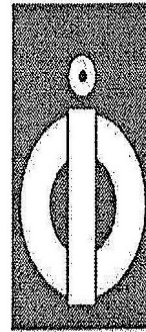


Sabnam House, Ground Floor,
Plot No.A-15/16, Central Cross Road-B,
MIDC, Andheri (E), Mumbai- 400 093
T: 22 4063 5100, F: 22 4063 5199
Email: info@omnitex.com
CIN: L17100MH1987PLC042391



omnitex
industries
(india) ltd.

Date: 14.11.2025

To,
The BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Ref: Omnitex Industries (India) Limited (Security Code No.: (514324)

Sub: Approval of unaudited Financial Results for the quarter and half year ended 30th September, 2025

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligation and Disclosures Requirements) Regulation, 2015, we wish to inform that the Board of Directors of the Company at their meeting held on 14.11.2025 approved unaudited financial results for the quarter and half year ended 30th September, 2025. Summarized copy of financial results along with Limited Review Report pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached herewith.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For Omnitex Industries (India) Limited

Chaitanya C. Kulkarni
Company Secretary and Compliance Officer



JMT & associates

CHARTERED ACCOUNTANTS

301 & 305, A - Wing, Winsway Complex, Old Police Lane,
Opp. Andheri Rly. Stn., Andheri (East), Mumbai - 400 069
Tel : 81085 22577 • Email : jmtca301@gmail.com
Tel : 7045452475 • Email : office.amarbafna@gmail.com

LIMITED REVIEW REPORT

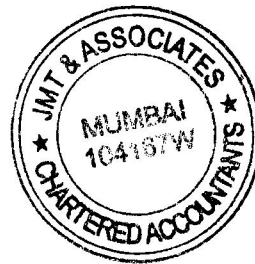
Review Report to
The Board of Directors,
Omnitex Industries (India) Limited, Mumbai 400093.

We have reviewed the accompanying statement of unaudited financial results of **Omnitex Industries (India) Limited**, Sabnam House, Ground Floor, Plot No. A 15/16, Central Cross Road B, MIDC, Andheri (East), Mumbai 400093, ["the Company"] for the quarter and half year ended 30th September, 2025 [the "Statement"] attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation").

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and further read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards [Ind AS] specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For JMT & Associates
Chartered Accountants
(Registration No. 104167W)


Amar Bafna
Partner

Membership No. 048639
UDIN : 25048639BMHJN2025

Place : Mumbai
Date : 14th November, 2025

Omnitex Industries (India) Limited
Unaudited Statement of Assets and Liabilities As At 30th Sept 2025

Rupees in Lakhs

Particulars	As At 30th Sept, 2025 (Unaudited)	As At 31st March, 2025 (Audited)
ASSETS		
(1) Non-current Assets		
(a) Property Plant and Equipment	0.26	0.26
(b) Financial Assets		
(i) Investments	17,671.14	7,525.76
(iii) Other Financial Assets	1.92	1.97
Sub-total - Non-current Assets	17,673.32	7,527.99
(2) Current Assets		
(a) Financial Assets		
(i) Trade Receivables	16.68	-
(ii) Cash and Cash Equivalents	71.23	10,036.49
(iii) Other balances with banks	19.39	19.39
(c) Other Current Assets	11.59	34.31
Sub-total - Current Assets	118.89	10,090.19
TOTAL - ASSETS	17,792.21	17,618.18
EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share Capital	423.10	423.10
(b) Other Equity	17,297.54	17,129.94
Sub-total - Equity	17,720.64	17,553.04
(2) Liability		
Non-current Liabilities		
(a) Deferred tax liabilities (net)	3.99	23.28
Sub-total - Non-current Liabilities	3.99	23.28
Current Liabilities		
(a) Financial Liabilities		
(i) Trade Payable		
a. Total outstanding dues of Micro and Small Enterprises	0.22	-
b. Total outstanding dues of creditors other than Micro and Small Enterprises	2.42	-
(ii) Other Financial Liabilities	0.91	1.41
(b) Other Current Liabilities	20.26	20.26
(d) Current tax liabilities (net)	43.77	20.19
Sub-total - Current Liabilities	67.58	41.86
Sub-total - Total Liabilities	71.57	65.14
TOTAL - EQUITY AND LIABILITIES	17,792.21	17,618.18

For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited



Shyam Bagrodia
Managing Director (DIN: 00812394)

