



# RPP Infra Projects Ltd

Date: 14.02.2026

To,

|  |   |
|--|---|
| Department of Corporate Services,<br>BSE Limited<br>25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai- 400 001.<br>Scrip Code: 533284 | National Stock Exchange of India limited<br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (East),<br>Mumbai - 400051.<br>Scrip Code: RPPINFRA |
|--|---|

**Subject: Investor Presentation under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015. Please find enclosed herewith the "Investor Presentation" for the quarter ended 31<sup>st</sup> December 2025

This is for your information and record.

Thanking you  
Yours Faithfully  
For R.P.P INFRA PROJECTS LIMITED

**A Nithya**  
**Whole Time Director and CFO**  
**DIN: 00125357**

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CIN : L45201TZ1995PLC006113



# R.P.P Infra Projects Limited

Present

## A Summary of Financial performance

For the Quarter ended December 31, 2025

# Agenda

- Order Book overview
- Financial highlights
- Operational Overview
- Independent Auditor's Limited Review report

### Buildings



# Order book overview

We are pleased to announce that we have been awarded total of 10 new projects worth **₹2336.78 crores** in India during the period up to December 2025.

Our global project in Sri Lanka is awaiting the final building permit approval; However, we got the piling approval and we will start commencing the piling work shortly.

We are also actively monitoring and participating in more construction projects and are expecting more positive outcome in the 4<sup>th</sup> quarter and in the upcoming financial year.

Details of current order book as on December 2025 are given below:

| Project Type     | Awarded value (INR)   | Nos       |
|------------------|-----------------------|-----------|
| Infrastructure   | 1962.91 crores        | 8         |
| Buildings        | 8.03 crores           | 1         |
| Water management | 365.85 crores         | 1         |
| <b>Total</b>     | <b>2336.78 crores</b> | <b>10</b> |

### Infrastructure



### Water Management



# Order book Overview contd...

Our current order book as on date consists of 41 projects with outstanding value of **₹3963.66 crores** worth of work remaining to be executed as on date. We are in L1 stage for two more tenders valued **₹260 crores**.

As we progress, these remaining projects, along with the anticipated new contracts, will significantly contribute to our growth trajectory for the current and upcoming financial years.

With a robust order book of **₹3963.66 crores** as on date, including the successful addition of **₹2336.78 crores** worth of projects during the current year up to December 2025, we are confident in our progress of growth and expansion in the upcoming years.

Furthermore, we are actively training, recruiting, and developing highly skilled manpower to ensure the quality and timely delivery of our projects, while also effectively monitoring and controlling costs and profit margins.

**Buildings**



**Infrastructure**



**Water Management**



# Order book Overview contd...

Out of the projects awarded during the year, a major work was awarded to RPP Infra valued **₹1126.50 crores**, secured through the sustained efforts and strategic leadership of our Managing Director, Mr. P. Arul Sundaram.

The company has been provided with a 15 acres land by BHEL for establishing a factory in Varanasi, UP for this particular project. The said land has been provided to RPP with right to develop the establishment required for delivering 1,20,000 tons fabricated structures over period of 5 years, the factory establishment cost along with civil work, machineries / equipment are estimated at **₹62 Crores** establishment. The factory is expected to be completed by end of April 2026 or beginning of May 2026, after which the production will be started with a monthly target of 2200 to 2500 tons of fabricated structures.

For this particular work, RPP Infra has approached IDFC First bank for working capital support and we have been sanctioned a facility of **₹85 Crores** which has been placed in this meeting for approval. Also, we are eligible for an interest free mobilization advance of **₹56.33 Crores** from BHEL.

