Dated: 14/04/2023

To,
The Secretary
National Stock Exchange of India Ltd Exchange Plaza,
Plot No. C/1, G Block,
Sandra Kurla Complex,
Sandra (East)
Mumbai - 400 051

Dear Sir,

Usha Martin Education & Solutions Limited

Godrej Waterside, Tower-2, 12th Floor
Office No.: 1206, Block-DP, Sector-V
Salt Lake City, Kolkata 700091, India
Tel : +91 33 681 0 3700
Website : www.umesl.co.in
GIN -L31300WB1997PLC085210

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Re: Certificate from Practicing Company Secretary under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 for period ended 31st March, 2023

With reference to t he above, please find enclosed herewit h the Cert ificat e for t he period ended 31

st March, 2023 for your record.

Thanking you,

Yours truly

For Usha Martin Education & Solutions Limited

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AUTHORISED SIGNATORY
Enclosed: a/a

OS Prateek. Xofi (i & .'Associates

Company Secretaries

Certificate under Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015

For the Year Ended 3P1 March, 2023

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s. Usha Martin Education & Solutions Limited ("Company") maintained by MCS Share Transfer Agent Limited, at 383 Lake Gardens, 1st Floor Kolkata 700045, the Regish·ar and Share Transfer Agent of the Company for the purpose of issuing a Certificate pursuant to Regulation 40 (9) of the SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015 and Uniform Listing Agreement entered into by M/s. Usha Martin Education & Solutions Limited with the stock exchanges and based on the information provided by the Company, hereby certify that during the period ended on 31st March, 2023:

A) The Company has received Nil physical request for transfer of shares, 2 Nos. of request for transmission of 372 shares, Nil request for
re materialization of Shares, Nil request for Consolidation/Split/ Duplicate/ replacement of Share Certificate(s);

B) There was no request received by the Company for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies during the period.

Date: 14.04.2023
Place: Kolkata
UDIN: F011577E000094594

For Prateek Kohli & Associates
Company Secretaries
SHRISTI
GARG :-.,,., __ _
Shristi Garg
Partner
C.P. No. 17447

Office Address : I 6/1 A, Abdul Hamid Street 6th Floor, Suite 6K Kolkata - 700069 [a: cspkohli@gmail.com; Q) +91 9038410495; Q) +91 9874737484