

Regd. Office: OFFICE ADDRESS: 801-A, 8TH FLOOR, MAHALAYA COMPLEX,
OPP: HOTEL PRESIDENT, B/H. FAIRDEAL HOUSE,
SWASTIK CROSS ROADS, OFF: C.G.ROAD, NAVRANGPURA,
AHMEDABAD: 380 009. Tel: 30025866

E-Mail: orient.tradelink@gmail.com, Website: www.orienttradelink.in



To,

Date: 14th April, 2025

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001.	Company Scrip Code: 531512 ISIN: INE681D01039 Scrip Name: Orient Tradelink Ltd
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Subject: Outcome of the Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Convertible Warrants on Preferential Basis.

We wish to inform that the Board of Directors in their meeting held today, i.e. **Monday, 14th April, 2025**, inter-alia, considered and approved the following items;

Item:1 Allotment of 8,75,000 (Eight Lakh Seventy Five Thousand) Fully Convertible Warrants on a Preferential Basis to Specified Investors at issue price Rs 16 per warrant (including the warrant subscription price)

Pursuant to the approval members of the Company on 23rd December, 2024 and In-principal approval granted by BSE Limited vide letter dated 1st April, 2025 and upon receipt of an amount aggregating to Rs. 35,00,000/- (Rupees Thirty Five Lakhs Only) **8,75,000 fully convertible warrants on a preferential basis** is allotted at the rate of **Rs 4/-per warrant (being 25% of the issue price per warrant)** as warrant subscription price.

Each of the Warrant so allotted is convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with applicable provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018,

On payment of the balance consideration amount per warrant (being 75% of the issue Price per warrant) i.e Rs 12/- from the Allottees pursuant to exercise of conversion option against each such warrant at the time of allotment of Equity Shares.

The Meeting commenced at 5.30 P.M. and concluded at 6.30 P.M.

For & on behalf of Orient Tradelink (India) Limited

**Aushim khetrpal
Managing Director & CFO
DIN: 00060319**

Encl:

1. Details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 (**Annexure-A**)

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Annexure-A

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

S No	Particulars	Details
1	Type of Securities proposed to be Issued (viz. Equity Shares, Convertibles etc)	Convertible Warrants
2	Type of Issuance (Further Public Offering, Rights Issue, Depository Receipts (ADR/GDR), Qualified Institutions Placement, Preferential Allotment etc);	Preferential Allotment
3	total number of securities proposed to be issued or the total amount for which the securities will be issued	INR 35,00,000 (Thirty Five Lakh Only)
Additional information in case of Preferential Issue:		
i)	Name of the Investor(s)	Sarita Sunil Mane
ii)	Post Allotment of Securities - Outcome of the subscription	ANNEXURE-I
iii)	Issue price / allotted price (in case of convertibles)	Rs 16
iv)	Number of investors;	1
v)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 (One) Equity Share having face value of ₹10/- (Rupees Ten only) each. The tenure of the Warrants is 18 months from the date of allotment. The Warrants shall be Convertible in one or more tranches.



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Annexure-I

Post Allotment of Securities - Outcome of the Subscription

S. No.	Name of the Investor	Category	Subscription Amount (25% of Issue Price)	No of Convertible Warrants Allotted	Amount Received
1	Sarita Sunil Mane	Non – Promoter	4	875000	35,00,000
	Total			875000	35,00,000