

L.K.MEHTA POLYMERS LIMITED

Registered Office: 1103/2 Mhow-Neemuch Road, Ratlam, MP, IN, 457001

CIN- U25206MP1995PLC008901

Email ID: info@lkmehtapolymersltd.com

Telephone No: 91-9407179305/9425103095

Date: 14.11.2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai -400001

BSE Scrip Code: 544366
Class of Security: Equity

Subject: Outcome of Board Meeting pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015

Dear Sir(s)/Madam,

We Wish to inform you that the Board of Directors of the Company at its meeting held today, on Friday, 14th November, 2025, at registered office of the Company, which commenced at 1:00 P.M. and concluded at 3:30 P.M. has inter-alia, considered and approved the following:

1. Un-Audited Financial Results of the Company along with Limited Review Report thereon for the half year ended 30th September, 2025;
2. Approve the Notice of Postal Ballot
3. Appointment of Scrutinizer for Postal Ballot (E-Voting) and Payment of Fees to them;
4. 14th November, 2025 as Cut-off date for determination of eligibility of the equity shareholders to receive the notice of Postal Ballot.
5. Appointment of E-Voting Agency (CDSL) for facilitating the e-voting process for the postal ballot
6. Such other business matters as placed before the board.

You are requested to take the above information on your records

Thanking You,

Yours faithfully,

FOR L.K.MEHTA POLYMERS LIMITED

AKASH RAJPUT

Company Secretary & Compliance Officer

M.No. A75639

DCJ & Associates
CHARTERED ACCOUNTNATS

42, PatrakarParishar,
Mahaveer Nagar I
KOTA 324007 (Raj.)



Shashankgarg09@gmail.com
Phone: 9214090984

Independent Auditor's Review Report on Half Yearly Unaudited Financial Results of L.K. Mehta Polymers Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
L.K. Mehta Polymers Limited

1. We have reviewed the accompanying Statement of Un-audited Financial Results of L.K. Mehta Polymers Limited ("the Company") for the Half Year ended 30th September, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Circular No. CIR/CFD/CMDI/80/2019 dated 19.07.2019 (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) 34 for "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report and express a conclusion on these Financial Statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of Interim Financial information consists of making inquiries, primarily of the company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an Audit conducted in accordance with Standards on auditing specified under section 143(10) of the Company Act 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with applicable accounting standards and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time read with circular, including the manner in which it is to be disclosed, or that it contains any material misstatement except for the Other Matter as below.



DCJ & Associates
CHARTERED ACCOUNTANTS

42, PatrakarParishar,
Mahaveer Nagar I
KOTA 324007 (Raj.)



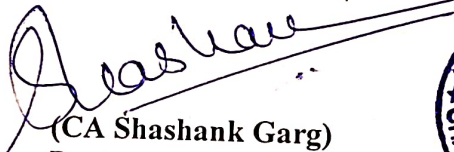
Shashankgarg09@gmail.com
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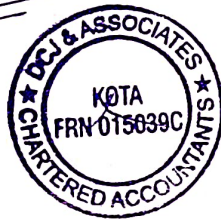
Other Matter

1. Deferred Tax provision is not made on Half yearly basis as per company's explanation; it's to be done on annual basis.

Our opinion is not modified in respect of this matter.

For
DCJ & Associates
Chartered Accountants
FRN.0015039C


(CA Shashank Garg)
Partner
M.No. 410401



Place: Kota
Dated: 14.11.2025
UDIN: 25410401BMJHDN3510

L.K. Mehta Polymers Limited
Statement of Profit and Loss for the Year ending 30th September, 2025
Office Add: 1103/2, Mhow-Neemuch Road, Ratlam, Madhya Pradesh, India, 457001
(CIN - U25206MP1995PLC008901 email: lkmehtapolymersltd@gmail.com)

		(In Rs. In Lacs)		
Particulars	Note No	30th Sep 2025	30th Sep 2024	2024-25
Revenue from operations	2.15	1,527.40	710.70	1,896.58
Other Income	2.16	1,527.40 17.74	710.70 10.15	1,896.58 19.26
Total Revenue		1,545.14	720.85	1,915.84
<u>Expenses:</u>				
Cost of Material Consumed	2.17	231.22	8.73	12.51
Purchase of Trading Goods	2.18	1,211.31	607.87	1,598.11
Changes in inventories of Stock-in-Trade	2.19	-63.22	-6.65	57.84
Employee benefit expense	2.20	10.31	5.18	13.44
Financial costs	2.21	28.26	29.14	64.42
Depreciation and amortisation	2.9	5.52	6.06	12.36
Other expenses	2.22	81.27	36.67	77.12
Total Expenses		1,504.67	687.00	1,835.80
Profit before exceptional and extraordinary item		40.47	33.85	80.04
Exceptional Items		0.00		0.00
Profit before extraordinary items and tax		40.47	33.85	80.04
Extraordinary item		0.00	0.00	0.00
Profit before tax		40.47	33.85	80.04
Tax expense:				
(1) Current tax		10.50	8.25	21.65
(2) Deferred tax		0.00	0.00	-6.42
(3) Income tax Earlier Year		0.00	0.29	4.37
Profit/(Loss) for the period		29.97	25.31	60.44
Earning per equity share:				
Basic EPS				0.00
Diluted EPS				0.00

Significant Accounting Policies, Notes on Financial Statements as per Note 1 & 2.
As per our Report of even date

For and on behalf of Board of Directors
L.K. Mehta Polymers Limited

(Rina Mehta)

Director

DIN : 09553312

Date: 19.11.2025

Place: Ratlam



(Ramlesh Mehta)

