



SUNIL INDUSTRIES LIMITED

(AN ISO 9001 & 14001 CERTIFIED COMPANY)

Corporate Office

315, Rewa Chambers
New Marine Lines, Mumbai - 400 020
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CIN No.: L99999MH1976PLC019331

Date: November 14, 2025

To,
Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Sub: Outcome of Board meeting held today i.e. Friday, November 14, 2025.
Ref.: Sunil Industries Limited, Scrip code: 521232

Dear Sir/Madam,

With reference to above captioned subject, pursuant to Regulation 30 & 33 of Chapter IV read with schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and in continuation to our letter November 08th, 2025, intimating the date of Board Meeting of Sunil Industries Limited ("Company"), we would like to inform you that the Board of Directors at their Meeting held today i.e. Friday, November 14, 2025 inter- alia considered and approved the Un-audited Financial Results along with Limited Review Report for the quarter and half-year ended September 30, 2025.

A copy of the Un-audited Financial Results along with the Limited Review Report of the Auditors thereon issued in this regard is attached as **Annexure I.**

We are arranging to publish the said Financial Results in newspapers in the format prescribed under Regulation 47 of Listing Regulations.

The meeting of Board of Directors commenced at 04:00 p.m. and concluded at 04:30 p.m.

You are requested to take the aforementioned information on your record.

Yours faithfully,

For SUNIL INDUSTRIES LIMITED

Sourabh Sahu
Company Secretary and Compliance Officer
M. No.A55322

Encl.: As above.



SUNIL INDUSTRIES LTD

Regd Office : D-8 , M.I.D.C. Phase II, Manpada Road, Dombivli (East) Dist. Thane

Statement of Standalone Unaudited Financial Results for the Quarter and half year ended 30-09-2025

		Rs. in Lakhs					
		Quarter Ended			Six Month Ended		Year Ended
		30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Particulars							
I	Revenue from Operations	5488.75	9509.46	3465.80	14998.21	7899.65	17184.35
II	Other Income	4.32	5.03	7.64	9.35	10.35	34.87
III	Total Revenue (I+II)	5493.07	9514.49	3473.44	15007.56	7910.00	17219.22
IV	Expenses						
a)	Cost of Material Consumed	3005.18	6601.14	3812.27	9606.32	6113.64	9557.37
b)	Purchase of Stock in trade	0.00	0.00	0.00	0.00	0.00	0.00
c)	Changes in inventory of finished goods, Work in progress and stock in trade	-256.73	468.84	-868.27	212.11	48.59	742.41
d)	Employee benefit expenses	115.83	112.69	96.11	228.52	192.68	453.72
e)	Finance Cost	160.85	126.38	163.92	287.23	289.30	598.77
f)	Depreciation and amortisation expenses	68.17	65.77	61.53	133.94	123.78	264.13
g)	Other expenses	2215.19	1807.52	111.88	4022.71	906.35	5119.87
	Total Expenses (IV)	5308.49	9182.34	3377.44	14490.83	7674.34	16736.27
V	Profit/(loss) before exceptional items and tax (III-IV)	184.58	332.15	96.00	516.73	235.66	482.95
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit/(loss) Before Tax (V-VI)	184.58	332.15	96.00	516.73	235.66	482.95
VIII	Tax expense						
a)	Current Tax	51.35	92.40	26.71	143.75	65.56	118.13
b)	Deferred Tax	-5.24	-3.23	5.81	-8.47	13.78	-25.27
IX	Profit/ (Loss) for the period from continuing operations	138.47	242.98	63.48	381.45	156.32	390.09
X	Profit/ (Loss) from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
XI	Tax expense of discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
XII	Profit/ (Loss) from discontinuing operations (after tax)	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Profit/ (Loss) for the period (IX+XII)	138.47	242.98	63.48	381.45	156.32	390.09
XIV	Other Comprehensive Income						
A. (i)	Items that will not be reclassified to profit or loss	0.54	0.45	0.00	0.99	0.00	1.90
(ii)	Income tax relating to items that will not be	0.00	0.00	0.00	0.00	0.00	0.00
B. (i)	Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
(ii)	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
XV	Total Comprehensive Income for the period (XIII+XIV)Comprising Profit (Loss) and Other comprehensive Income for the period)	139.01	243.43	63.48	382.44	156.32	391.99
XVI	Earning per equity share (for continuing operation):						
(1)	Basic	3.29	5.79	1.51	9.08	3.72	9.29
(2)	Diluted	3.29	5.79	1.51	9.08	3.72	9.29
XVII	Earning per equity share (for discontinued operation):						
(1)	Basic	0.00	0.00	0.00	0.00	0.00	0.00
(2)	Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XVIII	Earning per equity share (for discontinued & continuing operation):						
(1)	Basic	3.29	5.79	1.51	9.08	3.72	9.29
(2)	Diluted	3.29	5.79	1.51	9.08	3.72	9.29
XIX	Details of Equity share capital						
	Paid-up Capital	419.84	419.84	419.84	419.84	419.84	419.84
	Face Value of Equity Share Capital	10.00	10.00	10.00	10.00	10.00	10.00

