



SUNRAKSHAKK INDUSTRIES INDIA LIMITED

Formerly known as A.K. SPINTEX LIMITED)

Regd. Office : 14th K.M. Stone, Chittorgarh Road,

Village : Biliya Kalan, Bhilwara-311001(Raj.)

CIN NO- L20236RJ1994PLC008916

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Web: www.sunrakshakk.com

November, 14, 2025

Online filling at www.listing.bseindia.com

To,
BSE Ltd.
Department of Corporate Services
P.J. Tower, Dalal Street, Fort
MUMBAI - 400001

BSE SCRIP: 539300

Sub: Investor Presentation – Q2 FY26 (H1 FY26)

Dear Madam/Sir, With reference to above captioned subject, please find attached herewith Investor Presentation – Q2 FY26 (H1 FY26).

This intimation is also being made available on the website of the Company at www.sunrakshakk.com

This is for your information and record.

Thanking You
Yours faithfully

For: SUNRAKSHAKK INDUSTRIES INDIA LIMITED

Ashish Kumar Bagrecha
Company Secretary & Compliance Officer

Encl. : a/a



S Sunrakshakk

Investor Presentation – Q2 & H1 FY26

Disclaimer

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

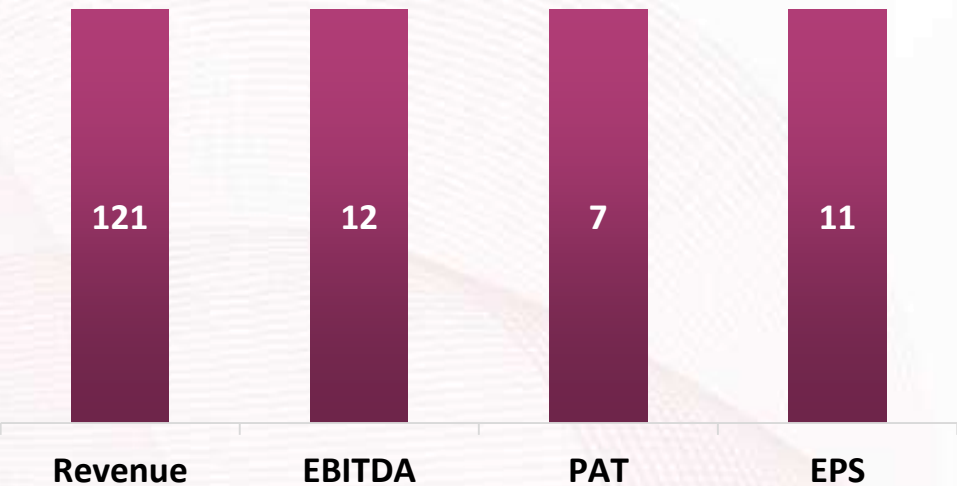
These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Sunrakshakk Industries India Limited undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

COMPANY OVERVIEW

Company Overview

Q2 FY26 (₹ crore) except EPS



Cotton Fabric



Soap Noodle



Detergent



Eco-friendly Fabric



Toothpaste



Edibles



Acquisition

Acquired Sunrakshak Agro Products Pvt. Ltd., marking entry into FMCG and FMCG intermediate chemicals.



Financial Performance

Achieved the highest-ever consolidated turnover and raised ₹98.65 crore to accelerate future growth.



New Business Vertical

FMCG, FMCG intermediate chemicals, and Edibles (savories and spices) have started generating revenue since September 2025.



Forward Growth

Aiming to achieve ~₹1,000 crore revenue by FY28 by strengthening upcoming business verticals and expanding pan-India presence.



Focuses on
Textile, FMCG & FMCG Intermediates



Customer base
200+



Manufacturing Plants:
1 (Fabric), 5(FMCG)
Location
1 (Fabric), 3 (FMCG)



Total Capacity
45 Lac Meter pm (Textile Processing)
15,480 Tons pm (FMCG & FMCG Intermediary Chemicals)

Journey so far

1995

Became a
Public Limited Company
on January 6, 1995

2015

“A.K. Spintex Limited”
IPO took place on the BSE.

2023

“A.K. Spintex Limited”
Turnover: crosses ₹100 crore
in FY23

2025

“Sunrakshakk Industries India Limited”

- **Strategic FMCG Foray:** Acquired Sunrakshak Agro Products Pvt. Ltd. and rebranded as **Sunrakshakk Industries India Ltd.** to reflect a diversified business profile.
- **Robust Growth:** Delivered the highest-ever consolidated turnover in company history and raised **₹98.65 crore** to drive future expansion.
- **Capacity Expansion – FMCG:** Investing in a new Guwahati facility (Soap Noodles: 2,160 MT/month; Cosmetics: 1,000 MT/month) with revenue visibility from Jan 2026.
- **Entry into Edibles:** Bhilwara facility now fully operational, delivering 850 MT/month of Savories and 650 MT/month of Spices, contributing to revenue since September 2025.

1994

Incorporated as
“A.K. Processors Private Limited” on
October 6, 1994

1995

“A.K. Spintex Limited”
on February 24, 1995.



Vision

To be a globally respected conglomerate, driving innovation and sustainability in FMCG, FMCG Intermediates, and Textiles Sector—achieving multifold growth while enhancing lives, empowering industries, and building a healthier, sustainable future.



Mission

To lead in FMCG, FMCG Intermediates, and Textiles sector through superior quality and continuous innovation. We commit to sustainable, ethical manufacturing, delivering impactful consumer products and reliable intermediates, while upholding safety, health, and environmental standards. Our goal is to achieve sustainable growth, create stakeholder value, and contribute to economic and social progress.

Strong & Experienced Management Team



Sh. Prakash Chand Chhabra
Managing Director



Sh. Tilok Chand Chhabra
Promoter & Director



Sh. Saurabh Chhabra
Promoter & Director



Smt. Monika Lalwani
Independent Director



Sh. Aishwarya Tripathi
Independent Director



Sh. Dinesh Porwal
CFO



Sh. Arun Singh
Business Head



Sh. Ashish Kumar Bagrecha
CS



Sh. Lokesh Mundra
Independent Director

Key Strengths



Standardized internal processes

ensure maintaining quality standards



Reputation for Quality

Never faced significant quality issues or citations for deficiencies.



