



14<sup>th</sup> November, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

**Scrip Code: 540738**

**Sub: Outcome of Board Meeting held on 14<sup>th</sup> November, 2025**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company has, at its meeting held today i.e. on Friday, 14<sup>th</sup> November, 2025, *inter alia*, considered and approved:

1. the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended 30<sup>th</sup> September, 2025.

Pursuant to Regulation 33 of the Listing Regulations, please find enclosed the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended 30<sup>th</sup> September, 2025 along with Limited Review Report thereon by Statutory Auditors of the Company.

2. retirement as a Partner from TKD Communication LLP, in which the company has made a capital contribution of Rs. 3,00,000 (30% of the capital).

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 are annexed herewith.

The Board Meeting commenced at 12.00 p.m. and concluded at 1.15 p.m.

Kindly take the above information on record.

Thanking you.

Yours Faithfully

**For Shreeji Translogistics Limited**

**Himani Dave**  
**Company Secretary & Compliance Officer**



**REGIONAL OFFICES :**

**Chennai** : T : 2680 0092 / 2680 0093 • E : chennai@shreejitrans.com

**Bangalore** : T : 4081 2222 / 4081 2200 • E : bangalore@shreejitrans.com

**PAN No. :** AAECS3602B

**SAC Code :** 996511

**CIN No. :** L63010MH1994PLC077890



## ANNEXURE-I

Sr. No.	Particulars	Disclosure
a)	name(s) of parties with whom the agreement is entered;	The agreement shall be entered in to with the following other Partners of the LLP : Mr. Amit Shah Mrs. Rashmi Shah Mr. Rakshit Shah
b)	purpose of entering into the agreement;	Agreement for Retirement of Shreeji Translogistics Limited as a Partner of TKD Communication LLP.
c)	size of agreement;	Not Applicable
d)	shareholding, if any, in the entity with whom the agreement is executed;	The Company has made a capital contribution of Rs. 3,00,000 (30% of the capital) in TKD Communication LLP.
e)	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Not Applicable
f)	whether, the said parties are related to promoter/ promoter group/ group companies in any manner. If yes, nature of relationship;	<p>Yes</p> <p>1. Mr. Amit Shah does not belong to the promoter/ promoter group/ group companies.</p> <p>2. Mr. Rakshit Shah, a member of the Promoter Group of Shreeji Translogistics Limited holding 700 Equity shares i.e. 0.00%, and he is a Relative of Mr. Rajnikant Shah, Wholetime Director of the Company.</p> <p>3. Mrs. Rashmi Shah, a member of the Promoter Group of Shreeji Translogistics Limited holding 4585000 Equity shares i.e. 6.56%, and she is a Relative of Mr. Rupesh Shah, Wholetime Director of the Company.</p>
g)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's	<p>Yes</p> <p>The transaction is proposed to be done at</p>





	length";	arm's length.
h)	in case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
i)	in case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Not Applicable
j)	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Nil
k)	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):	
	i name of parties to the agreement;	The agreement shall be entered in to with the following other Partners of the LLP : Mr. Amit Shah Mrs. Rashmi Shah Mr. Rakshit Shah
	ii nature of the agreement;	Agreement for Retirement
	iii date of execution of the agreement;	14 <sup>th</sup> November, 2025.
	iv details of amendment and impact thereof or reasons of termination and impact thereof.	The Company is retiring as Partner from TKD Communication LLP as the LLP is not able to generate any revenues and accordingly, there is no impact.



## Limited Review Report on the Unaudited Consolidated Financial Results for the Quarter and Half Year Ended 30<sup>th</sup> September, 2025 of Shreeji Translogistics Limited under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

To,  
 Board of Directors,  
 Shreeji Translogistics Limited.

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Shreeji Translogistics Limited** (the “Parent”), its subsidiaries and its associate for the Quarter and Half Year Ended 30<sup>th</sup> September, 2025.
1. This statement, which is the responsibility of the Parent’s management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) “Interim Financial Reporting” prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, ‘Review of Interim Financial Information Performed by the Independent Auditor of the entity’ issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. The statement includes the results of the following entity:

Name of the Entity	Relationship
STL Transworld Private Limited	Wholly Owned Subsidiary
TKD Digitrans Tech Private Limited	Subsidiary
TKD Communication LLP (till 30 <sup>th</sup> September, 2025)	Associate

