

धनवंतरी जीवन रेखा लिमिटेड		1, साकेत, मेरठ-250 003 फोन: 0121-2648151, 2648152 ई-मेल: dhanvantrihospital@gmail.com वेबसाइट: www.djrl.org.in			
जून 2025 को समाप्त तिमाही के लिए अनअंकेक्षित वित्तीय परिणामों का सार					
क्र. सं.	विवरण	रुपय लाख में (प्रति शेयर अंक को छोड़कर)			
		30.06.2025 को समाप्त तिमाही	31.03.2025 को समाप्त तिमाही	30.06.2024 को समाप्त पिछले वर्ष की इस अवधि की तिमाही	31.03.2025 को समाप्त वर्ष की अवधि
		अनअंकेक्षित	अंकेक्षित	अनअंकेक्षित	अंकेक्षित
1.	संचालन से कुल आय	558	594	578	2,306
2.	अवधि हेतु शुद्ध लाभ/(हानि) (अपवाद मद व कर से पूर्व)	6	8	16	56
3.	अवधि हेतु शुद्ध लाभ/(हानि) तथा कर पूर्व (अपवाद मद के परचात)	6	8	16	56
4.	अवधि हेतु कर उपरांत शुद्ध लाभ/(हानि) (अपवाद स्वरूप और/या असाधारण वस्तुओं के उपरांत)	6	3	16	51
5.	अवधि हेतु संपूर्ण संचय आय (अवधि हेतु (करउपरांत) लाभ/(हानि) और अन्य सकल आय (करउपरांत) शामिल)	6	18	16	66
6.	इन्विटी शेयर पूंजी	410	410	410	410
7.	पिछले वर्ष की अंकेक्षित बेलेंस शीट के अनुसार रिजर्वस (पुनर्मूल्यांकन रिजर्व शामिल नहीं)	-	-	-	598
8.	आय प्रति शेयर (40,98,400 इन्विटी शेयर मूल्य प्रति 10 रु०) (निरंतर व अनियमित संचालन हेतु)	0.15	0.44	0.39	1.61
	(अ) मूलमूल्य	0.15	0.44	0.39	1.61
	(ब) ब्रव्य	0.15	0.44	0.39	1.61

टिप्पणियाँ-

- 30 जून 2025 को समाप्त तिमाही की अवधि के लिए सेबी (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएं) नियमन 2015 के नियम 33 के अधीन स्टॉक एक्सचेंज में दर्ज वित्तीय परिणामों के विस्तृत प्रारूप का उपरोक्त विवरण सार है। 30 जून 2025 को समाप्त तिमाही की अवधि के वित्तीय परिणामों का संपूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट (www.bseindia.com) और कंपनी की वेबसाइट (www.djrl.org.in) पर उपलब्ध है।
- निदेशकों की अंकेक्षण समिति द्वारा स्वीकृत उपरोक्त परिणाम कंपनी के वैधानिक अंकेक्षण द्वारा अंकेक्षित हैं और निदेशक मंडल द्वारा 13.08.2025 की बैठक में रिकार्ड पर लिख गए थे।

स्थान: मेरठ
दिनांक: 13.08.2025

वास्ते एवं ओर से निदेशक मंडल
धनवंतरी जीवन रेखा लि०
ह०
(पी.एस. कर्यप)
दिनांक: 01664811
अध्यक्ष

SUPER TANNERY LIMITED

CIN No.: L19131UP1984PLC00621

Regd. Office: 187/170, Jajmau Road, Kanpur - 208 010 (U.P.);

Ph.: +91 7522000370, Fax: +91 512 2460792, Email: share@supertannery.com, Web: www.supertannery.com

EXTRACT OF CONSOLIDATED AND STANDALONE UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 30TH JUNE, 2025

(₹ in Lacs)