State of the Art Manufacturing Facility



Process uniformity

Established methodologies help maintain consistency across all operations



Customer Confidence

Commitment to quality has built strong customer trust, enhancing our ability to sell products effectively.

Manufacturing Facilities – FMCG & FMCG Intermediate

Location	Section	Capacity per Month (TON)
Roorkee	Soap Section	3,000
	Noodle Section	5,760
	Toothpaste Section	500
Bhilwara	Home Care Section	1,200
	Moulding Section	20
	Detergent Section	3,500
	Edibles Section	1,500



Revenue Breakup FY26 (Q2)		
Location	Section	Revenue (₹ CR.)
Bhilwara	Home Care Section	3.49
	Edibles Section	4.33
	Detergent Section	17.82
Roorkee	Cosmetic Section	17.87
	Soap Noodle Section	51.23

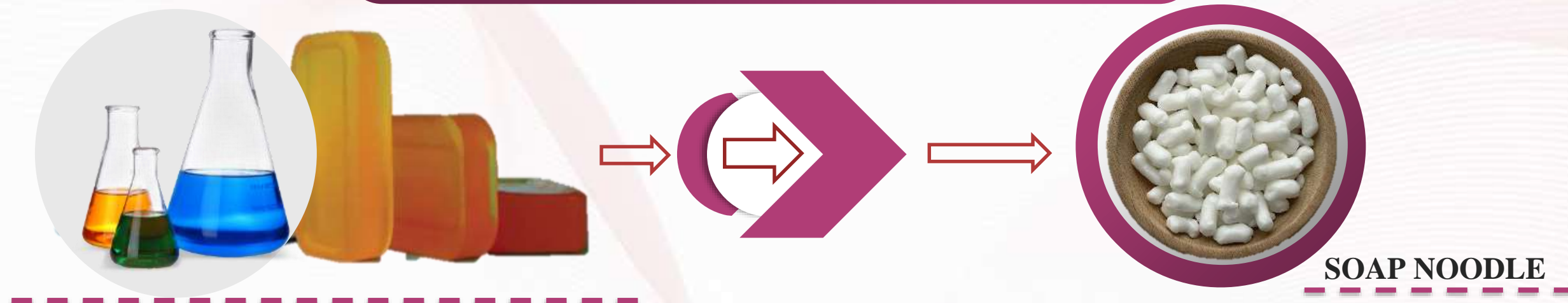


Product Offerings- FMCG

FMCG Products



FMCG Intermediate Chemicals



Product Offerings – Our Entry Into Edibles

Our Key Savories Products



Soan Papdi



Ghee Soan Papdi



Coated Peanuts



Majedar Bhujia

Our Key Spice Products



Rasoi Tadka Masala



Red Chilli Powder



Turmeric Powder



Coriander Powder

Manufacturing Facilities – Textile



Manufacturing Capacity	Monthly	Annually
Total Capacity	45 Lac Meter	5.40 Crore Meter

Production	2025-26(Q1)	2024-25	2023-24
Fabric Processed	1.25 Crore Meter	4.92 Crore Meter	5.05 Crore Meter

Product Offerings – Textile Processing

Fabric Type



100% Cotton Fabrics

Health & Eco-Friendly Fabrics

RFD, Bleached, Dyed, Print, and Yarn Dyed Fabrics

Fabric Details



Pure cotton fabric

Product Applications



Different textures and durability



Healthcare Uniforms



Hotel Uniforms



School Uniforms



Inner wear

Clientele – Sunrakshakk Industries India Limited

200+ Customers

			
Naive Textile, Bhilwara	Ranjeet Fab India LLP, Mumbai	N.G. Suiting Pvt Ltd, Bhilwara	Suvidhi Raynos Pvt Ltd, Bhilwara
	Titan Taxfab Pvt Ltd, Bhilwara	Lotus Collection Pvt Ltd, Bhilwara	

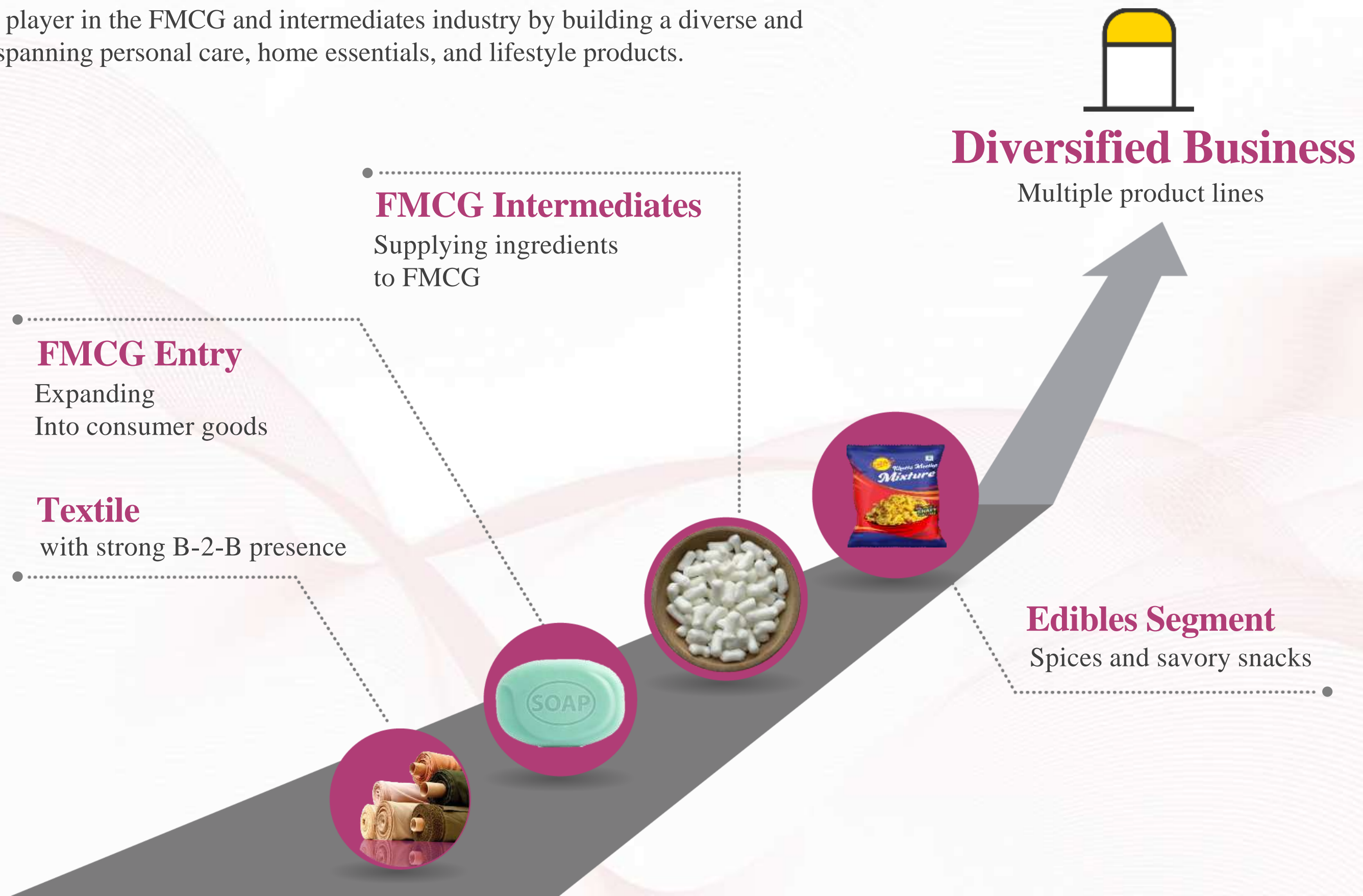
A close-up photograph of two hands shaking in a firm grip, symbolizing a business deal or agreement. The hands are positioned in the center of the frame. The background is a blurred city skyline with various skyscrapers, suggesting a corporate or financial setting. A semi-transparent dark blue horizontal band runs across the middle of the image, containing the title text in white.