Notes-

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th November 2025
- The Statutory Auditors have carried out Limited Review of the Un-audited Financial Results of the Company for the Quarter and Half year ended 30th September, 2025
- The figures for the quarter ended 30th September, 2025 and half year ended 30th September 2025 have been compiled by the management on the basis of IND AS are not subject to limited review or audit.
- Previous quarter's / year's figures have been regrouped / rearranged wherever considered necessary.
- As per the requirements of 'Ind AS' no disclosure is required as the Company is operating in single business segment
- The unaudited Standalone financial results of the Company for the quarter ended 30th September, 2025 Results are also available on BSE website ie. www.bseindia.com

By Order of the Board
For Sunil Industries Ltd

Vinod Lath
Managing Director
DIN: 00064774

Place : Dombivli
Date:14/11/2025



SUNIL INDUSTRIES LTD

Regd Office : D-8 , M.I.D.C. Phase II, Manpada Road, Dombivli (East) Dist. Thane

Statement of Asset & Liabilities	Rs. in Lakhs		
	As at half year ended 30-09-2025	As at half year ended 30-09-2024	As at year ended 31-03-2025
PARTICULARS	Un-audited	Un-audited	Audited
ASSETS			
1. Non-current assets			
(A) Property, Plant and Equipment	3,256.03	3,283.38	3263.75
(B) Capital work-in-progress	0.00	0.00	0.00
(C) Investment Property	0.00	0.00	0.00
(D) Goodwill	0.00	0.00	0.00
(E) Other Intangible assets	0.00	0.00	0.00
(F) Intangible assets under development	0.00	0.00	0.00
(G) Biological Assets other than bearer plants	0.00	0.00	0.00
(H) Financial Assets			
(i) Investments	17.44	16.00	17.44
(ii) Other Financial Assets	99.99	83.18	99.99
(iii) Loans	0.00	0.00	0.00
(I) Deferred tax assets (net)	0.00	0.00	0.00
(J) Other non-current assets	83.67	132.14	81.48
	3,457.13	3,514.70	3462.66
2. Current assets			
(A) Inventories	1,777.59	2,920.27	1995.12
(B) Financial Assets			
(i) Investments	0.00	0.00	0.00
(ii) Trade receivables	9,907.70	7,562.39	5394.66
(iii) Cash and cash equivalents	518.92	14.59	822.17
(iv) Bank balances other than (iii) above	180.34	160.42	100.53
(v) Loans	6.75	16.42	6.43
(vi) Others (to be specified)	22.08	84.41	20.17
(C) Current Tax Assets (Net)	0.00	0.00	3.06
(D) Other current assets	600.98	1,172.20	1072.50
	13,014.36	11,930.70	9414.64
Total Assets	16,471.49	15,445.40	12877.30
EQUITY AND LIABILITIES			
1. Equity			
(A) Equity Share capital	419.84	419.84	419.84
(B) Other Equity	4,886.36	4,268.25	4503.92
	5,306.20	4,688.09	4923.76
2. Liabilities			
(I) Non-current liabilities			
(A) Financial Liabilities			
(i) Borrowings	34.68	245.42	90.56
(ii) Trade payables	0.00	0.00	0.00
(iii) Other financial liabilities	0.00	0.00	0.00
(B) Provisions	1.32	1.60	2.27
(C) Deferred tax liabilities (Net)	202.06	238.97	210.53
(D) Other non-current liabilities	0.00	0.00	0.00
	238.06	485.99	303.36
(II) Current liabilities			
(A) Financial Liabilities			
(i) Borrowings	6,200.05	7,333.82	5404.32
(ii) Trade payables	4,194.41	2,259.80	1432.03
(iii) Other financial liabilities	155.11	181.40	218.25
(B) Other current liabilities	364.82	483.85	592.66
(C) Provisions	1.47	1.36	2.92
(d) Current Tax Liabilities (Net)	11.37	11.09	0.00
	10,927.23	10,271.32	7650.18
Total Equity and Liabilities	16,471.49	15,445.40	12877.30

**SUNIL INDUSTRIES LTD****Regd Office : D-8 , M.I.D.C. Phase II, Manpada Road, Dombivli (East) Dist. Thane****CASH FLOW STATEMENT for the half year ended 30-09-2025****INDIRECT METHOD**