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

# G. P. KAPADIA & CO.

Chartered Accountants

5. We did not review the interim financial results of 1 subsidiary included in the unaudited consolidated financial results, whose interim financial results reflect total assets of Rs 41.54 Lakhs as at 30<sup>th</sup> September, 2025 and total revenue of Rs 1.14 Lakhs, total net profit/(loss) after tax of Rs. (4.85) Lakhs and cash flows of Rs (0.02) Lakhs for the half year ended 30<sup>th</sup> September, 2025, as considered in the consolidated unaudited financial results. The interim financial results of this subsidiary have been reviewed by their auditor whose report has been furnished to us, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of their auditor. Our conclusion on the statement is not modified in respect of the above matter.
6. Attention is drawn to the fact that the carrying amount of the investment in the associate as at 30th September, 2025 is being purchased by the continuing partners. We also note that no transactions have occurred during the period and accordingly, the share of profit or loss from the associate is NIL as on 30<sup>th</sup> September, 2025 as certified by the management. Our conclusion is not modified in respect of this matter.
7. Attention is drawn to the fact that the figures included in the statement for the Quarter Ended 30<sup>th</sup> June, 2025, Quarter Ended 30<sup>th</sup> September, 2024, Half Year Ended 30<sup>th</sup> September, 2024 and Financial Year Ended 31<sup>st</sup> March, 2025, included in the statement were reviewed/audited by Sanjay C. Shah & Associates, Chartered Accountants, whose review/audit report(s) expressed an unmodified conclusions/opinion for the above periods.

**FOR G.P. KAPADIA & CO.  
(Chartered Accountants)**  
**Firm Registration No - 104768W**

Digitally signed by Atul Babubhai  
Desai  
Date: 2025.11.14 13:09:07 +05'30'

**Atul B. Desai**  
**(Partner)**  
**Membership No: 030850**  
**Place: Mumbai**  
**Date: 14<sup>th</sup> November, 2025**  
**UDIN: 25030850BMGYJG7243**

**SHREEJI TRANSLOGISTICS LTD**

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25,Navi Mumbai, Sanpada, Maharashtra-400 703

Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com,Website:-www.shreejitranslogistics.com

CIN:-L63010MH1994PLC077890

<b>PARTICULARS</b>	<b>STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025</b>					
	<b>QUARTER ENDED</b>			<b>HALF YEAR ENDED</b>		<b>YEAR ENDED</b>
	<b>Sept 30, 2025</b>	<b>June 30, 2025</b>	<b>Sept 30, 2024</b>	<b>Sept 30, 2025</b>	<b>Sept 30, 2024</b>	<b>March 31, 2025</b>
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>I Revenue From Operations</b>	6,339.02	5,694.15	6,105.01	12,033.17	11,945.58	23,103.99
<b>II Other Income</b>	102.25	124.63	108.58	226.88	195.75	249.51
<b>III TOTAL INCOME (I+II)</b>	<b>6,441.27</b>	<b>5,818.78</b>	<b>6,213.59</b>	<b>12,260.05</b>	<b>12,141.33</b>	<b>23,353.50</b>
<b>IV EXPENSES</b>						
a) Purchases of Stock-in-Trade	-	-	819.20	-	1,771.16	2,136.24
b) Change in Inventories of Finished Goods and Stock-In-Trade	6.87	3.27	(5.24)	10.14	(5.24)	(5.24)
c) Employee Benefit Expenses	303.41	299.10	324.37	602.51	624.18	1,288.50
d) Finance Costs	103.66	99.69	101.41	203.35	207.73	435.00
e) Depreciation and Amortization Expenses	96.90	98.47	122.11	195.37	241.46	489.03
f) Other Expenses	5,826.72	5,240.90	4,824.74	11,067.62	9,191.25	18,714.21
<b>TOTAL EXPENSES</b>	<b>6,337.56</b>	<b>5,741.43</b>	<b>6,186.59</b>	<b>12,078.99</b>	<b>12,030.54</b>	<b>23,057.74</b>
<b>V PROFIT / (LOSS) BEFORE EXCEPTIONAL ITEMS (III-IV)</b>	<b>103.71</b>	<b>77.35</b>	<b>27.00</b>	<b>181.06</b>	<b>110.79</b>	<b>295.76</b>
<b>VI Exceptional Items</b>	-	-	-	-	-	-
<b>VII PROFIT / (LOSS) BEFORE TAX</b>	<b>103.71</b>	<b>77.35</b>	<b>27.00</b>	<b>181.06</b>	<b>110.79</b>	<b>295.76</b>
<b>VIII Tax Expenses</b>						
a) Current Income Tax	91.16	(17.48)	9.91	73.68	38.85	143.30
b) Short Provision of Earlier Years	-	-	0.36	-	0.36	2.85
c) Deferred Tax	(60.75)	20.70	(1.22)	(40.05)	(5.34)	(49.38)
<b>IX PROFIT FOR THE PERIOD/YEAR</b>	<b>73.30</b>	<b>74.13</b>	<b>17.95</b>	<b>147.43</b>	<b>76.92</b>	<b>198.99</b>
<b>X OTHER COMPREHENSIVE INCOME</b>						
Items that will not be reclassified to profit or loss						
(i) Remeasurement gain/(loss) of defined employee benefit plans (net);	5.41	3.14	(1.80)	8.55	(3.05)	(0.75)
<b>TOTAL OF OTHER COMPREHENSIVE INCOME/(LOSSES)</b>	<b>5.41</b>	<b>3.14</b>	<b>(1.80)</b>	<b>8.55</b>	<b>(3.05)</b>	<b>(0.75)</b>
<b>XI TOTAL OF COMPREHENSIVE INCOME/(LOSSES) FOR THE PERIOD/YEAR</b>	<b>78.71</b>	<b>77.27</b>	<b>16.15</b>	<b>155.98</b>	<b>73.87</b>	<b>198.24</b>
<b>XII Profit for the period/year attributable to:</b>						
Shareholders of the Company	74.43	75.37	19.93	149.80	83.33	209.17
Non-controlling Interests	(1.13)	(1.24)	(1.98)	(2.37)	(6.41)	(10.18)
	<b>73.30</b>	<b>74.13</b>	<b>17.95</b>	<b>147.43</b>	<b>76.92</b>	<b>198.99</b>