Transformation Through Acquisition

The Transformation

Strategy

To become a notable player in the FMCG and intermediates industry by building a diverse and innovative portfolio spanning personal care, home essentials, and lifestyle products.



Acquisition of Sunrakshak Agro Products Private Limited



On 27th December, 2024

A.K Spintex Limited announced the acquisition of 100% equity in Sunrakshak Agro Products Private Limited (SAPPL).



Acquiring

The Deal



Marking a significant step for the company to **diversify its business and expand its presence in the FMCG sector**; essentially, AK Spintex has fully acquired Sunrakshak Agro Products.

Shareholder Wealth Maximization Through This Acquisition



Synergy
Realization



Diversification of
Revenue Streams



Access to High-Growth
Markets



Strategic
Optionality



Market
Positioning



Improved Cash
Flows



Valuation Multiple
Expansion

Synergies of acquisition



Cost



Efficiency Benefits



Product enhancement

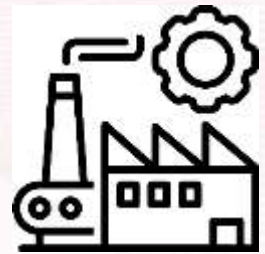


Clientele

Overview - Sunrakshak Agro Products Pvt. Ltd.



Incorporated on 10th Feb '2020, having
**registered office in Bhilwara
(Rajasthan)**



**Manufacturing FMCG Products &
Intermediate Chemicals - Soap
Noodle, Soap, Toothpaste, Detergent
Powder,**



Home Care product's production
was started in FY 20-21



**Soap Noodle Section Product's
production** was started in FY 21-22

1

2

3

4



5

6

7

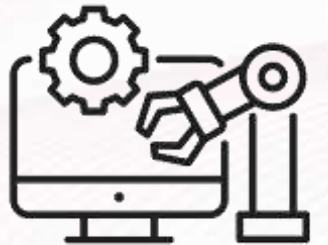
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**Soap & Personal care Product's
production** was started in FY 21-22

**Detergent's Production was
started** in FY 23-24.

**State-of-the-art manufacturing
facilities;** holding significant
position in the industry

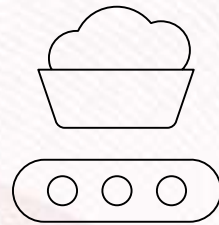
Detergent Bar, Liquid Dishwash,
Liquid Detergent, Phenyl, Toilet
Cleaner, Plastic Molding products.



Business Expansion and Investment Strategy

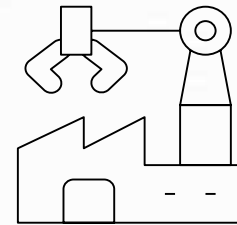
Acquisition in Guwahati

Acquiring land and equipment in Guwahati for personal care manufacturing



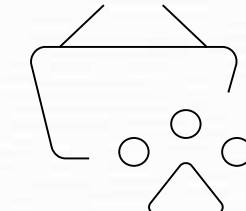
Entry into Personal Care Market

Entering the high-growth personal care market



Focus on Food Products

Concentrating on manufacturing food products

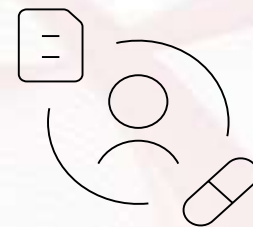


Entry into Edibles

Entered edibles segment with Bhilwara facility operational in savories and spices.

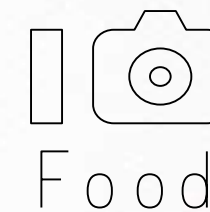
Focus on Soap Noodles & Cosmetics

Concentrating on producing soap noodles and cosmetics



Acquisition in Bhilwara

Acquiring plant and machinery in Bhilwara for food products

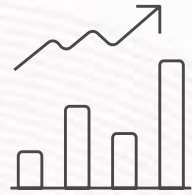


Entry into Food Products Market

Entering the high- demand food products market

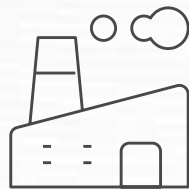


Strategic Gains Components



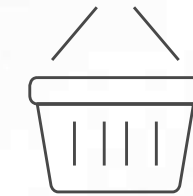
Revenue Growth

New product lines to fuel sustainable growth.
Ensures long-term financial stability.



Capacity Boost

More plants, higher volumes, faster time-to-market. Improves production capabilities.



Diversified Portfolio

Includes personal care and food products.
This provides a broader market reach.



Geographic Expansion

Stronger base in Rajasthan, entry into Assam and North-East markets. Increases market presence.

