



JAINEX AAMCOL LIMITED



Regd Off.: L-3, MIDC Industrial Area P.O. Chikalthana Aurangabad - 431006

Email: accounts@jainexgroup.com

CIN: L74999MH1947PLC005695

Date: November 14, 2025

To
Department of Corporate Service (DCS-CRD),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Subject: Outcome of Board Meeting held on Friday, November 14, 2025 under Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code: 505212 (JAINEX)

Dear Sir / Madam,

1. Pursuant to Regulation 30 [read with Part A of Schedule III] and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, ("Listing Regulations), we would like to inform you that the Board of Directors of the Company at its Meeting held today, inter-alia, has:
 - i. Approved the Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2025 as recommended by the Audit Committee.
 - ii. We are pleased to enclose the following:
 - a. Unaudited Standalone Financial Results of the Company for the quarter and half year ended 30th September, 2025 and
 - b. Statutory Auditors Limited Review Report on Un-audited Financial Results of the Company the quarter and half year ended 30th September, 2025.
2. This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company dated April 17, 2025, where the raising of funds, through the issuance of equity shares of the Company (the "Equity Shares") was approved by way of a rights issue for an amount not exceeding Rs. 10 crores (Ten Crores only) , in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Companies Act, 2013 and other applicable laws, as amended from time to time, at such price and on such terms and conditions as may be decided by the Board or a duly constituted committee of the Board in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

In terms of Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Jainex Aamcol Limited in their meeting held on Friday, November 14, 2025 at the at the Registered Office of the Company





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situated at L-3 MIDC Industrial Area, P.O. Chikalthana, Aurangabad - 431 006, inter alia, considered and approved the following terms of the Rights Issue:

- a) **Instrument:** Fully paid-up Equity Shares of face value of Rs. 10 each;
- b) **Total number of Equity Shares and Rights Issue size:** up to 7,48,169 fully paid-up Equity Shares each for amount aggregating up to Rs. 897.80 lakhs;
- c) **Rights Issue Price:** Rs. 120.00 per fully paid-up Equity Share (including a premium of Rs. 110 per Equity Share);
- d) **Record Date:** Thursday, November 20, 2025, designated for the purpose of determining the existing equity shareholders entitled to receive the Rights Entitlement in the Rights Issue ("**Eligible Equity Shareholders**");
- e) **Rights Issue Period:**
 - i) Rights Issue Opening Date: -Monday December 01, 2025
 - ii) Rights Issue Closing Date: Tuesday, December 09, 2025
- f) **Outstanding Equity Shares:**
 - i) Prior to the Rights Issue: 14,96,338 fully paid-up Equity shares
 - ii) Post Rights Issue#: 22,44,507 fully paid Equity shares#assuming full subscription
- g) **Rights Entitlement Ratio:** 1:2 Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by such Eligible Equity Shareholder on the Record Date, in this case being 1 (One) Rights Equity Share for every 2 (Two) Equity Shares held by an Eligible Equity Shareholder.
- h) **Other terms of the Rights Issue (including fractional and zero entitlements):** To be included in the Letter of Offer to be filed by the Company with Securities and Exchange Board of India and BSE Limited.

Further, in terms of SEBI Master Circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023 as amended, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the Eligible Equity Shareholders as on the Record Date. The ISIN of such Rights Entitlement is INE280F20019. The rights entitlement of the Eligible Equity Shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the Eligible Equity Shareholders under the aforementioned ISIN.

Additionally, the Board also approved the Letter of Offer to be submitted with Securities and Exchange Board of India and BSE Limited.

The Board Meeting commenced today at 3:00 P.M. and concluded at 04:30 P.M





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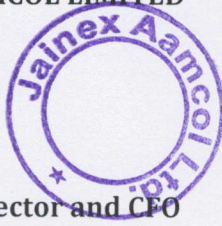
This is for the information and records of the Exchange, please take it on record.

Thanking you.

Yours Faithfully

FOR JAINEX AAMCOL LIMITED

Kunal Bafna
Whole Time Director and CFO
DIN - 00902536



Statement of Standalone Audited Financial Results for the Quarter ended 30th September 2025