**SHREEJI TRANSLOGISTICS LTD**

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25, Navi Mumbai, Sanpada, Maharashtra-400 703

Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com, Website:-www.shreejitranslogistics.com

CIN:-L63010MH1994PLC077890



**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025**

(₹ in Lakhs, except per equity share data)

PARTICULARS	QUARTER ENDED						HALF YEAR ENDED	YEAR ENDED
	Sept 30, 2025	June 30, 2025	Sept 30, 2024	Sept 30, 2025	Sept 30, 2024			
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)			
XIII Other comprehensive income for the period/year attributable to:								
Shareholders of the Company	5.41	3.14	(1.80)	8.55	(3.05)	(0.75)		
Non-controlling interests	-	-	-	-	-	-		
	<b>5.41</b>	<b>3.14</b>	<b>(1.80)</b>	<b>8.55</b>	<b>(3.05)</b>	<b>(0.75)</b>		
XIV Total comprehensive income for the period/year attributable to:								
Shareholders of the Company	79.84	78.51	18.13	158.35	80.28	208.42		
Non-controlling interests	(1.13)	(1.24)	(1.98)	(2.37)	(6.41)	(10.18)		
	<b>78.71</b>	<b>77.27</b>	<b>16.15</b>	<b>155.98</b>	<b>73.87</b>	<b>198.24</b>		
XV PAID UP EQUITY SHARES CAPITAL (Face Value of Rs.2/- each)	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>
XVI Earnings Per Equity Share (Face Value of Rs.2 each) (Not Annualised)	<b>0.10</b>	<b>0.11</b>	<b>0.03</b>	<b>0.21</b>	<b>0.11</b>	<b>0.28</b>		
<b>Basic and Diluted Earnings Per Share</b>								

Notes:

1. The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 14th November, 2025.
2. The above financial statements have been prepared in accordance with applicable Indian Accounting Standards issued by the ICAI.
3. The Figures for the previous periods have been regrouped and rearranged wherever considered necessary.
4. There are no investor complaints received / pending as on 30th September, 2025.
5. Figures for the Quarter Ended 30th September, 2025, are the balancing figure between unaudited figures of Half Year Ended 30th September, 2025 and published unaudited figures of Quarter Ended 30th June, 2025, which were subject to limited review.

**For SHREEJI TRANSLOGISTICS LTD**

Rajnikant  
Chhabildas  
Shah  
Digitally signed by  
Rajnikant  
Chhabildas Shah  
Date: 2025.11.14  
13:00:23 +05'30'

**RAJNIKANT C. SHAH**  
**WHOLE TIME DIRECTOR**  
**DIN: 00269109**

Narendra  
Chhabildas  
Shah  
Digitally signed by  
Narendra Chhabildas  
Shah  
Date: 2025.11.14  
13:11:34 +05'30'

**NARENDRA C. SHAH**  
**WHOLE TIME DIRECTOR**  
**DIN: 00268812**

**PLACE : NAVI MUMBAI**  
**DATE: 14th November, 2025**

**SHREEJI TRANSLOGISTICS LTD**

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25,Navi Mumbai, Sanpada, Maharashtra-400 703

Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com,Website;www.shreejitranslogistics.com

