



Machino Plastics Limited

Registered Office & Plant:

3, Maruti J.V. Complex, Delhi-Gurugram Road, Tel: 0124-2341218, 2340806
Haryana – 122 015, India. Fax: 0124-2340692

CIN:L25209HR2003PLC035034
Email: admin@machino.com
Website: www.machino.com

The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
corp.relations@bseindia.com
Scrip Code No: 523248

Date: 14th August, 2025

Sub: Unaudited Financial Results for the quarter ended on 30th June, 2025

Dear Sir/Madam,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Unaudited Financial Results of the Company along with the Limited Review Report for the quarter ended on 30th June, 2025 approved by the Board of Directors of the Company in its meeting held today i.e. on Thursday, the 14th August, 2025.

The Board Meeting commenced at 04:00 p.m. and concluded at 04:30 p.m.

This information will also be available on the website of the Company at :-
<https://machino.com/quarterly-report/>

Kindly take the same on record.

Thanking You

Yours Faithfully,
For Machino Plastics Limited

Aditya Jindal
Chairman cum Managing Director





Machino Plastics Limited

IATF 16949 : 2016 Certified



IATF Certified No - 0330801

Manesar Plant (Unit-II) :
Plot No.-128-129, Sector-8, IMT Manesar
Gurugram, Haryana, Pin - 122 051, India.

Tel.: 0124 - 4206404

Email : admin@machino.com
Website : www.machino.com
CIN : L25209HR2003PLC03503

Part I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025

All amounts in ₹ lakhs, except earning per share

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-25 (Unaudited)	31-Mar-25 (Unaudited)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
I	Revenue from Operations				
	Sale of products, refurbishment and repair of moulds	11,284.02	10,680.50	9,452.32	38,678.43
	Other Operating revenues	42.97	35.01	63.63	195.91
	Total Revenue from Operations	11,326.99	10,715.51	9,515.95	38,874.34
II	Other Income	1.62	1.31	1.11	11.12
III	Total Income (I+II)	11,328.61	10,716.82	9,517.06	38,885.46
IV	Expenses				
	Cost of materials consumed	5,615.56	7,275.66	4,504.48	22,060.34
	Changes in inventories of finished goods, WIP and stock-in-trade	866.68	(1,247.29)	674.04	(1,301.41)
	Employee benefit expenses	1,534.72	1,453.03	1,150.06	5,027.34
	Finance Costs	357.69	315.41	217.62	1,164.51
	Depreciation & amortisation expenses	235.23	233.67	307.34	1,006.89
	Other expenses	2,362.69	2,423.65	2,429.46	9,807.29
	Total Expenses (IV)	10,972.57	10,454.13	9,283.00	37,764.96
V	Profit / (Loss) before tax (III-IV)	356.04	262.69	234.06	1,120.50
VI	Tax Expense				
	- Income Tax	59.64	53.85	44.39	190.99
	- Deferred Tax	96.37	(141.63)	49.95	73.90
		156.01	(87.78)	94.34	264.89
VII	Profit / (Loss) for the period (V-VI)	200.03	350.47	139.72	855.61
VIII	Other Comprehensive Income				
	a) Items that will not be reclassified to profit or (loss)	-	40.26	-	40.26
	b) Income tax relating to items that will not be reclassified to profit or (loss)	-	(10.47)	-	(10.47)
	c) Items that will be reclassified to profit or (loss)	-	-	-	-
	d) Income tax relating to items that will be reclassified to profit or (loss)	-	-	-	-
	Total Other Comprehensive Income for the period (a+b+c+d)	-	29.79	-	29.79
IX	Total Comprehensive Income for the period (VII+VIII)	200.03	380.26	139.72	885.40
X	Paid-up Equity Share Capital	613.68	613.68	613.68	613.68
XI	Face value of the share (INR)	10.00	10.00	10.00	10.00
	Earning per share (EPS) (face value of ₹ 10/- each)				
	a) Basic EPS (₹)	3.26	5.71	2.28	13.94
	b) Diluted EPS (₹)	3.26	5.71	2.28	13.94

For Machino Plastics Ltd.

