

Date: June 14, 2025

To,  
The Secretary  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

Scrip Code: 534796, Symbol: CDG, ISIN: INE198N01017

Sub: Outcome of Meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)

Dear Sir/Madam (s),

Pursuant to the approval of the Board of Directors at its meeting held on April 08, 2025 and approval of the members of the Company at their Extra Ordinary General Meeting held on May 07, 2025 and pursuant to In-principle approval granted by BSE Limited vide their respective letter dated May 30, 2025, the Board of Directors of the Company, have considered and approved, inter alia, the following:

Allotment of 61,58,000 (Sixty One Lakh Fifty Eight Thousand) Equity Shares of face value Rs. 10.00/- (Rupees Ten only) each, at an issue price of Rs. 41.00/- (Rupees Forty One only) per equity share (including a premium of Rs. 31.00/- per equity share), aggregating to Rs. 25,24,78,000/- (Rupees Twenty Five Crore Twenty Four Lakh Seventy Eight Thousand only), upon receipt of full consideration from persons belonging to the proposed promoter and non-promoter category (“Allottees”) (List enclosed as Annexure A).

Allotment of 7,64,500 (Seven Lakh Sixty Four Thousand Five Hundred) Warrants on a preferential basis at an issue price of Rs. 41.00/- (Rupees Forty One only) each (including the warrant subscription price of Rs. 10.25 per warrant and the warrant exercise price of Rs. 30.75 per warrant), aggregating to Rs. 3,13,44,500/- (Rupees Three Crore Thirteen Lakh Forty Four Thousand Five Hundred only), upon receipt of upfront 25% of the issue price, amounting to Rs. 78,36,125/- (Rupees Seventy Eight Lakh Thirty Six Thousand One Hundred Twenty Five only) at the rate of Rs. 10.25/- per warrant (being 25% of the issue price per warrant) from persons belonging to the proposed promoter and non-promoter category (“Allottees”).

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 10.00/- (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure

Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 30.75/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant. (List enclosed as Annexure B).

The meeting of the board of directors commenced at 11:15 A.M. and concluded at 11.45 A.M.

We request you to take the above information on record.

Thanking you,

Yours faithfully,  
For CDG Petchem Limited

Manoj Kumar Dugar  
Managing Director  
DIN: 00352733

Annexure – A

Sr. No.	Name of the Investors	Category (Promoter/ Non-Promoter)	No. of Shares allotted
	Jujhar Constructions and Travels Private Limited	Proposed Promoter  Post Open Offer under Takeover Regulations: Promoter	49,00,000
	Securocrop Securities India Private Limited	Non-Promoter	5,63,000
	Sangeeta Pareekh	Non-Promoter	2,63,000
	Vivek Sawhney	Non-Promoter	1,00,000
	BGP 11 Analytics Private Limited	Non-Promoter	1,00,000
	Puja Malik	Non-Promoter	1,00,000
	Anisha Malik	Non-Promoter	82,000
	Kunal Nandwani	Non-Promoter	20,000
	Rupali Nandwani	Non-Promoter	20,000
	Pooja Randar	Non-Promoter	10,000
<b>Total</b>			<b>61,58,000</b>

Annexure – B

Sr. No.	Name of the Investors	Category (Promoter/ Non-Promoter)	No. of Warrants allotted
	Jujhar Constructions and Travels Private Limited	Proposed Promoter  Post Open Offer under Takeover Regulations: Promoter	5,64,500
	Vivek Sawhney	Non-Promoter	2,00,000
<b>Total</b>			<b>7,64,500</b>