CIN:-L63010MH1994PLC077890



**STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES**

**₹ In Lakhs**

PARTICULARS	STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES		
	AS AT 30TH SEPTEMBER 2025		AS AT 31ST MARCH 2025
	UNAUDITED	AUDITED	
<b>I ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
a) Property,Plant and Equipment and Intangible assets:-			
i) Property,Plant and Equipment	2,459.62		2,629.35
ii) Intangible Assets	250.52		265.39
iii) Capital Work-in-Progress	-		-
iv) Investment Property	33.56		34.40
v) Intangible Assets Under Development	-		-
b) Financial assets			
i) Investments	6.58		9.58
ii) Loans	825.73		754.72
iii) Other Financial Assets	43.54		77.14
c) Other non-current assets	0.61		2.65
<b>TOTAL NON-CURRENT ASSETS</b>	<b>3,620.16</b>		<b>3,773.23</b>
<b>CURRENT ASSETS</b>			
a) Inventories	21.29		31.43
b) Financial assets			
i) Investments	207.35		380.12
ii) Trade receivables	7,652.09		6,304.62
iii) Cash and cash equivalents	52.45		226.01
iv) Bank Balance other than (iii) above	568.11		570.54
v) Other Financial Assets.	28.05		28.05
c) Current Assets (net)	538.92		303.20
d) Other current assets	212.85		253.76
<b>TOTAL CURRENT ASSETS</b>	<b>9,281.11</b>		<b>8,097.73</b>
<b>TOTAL ASSETS</b>	<b>12,901.27</b>		<b>11,870.96</b>
<b>II EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
a) Equity Share Capital	1,397.67		1,397.67
b) Other equity	4,688.09		4,529.73
c) Non-Controlling Interests	-24.66		-22.29
<b>NON-CURRENT LIABILITIES</b>	<b>6,061.10</b>		<b>5,905.11</b>
a) Financial liabilities			
(i) Borrowings	866.78		1,154.31
b) Deferred Tax Liabilities (Net)	310.36		347.35
c) Provisions	258.56		286.47
d) Other Non Current Liabilities	1.11		45.75
<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>1,436.81</b>		<b>1,833.88</b>
<b>CURRENT LIABILITIES</b>			
a) Financial liabilities			
(i) Borrowings	3,820.27		3,080.35
ii) Trade payables due to:			
- Micro and small enterprises	496.68		224.28
- Other than micro and small enterprises	446.87		452.10
b) Other Current Liabilities	531.15		335.91
c) Provisions	108.39		39.33
<b>TOTAL CURRENT LIABILITIES</b>	<b>5,403.36</b>		<b>4,131.97</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>12,901.27</b>		<b>11,870.96</b>

**For SHREEJI TRANSLOGISTICS LTD.**

Rajnikant  
Chhabildas Shah  
Digitally signed by Rajnikant  
Chhabildas Shah  
Date: 2025.11.14 13:01:01  
+05'30'

**RAJNIKANT C. SHAH**  
**WHOLE TIME DIRECTOR**  
**DIN: 00269109**

Narendra  
Chhabildas Shah  
Digitally signed by Narendra Chhabildas Shah  
Date: 2025.11.14 13:10:45  
+05'30'

**NARENDRA C. SHAH**  
**WHOLE TIME DIRECTOR**  
**DIN: 00268812**

**PLACE : NAVI MUMBAI**  
**DATE: 14th November, 2025**

<b>Shreeji</b>		<b>STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOW</b>	
<b>PARTICULARS</b>		<b>Half Year Ended</b>	<b>Half Year Ended</b>
		<b>30th Sept 2025</b>	<b>30th Sept 2024</b>
		(₹ In Lakhs)	(₹ In Lakhs)
<b>1 CASH FLOW FROM OPERATING ACTIVITIES</b>			
Net Profit before tax as per Statement of Profit and Loss		181.06	110.79
Adjustment for :			
Depreciation		195.37	241.46
(Profit) on Sales / Disposal of Fixed Asset		(172.52)	(120.07)
Interim/Final Dividend		-	(69.88)
Unrealised (Gain) or Loss on Revaluation of Investment		(7.35)	(10.95)
Actuarial Gain / (Loss) on Remeasurement of defined employee benefit plans		11.42	(3.05)
Dividend Income		(0.97)	(1.90)
Rent Income		(0.22)	-
Interest Expenses		199.89	207.73
<b>Operating Profit before working capital changes</b>		<b>406.68</b>	<b>354.12</b>
Decrease\ (Increase) in Inventories		10.14	(5.23)
Decrease\ (Increase) in Trade Receivable		(1,347.47)	488.50
Decrease\ (Increase) in Other Current Assets		(194.81)	368.53
Decrease\ (Increase) in Loans & advances		(32.37)	17.94
Increase\ (Decrease) in Short Term Provision		(4.61)	0.21
Increase\ (Decrease) in Non Current Liability		(72.36)	21.11
Increase\ (Decrease) in Trade Payable and Other Current Liability		462.41	34.65
<b>Cash Generated from Operations</b>		<b>(772.39)</b>	<b>1,279.83</b>
Less : Income Taxes Paid			214.07
<b>Net Cash flow from Operating Activities</b>		<b>(772.39)</b>	<b>1,065.76</b>
<b>2 CASH FLOW FROM INVESTING ACTIVITIES</b>			
Purchase of Property,Plant and Equipments/Capital WIP (Net)		(58.26)	(49.64)
Sale Proceeds of Sale of Property,Plant and Equipment		220.85	139.32
Investment in Associates Enterprises		-	-
Investment in Equipment Instrument		-	-
Other Investments		180.12	(176.70)
Dividend Received		0.97	1.90
Capital Advances		-	(16.15)
<b>Net Cash Used in Investing Activities</b>		<b>343.68</b>	<b>(101.26)</b>
<b>3 CASH FLOW FROM FINANCING ACTIVITIES</b>			
Increase / (Decrease) Long Term Borrowing		(287.53)	(448.08)
Increase / (Decrease) Short Term Borrowing		739.92	92.07
Rent Income		0.22	-
Financial Costs		(199.89)	(207.73)
<b>Net Cash Provided by Financing Activities</b>		<b>252.72</b>	<b>(563.74)</b>
Net increase / (Decrease) in cash and Cash Equivalents ( 1 + 2 + 3)		<b>(175.99)</b>	<b>400.77</b>
Cash and Cash Equivalents at the beginning of the period.		<b>796.55</b>	<b>471.54</b>
Cash and Cash Equivalents at the end of the Period		<b>620.56</b>	<b>872.31</b>
Notes:			
The Cash Flow Statement has been Prepared under the "Indirect Method" as set out in IND AS 7 on Cash Flow Statements issued by the Institute of Chartered Accountants of India.			
<b>For SHREEJI TRANSLOGISTICS LTD</b>			
Rajnikant Chhabildas Shah	Digitally signed by Rajnikant Chhabildas Shah Date: 2025.11.14 13:01:35 +05'30'	Narendra Chhabildas Shah	Digitally signed by Narendra Chhabildas Shah Date: 2025.11.14 13:08:26 +05'30'
<b>RAJNIKANT SHAH</b>		<b>NARENDRA C. SHAH</b>	
<b>WHOLE TIME DIRECTOR</b>		<b>WHOLE TIME DIRECTOR</b>	
DIN:-00269109		DIN: 00268812	
PLACE : NAVI MUMBAI			
DATE: 14th November, 2025			