Authorised Signatory

Segment reporting (Consolidated - Unaudited)

Particulars	Quarter ended			Year ended
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue by business segment				
a) Plastic Injection Moulding Parts ¹	9,200.13	9,407.51	7,879.62	34,707.75
b) Moulds & Dies ²	2,126.86	1,308.00	1,636.33	4,166.59
Total	11,326.99	10,715.51	9,515.95	38,874.34
Less: inter segment revenue	-	-	-	-
Net revenue from operations	11,326.99	10,715.51	9,515.95	38,874.34
Segment profit before finance costs, exceptional items, unallocable expense / income and tax:				
a) Plastic Injection Moulding Parts	700.76	532.94	444.01	2,133.19
b) Moulds & Dies	82.09	118.17	72.39	376.07
Total	782.85	651.11	516.40	2,509.26
Less: Other unallocable expenditure	69.12	73.01	64.72	224.25
Add: Unallocable other income	-	-	-	-
Less: Finance cost	357.69	315.41	217.62	1,164.51
Profit before tax and non-controlling interests	356.04	262.69	234.06	1,120.50

Segment Assets

a) Plastic Injection Moulding Parts	23,871.14	22,113.86	10,659.44	22,113.86
b) Moulds & Dies	7,721.23	8,230.34	5,925.27	8,230.34
c) Unallocated	4,311.42	4,345.56	4,382.82	4,345.56
Total Segment Assets	35,903.79	34,689.76	20,967.53	34,689.76

Segment Liabilities

a) Plastic Injection Moulding Parts	23,734.37	21,838.09	12,868.79	21,838.09
b) Moulds & Dies	2,232.59	3,101.50	1,202.33	3,101.50
c) Unallocated	3,392.79	3,406.14	3,298.07	3,406.14
Total Segment Liabilities	29,359.75	28,345.73	17,369.19	28,345.73

¹ The segment comprises manufacturing plastic injection moulding parts

² The segment comprises manufacturing moulds & dies

Notes on segment information

Business segments

Based on the "management approach" as defined in Ind-AS 108 - Operating Segments, the Chief Operating Decision Maker evaluates the company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, the information has been presented along these business segments. The accounting principles used in the preparation of the financial statements are consistently applied to record revenue and expenditure in individual segments.

For Machino Plastics Ltd.


 Authorised Signatory

NOTES :

- 1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).
- 2 The above unaudited financial results for the quarter ended 30th June, 2025 have been reviewed by the audit committee of the Board and taken on record by the Board of Directors in their meeting held on 14th Aug 2025. The limited review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been completed by the Statutory Auditors and expressed an unmodified opinion on the aforesaid results.
- 3 Prices fixed with MSIL are subject to revision. A historical price change is given below:


₹ in Lakhs

Sr #	Particulars	Period				
		3 Months (2025-26)	2024-25	2023-24	2022-23	2021-22
1	Turnover	11,326.99	38,874.34	33,773.93	33,126.77	26,534.53
2	Net Price Revision during the period	40.00	427.47	957.55	781.11	471.70
3	% of price revision with Turnover	0.35%	1.10%	2.84%	2.36%	1.78%

- 4 Previous period figures have been recasted wherever considered necessary, to make them comparable.

Place : GURUGRAM
Date : 14th Aug, 2025

By Order of the Board
For MACHINO PLASTICS LIMITED
For Machino Plastics Ltd.


Authorised Signatory
Chairman cum Managing Director

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF MACHINO PLASTICS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Machino Plastics Limited** ("the Company"), for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K M G S & Associates
Chartered Accountants
FRN 004730N


(Lalit Goel)
Partner
M. No.091100



UDIN NO: 25091100BMKSTQ6810

Date: 14th August, 2025
Place: Gurugram