Place: Mumbai
Date: 14th November, 2025


Omnitex Industries (India) Limited
(CIN No: L17100MH1987PLC042391)

Statement of Unaudited Financial Results for the quarter and half year ended 30th September, 2025
Registered Office: Sabnam House, Plot No. A 15/16, Central Cross Road B, MIDC, Andheri East, Mumbai - 400 093
Tel: 022-40635100 Fax: 022-40635199 e-mail: redressel@omnitex.com website www.omnitex.com

All Figures except EPS are in Rupees in Lakhs

SN	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th Sept, 2025	30th June, 2025	30th Sept, 2024	30th Sept, 2025	30th Sept, 2024	31st March, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from Operations	15.88	26.54	106.69	42.42	212.75	318.56
	(b) Other Income	8.89	238.37	8.82	247.26	19.79	222.65
	Total Income	24.77	264.91	115.51	289.68	232.54	541.21
2	Expenses						
	(a) Purchase of Stock in Trade	15.69	26.14	105.14	41.83	209.68	314.09
	(b) Employee Benefits Expense	15.90	0.91	0.90	16.81	1.81	3.62
	(c) Depreciation and Amortization Expenses	-	-	-	-	-	-
	(d) Other Expenses (Refer Note 8)	3.52	14.58	3.33	18.10	5.52	15.83
	Total Expenses	35.11	41.63	109.37	76.74	217.01	333.54
3	Profit / (Loss) before exceptional items and tax (1-2)	(10.34)	223.28	6.14	212.94	15.53	207.67
4	Exceptional Items Net (Refer Note No 5)	-	-	-	-	255.84	-
5	Profit / (Loss) before tax (3+4)	(10.34)	223.28	6.14	212.94	271.37	207.67
6	Tax Expense						
	(a) Current Tax	4.60	(66.40)	(1.10)	(61.80)	(1.21)	(2,823.83)
	(b) Deferred Tax	4.65	14.64	(0.45)	19.29	(2.70)	2,742.09
	(c) Prior Period Adjustment for Taxes	(2.83)	-	-	(2.83)	-	(1.22)
	Total Tax Expense	6.42	(51.76)	(1.55)	(45.34)	(3.91)	(82.96)
7	Net Profit / (Loss) for the period / year(5-6)	(3.92)	171.52	4.59	167.60	267.46	124.71
8	Other Comprehensive Income (Net of Tax) (OCI)						
	(a) Items that will not be reclassified subsequently to profit or loss						
	Change in fair value of equity instruments designated irrevocably at Fair Value through OCI (net of tax)	-	-	-	-	(197.30)	5,076.12
	(b) Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
		-	-	-	-	(197.30)	5,076.12
9	Total Comprehensive Income/(Loss) for the period/year (7+8)	(3.92)	171.52	4.59	167.60	70.16	5,200.83
10	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	423.10	423.10	423.10	423.10	423.10	423.10
11	Other Equity (Excluding Revaluation Reserve)						17,129.94
12	Earnings Per Share (of Rs. 10/- each) (Not Annualized except for the year ended March)						
	(a) Basic	(0.09)	4.08	0.11	3.99	6.36	2.97
	(b) Diluted	(0.09)	4.08	0.11	3.99	6.36	2.97

For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited



Shyam Bagrodia
Managing Director (DIN: 00812394)

Place: Mumbai
Date: 14th November, 2025

OMNITEX INDUSTRIES (INDIA) LIMITED
UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