**SHREEJI TRANSLOGISTICS LTD**

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25,Navi Mumbai, Sanpada, Maharashtra-400 703  
Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com,Website:-www.shreejitranslogistics.com  
CIN:-L63010MH1994PLC077890



**STATEMENT OF UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE AND RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025**

₹ In Lakhs

<b>PARTICULARS</b>		<b>QUARTER ENDED</b>			<b>HALF YEAR ENDED</b>		<b>YEAR ENDED</b>
		<b>Sept 30, 2025</b>	<b>June 30, 2025</b>	<b>Sept 30, 2024</b>	<b>Sept 30, 2025</b>	<b>Sept 30, 2024</b>	<b>March 31, 2025</b>
		<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>A</b>	<b>SEGMENT REVENUE</b>						
<b>A</b>	Transport Service and Other Incidental Receipts	6,339.02	5,694.15	5,270.14	12,033.17	10,135.15	20,922.61
<b>B</b>	Trading of Commodity Goods	-	-	834.87	-	1,810.43	2,181.38
<b>C</b>	<b>REVENUE FROM OPERATIONS (A+B)</b>	6,339.02	5,694.15	6,105.01	12,033.17	11,945.58	23,103.99
<b>D</b>	<b>SEGMENT RESULTS</b>						
<b>D</b>	Transport Service and Other Incidental Receipts	202.02	150.88	126.27	352.90	324.96	925.14
<b>E</b>	Trading of Commodity Goods	-	-	15.67	-	39.27	45.14
<b>F</b>	<b>SEGMENT RESULTS (D+E)</b>	<b>202.02</b>	<b>150.88</b>	<b>141.94</b>	<b>352.90</b>	<b>364.23</b>	<b>970.28</b>
LESS:							
<b>G</b>	Unallocable Expenses (Net)- (Depreciation and amortization expense and Other)	96.90	98.47	-	195.37	-	489.03
<b>H</b>	Finance Costs	103.66	99.69	101.41	203.35	207.73	435.00
<b>J</b>	Depreciation and amortization expenses	-	-	122	-	241.46	
ADD:							
<b>K</b>	Other Income	102.25	124.63	108.58	226.88	195.75	249.51
<b>L</b>	<b>PROFIT BEFORE TAX (F+G-H-I-J-K)</b>	<b>103.71</b>	<b>77.35</b>	<b>27.00</b>	<b>181.06</b>	<b>110.79</b>	<b>295.76</b>

Note: The assets and liabilities of the Group are used interchangeably amongst segments. Allocation of such assets and liabilities is not practicable and any forced allocation would not result in any meaningful segregation. Hence assets and liabilities have not been identified to any of the reportable segments.

**For SHREEJI TRANSLOGISTICS LTD**

Rajnikant  
Chhabildas  
Shah  
Digitally signed by  
Rajnikant Chhabildas  
Shah  
Date: 2025.11.14 13:02:08  
+05'30'

**RAJNIKANT C. SHAH**

**WHOLE TIME DIRECTOR**

**DIN: 00269109**

**PLACE : NAVI MUMBAI  
DATE: 14th November, 2025**

Narendra  
Chhabildas Shah  
Digitally signed by Narendra  
Chhabildas Shah  
Date: 2025.11.14 13:07:33  
+05'30'

**NARENDRA C. SHAH**

**WHOLE TIME DIRECTOR**

**DIN: 00268812**

## **Limited Review Report on the Unaudited Standalone Financial Results for the Quarter and Half Year Ended 30<sup>th</sup> September, 2025 of Shreeji Translogistics Limited under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

To,  
Board of Directors,  
Shreeji Translogistics Limited.