		Rs. in Lakhs		
		For the half year ended 30-09-2025	For the half year ended 30-09-2024	For the year ended 31.03.2025
A.	<u>CASH FLOW FROM OPERATING ACTIVITIES</u>			
	Net Profit / (Loss) before Tax and after Extraordinary items	516.73	235.66	482.95
	Adjustment For :			
	Depreciation	133.94	123.78	264.13
	Interest & Finance charges	287.23	289.30	598.77
	Interest received	-9.35	-10.35	-20.31
	ECL on receivables	-	-	-0.88
	Loss/(Profit) on sale of assets	-	-	-3.56
	Profit (-) / Loss (+) on sale of Shares	-	-	0.00
	Operative Profit before Working Capital Changes	928.55	638.39	1,321.10
	Adjustment For :			
	Increase/ (Decrease) in Trade Payables	3,083.61	837.37	19.42
	Increase/ (Decrease) in Other than Trade Payables	-	-	0.00
	Increase/ (Decrease) in Other Current Liabilities	-290.98	122.85	268.50
	Increase / (Decrease) in Short term provision	-1.45	-	0.00
	Increase/ (Decrease) in Long Term Provision	-0.95	-	0.00
	Increase/ (Decrease) in Trade Receivable	-4,513.04	-4,204.24	-2035.63
	Increase/ (Decrease) in Inventories	217.53	48.60	973.75
	Increase / (Decrease) in Other Non Current Assets	-2.19	-	0.00
	Increase / (Decrease) in Other Current Assets	469.61	558.53	746.17
	Cash Generation from Operations	-109.31	-1,998.50	1293.31
	Direct Taxes	3.06	-69.07	-121.37
	Net Cash Flow from operating activities	-106.25	-2,067.57	1171.94
B.	<u>CASH FLOW FROM INVESTING ACTIVITIES</u>			
	Sale / (Purchase) of Fixed Assets (net)	-126.22	-189.27	-306.43
	Sale / (Purchase) of Investment (net)	-	-	-1.44
	Proceeds from/ (Investment in) fixed deposits (net)	-79.81	-24.25	35.64
	Additions to Capital Work-In-Progress	-	-	0.00
	Loans Given	-0.32	-10.62	
	Interest Received	9.35	10.35	20.31
	Net Cash used in investing activities	-197.00	-213.79	-251.92
C.	<u>CASH FLOW FROM FINANCING ACTIVITIES</u>			
	Proceeds from/ (Repayment of) Non-Current Borrowings (net)	739.85	2173.83	89.48
	Interest paid	-287.23	-289.30	-598.77
	Net Cash used in financing activities	452.62	1884.53	-509.29
D.	Net Change In Cash And Cash Equilants (A+B+C)	(303.25)	(396.83)	410.75
	Cash and Cash Equivalents (Opening)	822.17	411.42	411.42
	Cash and Cash Equivalents (Closing)	518.92	14.59	822.17

SUNIL INDUSTRIES LTD		
Regd Office : D-8 , M.I.D.C. Phase II, Manpada Road, Dombivli (East) Dist. Thane		
Related Party Disclosure		
Details of related parties:		
A) Related party and their relationships :		
i) <u>Enterprises controlled by Director and Relatives.</u>		
Eske Tex (India) Private Limited		
Sunil Fabrics Private Limited		
Sunil Synthetics Private Limited		
Sunil Prints Private Limited		
Sunil EXIM Private Limited		
Sunil Bleaching Co. Private Limited		
Rarefab Textiles Private Limited		
Apple Mines & Minerals Pvt Ltd		
Vandana Textiles		
Image Dealcom Pvt Ltd		
Key Managerial Personnel		
Executive Directors		
Mr. Vinod Lath – Chairman & Managing Director		
Mr. Pradeep Roongta – CFO & Whole Time Director		
Mr. Saurabh Sahu - Company Secretary (Appointed on 12.03.2020)		
Relatives of Executive Directors		
Mr. Laxmikant Lath – Son of Mr. Vinod Lath		
Mr. Prateek Roongta- Son of Mr. Pradeep Roongta		
Mrs. Saroj Lath – Wife of Mr.Vinod Lath		
Mrs. Beena Roongta – Wife of Mr. Pradeep Roongta		
Mrs. Vandana Lath – Daughter in Law of Mr. Vinod Lath		
Non-Executive Directors		
Mrs. Shruti Saraf- Non-Executive Director		
Mr. Rajesh Tibrewal- Non-Executive Director		
Mrs. Bindu Darshan Shah- Non Executive Director		
Note: Related parties have been identified by the Management.		
Transactions with related parties	(Amount in Rs.)	
Transaction	For the half year ended 30.09.2025	For the year ended 31.03.2025
Interest Paid	65.94	103.18
Loans Taken(Net)	1,706.49	1,533.37
Rent paid	4.50	9.00
Transaction with Key Management Person		
Remuneration to Directors	24.00	48.00
Remuneration to Company Secretary	1.08	2.16
Transactions with Relatives of KMP		
Salary Paid	13.50	27.00

Limited Review Report on unaudited Standalone financial results of Sunil Industries Limited for the quarter ended 30th September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
Sunil Industries Limited**

We have reviewed the accompanying Statement of Unaudited Financial Results of **Sunil Industries Limited** ("the Company") for the quarter ended September 30th, 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("the Regulation") as amended, read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29th March 2019 ("the Circular").

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus



provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V K Beswal & Associates

Chartered Accountants

Firm Reg No.:101083W



CA Nishit S. Agrawal

Partner

M. NO. 159882

UDIN NO.: **25159882BMKUMJ5328**

PLACE: MUMBAI

DATE: 14.11.2025