Sr. No.	PART I Particulars	Rs. In Lakhs					
		Quarter ended			Six months ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
1	Income from Operations						
	(a) Net Sales and revenue from Operations	564.96	651.35	548.45	1216.31	1128.03	2378.73
	(b) Other Income (Net)	4.69	5.01	0.86	9.70	0.95	6.09
	Total Income from operations (net)	569.65	656.36	549.31	1226.01	1128.98	2384.82
2	Expenses						
	(a) Cost of materials consumed	133.18	171.54	127.53	304.72	281.30	755.36
	(b) Stores, Spares and Tools Consumed	21.27	27.55	19.21	48.82	44.11	103.37
	(c) Purchase of stock in trade						
	(d) Changes in inventories of finished goods,work-in-progress and stock-in-trade	9.58	23.14	10.49	32.72	5.12	(24.33)
	(e) Other Manufacturing and Operating Expenses	63.51	61.25	76.45	124.75	154.82	279.55
	(f) Employees benefits expenses	179.78	184.62	207.10	364.40	380.88	792.37
	(g) Finance cost	13.58	9.12	9.52	22.70	18.37	34.77
	(h) Depreciation and Impairment expenses	21.34	21.34	15.89	42.69	31.64	64.17
	(i) Sales, Administration and Other Expenses	77.17	95.46	74.06	172.64	159.51	335.99
	Total Expenses	519.41	594.02	540.25	1113.44	1075.75	2341.25
3	Profit/(Loss) before Exceptional and extraordinary items and tax (1-2)	50.24	62.34	9.06	112.57	53.23	43.57
4	Exceptional items						
5	Profit/(Loss) before extraordinary items and tax (3-4)	50.24	62.34	9.06	112.57	53.23	43.57
6	Extraordinary Items						
7	Profit/(Loss) before tax (5-6)	50.24	62.34	9.06	112.57	53.23	43.57
8	Tax Expenses (including Deferred Tax)	15.72	17.45	1.56	33.17	12.66	9.08
1	Current Tax	17.78	20.24	4.06	38.02	19.94	16.60
2	Deferred Tax (Net)	(2.06)	(2.79)	(2.50)	(4.85)	(7.28)	(7.52)
3	MAAt credit Entitlement						
9	Net Profit / (Loss) for the period (7 +/- 8)	34.52	44.89	7.50	79.40	40.57	34.49
10	Other Comprehensive Income						
a	(i) Items that will not be reclassified to profit or loss						
	(ii) Income tax relating to items that will not be reclassified to profit or loss						
b	(i) Items that will be reclassified to profit or loss						
	(ii) Income tax relating to items that will be reclassified to profit or loss						
11	Total Comprehensive income for the period/year (9+10)(Comprising Profit and Other Comprehensive income for the period)	34.52	44.89	7.50	79.40	40.57	34.49
12	Paid up Equity share capital (face value of Rs. 10/- each)	149.94	149.94	149.94	149.94	149.94	149.94
13	Other Equity (including capital reserve, capital redemption reserve, share premium and retained earnings)						576.56
14	Earnings Per Share (of Rs. 10/-each)						
(a)	Basic	2.31	3.00	0.50	5.31	2.71	2.30
(b)	Diluted	2.31	3.00	0.50	5.31	2.71	2.30



NOTES :

- (1) The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 14 November 2025
- (2) The company's main product lines are in gear cutting tools which contributes over 93% (previous year 92%) of its revenue. The contribution from the balance operation is mostly involving common processes and use of the same machineries of main product lines and thus the company's operation is considered as a single segment.
- (3) The Company has no subsidiary, joint venture or associates, hence consolidation of results are not required.
- (4) The figures for the previous periods have been regrouped/rearranged wherever necessary.

PLACE: AURANGABAD
DATE :14 NOVEMBER 2025



JAINEX AAMCOL LIMITED

Regd. Office : L-3, MIDC AREA, CHIKALTHANA, AURANGABD-431006.

CIN: L74999MH1947PLC005695

Statements of assets and liabilities as per Regulation 33(3)(f) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015