Managing Director

DIN : 00223360



L.K. Mehta Polymers Limited

Balance Sheet as at 30th September, 2025

Office Add: 1103/2, Mhow-Neemuch Road, Ratlam, Madhya Pradesh, India, 457001

(CIN - U25206MP1995PLC008901 email: lkmehtapolymersltd@gmail.com)

(In Rs. Laacs)

	Particulars	Note	30th Sep 2025	31.03.2025
I.	EQUITY AND LIABILITIES			
(1)	Shareholder's Funds			
(a)	Share Capital	2.1	384.00	384.00
(b)	Reserves and Surplus	2.2	732.91	705.13
	Sub Total		1,116.91	1,089.13
(2)	Share application money pending allotment		0.00	0.00
(3)	Non-Current Liabilities			
(a)	Long Term Borrowings	2.3	168.07	175.04
(b)	Deferred Tax Liabilities	2.4	17.90	17.90
	Sub Total		185.97	192.94
(4)	Current Liabilities			
(a)	Short-Term Borrowings	2.5	484.59	474.08
(b)	Trade Payables	2.6	72.56	12.14
(c)	Other Current Liabilities	2.7	98.57	6.15
(d)	Short-Term Provisions	2.8	32.15	20.78
	Sub Total		687.87	513.15
	Total		1,990.75	1,795.22
II.	Assets			
(1)	Non-Current Assets			
(a)	<i>Property, Plant & Equipment and Intangible Asset</i>			
	(i) Property, Plant and Equipment	2.9	86.37	91.89
	(ii) Intangible Asset	2.9	1.07	1.07
	(iii) Intangible Asset under development		0.67	0.66
	Sub Total		88.11	93.62
(e)	Other Non-Current Assets	2.10	6.31	6.80
	Sub Total		6.31	6.80
(2)	Current assets			
(a)	Inventories	2.11	490.95	355.03
(b)	Trade Receivables	2.12	1,143.60	609.33
(c)	Cash and Bank Equivalents	2.13	96.87	506.40
(d)	Short-Term Loans and Advances	2.14	164.91	224.03
	Sub Total		1,896.33	1,694.79
	Total		1,990.75	1,795.21

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Significant Accounting Policies, Notes on Financial Statements as per Note 1 & 2.
As per our Report of even date

For and on behalf of Board of Directors
L.K. Mehta Polymers Limited



L.K. Mehta Polymers Limited
Cash Flow for the year ended 30th September, 2025
Office Add: 1103/2, Mhow-Neemuch Road, Ratlam, Madhya Pradesh, India, 457001
(CIN - U25206MP1995PLC008901 email: lkmehtapolymersltd@gmail.com)

Particulars	(In Rs. Lacs)	
	30th Sep 2025	30th Sep 2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before Extraordinary Items		
Adjustment For:	40.47	33.85
(a) Depreciation and Amortization		
(b) Interest Charges	5.52	6.06
(c) (Gain)/Loss on Sale of Assets	28.26	28.22
(d) Interest Income	-	-
	-14.39	-4.84
Operating Profit before Working Capital Changes		
Adjustment For :	59.86	63.29
(a) (Increase)/Decrease in Inventories	-135.91	0.25
(b) (Increase)/Decrease in Trade Receivables	-534.27	-193.34
(c) (Increase)/Decrease in Loans & Advances & Other Assets	59.12	38.09
(d) Increase / (Decrease) in Trade Payables & Other Liabilities	60.42	-12.20
(e) Increase/(Decrease) in Other Current Liabilities	92.42	70.73
CASH GENERATED FROM OPERATIONS	-398.36	-33.18
Less : Direct Taxes paid	0.87	-1.54
CASH FLOW BEFORE EXTRAORDINARY ITEMS	-397.49	-34.72
NET CASH FROM OPERATING ACTIVITIES (A)	-397.49	-34.72
B. CASH FLOW FROM INVESTING ACTIVITIES		
(a) Sales in Fixed Assets & WIP	-	-
(b) (Addition) in Fixed Assets & WIP	-	-
(c) (Increase) / Decrease in Investment	-	-0.62
(d) (Increase) / Decrease in Non Current Assets	-	-
(e) Interest and other income	0.49	0.25
(e) Interest Received	-	-
	14.39	4.84
NET CASH FROM INVESTING ACTIVITIES (B)	14.88	4.47
C. CASH FLOW FROM FINANCING ACTIVITIES		
(a) Increase/(Decrease) in Long Term Borrowings	-6.97	-7.62
(b) Increase/(Decrease) in Short Term Borrowings	10.50	27.25
(c) Issue of Share Capital (Net of IPO Expenses)	-2.19	30.00
(d) Increase / (Decrease) in Long Term Provisions	-	-
(e) Interest Paid	-28.26	-28.22
NET CASH FLOW IN FINANCING ACTIVITIES (C)	-26.92	21.41
NET INCREASE IN CASH & CASH EQUIVALENTS (A)+(B)+(C)	-409.53	-8.84
OPENING BALANCE - CASH & CASH EQUIVALENT	506.40	10.71
CLOSING BALANCE - CASH & CASH EQUIVALENT	96.87	1.87

For and on behalf of Board of Directors
L.K. Mehta Polymers Limited



- 1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
- 2- The Above result were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 14th November, 2025. The Statutory Auditor of the Company have provided Limited Review Report for the same.
- 3- Figures of previous periods were re-grouped/re-classified wherever necessary to confirm to the periods of current periods.
- 4- Indian Accounting Standards are applicable on the Company.
- 5- The Unaudited Financial Results of the Company for the half year ended September 30, 2025, are also available on the website of the stock exchange, and also on company's website.

For and on behalf of Board of
Directors

L.K. Mehta Polymers Limited



Date: 14/11/2025

Place: Ratlam