Management Comment on Q2 & H1 FY26 result



Mr. Saurabh Chhabra

Promoter & Director

“Q2 FY26 has been another strong and defining quarter for Sunrakshakk Industries, reflecting the continued success of our expansion into FMCG, FMCG intermediates, and Edibles. With the full consolidation of Sunrakshak Agro Products Pvt. Ltd., the FMCG business has scaled meaningfully, supported by enhanced capacities across our five plants and improved operating leverage. The Edibles segment, which commenced contributions recently, recorded steady traction driven by demand for our savorys and spices, further strengthening our diversified revenue base.

Our Textiles division continued to deliver stable performance, providing consistency amidst a rapidly growing consumer-focused portfolio. During the quarter, we also made significant progress on our new Guwahati facility, which will add sizeable capacities in soap noodles and cosmetics and meaningfully improve our presence in the high-growth North-East region from January 2026.

The Company’s investments in capacity expansion, new product categories, and geographic reach are now translating into tangible financial gains. With a stronger multi-category portfolio and clear visibility across all business verticals, we remain confident of sustaining this growth trajectory and moving steadily towards our medium-term aspiration of achieving ~₹1,000 crore in revenues by FY28. Our focus will remain on disciplined execution, strengthening margins, and creating long-term value for all stakeholders.”



Consolidated Financials

Profit & Loss Statement – Q2 FY26

Particulars (₹ crore.)	Q2 FY26	Q2 FY25	Y-o-Y (%)	Q1 FY26	Q-o-Q (%)
Total Revenue	120.97	26.61	354.61%	125.24	(3.41%)
Raw Material Expenses	81.56	5.06		88.76	
Employee Expenses	4.68	4.03		4.23	
Other Expenses	23.06	12.29		20.62	
Total Expenditure	109.30	21.38		113.61	
EBITDA	11.67	5.23	123.17%	11.62	0.44%
EBITDA Margin (%)	9.65%	19.67%	(1,002) bps	9.28%	37 bps
Other Income	0.92	0.00		0.23	
Depreciation	3.00	2.47		2.82	
Interest / Finance Cost	0.80	0.17		1.02	
PBT	8.79	2.59	239.42%	8.01	9.75%
Tax	1.84	0.72		1.49	
PAT	6.95	1.87	271.89%	6.52	6.66%
PAT Margin (%)	5.75%	7.03%	(128) Bps	5.21%	54 bps
Basic EPS (₹)	11.21	3.71		12.03	

NOTE: Q2 FY26 and Q1 FY26 financials include financials of Sunrakshak Agro Products Private Limited from 1st Jan 2025

Profit & Loss Statement – H1 FY26

Particulars (₹ crore.)	H1 FY26	H1 FY25	Y-o-Y (%)
Total Revenue	246.21	50.87	384.00%
Raw Material Expenses	170.32	9.27	
Employee Expenses	8.91	7.72	
Other Expenses	43.68	25.52	
Total Expenditure	222.91	42.51	
EBITDA	23.30	8.36	178.70%
EBITDA Margin (%)	9.46%	16.43%	(697) Bps
Other Income	1.14	0.00	
Depreciation	5.82	4.77	
Interest / Finance Cost	1.82	0.34	
PBT	16.80	3.25	417.05%
Tax	3.33	0.89	
PAT	13.48	2.36	471.08%
PAT Margin (%)	5.47%	4.64%	83 bps
Basic EPS (₹)	23.19	4.68	

Profit & Loss Statement – FY25

(₹. crore.)	FY25	FY24	Y-o-Y (%)
Revenue from Operation	180.16	117.24	53.67%
Raw material	82.44	24.83	
Employee Expenses	18.18	15.43	
Other Expenses	53.88	98.26	
Total Expenditure	154.50	98.27	
EBITDA	25.66	18.97	35.25%
EBITDA Margin (%)	14.24%	16.18%	(194) Bps
Depreciation	10.82	6.87	
Interest / Finance Cost	1.29	0.76	
PBT	14.12	11.38	24.09%
Tax	3.11	2.93	
PAT	11.01	8.45	30.28%
PAT Margin (%)	6.11%	7.21 %	(110) Bps
EPS (₹)	21.88	16.79	30.32%

NOTE: FY25 numbers consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

Balance Sheet

₹ crore Total Equity & Liabilities	H1-FY26	Mar-25	Mar-24
Shareholders Funds	163.48	51.76	38.97
Share Capital	6.20	5.03	5.03
R&S	157.28	46.72	33.94
Non Current Liabilities	33.30	30.69	2.91
Financial Liabilities			
Long Term Borrowing	30.44	28.73	1.85
Lease Liability	1.98	1.2	0.00
Provisions	0.00	0.00	0.00
Deferred Tax Liabilities (net)	0.87	0.76	1.05
Other LT Liabilities	0.00	0.00	0.00
Current Liabilities	80.78	75.63	26.29
Financial Liabilities			
Short term Borrowings	12.30	12.62	5.29
Trade Payables	60.15	58.22	17.25
Lease Liability	0.13	0.12	0.00
Other Financial Liabilities	0.89	0.84	0.67
Other Current Liabilities	5.82	2.87	1.91
Current tax liabilities	1.49	0.97	1.17
Total Equity & Liabilities	277.56	158.07	68.17

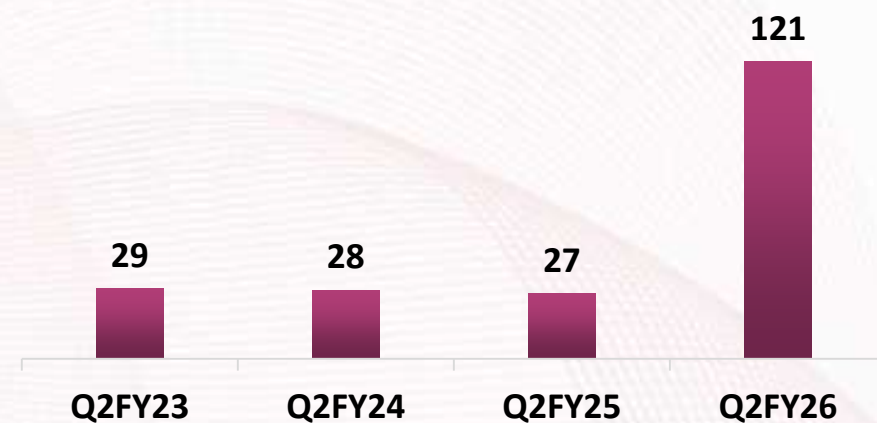
₹ crore Assets	H1-FY26	Mar-25	Mar-24
Non Current Assets	82.33	68.97	39.08
PPE	61.37	59.33	38.13
Right to use	2.03	1.25	0.00
Tangible Assets	0.00	0.00	0.00
Intangible Assets	0.03	0.05	0.00
Capital work in progress	17.64	7.16	0.00
Other Financial Assets	1.24	1.18	0.95
Current Assets	195.23	89.10	29.09
Inventories	42.20	33.35	7.44
Trade Receivables	40.04	35.84	16.87
Cash & Cash Equivalents	5.94	5.73	0.03
Other Current Financial assets	70.81	0.02	0.02
Short term Loans & Advances	0.00	0.00	0.00
Other Current Assets	36.25	14.16	4.73
Total Assets	277.56	158.07	68.17

