



Listing Department
Bombay Stock Exchange
Floor 1, Phiroze Jeejeeboy Towers
Dalal Street
Mumbai-400 001

Dated: 14/07/2021

Dear Sir/ Madam,

Sub: Quarterly Reconciliation of Share Capital Audit Report as per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the First Quarter ended as on 30th JUNE, 2021

This is in Compliance SEBI (Depositories and Participants) Regulation, 1996.

Please find enclosed herewith Reconciliation of Share Capital Audit Report- Regulation 55A for First Quarter ended as on 30th JUNE, 2021.

This above is for your information and record.

Thanking you.

Yours faithfully,

For SEA TV NETWORK LIMITED

For Sea TV Network Limited

Company Secretary

SNEHAL AGARWAL

(Company Secretary & Compliance officer)

Amit Gupta Associates
Practicing Company Secretaries
B-12 Basement, Murli Bhawan, 10-A, Ashok Marg, Lucknow – 226 001
Phone : 0522 – 4024033, Mobile : 9415005108
E-mail:amitguptacs@gmail.com

Annexure - II

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| FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN) |
| (details should be certified by the auditors) |

| | | | | | | | |
|----|---|--|---|--|----------------------------------|----------------------------------|---|
| 1 | For Quarter Ended | 30.06.2021 | | | | | |
| 2 | ISIN | INE351L01016 | | | | | |
| 3 | Face Value | Equity Capital Rs. 10/- per equity share | | | | | |
| 4 | Name of the Company | SEA TV NETWORK LIMITED | | | | | |
| 5 | Registered Office Address | 148, MANAS NAGAR, SHAHGANJ, AGRA-282010 | | | | | |
| 6 | Correspondence Address | 148, MANAS NAGAR, SHAHGANJ, AGRA-282010 | | | | | |
| 7 | Telephone & Fax Nos. | 0562-4036666, 0562-2511070 | | | | | |
| 8 | Email address | cs@seatvnetwork.com | | | | | |
| 9 | Names of the Stock Exchanges where the company's securities are listed : | a. Bombay Stock Exchange Limited, Mumbai | | | | | |
| | | Number of Equity shares | % of Total Issued Cap. | | | | |
| 10 | Issued Capital | 12,020,000 | 100 | | | | |
| 11 | Listed Capital (Exchange-wise) (as per company records) | 12,020,000 | 100 | | | | |
| 12 | Held in dematerialised form in CDSL | 3858025 | 32.10 | | | | |
| 13 | Held in dematerialised form in NSDL | 8161673 | 67.90 | | | | |
| 14 | Physical | 302 | 0.00 | | | | |
| 15 | Total No. of shares (12+13+14) | 12020000 | | | | | |
| 16 | Reasons for difference if any, between (10&11) , (10&15) , (11&15) : | N/A | | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below : | | | | | | |
| | Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. app. pending for SE (Specify Names) |
| | NIL | N/A | N/A | N/A | N/A | N/A | N/A |
| | *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). | | | | | | |
| 18 | Register of Members is updated (Yes / No) | Yes | | | | | |
| | If not, updated upto which date | | | | | | |
| 19 | Reference of previous quarter with regards to excess dematerialised shares, if any. | N/A | | | | | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? | N/A | | | | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay | | | |
| | Confirmed after 21 Days | NIL | NIL | NIL | | | |
| | Pending for more than 21 days | NIL | NIL | NIL | | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | | SNEHAL AGARWAL COMPANY SECRETARY & COMPLIANCE OFFICER 148, MANAS NAGAR, SHAHGANJ, AGRA-282010 TEL: 9557790379, FAX : 0562 4036666 E-MAIL: cs@seatvnetwork.com, Website: www.seatvnetwork.com | | | | |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | | Amit Gupta Practising Company Secretary B-12, Basement, Murli Bhawan, 10-A, Ashok Marg, Lucknow-226001 Phone: 0522 4024033 Mobile: 9415005108 | | | | |
| 24 | Appointment of common agency for share registry work, if yes (name & address) | | LINK INTIME INDIA PRIVATE LIMITED 44, Community Centre, 2nd Floor Naraina Industrial Area, Phase-1, Near PVR Naraina, New Delhi-110028 TEL: 011-41410592, FAX: (011) 41410591 Email: delhi@linkintime.co.in, Website: www.linkintime.co.in | | | | |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | | N/A | | | | |

AMIT GUPTA

Digitally signed by AMIT GUPTA
DN: cn=AMIT GUPTA, o=Practising Company Secretaries, email=amitguptacs@gmail.com, c=IN
2.5.4.3b=2625445480962410988132548047c796
3.3.591.4.1=C=INDIA, E=amitguptacs@gmail.com, OU=Practising Company Secretaries, O=Practising Company Secretaries, CN=AMIT GUPTA
serialNumber=863464209592334683319637402
3.3.591.4.2=Practising Company Secretary, o=Practising Company Secretaries, ou=Practising Company Secretaries, cn=AMIT GUPTA
email=amitguptacs@gmail.com, c=IN
Date: 2021.07.14 11:09:58 +05'30'

Amit Gupta
Practising Company Secretary
C.P. No. 4682
UDIN -F005478C000628430

Date: 14.07.2021
Place: Lucknow