

Regd. Office: 191, Shahwadi, Narol - Sarkhej Highway, Nr. Old Octroi Naka, Narol, Ahmedabad.-382405.

Ph: +91-79-30417000, 30017000 Fax: +91-79-30417070 CIN: L17110GJ1988PLC010504

E-mail: info@aarvee-denims.com • Website: www.aarvee-denims.com

April 14, 2025

Script Code: 514274 (BSE) Script Code: AARVEEDEN (NSE)

The Deputy General Manager The Assistant Vice President

Phiroze Jeejeebhoy Towers, "Exchange Plaza"

Dalal Street, Bandra-Kurla Complex

Mumbai – 400 001 Mumbai – 400 05

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from Promoters and designated person of the Company for disposal or acquisition of Equity Shares of Aarvee Denims and Exports Limited as on April 12, 2025.

Sr. No.	Name of person	Nature of Transaction	Number of shares	Date of Transaction
1.	Kalpesh Shah	Sell	369808	09/04/2025
2.	Parul Shah	Sell	25802	09/04/2025
3.	Chinmaya Arora	Sell	75786	11/04/2025
4.	Bhringu Arora	Sell	75785	11/04/2025
5.	Jaimin Kailash Gupta	Buy	809742	09/04/2025
				&
				11/04/2025

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For, Aarvee Denims and Exports Ltd.

Vinod Parmanand Arora Managing director DIN: 00007065

Encl.: as above

Kalpesh Shah

20-MERCHANT PARK, NEAR JAIN MERCHANT SOCIETY, NEAR FAIZ MOHMMAD HALL, PALDI, AHMEDABAD 380007

Date: 11/04/2025

To,
Aarvee Denims and Exports
Limited
191 Shahwadi, Near Old
Octroi Naka, Narol Sarkhej
Highway, Narol, Ahmedabad,
Ahmedabad, Gujarat, India,
382405

To,
The Manager (Listing)
The Bombay Stock
Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

To,
The Manager (Listing)
The National Stock
Exchange of India Ltd
"Exchange Plaza" 5<sup>th</sup> Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex,
Mumbai – 400 051

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

BSE Scrip Code: 514274 NSE SYMBOL: AARVEEDEN

With reference to the above subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Sale of 369808 Equity Shares of Aarvee Denims and Exports Limited on April 9, 2025.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

Name: Kalpesh Shah
PAN: ACAPS7135E

Encl.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nan	ne of the Target Company (TC)	AARVEE DE	NIMS AND EXPO	RTS LIMITED	
	ne(s) of the acquirer Disposer and Persons ing in Concert (PAC) with the acquirer	KALPESH SHAH			
	ether the acquirer Disposer belongs to moter/Promoter group	Yes			
	me(s) of the Stock Exchange(s) where the ares of TC are Listed		ck Exchange of Ir		
De	tails of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Be	fore the acquisition/disposal under				
co	nsideration, holding of :				
a)	Shares carrying voting rights	369808	1.58%	1.58%	
b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/	1739	0.007%	0.007%	
c)	others) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil	
e)	Total (a+b+c+d)	371547	1.58%	1.58%	
De	tails of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	369808	1.58%	1.58%	
b)	VRs acquired /sold otherwise than by shares	Nil	Nil	Nil	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the				
	TC (specify holding in each category) acquired/sold	Nil	Nil	Nil	
d)	Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil	
e)	Total (a+b+c+/-d)	369808	1.58%	1.58%	

After the acquisition/sale, holding of:  a) Shares carrying voting rights	0	0	0
Shares encumbered with the acquirer     VRs otherwise than by equity shares	1739 Nil	0.007% Nil	0.007% Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	1739	0.007%	0.007%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market S	Sale	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09/04/2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	and the second	,800 Equity share to Rs. 23,45,98,	os of Rs. 10/- each 000/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 2,34,59,800 Equity shares of Rs. 10/- each aggregating to Rs. 23,45,98,000/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 2,34,59,800 Equity shares of Rs. 10/- each aggregating to Rs. 23,45,98,000/-		