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Shreeji Translogistics Limited** (hereinafter referred to as “the company”) for the Quarter and Half Year Ended 30<sup>th</sup> September, 2025.
2. This statement, which is the responsibility of the Company’s Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) “Interim Financial Reporting” prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, ‘Review of Interim Financial Information Performed by the Independent Auditor of the entity’ issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

# G. P. KAPADIA & CO.

Chartered Accountants

5. Attention is drawn to the fact that the figures included in the statement for the Quarter Ended 30<sup>th</sup> June, 2025, Quarter Ended 30<sup>th</sup> September, 2024, Half Year Ended 30<sup>th</sup> September, 2024 and Financial Year Ended 31<sup>st</sup> March, 2025, included in the statement were reviewed/audited by Sanjay C. Shah & Associates, Chartered Accountants, whose review/audit report(s) expressed an unmodified conclusions/opinion for the above periods.

**FOR G.P. KAPADIA & CO.**

**(Chartered Accountants)**

**Firm Registration No - 104768W**

Digitally signed by Atul Babubhai

Desai

Date: 2025.11.14 13:09:49 +05'30'

**Atul B. Desai**

**(Partner)**

**Membership No: 030850**

**Place: Mumbai**

**Date: 14<sup>th</sup> November, 2025**

**UDIN: 25030850BMGYJF8693**

**SHREEJI TRANSLOGISTICS LTD**

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25,Navi Mumbai, Sanpada, Maharashtra-400 703

Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com, Website:-www.shreejitranslogistics.com

CIN:-L63010MH1994PLC077890



**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025**

(₹ in Lakhs, except per equity share data)

PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	Sept 30, 2025	June 30, 2025	Sept 30, 2024	Sept 30, 2025	Sept 30, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>I Revenue From Operations</b>	5,994.30	5,367.17	5,884.38	11,361.47	11,506.28	22,018.30
<b>II Other Income</b>	100.04	122.38	113.24	222.42	197.99	246.63
<b>III TOTAL INCOME (I+II)</b>	<b>6,094.34</b>	<b>5,489.55</b>	<b>5,997.62</b>	<b>11,583.89</b>	<b>11,704.27</b>	<b>22,264.93</b>
<b>IV EXPENSES</b>						
a) Purchases of Stock-in-Trade	-	-	819.20	-	1,771.16	2,136.24
b) Change in Inventories of Finished Goods and Stock-In-Trade	6.87	3.27	(5.24)	10.14	(5.24)	(5.24)
c) Employee Benefit Expenses	302.00	296.97	319.26	598.97	607.02	1,266.35
d) Finance Costs	103.09	98.94	100.75	202.03	206.15	432.49
e) Depreciation and Amortization Expenses	95.55	97.42	120.46	192.97	238.44	483.07
f) Other Expenses	5,497.66	4,938.15	4,635.01	10,435.81	8,806.95	17,724.59
<b>TOTAL EXPENSES</b>	<b>6,005.17</b>	<b>5,434.75</b>	<b>5,989.44</b>	<b>11,439.92</b>	<b>11,624.48</b>	<b>22,037.50</b>
<b>V PROFIT / (LOSS) BEFORE EXCEPTIONAL ITEMS (III-IV)</b>	<b>89.17</b>	<b>54.80</b>	<b>8.18</b>	<b>143.97</b>	<b>79.79</b>	<b>227.43</b>
<b>VI Exceptional Items</b>	-	-	-	-	-	-
<b>VII PROFIT / (LOSS) BEFORE TAX</b>	<b>89.17</b>	<b>54.80</b>	<b>8.18</b>	<b>143.97</b>	<b>79.79</b>	<b>227.43</b>
<b>VIII Tax Expenses</b>						
a) Current Income Tax	87.57	(24.88)	4.16	62.69	27.76	118.14
b) Short Provision of Earlier Years	-	-	-	-	-	2.50
c) Deferred Tax	(61.10)	21.80	(1.23)	(39.30)	(5.35)	(46.56)
<b>IX PROFIT FOR THE PERIOD/YEAR</b>	<b>62.70</b>	<b>57.88</b>	<b>5.25</b>	<b>120.58</b>	<b>57.38</b>	<b>153.35</b>
<b>X OTHER COMPREHENSIVE INCOME</b>						
<b>Items that will not be reclassified to profit or loss</b>						
(i) Remeasurement gain/(loss) of defined employee benefit plans (net of tax);	5.41	3.14	(1.80)	8.55	(3.05)	(0.75)
<b>TOTAL OF OTHER COMPREHENSIVE INCOME/(LOSSES)</b>	<b>5.41</b>	<b>3.14</b>	<b>(1.80)</b>	<b>8.55</b>	<b>(3.05)</b>	<b>(0.75)</b>
<b>XI TOTAL COMPREHENSIVE INCOME/(LOSSES) FOR THE PERIOD/YEAR</b>	<b>68.11</b>	<b>61.02</b>	<b>3.45</b>	<b>129.13</b>	<b>54.33</b>	<b>152.60</b>
<b>XII PAID UP EQUITY SHARES CAPITAL (Face Value of Rs.2/-each)</b>	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>	<b>1,397.67</b>
<b>XIII Earnings Per Equity Share (Face Value of Rs.2 each) (Not Annualised)</b>	<b>0.09</b>	<b>0.08</b>	<b>0.008</b>	<b>0.17</b>	<b>0.08</b>	<b>0.22</b>
<b>Basic and Diluted Earnings Per Share</b>						

