



KHYATI GLOBAL VENTURES LIMITED

(formerly known as KHYATI ADVISORY SERVICES LIMITED)

(Govt. recognized 2 STAR EXPORT HOUSE) CIN: L67190MH1993PLC071894

54, Juhu Supreme Shopping Centre, Gulmohar Cross Road No.9, JVPD, Juhu Scheme, Mumbai 400049

Email:info@kgy.co.in Website: www.kgy.co.in Tel: +91-22- 26255959 GST:27AAACK1682P1Z3

November 14, 2025

To,

The Dy. Gen. Manager,
Corporate Relationship Dept.,
BSE Limited PJ Tower, Dalal Street,
Mumbai-400001

Dear Sir/Ma'am,

Ref No: - Scrip Code: 544270

Sub: Statement of Deviation/Variation in utilization of funds raised through Initial Public Offer for the quarter and half year ended on September 30, 2025

Ref.: Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to captioned subject and pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, please find enclosed herewith statement of Deviation/variation in utilization of funds raised through Initial Public Offer for the quarter and half year ended on September 30, 2025.

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on Friday, November 14, 2025.

Kindly take the same on your record and oblige us.

Thanking you.

Yours faithfully,

**For Khyati Global Ventures Limited
(formerly known as Khyati Advisory Services Limited)**

Fena Jain
Company Secretary and Compliance Officer
M. No. A76741

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STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH PUBLIC ISSUE, FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025.

Name of listed entity	KHYATI GLOBAL VENTURES LIMITED (Formerly known as Khyati Advisory Services Limited)
Mode of Fund Raising	Public Issue
Date of Raising Funds	09 th October, 2024
Amount Raised	Total Issue size=1,829.52 lakhs Fresh issue= 1,037.52 lakhs Offer for Sale= 792 lakhs
Report filed for half ended	30 th September, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholder	No
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	As explained in below table
Comments of the Audit Committee after review	Audit committee has approved the deviation
Comments of the auditors, if any	NIL

Original Object of the Issue	Modified Object, If any	Original Allocation for the Object (Rs.in Lakhs)	Modified Allocation, if any	Funds Utilised (Rs.in Lakhs)	Deviation (if Any) (Rs.in Lakhs)	Remarks if any
Working Capital	N.A	745.00	N.A.	745.00	N.A.	-
General Corporate Purpose	N.A	175.36	N.A.	162.56	12.80 (deficit)	*
Issue Expenses	N.A.	117.16	N.A.	129.96	12.80 (excess)	*
Total		1,037.52	N.A.	1,037.52	Nil	-

*Remarks: Fund was over utilized by Rs.12.80 lakhs in issue expenses and the same was adjusted with the utilization of General Corporate Purpose.

For KHYATI GLOBAL VENTURES LTD
(formerly known as Khyati Advisory Services Limited)

Hiren Navnitbhai Raithatha

Jt. Managing Director

DIN: 03291324