		Rs. In Lakhs	
	Particulars	As at 30.09.2025	As at 31.03.2025
		(Reviewed)	Audited
A	<u>ASSETS</u>		
1	<u>Non- Current Assets</u>		
	(a) Property, Plant and Equipment	529.18	357.34
	(b) Capital Work in Progress	1459.37	334.42
	(c) Intangible Assets	23.62	28.07
	(d) Financial Assets		
	i Others	39.72	47.34
	(d) Deffered Tax Assets (net)	0.00	0.00
	Sub-Total - Non-Current Assets	2051.89	767.17
2	<u>Current Assets</u>		
	(a) Inventories	609.99	595.08
	(b) Financial Assets		
	i Trade Receivables	532.80	436.80
	ii Cash and Cash Equivalents	11.13	5.92
	iii Other Bank Balances	124.27	49.61
	(c) Other Current Assets	260.54	413.20
	Sub-Total -Current Assets	1538.73	1500.61
	TOTAL - ASSETS	3590.62	2267.78
B	<u>EQUITY AND LIABILITIES</u>		
1	<u>Equity</u>		
	(a) Equity Share Capital	149.94	149.94
	(b) Other Equity	655.98	576.56
	Sub-Total - Equity	805.92	726.50
2	Share Application Money Pending Allotment	0.00	0.00
3	<u>Liabilities</u>		
	<u>Non-Current Liabilities</u>		
	(a) Financial Liabilities		
	i Borrowings	813.00	536.67
	ii Others	0.00	0.00
	(b) Provisions	0.00	0.00
	(c) Deffered Tax Liabilities (net)	3.87	8.73
	Sub-Total - Non-Current Liabilities	816.87	545.40
4	<u>Current Liabilities</u>		
	(a) Financial Liabilities		
	i Borrowings	1217.75	452.32
	ii Trade Payables	0.00	0.00
	(a) Dues of micro and small enterprises	2.20	3.02
	(b) Dues of creditors other than micro and small enterprises .	569.28	407.03
		0.00	0.00
	iii Other Financial Liabilities	2.73	1.99
	(b) Other Current Liabilities	32.40	20.40
	(c) Provisions	118.23	111.12
	(d) Current Tax Liabilities (Net)	25.24	0.00
	Sub-Total - Current Liabilities	1967.83	995.88
	TOTAL - EQUITY AND LIABILITIES	3590.62	2267.78



JAINEX AAMCOL LIMITED

Condensed statement of Cash Flows as per Regulation 33(3)(g) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Rs. In Lakhs

Sr. No.	Particulars	1/2 Year Ended	Year Ended
		30th Sep,25 (Reviewed)	31st Mar,25 Audited
A.	<u>Cash flow from operating activities</u>		
1	Net Profit / (Loss) before extraordinary items and tax	112.58	43.57
	<u>Adjustments for:</u>		
	Depreciation and amortisation	42.70	64.17
	Impairment in respect of Other Property and Plant & Equipment	-	-
	Balances written back	-	-
	(Profit)/Loss on sale of Assets	(0.15)	(3.05)
	Finance costs	22.70	34.77
	Interest income	(3.94)	(1.79)
	Unrealised foreign exchange gain / loss	1.66	0.72
2	Operating profit / (loss) before working capital changes	175.55	138.39
	<u>Changes in working capital:</u>		
	<u>Adjustments for (increase) / decrease in operating assets:</u>		
	Inventories	14.92	50.56
	Trade receivables	98.02	(124.93)
	Financial assets - Loans	-	-
	Other current assets	(152.66)	381.42
	Non current - Loans	(7.62)	(8.68)
		(47.34)	298.37
	<u>Adjustments for increase / (decrease) in operating liabilities:</u>		
	Trade payables	161.79	55.96
	Non current liabilities provisions	-	-
	Current Long term Borrowing (maturities)		
	Other Financial Liabilities	0.74	1.99
	Other Current Liabilities	11.99	(2.14)
	Current Provisions	7.11	0.45
	Current tax liabilities (net)	-	-
		181.63	56.26
	Cash flow from extraordinary items	-	-
	Cash generated from operations	(228.97)	242.11
	Net income tax (paid) / refunds	(12.77)	(19.14)
3	Net cash flow from / (used in) operating activities (A)	391.75	(122.86)
B.	<u>Cash flow from investing activities</u>		
	Capital expenditure on fixed assets, including capital advances	(1341.19)	(382.19)
	Proceeds from sale of fixed assets	6.32	3.79
	Interest received	3.94	1.79
	Cash flow from extraordinary items	-	-
	Net cash flow from / (used in) investing activities (B)	(1330.93)	(376.61)



JAINEX AAMCOL LIMITED

Condensed statement of Cash Flows as per Regulation 33(3)(g) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Sr. No.	Particulars	1/2 Year Ended 30th Sep,25	Year Ended 31st Mar,25
		(Reviewed)	Audited
C.	Cash flow from financing activities		
	Proceeds from long-term borrowings (TLs/Usl)	276.33	523.66
	Net increase / (decrease) in working capital borrowings	765.42	46.74
	Proceeds from other short-term borrowings	0.00	0.00
	Finance cost	(22.70)	(34.77)
	Net cash flow from / (used in) financing activities (C)	1019.05	535.63
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	79.87	36.16
	Cash and cash equivalents at the beginning of the year	55.53	19.37
	Cash and cash equivalents at the end of the year *	135.40	55.53
	Reconciliation of Cash and cash equivalents with the Balance Sheet:		
	Cash and cash equivalents as per Balance Sheet	135.40	55.53
*	Comprises:		
a)	Cash on hand	0.29	0.74
b)	Balances with banks		
	(i) In current accounts	10.84	5.18
	(ii) In earmarked accounts	124.27	49.61
		135.40	55.53
Note: Statement of Cash Flows has been prepared under the indirect method as set out in the Indian Accounting Standard (Ind AS) 7 " Statement of Cash Flows" as specified in the Companies (Indian Accounting Standards) Rules, 2015			