Rupees in Lakhs

	Particulars	For the Half Year ended 30th September 2025	For the Half Year ended 30th September 2024	For the Year ended 31st March 2025
		(Unaudited)	(Unaudited)	(Audited)
A.	CASH FLOW FROM OPERATING ACTIVITIES			
	Net Profit For The Period / Year Before Taxation	212.94	271.37	207.67
	Adjustments for:			
	Interest Income	(130.63)	(2.06)	(30.98)
	Amounts written off	-	-	2.56
	Fair value gain on investment in mutual funds	(14.51)	(10.72)	(96.34)
	Profit / (Loss) on sale of investment in shares and mutual funds / Property	(102.12)	-	(95.33)
	Profit on buy back of shares	-	(255.84)	-
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	(34.32)	2.75	(12.42)
	(Increase) / Decrease in Other Non Current Assets	0.05	(0.04)	(0.05)
	(Increase) / Decrease in Receivables	(16.68)	(16.08)	26.23
	(Increase) / Decrease in Other Current Assets	(2.00)	(3.91)	1.04
	Increase / (Decrease) in Trade Payables	2.64	0.15	-
	Increase / (Decrease) in Other Financial Liabilities	(0.51)	(0.45)	0.20
	Increase / (Decrease) in Other Current Liabilities	-	0.04	-
	Taxes (Paid)/Refunds	(41.03)	(0.61)	(2,785.15)
	NET CASH FROM / (USED IN) OPERATING ACTIVITIES	(91.87)	(18.15)	(2,770.15)
B.	CASH FLOW FROM INVESTING ACTIVITIES:			
	Proceeds of Buy back of share investment	-	257.06	257.06
	Proceeds of Sale of Investment in equity shares / Property	-	-	20,727.32
	Investment in Mutual Funds	-	(175.00)	(20,208.00)
	Investment in Shares of Blue Energy Motors Limited	(17,000.00)	-	-
	Proceeds of redemption of Mutual fund Investment	6,971.25	-	13,032.01
	Capital expenditure incurred in relation to sale of Equity Shares	-	-	(965.57)
	Interest Received	155.35	3.03	6.85
	NET CASH FROM / (USED IN) INVESTING ACTIVITIES	(9,873.39)	85.09	12,849.67
C.	CASH FLOW FROM FINANCING ACTIVITIES:			
	Interim dividend Bank account deposit	-	-	(19.39)
	Interim Dividend Paid	-	(336.33)	(316.94)
	NET CASH FROM / (USED IN) FINANCING ACTIVITIES	-	(336.33)	(336.33)
	NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	(9,965.26)	(269.39)	9,743.19
	CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD / YEAR	10,036.49	293.30	293.30
	CASH AND CASH EQUIVALENTS AT END OF THE PERIOD / YEAR	71.23	23.92	10,036.49

For and on behalf of Board of Directors
for Omnitex Industries (India) Limited



Shyam Bagrodia
Managing Director (DIN: 00812394)

Place: Mumbai

Date: 14th November, 2025

Omnitex Industries (India) Limited

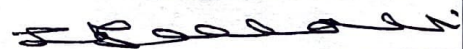
(CIN No: L17100MH1987PLC042391)

Unaudited Financial Results for the quarter and half year ended 30th September, 2025

Notes:

- 1 The above unaudited financial results of the Company for the quarter and half year ended 30th September, 2025, which have been subjected to limited review by the Statutory Auditors of the company were reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on 14th November, 2025
- 2 The above unaudited financial results are available on the Bombay Stock Exchange website (URL: www.bseindia.com) and on the Company's website (URL: www.omnitex.com).
- 3 These unaudited financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
- 4 The Company has only one business segment, i.e. 'Trading (Fabrics / Yarn)'.
- 5 The Company held 745,098 equity shares in Strata Geosystems (India) Private Limited, (SGIPL) which were acquired at a cost of Rs. 323.31 lakhs in earlier years. In accordance with the accounting policy followed by the Company, these shares were fair valued through Other Comprehensive Income. During the quarter ended 30th June, 2024, the Company surrendered 12,241 equity shares out of the above holding to the said company pursuant to exercise of buy-back option at a price of Rs. 2,100/- per share in terms of Letter of Offer dated 1st April, 2024 against receipt of buyback proceeds of Rs. 257.06 lakhs on 25th April 2024. Under the buyback process, 12,241 shares were cancelled by SGIPL. The buy back profit of Rs. 255.84 lakhs was shown as an Exceptional item of Income in the unaudited financial results for the quarter ended 30th June, 2024 but was reclassified under OCI in these annual audited financial results.
- 6 The Company invested Rs. 17,000 lakhs in the previous quarter in acquiring 1 Equity Share and 39,00,781 Compulsory Convertible Preference Shares of Blue Energy Motors Limited @ Rs. 435.81 per share. Post acquisition, the holding stands at 4.6153% in Blue Energy Motors Limited.
- 7 The Company does not have any subsidiary/associate/joint venture company(ies) as at 30th September, 2025. Accordingly, the Company is not required to prepare consolidated unaudited financial results.
- 8 Other Expenses for the half year ended 30th September, 2025 include Legal & Professional Charges of Rs. 13.03 lakhs (previous corresponding period Rs. 1.27 lakhs)
- 9 Figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited



Shyam Bagrodia
Managing Director (DIN: 00812394)

Place: Mumbai

Date: 14th November, 2025