

MyMoney™

SECURITIES LIMITED

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To
BSE Limited,
Corporate Relationship Department,
First Floor, New Trading Ring,
Rotunda Building, P.J.Tower
Dalal Street,
Mumbai- 400001

Date : 14.11.2022

BSE Scrip Code: 538862

Dear Sir/Madam

Sub: Statement of Deviation or Variation under Regulation 32 of the SEBI (Listing Obligations and

Funds raised through Preferential Issue of Warrants. (The Company has received subscription/upfront money for 33,00,000 warrants @25% of the issue price Rs.12/- i.e. Rs.3 = ₹33,00,000) dated on or before 11.10.2021	90
Funds raised through Issue and Allotment of 9,00,000 Equity Shares pursuant to Conversion of Fully Convertible Warrants (FCW) Into Equity (The Company has received remaining amount @75% of Rs.12/- for 9,00,000 FCW on Conversion i.e. ₹9*9,00,000) dated on or before 15.05.2022	81

Name of the Company	My Money Securities Limited
1. Fund Raising	Preferential Allotment of Equity Shares
	Equity Shares
	9,00,000 Equity Shares Issued and Allotted pursuant to conversion of Fully Convertible Warrants (FCW)
Date of Raising Funds	11 October 2021 11 October 2021 15 March 2022
Amount Raised	Equity Shares Rs.4,20,00,000/- Fully Convertible Warrants Converted into Equity (25% of the issued price @Rs.12 is raised): Rs.99,00,000/- 9,00,000 Equity Shares Issued and Allotted pursuant to conversion of Fully Convertible Warrants (FCW) (75% of the issue price @12 is received for 9,00,000) : Rs.81,00,000/-
Report filed for Quarter ended	30 September 2022
Monitoring Agency	NO
Monitoring Agency Name, if applicable	NA

Is there a Deviation / Variation in actual funds raised?

NO

If yes, whether the said amount has changed in terms of amount or in use, which was approved by the shareholders?

NA

If yes, has any shareholder approved?

NA

Explanation for the Deviation / Variation

NA

Comments of the Audit Committee after review

There is no deviation / variation in actual funds against the stated objects.

Comments of the auditor, if any

Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object

For the purpose of opening of branch/branches, Marketing through Online mode, further investments and Working Capital requirements and other general purposes.

Modified Object, if any	
Original Allocation	Rs.6,00,00,000/-
Modified allocation, if any	NA
Funds Utilised	Rs.6,00,00,000/-
Amount of Deviation/Variation for the quarter according to applicable object	NO DEVIATION
Remarks,if any	NA

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc