>						
Controlling Interest	116.93	129.62	91.54	316.86	208.53	340.69
Non controlling Interest	40.71	49.86	35.21	93.39	69.61	67.07
<b>Other Comprehensive income for the period attributable to</b>						
Controlling Interest	38.14	53.55	21.66	144.09	35.36	-72.98
Non controlling Interest	-	-	-	-	0.14	-
<b>Total Comprehensive income for the period attributable to</b>						
Controlling Interest	155.07	183.17	113.20	460.95	174.02	267.71
Non controlling Interest	40.71	49.86	35.21	93.39	41.13	67.07
<b>Earnings per equity share (In Rs.)</b>						
Basic	0.34	0.38	0.27	0.88	0.60	0.87
Diluted	0.33	0.37	0.27	0.86	0.59	0.84

 For and on behalf of the Board of  
 ALPHALOGIC TECHSYS LIMITED



ANSHU GOEL

MD &amp; CEO

DIN : 08123023

Place : Pune

Date : 14-02-2024



## Notes:

1. The above consolidated financial results have been reviewed by the Audit Committee at its meeting held on 14/02/2024 and approved by the Board of Directors at their meeting held on 14/02/2024.
2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013 and in the format as prescribed under regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015. The financial information presented above is extracted from and is harmonized to conform with the unaudited financial statements.
3. The statutory auditors have carried out limited review of the financial results for the quarter and nine months ended December 31, 2023 and have issued an unmodified opinion.
4. The Subsidiary Company, Alphalogic Industries Limited, has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 11 equity shares for every 1 equity share on 18 May, 2023.
5. The Subsidiary Company, Alphalogic Industries Limited, has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs. 10 each at a price of Rs. 96 per Equity share

aggregating to Rs. 1,28,79,40,000 and made allotment on 14.11.2022.

6. The Subsidiary Company, Alphalogic Industries Limited, has allotted 50,94,600 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 1 bonus equity shares for every

based in the state of Wyoming, USA has

has made Bonus issue of 1,12,86,589

. Also, company has made preferential

5 each at price of Rs. 42 per share on

y has made Bonus issue of 74,95,119

1 and company has also subdivided its

value of Rs 10 each to Rs 05 each on 06.10.2021. Company has also made

ment on private placement basis of 20,31,000 shares on 14.02.2022.

er ended on 31.12.2023, Company has made Bonus issue of 1,17,12,118

face value Rs 5 each on 23.12.2023. EPS for the comparative periods has been

gly.

financial Results of the Company are available on Company's website i.e.,

ic.com and also on the website of BSE Limited, www.bseindia.com, where

Company are listed.

comparative periods have been regrouped/reclassified wherever necessary.

of face value Rs. 10 each by way of Bonus issue in the ratio of 1 equity share on 02 December, 2023.

7. The Foreign Subsidiary Company, Faraday Digital Inc. has been liquidated during the quarter.

8. During the financial year ended 31.03.2023, Company has allotted 12,83,000 equity shares at face value of Rs. 5 each on 22.09.2022. The allotment of 12,83,000 equity shares of face value Rs. 5 each on 19.11.2022.

9. During the financial year ended 31.03.2022, Company has allotted 10,00,000 equity shares at face value of Rs. 10 each on 10.08.2022.

share from face value of Rs. 10 each to Rs. 5 each.

preferential allotment of 10,00,000 equity shares.

10. During the quarter ended 31.12.2023, Company has restated its financial statements.

equity shares of face value Rs. 10 each.

restated accordingly.

11. The Unaudited Financial Results for the quarter ended 31.12.2023 are available on the website of the Company, www.alphalogicindustries.com.

the Shares of the Company.

12. The figures for the comparative periods have been regrouped/reclassified wherever necessary.

the Board of

limited

For and on behalf of

Alphalogic Techsys Limited



*Arshu Goel*

Arshu Goel

MD & CFO

DIN: 082907

Date: 14-02-

Place: Pune





**HEAD OFFICE :** 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030.  
**Telefax :** 24456748, 24446748 **Web :** [www.datkisoman.com](http://www.datkisoman.com) **E-mail :** [datkisoman@gmail.com](mailto:datkisoman@gmail.com)

Ref. :

Date :

**Independent Auditor's Report on Review of Unaudited Quarterly and Half Yearly  
Standalone Financial Results**

To,  
The Board of Directors,  
Alphalogic Techsys Limited.