## Buildings



## Infrastructure



## Water Management



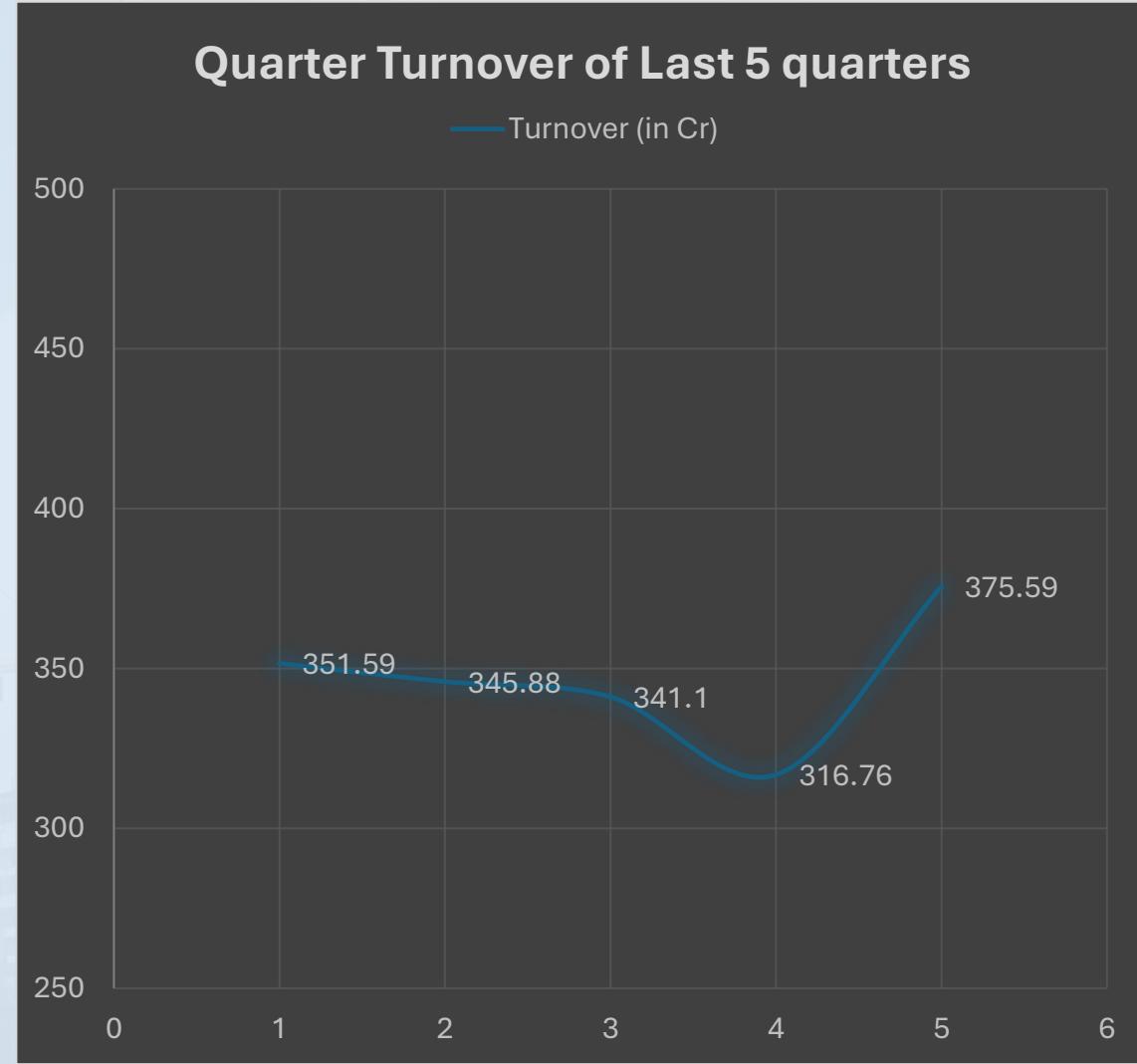
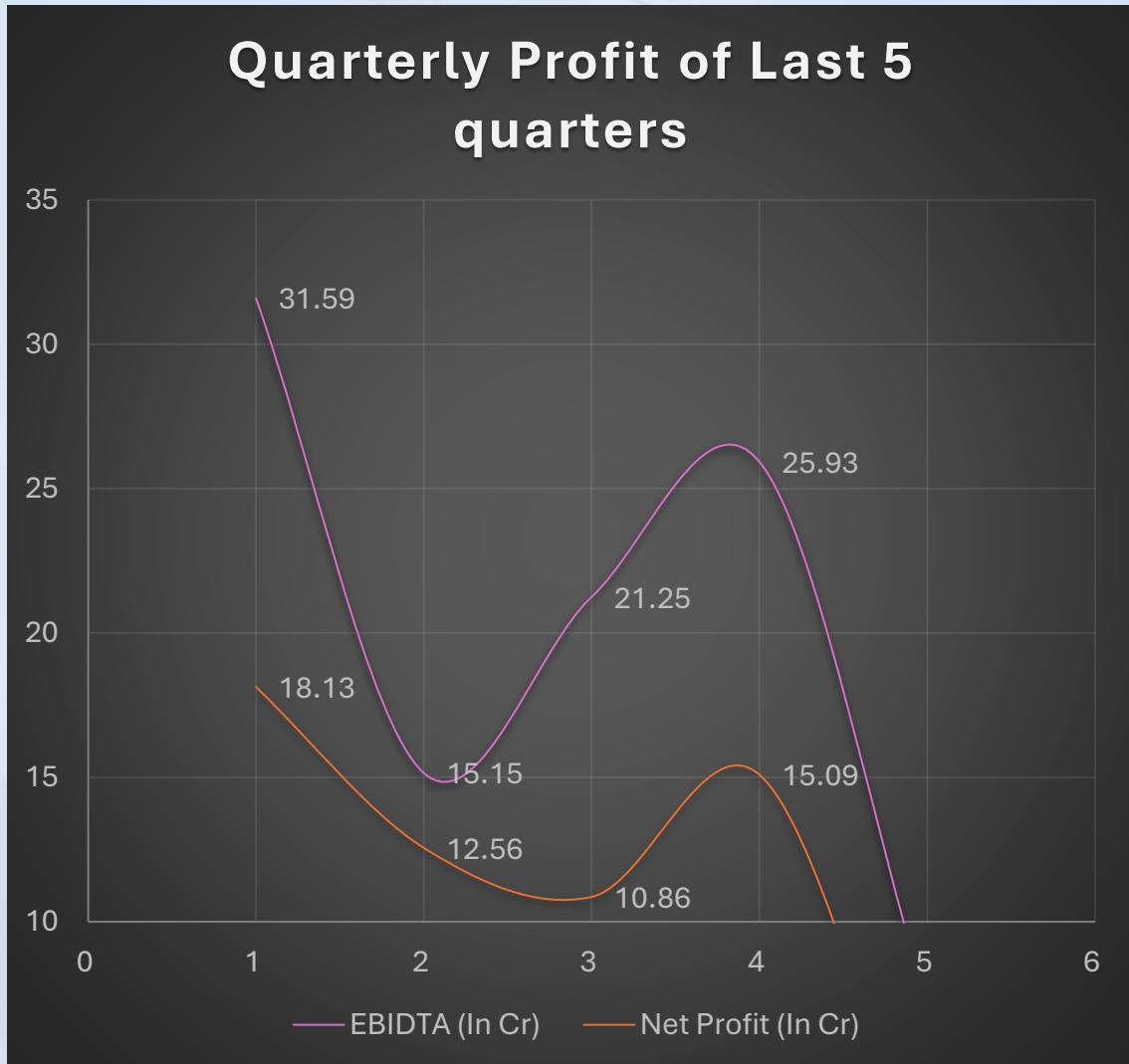
# Quarterly Standalone Financial Highlights