Date: 11/04/2025 Place: Ahmedabad

Kalpesh Shah

# Parul Shah

20-MERCHANT PARK, NEAR JAIN MERCHANT SOCIETY, NEAR FAIZ MOHMMAD HALL, PALDI, AHMEDABAD 380007

Date: 11/04/2025

To,
Aarvee Denims and Exports
Limited
191 Shahwadi, Near Old
Octroi Naka, Narol Sarkhej
Highway, Narol, Ahmedabad,
Ahmedabad, Gujarat, India,
382405

The Manager (Listing)
The Bombay Stock
Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

To,
The Manager (Listing)
The National Stock
Exchange of India Ltd
"Exchange Plaza" 5<sup>th</sup> Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex,
Mumbai – 400 051

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

BSE Scrip Code: 514274 NSE SYMBOL: AARVEEDEN

With reference to the above subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Sale of 25802 Equity Shares of Aarvee Denims and Exports Limited on April 9, 2025.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

Name: Parul Shah
PAN: ABVPS5468A

Encl.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nan	ne of the Target Company (TC)	AARVEE DE	NIMS AND EXPOR	RTS LIMITED
Name(s) of the acquirer Disposer and Persons Acting in Concert (PAC) with the acquirer		PARUL SHAH		
Whether the acquirer Disposer belongs to Promoter/Promoter group		Yes		
Nan	ne(s) of the Stock Exchange(s) where the	National Stor	ck Exchange of Ir	ndia Limited
sha	res of TC are Listed	Bombay Stor	ck Exchange Lim	ited
Det	ails of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	ore the acquisition/disposal under	134		
con	sideration, holding of :			100000000000000000000000000000000000000
a)	Shares carrying voting rights	25802	0.11%	0.11%%
	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	1591	0.007%	0.007%
	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	27393	0.12%	0.12%
Det	ails of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	25802	0.11%	0.11%
	VRs acquired /sold otherwise than by shares	0	0	0
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the			
	TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
	Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
	Total (a+b+c+/-d)	25082	0.11%	0.11%

After the acquisition/sale, holding of	of:		
a) Shares carrying voting rights	0	0.00%	0.00%
<ul><li>b) Shares encumbered with the acqu</li><li>c) VRs otherwise than by equity share</li></ul>		0.007%	0.007%
d) Warrants/convertible securities/a instrument that entitles the ac		Nil	Nil
receive shares carrying voting right TC (specify holding in each categorial acquisition		Nil	Nil
e) Total (a+b+c+d)	1591	0.007%	0.007%
Mode of acquisition/sale (e.g. open off-market / public issue / right/preferential allotment / inter-se transferential	ts issue Off Market	Sale	
Date of acquisition / sale of shares date of receipt of intimation of allo shares, whichever is applicable			
Equity share capital / total voting capital /		9,800 Equity share g to Rs. 23,45,98,	es of Rs. 10/- each .000/-
Equity share capital/ total voting capital after the said acquisition/sale		9,800 Equity share g to Rs. 23,45,98,	es of Rs. 10/- each ,000/-
Total diluted share/voting capital of after the said acquisition/sale		9,800 Equity share g to Rs. 23,45,98,	es of Rs. 10/- each

Date: 11/04/2025 Place: Ahmedabad

Parul Kalpaghther
Parul Shah

Date: 12/04/2025

To,
Aarvee Denims and
Exports Limited

191 Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad, Ahmedabad, Gujarat, India, 382405 To,

The Manager (Listing)
The Bombay Stock
Exchange Ltd.

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 To,
The Manager (Listing)
The National Stock
Exchange of India Ltd
"Exchange Plaza" 5<sup>th</sup> Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex,

Mumbai - 400 051

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition

of Shares and Takeovers) Regulations, 2011

BSE Scrip Code: 514274 NSE SYMBOL: AARVEEDEN

With reference to the above subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Sale of 75786 Equity Shares of Aarvee Denims and Exports Limited on April 11, 2025.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