Notes:

1. The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 14th November, 2025.
2. The above financial statements have been prepared in accordance with applicable Indian Accounting Standards issued by the ICAI.
3. The Figures for the previous periods have been regrouped and rearranged wherever considered necessary.
4. There are no investor complaints received / pending as on 30th September, 2025.
5. Figures for the Quarter Ended 30th September, 2025, are the balancing figure between unaudited figures of Half Year Ended 30th September, 2025 and published unaudited figures of Quarter Ended 30th June, 2025, which were subject to limited review.
6. Since the segment information as per Ind AS 108 - Operating Segments is provided in the consolidated financial results, the same is not provided in the standalone financial results.

**For SHREEJI TRANSLOGISTICS LTD**

Rajnikant  
Chhabildas Shah

Digitaly signed by Rajnikant  
Chhabildas Shah  
Date: 2025.11.14 13:02:57 +05'30'

**RAJNIKANT C. SHAH**  
**WHOLE TIME DIRECTOR**  
**DIN: 00269109**

**PLACE : NAVI MUMBAI**  
**DATE: 14th November, 2025**

Narendra  
Chhabildas Shah

Digitaly signed by  
Narendra Chhabildas Shah  
Date: 2025.11.14 13:06:44  
+05'30'

**NARENDR A C. SHAH**  
**WHOLE TIME DIRECTOR**  
**DIN: 00268812**

**SHREEJI TRANSLOGISTICS LTD**

Reg. Office:-D-3011, 3rd Floor, Akshar Business Park, Plot No. 03, Sector 25,Navi Mumbai, Sanpada, Maharashtra-400 703  
Tel No.:-022-40746600, Email Id:-mumbai@shreejitrans.com,Website:-www.shreejitranslogistics.com  
CIN:-L63010MH1994PLC077890

		STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES			
		₹ In Lakhs			
		<b>PARTICULARS</b>	<b>AS AT 30TH SEPTEMBER 2025</b>	<b>AS AT 31ST MARCH 2025</b>	
			<b>UNAUDITED</b>	<b>AUDITED</b>	
<b>I ASSETS</b>					
<b>NON-CURRENT ASSETS</b>					
a) Property,Plant and Equipment and Intangible Assets:-					
i) Property,Plant and Equipment	2,459.44		2,629.07		
ii) Intangible Assets	212.45		225.00		
iii)Capital Work-in-Progress	-		-		
iv)Investment Property	33.56		34.40		
v)Intangible Assets Under Development	-		-		
b) Financial assets					
i) Investments	8.09		11.09		
ii) Loans	721.67		646.62		
iii) Other Financial Assets	42.72		76.32		
c) Other non-current assets	0.61			2.65	
<b>TOTAL NON-CURRENT ASSETS</b>		<b>3,478.54</b>		<b>3,625.15</b>	
<b>CURRENT ASSETS</b>					
a) Inventories	21.29		31.43		
b) Financial assets					
i) Investments	207.35		380.12		
ii) Trade receivables	7,430.08		6,111.46		
iii) Cash and cash equivalents	30.14		198.37		
iv) Bank Balance other than (iii) above	568.11		570.54		
v) Other Financial Assets	28.05		28.05		
c) Current Assets (net)	523.32		303.49		
d) Other current assets	209.51		250.49		
<b>TOTAL CURRENT ASSETS</b>		<b>9,017.86</b>		<b>7,873.96</b>	
<b>TOTAL ASSETS</b>		<b>12,496.40</b>		<b>11,499.11</b>	
<b>II EQUITY AND LIABILITIES</b>					
<b>Equity</b>					
a) Equity Share Capital	1,397.67		1,397.67		
b) Other equity	4,409.21		4,280.04		
<b>NON-CURRENT LIABILITIES</b>		<b>5,806.88</b>		<b>5,677.71</b>	
a) Financial liabilities					
i) Borrowings	866.78		1,154.31		
ii) Trade Liabilities					
b) Deferred Tax Liabilities (Net)	313.94		350.18		
c) Provisions	258.56		286.47		
d) Other Non Current Liabilities	1.11		45.75		
<b>TOTAL NON-CURRENT LIABILITIES</b>		<b>1,440.39</b>		<b>1,836.71</b>	
<b>CURRENT LIABILITIES</b>					
a) Financial liabilities					
i) Borrowings	3,739.20		3,001.45		
ii) Trade payables due to:					
- Micro and small enterprises	480.15		199.09		
- Other than micro and small enterprises	415.76		423.78		
b) Other Current Liabilities	517.01		321.04		
c) Provisions	97.01		39.33		
<b>TOTAL CURRENT LIABILITIES</b>		<b>5,249.14</b>		<b>3,984.69</b>	
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>12,496.40</b>		<b>11,499.11</b>	
<b>For SHREEJI TRANSLOGISTICS LTD.</b>					
<b>Rajnikant Chhabildas Shah</b> <b>RAJNIKANT C. SHAH</b> <b>WHOLE TIME DIRECTOR</b> <b>DIN: 00269109</b>		 Digitally signed by Rajnikant Chhabildas Shah Date: 2025.11.14 13:03:36 +05'30'		<b>Narendra Chhabildas Shah</b> <b>NARENDRA C. SHAH</b> <b>WHOLE TIME DIRECTOR</b> <b>DIN: 00268812</b>	
<b>PLACE : NAVI MUMBAI</b> <b>DATE: 14th November, 2025</b>					