NOTE: Mar-25 numbers consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

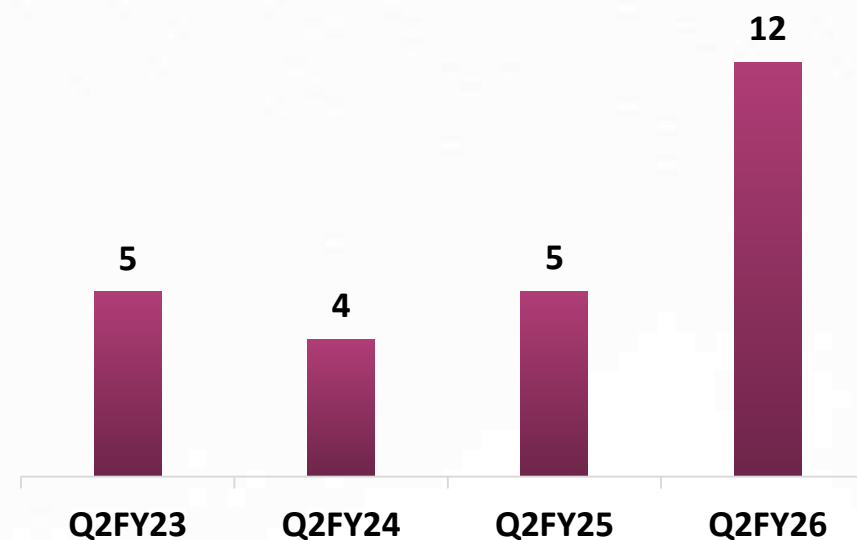
Key Financial Q2FY26

₹ crore

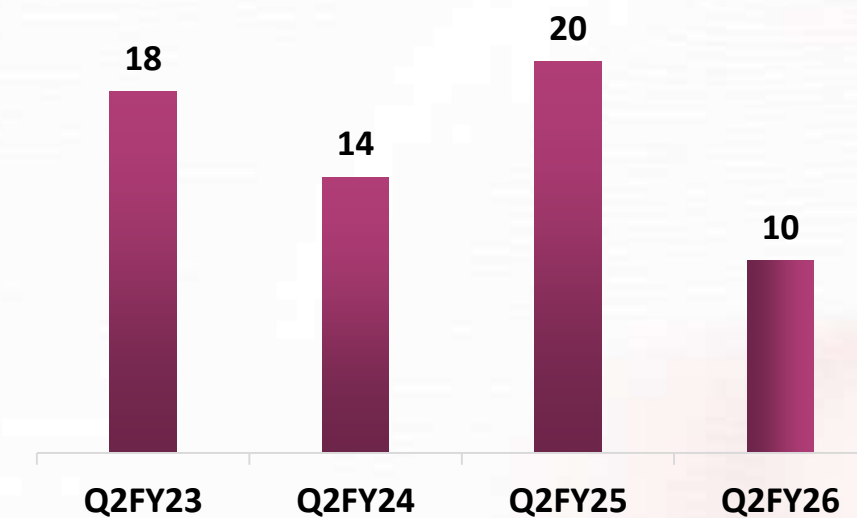
REVENUE



EBITDA



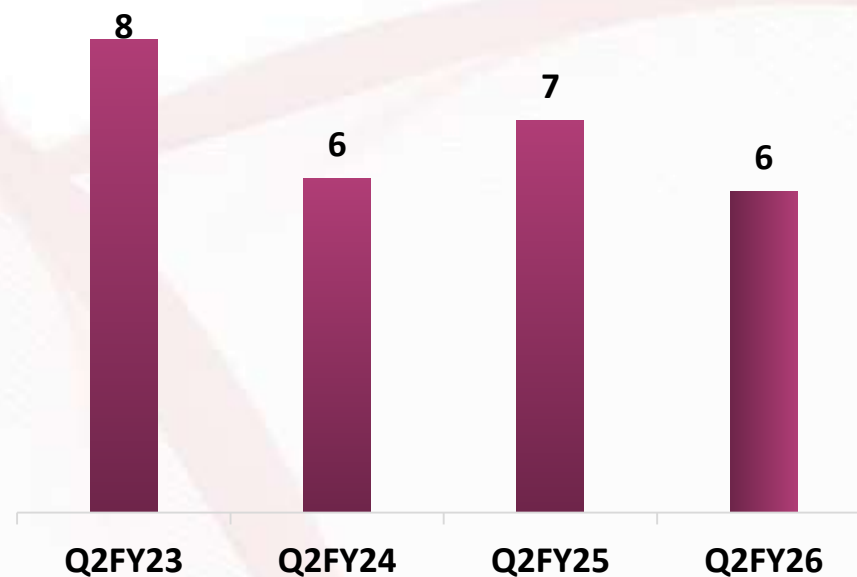
EBITDA (%)



