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Shree Pacetronix Ltd.



Date: 14<sup>th</sup> November, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400001

Scrip Code: 527005, ISIN: INE847D01010

**Sub: Outcome of Meeting of Board of Directors of the Company held on today i.e. Friday, 14<sup>th</sup> November, 2025 w.r.t. allotment of Equity Shares on Preferential Basis.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations"),**

Dear Sir/Madam,

With reference and in continuation to our announcement dated 7<sup>th</sup> August, 2025 and pursuant to the approval of the Members of the Company dated 3<sup>rd</sup> September, 2025 and in accordance with Regulation 30 and other applicable provisions of the SEBI LODR Regulations and in-principle approval granted by the BSE Limited dated 7<sup>th</sup> November, 2025 we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., 14<sup>th</sup> November 2025 has inter alia approved the allotment of following:

- Allotment of 75,150 (Seventy Five Thousand One Hundred Fifty) equity shares ("Equity Shares") at an issue price of ₹81/- (Rupees Eighty One only) (including a premium of ₹71/-) per equity share on a preferential basis, to the allottees as mentioned in **Annexure I**.
- Allotment of 2,25,450 (Two Lakh Twenty Five Thousand Four Hundred Fifty) Fully Convertible Equity Warrants at an exercise price of ₹81/- (Rupees Eighty One only) each, upon receipt of an amount aggregating to Rs. 45,65,362.5/- at a rate of Rs. 20.25 (being 25% of the issue price per warrant) as warrant subscription price, to the allottee as mentioned in **Annexure I**.

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure II**.

Celebrating 31 Years of Cardiac Pacing

Factory & Regd. Office : Plot No. 15, Sector-II,  
Pithampur, Dist. DHAR 454 775 (M.P.) INDIA  
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Web Site : www.pacetronix.com

CIN No. L33112MP1988PLC004317

TECHNOLOGY SERVING HUMANITY

Kolkata Addresss :  
Swastik Apartment, Ground Floor,  
1, Sardar Sankar Road, Tolly Gunj,  
Kolkata – 700 026  
Ph. : (033) 2464 8931 Fax :2465 7753

The meeting of the Board of Directors of the Company commenced at 05:00 PM and concluded at 05:30 PM.

The aforesaid intimation is also being hosted on the website of the Company at [www.pacetrnix.com](http://www.pacetrnix.com)

Kindly take on record the same.

Yours sincerely,

**For, Shree Pacetronix Limited**

**CIN: L33112MP1988PLC004317**

**Rupali Ahire**

**Company Secretary & Compliance Officer**

**Mem No.: A69098**

*Encl.: As above.*

**Annexure I**

Name of the Allottee's	Category	Securities allotted
Akash Sethi	Promoter	3,00,600
Total		3,00,600

## Annexure II

*Disclosure pursuant to paragraph 2 of Part A, Schedule III of the SEBI LODR Regulations read with the SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024.*

### Preferential Issue (Disclosure post allotment of Securities):

Sr. No.	Particulars	Details of Securities																
1.	Type of Securities	Equity Shares and Convertible Warrants carrying a right to subscribe 1 (One) equity share per Warrant																
2.	Type of Issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws																
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	<p>a. 75,150 (Seventy Five Thousand One Hundred Fifty) equity shares at an issue price of ₹81/- (Rupees Eighty One only) (including a premium of ₹71/-) per equity share aggregating to ₹60,87,150/-.</p> <p>b. 2,25,450 equity warrants i.e. Fully Convertible Warrants, each convertible into or exchangeable, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity shares of the Company of face value of Rs. 10/- each at a exercise price of ₹81/- (Rupees Eighty One only) per Warrant, aggregating to ₹1,82,61,450/-</p>																
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																		
i.	Name of the Investors	As per Annexure I																
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	<table><tr><th rowspan="2">Investor</th><th rowspan="2">Particulars</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post-issue shareholding</th></tr><tr><th>No.</th><th>%</th><th>No.</th><th>%*</th></tr><tr><td>Akash Sethi</td><td>Warrants</td><td>12,699</td><td>0.35%</td><td>3,13,299</td><td>8.03 %</td></tr></table> <p><i>* The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue and issuance of 75,150 equity shares.</i></p> <p>Issue Price:</p> <p>a) 75,150 (Seventy-Five Thousand One Hundred Fifty) equity shares of the face value of ₹10/- (Rupee Ten only) each, at an issue price of ₹ 81/- (Rupees Eighty One Only) (including a premium of ₹71/- (Rupees Seventy One Only) per equity share, aggregating to ₹ 60,87,150/- (Rupees Sixty Lakhs Eighty-Seven Thousand One Hundred Fifty) Only</p> <p>b) 75,150 (Seventy-Five Thousand One Hundred Fifty) fully convertible equity warrants (“Series A Warrants”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty One</p>	Investor	Particulars	Pre-Issue shareholding		Post-issue shareholding		No.	%	No.	%*	Akash Sethi	Warrants	12,699	0.35%	3,13,299	8.03 %
Investor	Particulars	Pre-Issue shareholding			Post-issue shareholding													
		No.	%	No.	%*													
Akash Sethi	Warrants	12,699	0.35%	3,13,299	8.03 %													

		<p>Only) per warrant (including a premium of Rs. 71/- (Rupees Seventy One Only) per warrant, aggregating to Rs. 60,87,150/- (Rupees Sixty Lakhs Eighty-Seven Thousand One Hundred Fifty) only</p> <p>c) Up to 1,50,300 (One Lakh Fifty Thousand Three Hundred) fully convertible equity warrants ("Series B Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of Rs. 10/- (Rupees Ten only) each against each Warrant at an exercise price of Rs. 81/- (Rupees Eighty One Only) per warrant (including a premium of Rs. 71/- (Rupees Seventy One Only) per warrant, aggregating to Rs. 1,21,74,300 /- (Rs. One Crore Twenty One Lakhs Seventy Four Thousand Three Hundred Only)</p> <p>The Preferential-Issue will be undertaken for cash consideration. The subscription amount for equity shares shall be payable at the time of subscription and allotment of the equity shares. For Warrants, an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company upon exercise of the option attached to the relevant Warrants for conversion to the equity shares.</p>
iii.	Number of investors;	There is only 1 investor to whom, Warrants and Equity Shares are being issued.
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Each of the Warrants is exercisable into 1 (One) Equity Share having face value of ₹10/- (Rupees Ten only) each. The tenure for conversion of warrants is as follow:</p> <p>a) Series A Warrants are Fully convertible equity warrants each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of Rs. 10/- each upon the exercise of the option attached to each such Series A Warrant which may be exercised in one or more tranches during the period commencing from the date of allotment of the Series A warrants until expiry of 9 (nine) months from the date of allotment of the warrants.</p> <p>b) Series B Warrants are Fully convertible equity warrants each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of Rs. 10/- each upon the exercise of the option attached to each such Series B Warrant which may be exercised in one or more tranches during the period commencing from the date of expiry of 9 (nine) months from the date of allotment of the Series B warrants until expiry of 18 (Eighteen) months from the date of allotment of the Series B warrants.</p>

For, Shree Pacetronix Limited  
CIN: L33112MP1988PLC004317

Rupali Ahire  
Company Secretary & Compliance Officer  
Mem No.: A69098