<b>Shreeji</b>		<b>STATEMENT OF UNAUDITED STANDALONE CASH FLOW</b>	
<b>PARTICULARS</b>		<b>Half Year Ended</b>	<b>Half Year Ended</b>
		<b>30th Sept 2025</b>	<b>30th Sept 2024</b>
		(₹ In Lakhs)	(₹ In Lakhs)
<b>1 CASH FLOW FROM OPERATING ACTIVITIES</b>			
Net Profit before tax as per Statement of Profit and Loss		143.99	79.79
Adjustment for :			
Depreciation		192.96	238.44
(Profit) on Sales / Disposal of Fixed Asset		(172.52)	(120.09)
Interim/Final Dividend		-	(69.88)
Unrealised (Gain) or Loss on Revaluation of Investment		(7.35)	(10.95)
Actuarial Gain / (Loss) on Remeasurement of defined employee benefit plans		11.42	(3.05)
Dividend Income		(0.97)	(1.90)
Rent Income		(0.22)	-
Finance Cost		198.56	203.13
<b>Operating Profit before working capital changes</b>		<b>365.88</b>	<b>315.47</b>
Decrease\ (Increase) in Inventories		10.14	(5.23)
Decrease\ (Increase) in Trade Receivable		(1,318.63)	493.49
Decrease\ (Increase) in Other Current Assets		(178.85)	368.78
Decrease\ (Increase) in Loans & advances		(36.41)	17.01
Increase\ (Decrease) in Short Term Provision		(5.01)	0.21
Increase\ (Decrease) in Non Current Liability		(72.36)	21.11
Increase\ (Decrease) in Trade Payable and Other Current Liability		469.02	34.18
<b>Cash Generated from Operations</b>		<b>(766.21)</b>	<b>1,245.02</b>
Less : Income Taxes Paid		-	205.48
<b>Net Cash Flow from Operating Activities</b>		<b>(766.21)</b>	<b>1,039.54</b>
<b>2 CASH FLOW FROM INVESTING ACTIVITIES</b>			
Purchase of Property,Plant and Equipments/Capital WIP (Net)		(58.27)	(49.32)
Sale Proceeds of Sale of Property,Plant and Equipment		220.85	139.32
Investment in Associates Enterprises		-	-
Investment in Equipment Instrument		-	-
Other Investment		180.11	(176.70)
Dividend Received		0.97	1.90
Capital Advances		-	(16.15)
<b>Net Cash Flow in Investing Activities</b>		<b>343.67</b>	<b>(100.94)</b>
<b>3 CASH FLOW FROM FINANCING ACTIVITIES</b>			
Increase / (Decrease) Long Term Borrowing		(287.53)	(500.20)
Increase / (Decrease) Short Term Borrowing		737.75	137.52
Rent Income		0.22	-
Financial Costs		(198.56)	(203.13)
<b>Net Cash Provided by Financing Activities</b>		<b>251.88</b>	<b>(565.81)</b>
Net increase / (Decrease) in cash and Cash Equivalents ( 1 + 2 + 3 )		(170.66)	372.79
Cash and Cash Equivalents at the beginning of the period.		<b>768.91</b>	<b>454.42</b>
Cash and Cash Equivalents at the end of the Period		<b>598.24</b>	<b>827.21</b>
Notes : -			
The Cash Flow Statement has been Prepared under the "Indirect Method" as set out in IND AS 7 on Cash Flow Statements issued by the Institute of Chartered Accountants of India.			
<b>For SHREEJI TRANSLOGISTICS LTD</b>			
Rajnikant Chhabildas Shah	Digitally signed by Rajnikant Chhabildas Shah Date: 2025.11.14 13:04:20 +05'30'	Narendra Chhabildas Shah	Digitally signed by Narendra Chhabildas Shah Date: 2025.11.14 13:05:03 +05'30'
<b>RAJNIKANT SHAH</b>		<b>NARENDRA C. SHAH</b>	
<b>WHOLE TIME DIRECTOR</b>	<b>WHOLE TIME DIRECTOR</b>		
DIN:-00269109	DIN: 00268812		
PLACE : NAVI MUMBAI			
DATE: 14th November, 2025			