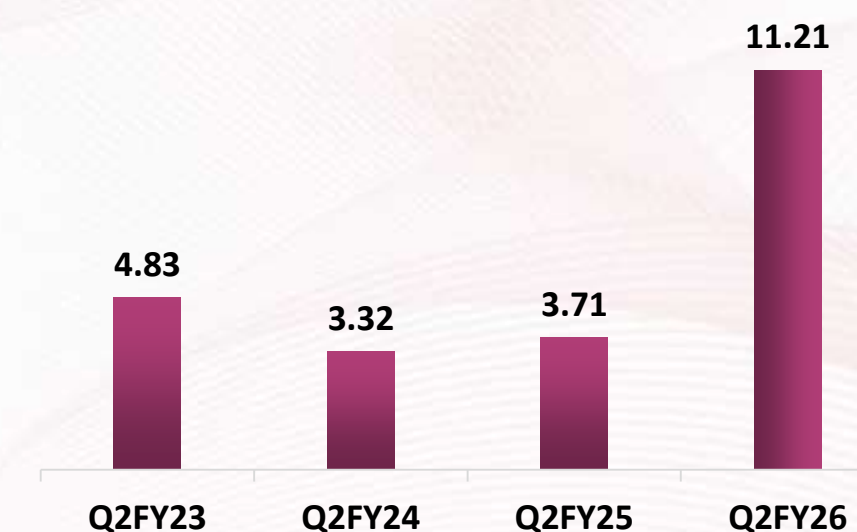
PAT



PAT (%)



EPS ₹

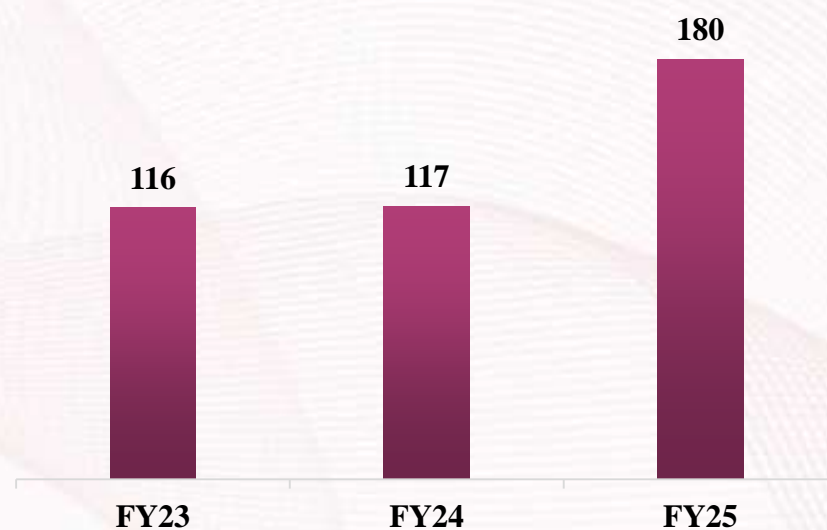


NOTE: Q2 FY26 numbers are consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

