



PRIME FRESH LIMITED

Date: 14.11.2025

To
The Manager, Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Ref: COMPANY: PRIME FRESH LIMITED; SCRIP ID: 540404

Sub: Disclosure under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Formation of new wholly owned subsidiary

Dear Sir(s)/Madam(s),

Pursuant to the provisions of Regulation 30 of SEBI LODR Regulations, we wish to inform that the Board of Directors of Prime Fresh Limited ("the Company") at its meeting held today i.e. November 14, 2025, had inter alia, Approved the formation of new wholly owned subsidiary of the Company.

The relevant information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure-1**.

You are hereby requested to take the above intimation on record.

Thanking you.

Yours Faithfully,

For, Prime Fresh Limited

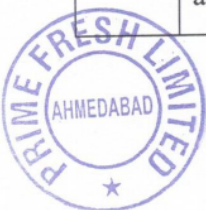


Jasmin Doshi
Company Secretary

Encl: As Above

ANNEXURE-1

SR. NO.	PARTICULARS	DETAILS
1	Name of the target entity, details in brief such as size, turnover etc.	<p>1. Prime Fresh CDP Private Limited</p> <p>Or any other name as may be approved by the Registrar, Central Registration Centre (CRC).</p> <p>Proposed Authorised Capital: Rs. 1 Crore.</p> <p>Proposed Subscribed and paid-up capital: Rs. 25 Lakh.</p> <p>Turnover: Not applicable since the company is yet to be incorporated.</p>
2	Whether the acquisition (to be Incorporated) would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length	<p>Prime Fresh CDP Private Limited is direct wholly owned subsidiary of the Company.</p> <p>Initial subscription by the Company does not fall within related party transactions</p>
3	Industries to which the entity being acquired/(to be incorporated) belongs	Agriculture Supply chain, Food Processing, Food Preservation, Farming, Exports and related activities.
4	Objects and effects of acquisition including but not limited to, disclosure of reason for acquisition of target entity, if its business is outside the main line of business of the listed entity	Not Applicable, since we are incorporating a New Company.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable



6	Indicative time period for completion of the acquisition.	Not Applicable, since we are incorporating a New Company.
7	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash
8	Cost of acquisition or the price at which the shares are acquired.	Not Applicable, since we are incorporating a New Company.
9	Percentage of shareholding/ control acquired and/ or number of shares acquired.	100%
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Not Applicable, since the company is yet to be incorporated.