JAINEX AAMCOL LIMITED

Additional disclosures as per Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015:

Sr. No.	Particulars	Quarter Ended			Six Month ended		Year Ended
		Sep 30 2025	June 30 2025	30-Sep-24	Sep-25	Sep-24	31-Mar-25
1	<u>Debt - Equity Ratio (no. of times)</u> Debt -Equity Ratio = Total Borrowings including unsecured loans divided by Equity + Reserves (excluding capital reserve)	1.75	1.53	1.07	1.75	1.07	1.39
2	<u>Debt Service Coverage Ratio (DSCR)(no. of times)</u> DSCR = (Profit before interest, depreciation, tax and exceptional items divided by (interest expenses together with principal repayments of long-term debt excluding unsecured loans during the period and cash flow on settlement of derivatives contracts related to borrowings)	2.95	4.16	2.89	3.48	4.11	2.28
3	<u>Interest Service Coverage Ratio (ISCR) (no. of times)</u> ISCR= Profit before total interest, tax and exceptional items divided by interest expense	5.12	7.84	2.12	6.28	4.14	2.31
4	<u>Current Ratio</u> Current ratio = Current assets divided by Current liabilities	0.78	1.22	1.23	0.78	1.23	1.51
5	<u>Long Term Debt to Working Capital Ratio</u> Long term debt to working capital ratio = Long term borrowings (including current maturities of long term borrowings) divided by Current assets (-) Current liabilities (excluding current maturities of long term borrowings)	-4.57	1.55	1.38	-4.57	1.38	1.05
6	<u>Bad Debts to Accounts Receivable Ratio</u> Bad debts to accounts receivable ratio = Bad debts divided by Average gross trade receivables	0.0000	0.0000	0.00	0.00	0.00	0.00
7	<u>Current Liability Ratio</u> Current liability ratio = Current liabilities divided by Total liabilities	0.71	0.71	0.73	0.71	0.73	0.65
8	<u>Total Debt to Total Assets Ratio</u> Total debt to total assets ratio = Total borrowings (secured and unsecured + wcl) divided by Total assets	0.39	0.37	0.35	0.39	0.35	0.44
9	<u>Debtors Turnover Ratio</u> Debtors turnover ratio = Revenue from operations for trailing 12 months (net of GST) divided by Average gross trade receivables	5.09	5.06	4.46		4.94	4.76
10	<u>Operating Margin (%)</u> Operating margin (%) = Profit before depreciation, interest, tax and exceptional items from continuing operations (-) Other income divided by Revenue from operations	14.95%	14.36%	6.04%	14.63%	9.04%	5.95%



Sr. No.	Particulars	Quarter Ended			Six Month		Year Ended
		Sep 30 2025	June 30 2025	30-Sep-24	Sep-25	Sep-24	31-Mar-25
11	<u>Net Profit Margin (%)</u> Net profit margin (%) = Net profit after tax from continuing operations and discontinued operations divided by Revenue from operation	6.11%	6.89%	1.37%	6.53%	3.60%	1.45%
12	<u>Inventory Turnover Ratio</u> Inventory turnover ratio= in days = Average inventory divided by sales of products in days	130	92	120	96	114	94
13	<u>Net Worth (Rs in Lakhs)</u> Net worth as per section 2(57) of Companies Act,2013	791	756	718	791	718	712
14	<u>Total Borrowings (Rs in Lakhs)</u>	1386.22	1155.3	765.59	1386.22	765.59	988.99

Figures for previous periods have been regrouped/reclassified to confirm to the classification of the current periods and are as per audited balance sheet.

The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14-11-2025

PLACE: AURANGABAD
DATE :14 NOVEMBER 2025



Limited Review Report on the Unaudited Financial Results for Quarter/Half year ended 30th September, 2025 of the Jainex Aamcol Limited under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
JAINEX AAMCOL LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of JAINEX AAMCOL LIMITED ("the Company") for the Quarter/half year ended 30th September, 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Corporation personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention, that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian accounting standards and other recognized accounting practices

and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R K Jagetiya & Co
Chartered Accountants
FRN 146264W

RAVI
KANT
JAGETIYA

Digitally signed
by RAVI KANT
JAGETIYA
Date: 2025.11.14
16:08:04 +05'30'

(Ravi K Jagetiya)

Proprietor
Membership No. 134691
Date: 14th November, 2025
Place: Mumbai
UDIN: 25134691BMGTOA6013