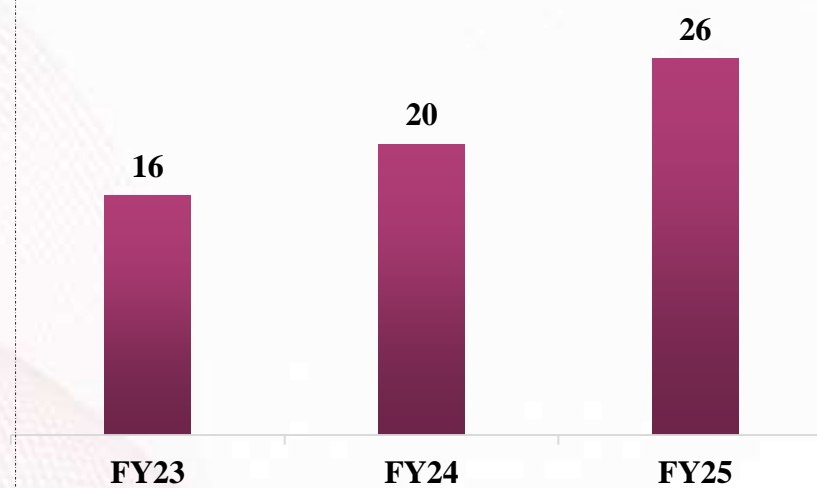
Key Ratios & Financial FY25

₹ crore

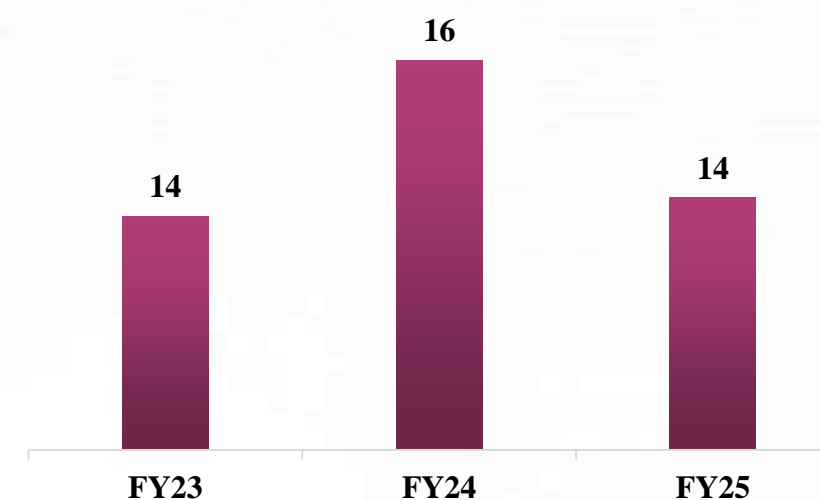
REVENUE



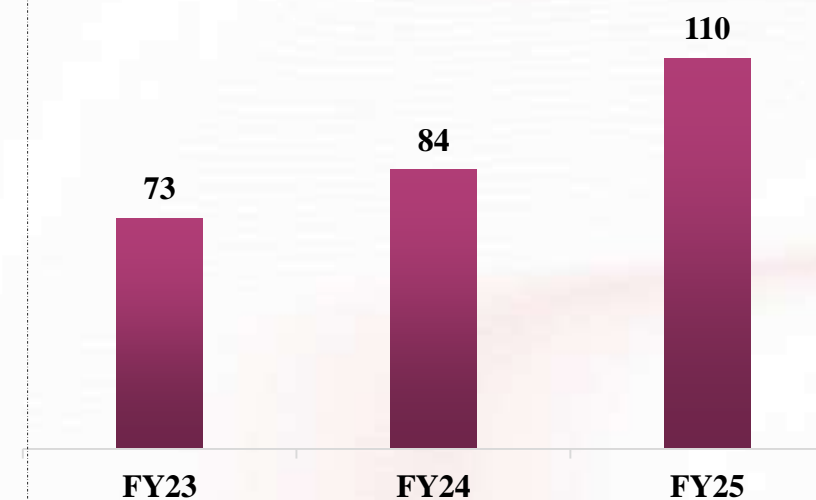
EBITDA



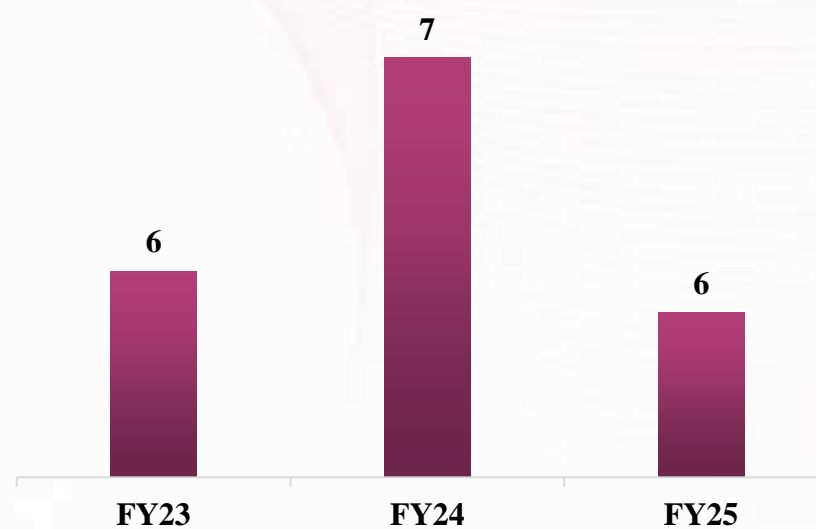
EBITDA (%)



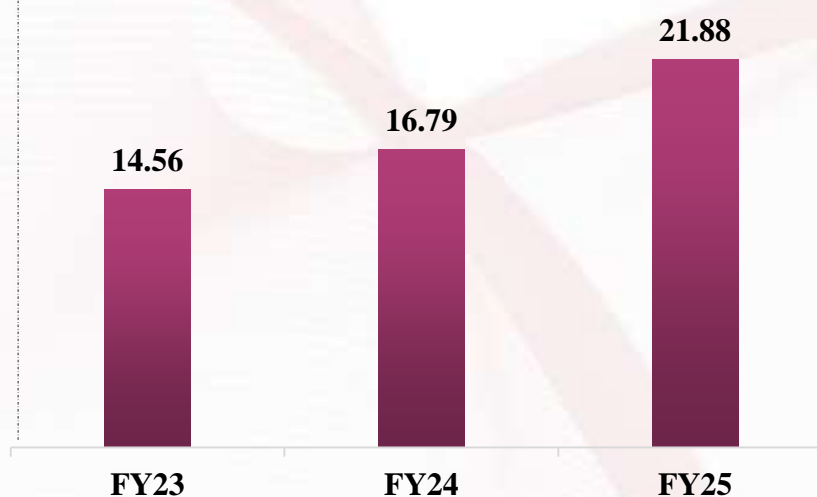
PAT



PAT (%)



EPS ₹



Working
Capital days

FY23: 39 ; FY24: 22; FY25: 22

Working
Capital
Requirement

FY23: 67 ; FY24: 28; FY25:135

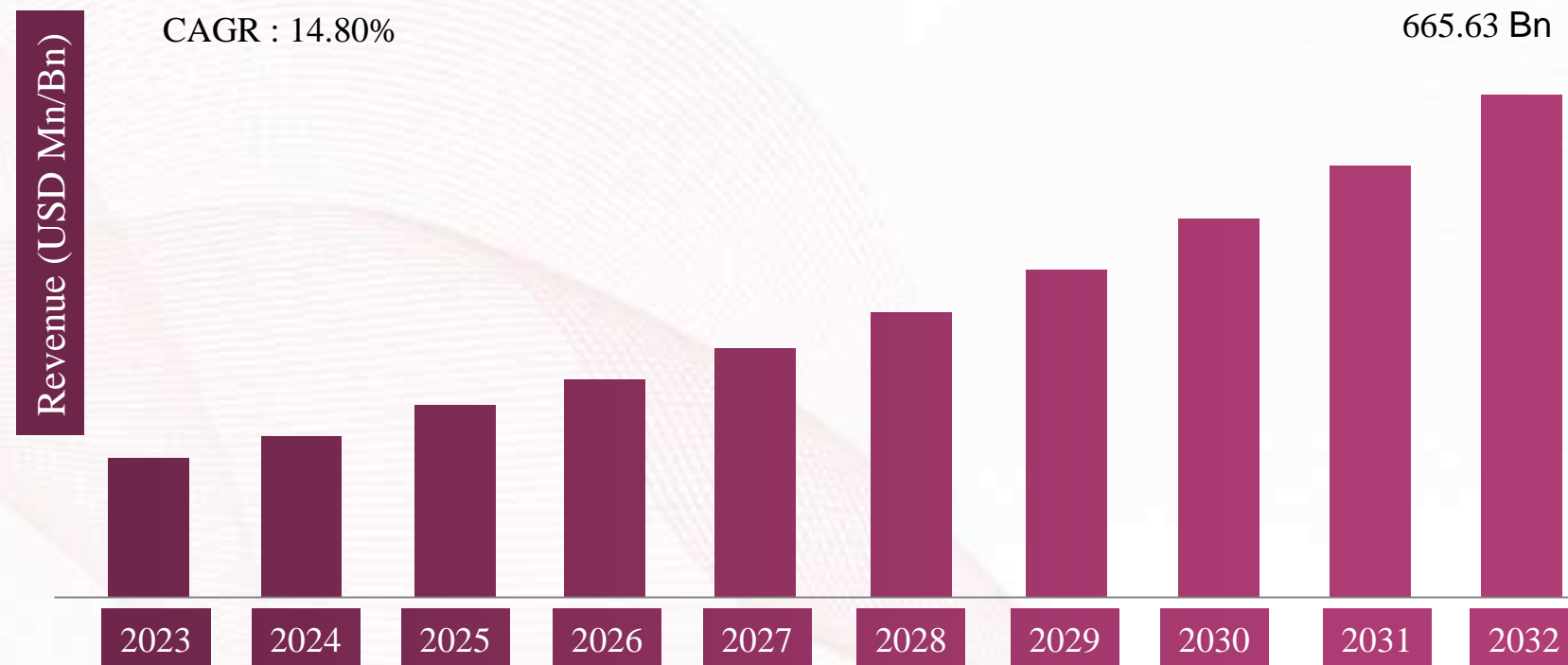
NOTE: FY25 numbers consolidated with Sunrakshak Agro Products Private Limited Financials from 1st Jan 2025

Way Ahead



FMCG Industry – Key Drivers

India FMCG Market Size, 2018-2032 (USD Billion)



Source: [zionmarketresearch](https://www.zionmarketresearch.com/)

India FMCG Industry Prospective

The India FMCG market size was worth around USD 192.20 billion in 2023 and is predicted to grow to around USD

665.63 billion by 2032 with a compound annual growth rate (CAGR) of roughly 14.80% between 2024 and 2032.



