



ARRESS
LEADING EDGE

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ARR ESS LEADING EDGE PRIVATE LIMITED

B-XXIII-2581/1, Zoom Hotel Building,

R.K Road, Industrial Area A, Ludhiana - 141 003 (PB.)

Tel.: +91-161-4250000, 4642220

To

BSE Limited

National Stock Exchange of

SEL Manufacturing Company

Plot No. 10, Sector 17, Gurgaon - 122002	Factory House, C-2, Block G, Industrial Area, Ludhiana - 141003	224, Bhandari Kh. Rd., G.T. Road, Ludhiana - 141004
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Subject: Information document as per Regulation 10(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2002.

Refract-

Program to Regulation 10(3) read with regulation 10(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2002. Please find enclosed here relating to acquisition of 24,50,000 equity shares of SEL Manufacturing Company Limited (ARRESS Leading Edge Private Limited) pursuant to the Resolution passed by Board of Directors of SEL.

Kindly take the same as your records.

Thanking you,

Yours faithfully,
For ARR ESS LEADING EDGE PRIVATE LIMITED

(Signature)
Director

Date: 08/04/2009
Place: Ludhiana

Fr: [unclear]



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To

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	SEL Manufacturing Company Limited 274, Dhandari Khurd, G.T. Road, Ludhiana 141014
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**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sir,

Please find enclosed disclosure pursuant to the provisions of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

Kindly take the same on record.

Thanking you,

Yours faithfully,

For ARR ESS LEADING EDGE PRIVATE LIMITED



Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SEL Manufacturing Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Arr Ess Leading Edge Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	2,48,51,025	75.11	75.11
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+-d)	2,48,51,025	75.11	75.11
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,48,51,025	75.11	75.11
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
f) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
g) Total (a+b+c+d)	2,48,51,025	75.11	75.11
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment pursuant to the Resolution Plan as approved by the NCLT vide its Order dated February 10, 2021		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 12, 2021
Equity share capital / total voting capital of the TC before the said acquisition	33,13,47,000 equity shares
Equity share capital/ total voting capital of the TC after the said acquisition	33,13,47,000 equity shares
Total diluted share/voting capital of the TC after the said acquisition	33,13,47,000 equity shares

Signature of the acquirer
For Arr Ess Leading Edge Private Limited

Rajeev Bhalia
Authorised Signatory
Place: Ludhiana
Date: March 12, 2021



Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.