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Alphalogic Techsys Limited ("the Company") for the Quarter and Nine months ended 30 December 2023 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 32 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN  
CHARTERED ACCOUNTANTS  
Firm Registration No. 107830W



Rahul D. Kulkarni



Partner)  
Membership No. 158616  
Pune  
Date: 14-02-2024  
UDIN: 24158616BKASLE8457

(Par  
Mem  
Plac  
Date  
UDI

**ALPHALOGIC TECHSYS LIMITED**

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014  
Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757  
E-mail ID: info@alphalogiclimited.com

**Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31st December, 2023***(Figures in Rs. Lacs except per share data)*

Particulars	Quarter Ended			Year to Date		Year Ended
	31st December, 2023	30th September, 2023	31st December, 2022	31st December, 2023	31st December, 2022	31st March, 2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>INCOME</b>						
Revenue From Operations	116.00	126.26	107.19	356.89	306.31	435.42
Other Income	46.55	28.97	20.67	93.00	55.84	68.26
<b>Total Income</b>	<b>162.55</b>	<b>155.23</b>	<b>127.86</b>	<b>449.89</b>	<b>362.15</b>	<b>503.68</b>
<b>EXPENSES</b>						
Employee Benefits Expense	10.20	8.46	6.58	26.81	21.65	31.82
Finance costs	15.24	11.46	7.85	34.43	20.04	27.88
Depreciation and amortization expense	0.29	0.28	0.73	0.84	2.29	2.63
Other expenses	41.28	31.23	37.93	103.50	136.22	187.37
<b>Total expenses</b>	<b>67.01</b>	<b>51.43</b>	<b>53.09</b>	<b>165.58</b>	<b>180.20</b>	<b>249.70</b>
<b>Profit/(loss) before tax</b>	<b>95.54</b>	<b>103.79</b>	<b>74.77</b>	<b>284.31</b>	<b>181.95</b>	<b>253.98</b>
Tax expense:						
(1) Current tax	20.93	26.35	19.98	68.50	46.21	66.34
(2) Deferred tax	0.35	0.13	-0.10	0.26	-0.32	-1.39
(3) Excess / (Short) provision of earlier years written off	-	-	-	-	-	-
<b>Profit/(Loss) for the period from continuing operations</b>	<b>74.26</b>	<b>77.32</b>	<b>54.89</b>	<b>215.55</b>	<b>136.06</b>	<b>189.03</b>
<b>Other Comprehensive Income</b>						
A (i) Items that will not be reclassified to Profit or Loss	50.97	61.92	28.95	182.90	-63.94	-97.53
(ii) Income tax relating to items that will not be reclassified to profit or loss	-12.83	-8.37	-7.29	-38.81	16.09	24.55
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
<b>Total Other Comprehensive Income</b>	<b>38.14</b>	<b>53.55</b>	<b>21.66</b>	<b>144.09</b>	<b>-47.85</b>	<b>-72.98</b>
<b>Total Comprehensive Income for the Period</b>	<b>112.40</b>	<b>130.87</b>	<b>76.55</b>	<b>359.64</b>	<b>88.21</b>	<b>116.05</b>
<b>Earnings per equity share (Rs. in INR) (for continuing operation):</b>						
Basic	0.16	0.17	0.12	0.46	0.29	0.40
Diluted	0.15	0.16	0.12	0.45	0.29	0.39