Sl. No.	Particulars	STANDALONE				CONSOLIDATED			
		Three Months ended 30.06.2025 (Unaudited)	Three Months ended 31.03.2025 (Audited)	Three Months ended 30.06.2024 (Unaudited)	Year ended 31.03.2025 (Audited)	Three Months ended 30.06.2025 (Unaudited)	Three Months ended 31.03.2025 (Audited)	Three Months ended 30.06.2024 (Unaudited)	Year ended 31.03.2025 (Audited)
1.	Total Income	6,929.59	6,798.88	6,605.46	28,614.20	6,833.64	6,908.12	6,508.90	28,725.71
2.	Net Profit before Interest, depreciation, exceptional items and tax	649.27	605.24	598.69	2,337.03	623.58	616.84	592.79	2,278.73
3.	Net Profit for the period before tax (before Exceptional and Extraordinary items)	335.67	288.94	306.41	1,064.89	308.46	302.77	300.10	1,003.17
4.	Net Profit for the period before tax (after Exceptional and Extraordinary items)	335.67	288.94	306.41	1,064.89	308.46	302.77	300.10	1,003.17
5.	Net Profit for the period after tax (after Exceptional and Extraordinary items)	243.97	170.65	222.46	726.16	216.76	184.38	216.15	664.40
6.	Total Comprehensive Income for the period.	266.59	174.96	223.79	736.37	240.89	190.46	217.51	676.93
7.	Equity Share Capital (Face value of Re. 1/- Per Share)	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73
8.	Earnings Per Share (of Re.1/-each) (Not Annualized*)	0.23	0.16	0.21	0.67	0.20	0.17	0.20	0.62
	Basic	0.23	0.16	0.21	0.67	0.20	0.17	0.20	0.62
	Diluted	0.23	0.16	0.21	0.67	0.20	0.17	0.20	0.62

Notes: 1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarter and year ended consolidated and standalone financial results are available on the Stock Exchange websites:- www.bseindia.com and on the Company's website www.supertannery.com. 2. These financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under section 133 of Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendment thereafter. The said financial results of the Parent Company and its subsidiaries [together referred as the "Group"] have been prepared in accordance with Ind AS 110 - Consolidated financial statements.

Place: KANPUR
Date: 13.08.2025For and on Behalf of the Board of Directors
Iftikharul Amin
Managing Director
DIN: 00037424

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Initial Public Offer of equity shares on the SME Platform of BSE Limited ("BSE SME" or "BSE") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



(Please scan this QR Code to view the DRHP)

PUBLIC ANNOUNCEMENT

LIOTECH INDUSTRIES LIMITED

CIN: U27100GJ2020PLC114008

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 131 of this Draft Prospectus.

Registered Office: Shapur Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotasdananaji, Shapur, Rajkot-360024, Gujarat, India; Tel. No.: +91 99787 60610; Email: info@liotechindustries.in; Website: www.liotechindustries.in; Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA,
MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA,
MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT PROSPECTUS ("DP") DATED 12TH AUGUST, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE ("BSE SME").

INITIAL PUBLIC OFFERING OF 11,23,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LIOTECH INDUSTRIES LIMITED ("LIOTECH" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE ("OFFER PRICE") AGGREGATING TO ₹ 1,22,30,000 LAKHS. THE OFFER COMPRISES FRESH ISSUE OF UP TO 9,00,000 EQUITY SHARES AGGREGATING TO ₹ 90,00,000 LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF RS. 2,23,000 EQUITY SHARES BY OUR SELLING SHAREHOLDER AGGREGATING TO ₹ 22,30,000 LAKHS (THE "SELLING SHAREHOLDER") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). OUT OF WHICH (a) EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 10,00,000 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (b) EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 12,23,000 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE (a) % AND (b) % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 232 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- EACH. THE OFFER PRICE IS OF RS. [a] IS [a] TIMES OF THE FACE VALUE. THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(ii) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Offer" beginning on page no. 42 of this Draft Prospectus.) A Copy will be delivered for filing to the Registrar of Companies as required under sub section 4 of section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015 and Unified Payment Interface (UPI) introduced vide SEBI Circular Ref.: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks (SCSBs) for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public offer may use either Application Supported by Blocked Amount (ASBA) facility for making application or also can use UPI as a payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Offer Procedure" beginning on the page no. 245 of this Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed its Draft Prospectus dated May 21, 2025 with the SME Exchange. In this case being SME Platform of BSE Limited ("BSE") on May 21, 2025. Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the Draft Prospectus filed with BSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of BSE at www.bseindia.com and the website of the Company at www.liotechindustries.in and the Lead Manager at www.wealthminenetworks.com. Our Company hereby invites the public to give their comments on the Draft Prospectus to BSE in respect of disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of the comments sent to BSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or the Book Manager on or before 5 p.m. on the 21st day from the afore mentioned date of filing of the Draft Prospectus with SME Platform of BSE Limited. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Draft Prospectus. Specific attention of the investors is invited to the statement of "Risk Factors" given on page 24 under the section "General Risks".