Chinmaya Pankaj Arora

PAN: BAYPA4573R

Encl.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AARVEE DEN	IIMS AND EXPOR	RTS LIMITED
Name(s) of the acquirer Disposer and Persons	CHINMAYA P	ANKAJ ARORA	
Acting in Concert (PAC) with the acquirer			
Whether the acquirer Disposer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	National Stoc	k Exchange of In	dia Limited
shares of TC are Listed	Bombay Stoc	k Exchange Limi	ited
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under			
consideration, holding of :			
a) Shares carrying voting rights	75786	0.32%	0.32%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/	Nil	Nil	Nil
others) c) Voting rights (VR) otherwise than by equity	Nil	Nil	Nil
shares d) Warrants/convertible securities/any other instrument that entitles the	Nil	Nil	Nil
acquirer/disposer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	75786	0.32%	0.32%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	75786	0.32%	0.32%
b) VRs acquired /sold otherwise than by	Nil	Nil	Nil
shares			
c) Warrants/convertible securities/any other			
instrument that entitles the			
acquirer/disposer to receive shares			
carrying voting rights in the TC (specify	Nil	Nil	Nil
holding in each category) acquired/sold		' ' ''	1411
d) Shares encumbered / invoked/released by	Nil	Nii	NEI .
the acquirer/disposer.	1411	Nil	Nil .

e) Total (a+b+c+/-d)	75700		
After the acquisition/sale, holding of:	75786	0.32%	0.32%
b) Shares encumbered with the acquirer/Disposer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after		NIL NIL NIL	NIL NIL NIL
e) Total (a+b+c+d)  Mode of acquisition/	0	0%	0%
/preferential allotment / inter-se transfer etc.)	Off Market Sa	ale	
shares, whichever is applicable	11/04/2025		
solo tric sala acquisition/sale	Rs. 2,34,59,8 aggregating to	00 Equity share	s of Rs. 10/- each
TC after the said acquisition/sale	Rs. 2,34,59,800 Equity shares of Rs. 10/- each aggregating to Rs. 23,45,08,000/		
after the said-acquisition/sale	Rs. 2,34,59,80		s of Rs. 10/- each

Date: 12/04/2025

Place: Ahmedabad

Chinmaya Pankaj Arora

#### **BHRIGU NIPUN ARORA**

12-C,SURVEY NO.239/2,OMKAR HEBATPUR ROAD,OPP.AMI MANGAL-3,100 FT ROAD,THALTEJ,AHMEDABAD-380059

Date: 12/04/2025

Τo,

Aarvee Denims and Exports Limited

191 Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad, Ahmedabad, Gujarat, India, 382405 To,
The Manager (Listing)
The Bombay Stock

**Exchange Ltd.**Phiroze Jeejeebhoy Towers,
Dalal Street,

Mumbai – 400 001

To,

The Manager (Listing)
The National Stock
Exchange of India Ltd

"Exchange Plaza" 5<sup>th</sup> Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Mumbai – 400 051

Dear Sir.

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition

of Shares and Takeovers) Regulations, 2011

BSE Scrip Code: 514274 NSE SYMBOL: AARVEEDEN

With reference to the above subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Sale of 75785 Equity Shares of Aarvee Denims and Exports Limited on April 11, 2025.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

Bhrigu Nipun Arora PAN: BBAPA2292N

Encl.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011

# <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	AARVEE DENIMS AND EXPORTS LIMITED		
Name(s) of the acquirer Disposer and Persons	BHRIGU NIPUN ARORA		
Acting in Concert (PAC) with the acquirer			
Whether the acquirer Disposer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	National Stoc	k Exchange of Ir	ndia Limited
shares of TC are Listed	Bombay Stoc	k Exchange Lim	ited
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the <del>acquisition</del> /disposal under			
consideration, holding of :			
a) Shares carrying voting rights	75785	0.32%	0.32%
b) Shares in the nature of encumbrance	Nil	Nil	Nil
(pledge/ lien/non-disposal undertaking/		INII	INII
others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity		TAII	1411
shares	Nil		
d) Warrants/convertible securities/any other		Nil	Nil
instrument that entitles the			
acquirer/disposer to receive shares			
carrying voting rights in the TC (specify			
holding in each category)			
e) Total (a+b+c+d)	75785	0.32%	0.32%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	75785	0.32%	0.32%
b) VRs acquired /sold otherwise than by	Nil	Nil	Nil
shares			
c) Warrants/convertible securities/any other			
instrument that entitles the			
acquirer/disposer to receive shares			
carrying voting rights in the TC (specify	Nil	Nil	Nil
holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by	Nil	Nil	Nil

