

**Annexure – II**

**Details as required in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024**

Sr No.	Particulars	Details																								
1	Type of Securities proposed to be issued (viz. equity shares, convertible etc.)	Equity shares of face value of ₹5/- ₹ 5 (Rupee Five only) each																								
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Bonus issue of equity shares in the Ratio of 1:3 i.e (3) bonus Equity Share of face value of ₹ 5/- each for every (1) fully paid-up equity share of face value of ₹ 5/- each.																								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,89,60,000 equity shares of face Value of ₹ 5/- amounting to 9,48,00,000/-																								
4	Whether bonus is out of free reserves created out of profits or share premium account	The bonus equity shares will be issued out of the free reserves, retained earnings and securities premium account as per the audited financial statements of the Company for the year ended 31 <sup>st</sup> March 2025																								
5	Bonus ratio	1:3, i.e., three (3) bonus equity share for every one (1) fully paid-up equity share held by the members of the Company.																								
6	Details of share capital - pre and post bonus issue	<table border="1"> <thead> <tr> <th rowspan="2">Share Capital</th> <th colspan="2">Pre - Bonus Issue</th> <th colspan="2">Post-Bonus Issue</th> </tr> <tr> <th>No. of Shares</th> <th>Face Value (₹)</th> <th>No. of Shares</th> <th>Face Value (₹)</th> </tr> </thead> <tbody> <tr> <td>Authorized Capital</td> <td>1,00,00,000</td> <td>5</td> <td>3,00,00,000</td> <td>5</td> </tr> <tr> <td>Paid-up capital</td> <td>63,20,000</td> <td>5</td> <td>2,52,80,000</td> <td>5</td> </tr> <tr> <td>Subscribed</td> <td>63,20,000</td> <td>5</td> <td>2,52,80,000</td> <td>5</td> </tr> </tbody> </table>	Share Capital	Pre - Bonus Issue		Post-Bonus Issue		No. of Shares	Face Value (₹)	No. of Shares	Face Value (₹)	Authorized Capital	1,00,00,000	5	3,00,00,000	5	Paid-up capital	63,20,000	5	2,52,80,000	5	Subscribed	63,20,000	5	2,52,80,000	5
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	No. of Shares	Face Value (₹)	No. of Shares	Face Value (₹)																						
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Paid-up capital	63,20,000	5	2,52,80,000	5																						
Subscribed	63,20,000	5	2,52,80,000	5																						
7	Free reserves and/ or share premium required for implementing the bonus issue	₹ 9,48,00,000 (Rupees Nine Crores Forty-Eight Lakhs) out of the retained earnings (free reserve).																								

**Sayaji Industries Limited**

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Ahmedabad – 382430, Gujarat, India  
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8	Free reserves and/ or share premium available for capitalization and the date as on which such balance is available	Free reserves (37.15 crores), Retained earnings (50.49 Crores), Securities Premium (0.92 crores) as per the audited Total ₹ 88.56 crore financial statements for the year ended 31st March 2025.
9	Whether the aforesaid figures are audited	Yes, figures considered are based on audited financial statements for the year ended 31st March 2025
10	Estimated date by which such bonus shares would be credited/ dispatched	Within two (2) months from the date of approval by the Board of Directors i.e., on or before 14 <sup>th</sup> October,2025.

**For, Sayaji Industries Limited**

**(Vishnu Thaker)**  
**Company Secretary & Compliance Officer**  
**(Membership No. ACS 60441)**