| Key Highlights (standalone) | Q3 24-25 (Current quarter) | Q2 25-26 (Current quarter) | Variance with previous quarter | FY 24-25 (Previous year) | Q3 24-25 (Previous quarter Q3) |
|-----------------------------|----------------------------|----------------------------|--------------------------------|--------------------------|--------------------------------|
| Revenue                     | 375.59                     | 316.79                     | +19.00%                        | 1431.55                  | 351.59                         |
| Operating cost              | -349.41                    | -269.63                    | +30.00%                        | -1228.22                 | -300.71                        |
| Gross Profit                | 25.98                      | 47.16                      | -45.00%                        | 203.33                   | 50.88                          |
| Gross Margin (%)            | 6.92%                      | 14.89%                     | -7.97%                         | 14.20%                   | 14.47%                         |
| EBDITA                      | 7.15                       | 25.93                      | -72.00%                        | 107.08                   | 31.59                          |
| EBDITA (%)                  | 1.90%                      | 8.19%                      | -6.29%                         | 7.48%                    | 8.99%                          |
| PAT                         | 0.67                       | 15.09                      | -96.00%                        | 65.47                    | 18.13                          |
| Net profit ratio            | 0.18%                      | 4.76%                      | -4.58%                         | 4.57%                    | 5.16%                          |

# Quarterly Standalone Financial Highlights contd..

1. RPP is executing projects both by way of direct execution and also by sub contracting the entire work to a third party which will be monitored by our managing director **Mr. Arul Sundaram** and operations head **Mr. Kirubha**.
2. During the current quarter, the revenue from sub contract work had increased rapidly and revenue from self executed works had reduced Since they are in Initial Stage.
3. The reduction in revenue from self-executed projects is primarily due to most projects – including those with Bharat Heavy Electricals Limited – being in their early stages and therefore not yet contributing meaningful revenue. However, preliminary site establishment costs have already been incurred. At the same time, several ongoing projects are nearing completion, resulting in lower incremental revenue contribution during the period. Owing to these factors, the net profit for the current period has declined significantly.
4. Around ₹1,600 crores worth of projects are expected to begin generating revenue toward the end of Q4, with momentum continuing into Q1, supporting a strong start to the new financial period.
5. The Management had taken this on a serious note and are taking necessary actions to increase the volume of self executed projects and also to fasten the project commencement for revenue contribution. We expect the profit of next quarter will be better but significant revenue contribution is expected only from Q1 of next financial year.