the acquirer/disposer.			
e) Total (a+b+c+/-d)	75785	0.32%	0.32%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the	NIL	NIL	NIL
acquirer/Disposer			
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other	NIL	NIL	NIL
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category) after			
acquisition			
e) Total (a+b+c+d)	0	0%	0%
Mode of acquisition/sale (e.g. open market /			
off-market / public issue / rights issue	Off Market Sale		
/preferential allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or			
date of receipt of intimation of allotment of	11/04/2025		
shares, whichever is applicable			
Equity share capital / total voting capital of the	Rs. 2,34,59,800	Equity shares o	f Rs. 10/- each
TC before the said acquisition/sale	aggregating to Rs. 23,45,98,000/-		
Equity share capital/ total voting capital of the	Rs. 2,34,59,800	Equity shares o	f Rs. 10/- each
TC after the said acquisition/sale	aggregating to Rs. 23,45,98,000/-		
Total diluted share/voting capital of the TC	Rs. 2,34,59,800	Equity shares o	f Rs. 10/- each
after the said acquisition/sale	aggregating to I	Rs. 23,45,98,000	/-

Date: 12/04/2025
Place: Ahmedabad

Bhrian Ninun Aror

Address: 3, Rajpath Highway Society, Behind Rajpath Club, S G Highway, Behind Nova Village, Bodakdev, Ahmedabad, Gujarat – 380 054

To,

The Board of Directors, **Aarvee Denims and Exports Limited** 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Ahmedabad, Gujarat, 382405.

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Scrip Code: AARVEEDEN | 514274

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(2) of SEBI (SAST) Regulations, I, Jaimin Kailash Gupta, hereby enclose the disclosure with regard to acquisition of Equity Shares on 09<sup>th</sup> April.2025, of Aarvee Denims and Exports Limited ("**Target Company**") pursuant to the Share Purchase Agreement dated September 05, 2024 (SPA) read with amendments to SPA dated January 15, 2025 and March 06, 2025 and made in accordance with the provisions of SEBI (SAST) Regulations.

We further confirm that, due to execution of the aforesaid transaction, my individual shareholding in the Target Company shall be 86,60,990 Equity Shares representing 36.92% of paid-up equity share capital of the Target Company and collectively with PACs our shareholding shall be 88,85,169 Equity Shares representing 37.87% of paid-up equity share capital of the Target Company.

Further the Acquirer and the PACs have already complied with the open offer requirements and other applicable provisions of the SEBI (SAST) Regulations.

Accordingly, enclosed herewith the requisite disclosure under Regulation 29(2) of SEBI (SAST) Regulations.

Kindy take the same on record.

Thanking you.

For & on behalf of Acquirer and PACs

JAIMIN
KAILASH
GUPTA

Digitally signed by
JAIMIN KAILASH GUPTA
Date: 2025.04.11
18:58:46 +05'30'

Jaimin Kailash Gupta Acquirer

**Date:** April 11, 2025 **Place:** Ahmedabad

Address: 3, Rajpath Highway Society, Behind Rajpath Club, S G Highway, Behind Nova Village, Bodakdev, Ahmedabad, Gujarat – 380 054

## $\frac{Disclosures\ under\ Regulation\ 29(2)\ of\ SEBI\ (Substantial\ Acquisition\ of\ Shares\ and\ Takeovers)}{Regulations,\ 2011}$

Name of the Target Company (TC)	Aarvee Denims and Exports Limited			
Name(s) of the acquirer and Persons Acting in	Name of the Acquirer:			
Concert (PAC) with the acquirer	Jaimin Kailasl	h Gupta		
Whether the acquirer belongs to Promoter / Promoter group		Concert (PAC) with the ngasahay Agrawal es Limited	e Acquirer:	
Tromoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and N	fational Stock Exchange	of India Limited	
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC	
Before the acquisition under consideration, holding of acquirer along with PACs:				
a) Shares carrying voting rights				
Name of the Acquirer:	78,51,248	33.47%	33.47%	
1. Jaimin Kailash Gupta				
Persons Acting in Concert (PAC) with the acquirer:				
1 7 1 10 1 1	Nil 2,24,179	Nil 0.96%	Nil 0.96%	
<ol> <li>Tarachand Gangasahay Agrawal</li> <li>Qmin Industries Limited</li> </ol>				
Total	80,75,427	34.42%	34.42%	
1 Otai				
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	Nil	Nil	Nil	
others) c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil	
Total (a+b+c+d)	80,75,427	34.42%	34.42%	