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on SME Platform of BSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE
<p>Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jammagar-361 001, Gujarat, India. Tel. No.: +91 77788 67143/82007 08527 CIN: U93000GJ1995PLC025328 Email: info@wealthminenetworks.com Website: www.wealthminenetworks.com Contact Person: Mr. Jay Trivedi/Miss Shabnam Khureshi Investor Grievance E-mail: complaints@wealthminenetworks.com SEBI Registration No: INM000013077</p>	<p>KFIN Technologies Limited 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. Tel. No.: +91 40 6716 2222/ 18003094001 Email: liotech.ipo@kfintech.com Website: www.kfintech.com Contact Person: Mr. M. Murli Krishna Investor Grievance E-mail: einward.ris@kfintech.com SEBI Registration No: INR000000221</p>

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For, Liotech Industries Limited
On behalf of Board of Directors

Sd/-

Mr. Hitesh Bhuva
Managing Director

Date: August 14, 2025

Place: Rajkot

Liotech Industries Limited is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a draft prospectus with SME Platform of BSE. The draft prospectus is available on the website of BSE at www.bseindia.com, the website of the Company at www.liotechindustries.in and the Lead Manager at www.wealthminenetworks.com. Any potential investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 24 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

PUBLIC ANNOUNCEMENT

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Sihora

SIHORA INDUSTRIES LIMITED

(Formerly known as Sihora Industries Private Limited)

Corporate Identity Number: U13999GJ2023PLC143747

Our Company was incorporated as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated August 10, 2023, issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated June 12, 2024 and consequently, the name of our Company was changed from "Sihora Industries Private Limited" to "Sihora Industries Limited" and a fresh certificate of incorporation dated July 17, 2024 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U13999GJ2023PLC143747. For further details related to Corporate Structure of our Company, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus.

Registered and Corporate Office: Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India.
Tel: +91 98241-52000 | Contact Person: Mrs. Dhara Jatin Vaghasiya, Company Secretary and Compliance Officer
E-mail: info@sihoragroup.com | Website: www.sihoragroup.com | Corporate Identity Number: U13999GJ2023PLC143747

OUR PROMOTERS: MR. GAUTAM VALLABHBHAI SIHORA AND MRS. PRIYAL GAUTAMKUMAR SIHORA

PUBLIC ISSUE OF 16,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SIHORA INDUSTRIES LIMITED ("SIL") OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,60,00,000 LAKHS ("THE ISSUE"), OF WHICH 80,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 80,00,000 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 15,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 1,52,00,000 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.03 % AND 28.53% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Issue is being made through the Fixed Price Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations, 2018, as amended. In accordance with Regulation 253(1) of the SEBI ICDR Regulations, not less than 50.00% of the Net Issue shall be available for allocation to Individual Investors, and in accordance with Regulation 253(2), the balance shall be available for allocation to investors other than Individual Investors, i.e., Corporate Bodies or Institutions, QIBs and Non Institutional Investors, subject to valid Applications being received at or above the Issue Price. If the Individual Investor Category is under-subscribed, the unsubscribed portion shall be allocated to Non-Institutional Investors, subject to valid Applications being received at or above the Issue Price and vice versa. The Net Issue shall be allocated to the Applicants on a proportionate basis, in consultation with the Designated Stock Exchange, subject to valid Applications being received at or above the Issue Price. All potential investors, including Individual Investors and Non-Institutional Investors, shall participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA accounts (including UPI ID for Individual Investors applying through UPI mechanism), in which the corresponding application amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or Sponsor Banks, as the case may be. For further details, please refer to the chapter titled "Issue Procedure" on page 202 of the Draft Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com and the website of the Company at www.sihoragroup.com and at the website of Lead Manager i.e. at www.sobhagycapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or Lead Manager in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 20 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in this Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when issued pursuant to the Prospectus, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 54 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED C-7&7A, Gate No. 01, Hosiery Complex, Phase-II Extension, Noida-201305, Uttar Pradesh, India Telephone: +91 7836066001 E-mail: mb@sobhagycap.com Investor Grievance Email: delhi@sobhagycap.com Contact Person: Mr. Rishabh Singhvi Website: www.sobhagycapital.com SEBI Registration No.: MB/INM000008571</p>	<p>BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093 Telephone: +91 22-62638200 Fax No: +91 22-62638299 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Mr. Sagar Pathare Website: www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Dhara Jatin Vaghasiya Address: Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat -394210, Gujarat, India. Tel. No.: +91 9824152000 Email: compliance@sihoragroup.com Website: www.sihoragroup.com</p>	
<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For SIHORA INDUSTRIES LIMITED
On behalf of the Board of Directors

Sd/-

Dhara Jatin Vaghasiya
Company Secretary and Compliance Officer

Place: Gujarat

Date: August 12, 2025

SIHORA INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake a public issue of its Equity Shares and has filed the DP dated August 08, 2025 with BSE SME. The DP is available on the website of BSE at www.bseindia.com and on the website of the LM, i.e., Sobhagya Capital Options Private Limited at www.sobhagycapital.com and the website of our Company at www.sihoragroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made. There will be no public issuing of the Equity Shares in the United States.

Ad/Baz