# Financial highlights continued..

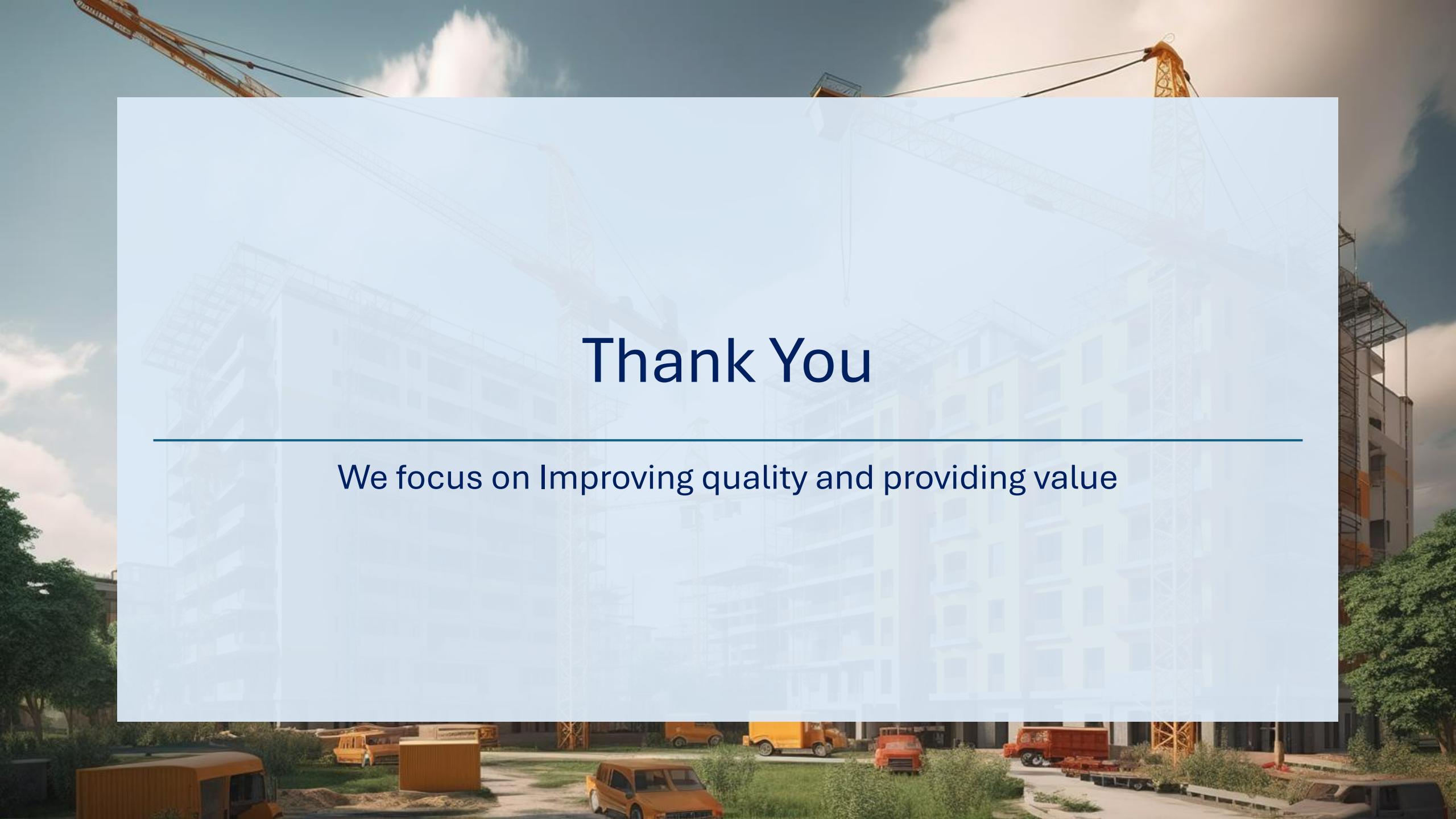


# Auditor's Limited Review report

Our Statutory Auditors M/s. KRSG Associates, Chartered Accountants, had reviewed the quarterly standalone and consolidated financial results of the Company along with the 16 Joint venture operations for the quarter ended 31 December 2025, included in the financial results of the company, in accordance with the standards of review engagement issued by ICAI.

The outcome of the review conducted does not have any negative or adverse remarks against the standalone and consolidated financial results of the company.



A wide-angle photograph of a large-scale construction project. Several tall, yellow lattice-boom cranes are positioned around a complex of building frames. The structures are at various stages of completion, with some showing only the skeletal steel frame and others having more extensive concrete or glass panels. The sky is a mix of bright blue and large, white, billowing clouds. In the foreground, there's a mix of dirt paths, some sparse green grass, and a few small, colorful vehicles, including a yellow van and a red truck, parked near the site. The overall atmosphere is one of industrial activity and urban development.

# Thank You

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We focus on Improving quality and providing value