For and on behalf of the Board of  
ALPHALOGIC TECHSYS LIMITED

  
ANSHU GOEL,  
MD & CFO,  
DIN : 08290775



Place: Pune  
Date : 14-02-2024



**Notes:**

1. The above standalone financial results have been reviewed by the Audit Committee at its meeting held on 14/02/2024 and approved by the Board of Directors at their meeting held on 14/02/2024.
2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting policies and practices to the extent applicable.
3. The statutory auditors have carried out limited review of the financial results for the quarter ended on 31.12.2023 and the financial year ended on 31.03.2024 and have issued their limited review report.
4. During the quarter ended on 31.12.2023, Company has made Bonus issue of 1,17,12,118 equity shares of face value Rs 5 each on 23.12.2023. EPS for the comparative periods has been restated accordingly.
5. During the financial year ended 31.03.2023, Company has made Bonus issue of 1,12,86,589 equity shares at face value of Rs. 5 each on 22.09.2022. Also, company has made preferential allotment of 12,83,000 equity shares of face value Rs. 5 each at price of Rs. 42 per share on 19.11.2022.
6. During the financial year ended 31.03.2022, Company has made Bonus issue of 74,95,119 equity shares at face value of Rs. 10 each on 10.08.2021 and company has also subdivided its shares from face value of Rs. 10 each to Rs. 5 each on 05.10.2021. Company has also made preferential allotment on private placement basis of 20,31,000 shares on 14.02.2022.
7. The Unaudited Financial Results of the Company are available on Company's website i.e., [www.alphalogicinc.com](http://www.alphalogicinc.com) and also on the website of BSE Limited, [www.bseindia.com](http://www.bseindia.com), where the Shares of the Company are listed.
8. The figures for the comparative periods have been regrouped/reclassified wherever necessary.
9. The Company is primarily engaged in Information Technology related services. The Company has only one operating segment, hence disclosure under Ind AS 108 on Segment Reporting is not applicable.

**For and on behalf of the Board of  
Alphalogic Techsys Limited**

  
**Anshu Goel**  
MD & CFO  
DIN: 08290775  
Date: 14-02-2024  
Place: Pune



### Annexure A

The disclosures as per the SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 regarding the conversion of warrants and allotment of equity shares.

Sr. No.	Particulars	Details
1.	Type of Securities issued (viz. Equity Shares, convertibles, etc.);	1. Equity shares allotted upon conversion of convertible warrants. 2. Allotment of Bonus shares pursuant to the conversion of warrants into equity shares.
2.	Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.);	Preferential Allotment and Bonus Shares allotment pursuant to the conversion of warrants into equity shares.

3. Total number of securities issued or total amount for which the securities issued (approximately);
1. Allotment of 4,47,000 Equity Shares at a price of Rs. 42/- (Rupees Forty-Two only) per Equity share on receipt of balance amount at the rate of Rs. 31.5/- per Equity Share (75% of total consideration).  
2. Allotment of 1,48,999 bonus Equity Shares on 4,47,000 Equity Shares allotted pursuant to the conversion of warrants into Equity Shares in the ratio of 1:3 out of reserves created for warrant holders towards issuance of bonus shares to them post conversion.

4. In case of Preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange(s);
- a) Names and number of the investors:

Sr. No	Name of Allottees	Category	No. of Warrants	Bonus Entitlement
1.	Neha Anshu Goel	Promoter Group	3,00,000	1,00,000
2.	Ashish Surendra Jindal	Promoter Group	1,00,000	33,333
3.	Jyoti Krushnarao Deshpande	Non-Promoter	47,000	15666
<b>Total</b>			<b>4,47,000</b>	<b>1,48,999</b>

b) Post allotment of securities - outcome of the subscription:  
Pursuant to this allotment (allotment of 4,47,000 Equity Shares made pursuant to the conversion of warrants into equity shares and consequently allotment of 1,48,999 bonus shares on the warrants converted), the paid-up share capital of the Company is increased to Rs. 23,72,54,420 consisting of 4,74,50,884 Equity Shares of Rs. 05/- each.

c) Issue price/ allotted price (in case of convertibles):  
The Warrants allotted carried a right to subscribe to 01 Equity Share per warrant on receipt of amount at the rate of Rs.10.5/- per warrant (75% of total consideration). Now 4,47,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs.31.5/- per Equity Share (75% of total consideration).

d) In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:  
As per Regulation 165 of SEBI ICDR - Regulations, 2018.

5. Any cancellation or termination of proposal for issuance of securities including reasons thereof.
- Not Applicable

ALPHALOGIC TECHSYS LIMITED

L72501PN2018PLC180757

405, Pride Icon, Near Columbia Asia Hospital  
Kharadi Bypass Road, Pune MH 411014 IN

[www.alphalogicinc.com](http://www.alphalogicinc.com)