

VVIP INFRA TECH LIMITED

(Formerly known as Vibhor Vaibhav Infra Private Limited)

CIN : L45201UP2001PLC136919



To,
Sr. General Manager Listing Operations
BSE Limited
P.J. Towers, Dalal Street Fort,
Mumbai- 400001 Dear Sir(s),

Dated-14/07/2025

Ref.-BSE SCRIP CODE- 544219, SYMBOL- VVIPIL

Subject: Submission of Revised Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Clarification and Rectification

Ref: Corporate Announcement made by VVIP Infratech Limited on June 2, 2025

Target Company: VVIP Infratech Ltd

Discrepancy in Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-

Discrepancy :

Reason for encumbrance not given (Reason for Creation of Pledge or Release or Invoke of shares not given) (add column reason of encumbrance and then mentioned reason for said creation of pledge in Annexure I)

Dear Sir's,

With reference to your email dated 10th July, 2025 communication regarding the discrepancy observed in the disclosure submitted under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Mr. Praveen Tyagi, we would like to submit the following clarification:

It has been noted that the reason for encumbrance was not mentioned in the earlier submitted Annexure I. We regret the inadvertent omission.

In compliance with your observation and as per the prescribed format, we are hereby re-submitting the revised Annexure I and Annexure II with the necessary correction. The revised Annexure includes the additional column indicating the "**Reason for Creation of Pledge**", as per the format provided.

We sincerely regret the inconvenience caused and assure you of our commitment to comply with all regulatory requirements in a timely and accurate manner.

Kindly take the revised disclosure on record.

Thanking You

For & behalf of
VVIP Infratech Limited

Kanchan Aggarwal
Company Secretary Cum Compliance Officer
Membership No. A70481

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					VVIP Infratech Limited									
Names of the Stock Exchanges where the shares of the target company are listed					Bombay Stock Exchange									
Date of reporting					14-07-2025									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Mr. Praveen Tyagi									
Details of the creation/invocation/release of encumbrance:														
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
Praveen Tyagi	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
	1,05,34,250	42.18%	NIL	NIL	Creation	02-06-2025	Pledge	The Promoter raised the debt for subsidiary Company (M/S Vibhor Vaibhav Infratome Private Limited) of Listed Company (M/S VVIP Infratech Limited) by pledging their shares to fund investments in various projects.	1875000	7.50%	CSL Finance Ltd.	1875000	7.50%	

Signature of the Authorized Signatory:

Mr. Praveen Tyagi
Promoter

Place : Ghaziabad
Date: 14-07-2025

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	VVIP Infratech Limited
Name of the recognized stock exchanges where the shares of the company are listed	Bombay Stock Exchange
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Praveen Tyagi
Total promoter shareholding in the listed company	No. of shares – 1,05,34,250 % of total share capital - 42.15%
Encumbered shares as a % of promoter shareholding	1875000 @10.98%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	NO

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 Date of creation of encumbrance: <u>02-06-2025</u>
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 1875000 % of total share capital: 7.50%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	CSL Finance Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO

Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	350000000
	Amount involved (against which shares have been encumbered) (B)	150000000
	Ratio of A / B	2.3 : 01
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	The Promoter raised the debt for subsidiary Company (M/S Vibhor Vaibhav Infrahome Private Limited) of Listed Company (M/S VVIP Infratech Limited) by pledging their shares to fund investments in various projects.

Signature of Authorized Signatory:
Mr. Praveen Tyagi
Promoter

Place: Ghaziabad
Date: 14-07-2025