Address: 3, Rajpath Highway Society, Behind Rajpath Club, S G Highway, Behind Nova Village, Bodakdev, Ahmedabad, Gujarat – 380 054

Det	ails of acquisition			
1)	Shares carrying voting rights acquired			
	Jaimin Kailash Gupta	8,09,742	3.45%	3.45%
	Persons Acting in Concert (PAC) with			
	the acquirer: 1. Tarachand Gangasahay Agrawal	Nil	Nil	Nil
	2. Qmin Industries Limited	Nil	Nil	Nil
	Total	8,09,742	3.45%	3.45%
)	VRs acquired otherwise than by equity	Nil	Nil	Nil
)	shares Warrants/convertible securities/any other	Nil	Nil	Nil
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in			
	the TC (specify holding in each category) acquired			
.)	Shares in the nature of encumbrance	Nil	Nil	Nil
	(pledge/ lien/ non-disposal undertaking/			
	others)			
	Total (a+b+c+/-d)	8,09,742	3.45%	3.45%
	er the acquisition, holding of acquirer ng with PACs of:			
)	Shares carrying voting rights			
	Name of the Acquirer:			
	1. Jaimin Kailash Gupta	**86,60,990	36.92%	36.92%
	Persons Acting in Concert (PAC) with the Acquirer:			
	Tarachand Gangasahay Agrawal	Nil	Nil	Nil
	2. Qmin Industries Limited	2,24,179	0.96%	0.96%
	Total	88,85,169	37.87%	37.87%
)	VRs otherwise than by equity shares	Nil	Nil	
)	Warrants/convertible securities/any other	Nil	Nil	Nil
	instrument that entitles the acquirer to			Nil
	receive shares carrying voting rights in the TC (specify holding in each			
	category) after acquisition			
)	Shares in the nature of encumbrance	Nil	Nil	
	(pledge/ lien/ non-disposal undertaking/ others)			Nil
	Total (a+b+c+d)	88,85,169	37.87%	37.87%

Address: 3, Rajpath Highway Society, Behind Rajpath Club, S G Highway, Behind Nova Village, Bodakdev, Ahmedabad, Gujarat – 380 054

allotment / inter-se transfer/encumbrance, etc.)	January 15, 2025 and March 06, 2025.
Date of acquisition / sale of shares / VR or	
date of receipt of intimation of allotment of	April 9, 2025
shares, whichever is applicable	
Equity share capital / total voting capital of	₹ 23,45,98,000 consisting of 2,34,59,800 Equity Shares of face
the TC before the said acquisition	value of ₹ 10/- each.
Equity share capital/ total voting capital of the	₹ 23,45,98,000 consisting of 2,34,59,800 Equity Shares of face
TC after the said acquisition	value of ₹ 10/- each.
Total diluted share/voting capital of the TC	₹ 23,45,98,000 consisting of 2,34,59,800 Equity Shares of face
after the said acquisition	value of ₹ 10/- each.

#### Note:

\*\*The holdings of Jaimin Kailash Gupta includes 6,24,2217 Equity Shares acquired pursuant to Share Purchase Agreement dated September 5, 2024 (SPA) and subsequent Amendment Agreements dated January 15, 2025 and March 06, 2025 (Amended SPAs), 14,90,500 Equity Shares acquired pursuant to Open Offer in accordance with SEBI (SAST) Regulations and 9,28,273 Equity Shares acquired before execution of SPA. Upon completion of the Transaction as contemplated under the SPA and subject to compliance with SEBI (SAST) Regulations, the Acquirer and PACs will acquire control over the Target Company and the Acquirer shall be classified as promoter of the Target Company and the PACs shall be classified as promoter group of the Target Company, in accordance with the provisions of the SEBI (LODR) Regulations.

#### For & on behalf of the Acquirer & PACs

**GUPTA** 

JAIMIN KAILASH Digitally signed by JAIMIN KAILASH GUPTA Date: 2025.04.11 18:59:07 +05'30'

Jaimin Kailash Gupta (Acquirer)

Place: Ahmedabad Date: April 11, 2025