FMCG Segment

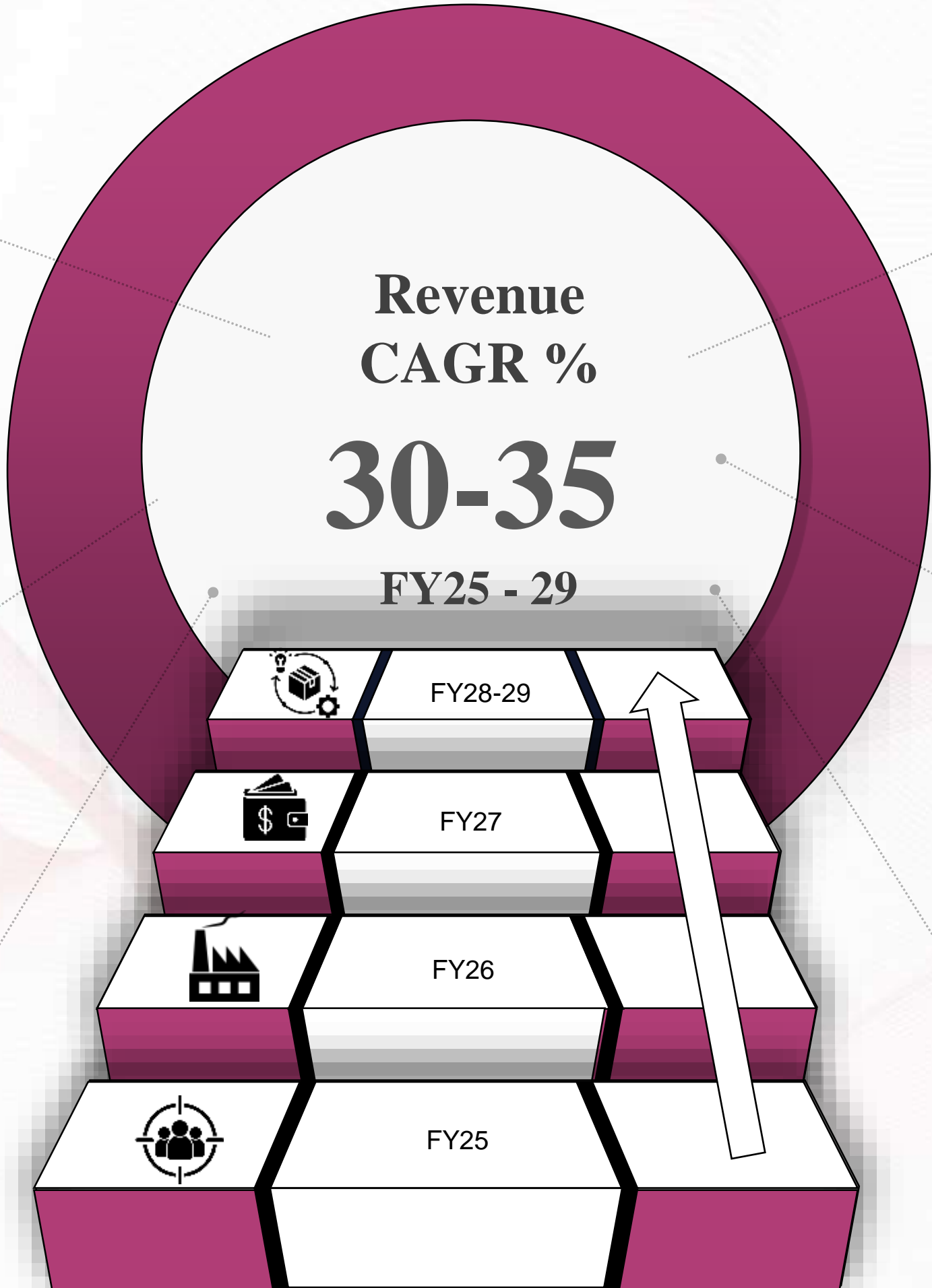
- **Availability of raw materials**
Includes both natural and man-made fibers.
- **Cost competitiveness**
Essential for maintaining an edge in the global market.
- **High domestic consumption**
Driven by rising disposable income and increasing fashion consciousness.
- **Growing demand for specialized textiles**
Expanding applications in healthcare, automotive, and sports sectors.

Way Ahead

New Customer Acquisition: Diversified beyond textiles into FMCG and intermediates post-SAPPL acquisition, enhancing market reach and reducing client concentration.

Enhanced Manufacturing Capabilities: Expanding production infrastructure through land, building, and plant acquisitions to drive scale and future diversification.

Stronger Wallet Share Through Innovation: Diversified FMCG and intermediates portfolio enables cross-selling to existing customers while unlocking new revenue streams.



Revenue Growth Target: Aiming to achieve **₹1,000 crore revenue by FY 2028**, powered by the expanding FMCG and Edibles portfolio with a continued focus on margin enhancement.

Product Enhancement Initiatives: Focused on sustainable, value-added offerings in textiles and FMCG, with manufacturing investments driving differentiated, higher-margin products.

Pan-India Presence & Diversification: Headquartered in Bhilwara with operations across multiple states, the company has strengthened its distribution network through FMCG expansion, driving deeper pan-India market reach.

Thank You

Sunrakshakk Industries India Ltd

Mr. Ashish Kumar Bagrecha

Company Secretary and Compliance Officer

E-mail ID: akspintex@gmail.com

AdFactors Pr Pvt Ltd

Mr Vaibhav Gupta / Ms Saloni Nagvekar

vaibhav.gupta@adfactorspr.com

saloni.nagvekar@adfactorspr.com

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