

April 14, 2023

To,

General Manager
Deptt. of Corporate Services
BSE Limited
P.J. Tower, Dalal Street
Mumbai-400001

Scrip Code: 523712

Sub: Certificate under Regulation 40(9) of the SEBI (LODR) Regulations, 2018 for the financial year ended March 31, 2023

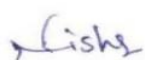
Dear Sir

In reference to the captioned subject, please find enclosed herewith 'Compliance Certificate' dated April 12, 2023 under clause 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2018, issued by Practicing Company Secretary for the financial year ended March 2023.

This is for your kind information & updation of records.

Thanking You
Yours' Faithfully

For JMG Corporation Limited



Nisha Kumari
Company Secretary & Compliance Officer
M. No. ACS44218

Date: 14-04-2023
Place: New Delhi

Encl.: As above



P K MISHRA & ASSOCIATES
(Company Secretaries)

Mobile No. : +91 9560994490
+91 9873173175

To
The Board of Directors
M/s JMG CORPORATION LIMITED
(CIN: L31104DL1989PLC362504)
574, 2nd Floor, Main Road,
Chirag Delhi,
New Delhi-110017

CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED ON 31ST MARCH, 2023

Dear Sir,

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **JMG CORPORATION LIMITED** ("the Company") maintained by **Indus Portfolio Private Limited**, the Registrar and Share Transfer Agents of the Company pertaining to equity shares of the company for the Financial Year commencing from **1st April, 2022 to 31st March, 2023 ("the relevant period")** for the purpose of issuing a Certificate(s) as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations") entered into by M/s JMG CORPORATION LIMITED with BSE Limited ("**BSE**"), and based on the information provided by the company and Registrar & Transfer Agent, I hereby certify that:-

1. The Company has not received request any request for Transfer, Transmission and Transposition of shares during the period starting from 1st April 2022 to 31st March, 2023.
2. The Company has not received request any request for Duplicate, Split, Consolidation and Sub-division of shares during the period starting from 1st April 2022 to 31st March, 2023.
3. That all the requests received for Dematerialization have been considered and given effect in the register of members in stipulated time line during the period starting from 1st April 2022 to 31st March, 2023.
4. The Company has not received any request for Rematerialization of shares during the period starting from 1st April 2022 to 31st March, 2023.

P.K. MISHRA & ASSOCIATES
COMPANY SECRETARIES




PAWAN KUMAR MISHRA
MEMBERSHIP NO. FCS-4305
C. P. NO. 16222

Place: New Delhi
Date: 12th April, 2023
UDIN NO: F004305E000070635