

SHREE METALLOYS LIMITED

TRADERS & STOCKIST OF FERROUS AND NON-FERROUS METALS

CIN : L67120GJ1994PLC023471 • Email : shreemetalloys.ahd@gmail.com • M.: +91-9327035605

Regd. Office : 103, 1st Floor, Sun Square, Next to Hotel Regenta, Off. C.G.Road, Navrangpura, Ahmedabad-380009, Gujarat, India.

Date: 14th November, 2025

To,
BSE Ltd.
Floor 25, P. J. Towers
Dalal Street,
Mumbai - 400 001

Sub: -Outcome of Meeting of the Board of Directors.

BSE Code: 531962

Dear Sir,

This is to inform you under Regulation 30 & Regulation 33 of SEBI(LODR) Regulations, 2015 a Meeting of Board of Directors of the Company was held on **Friday, 14th November, 2025 at the Registered Office of the Company at 05:00 P.M. and Conclude at 06:00 P.M.** In that Meeting the board has decided following matter;

1. Considered and approved the Un-audited financial results of the Company for the quarter ended on 30th SEPTEMBER, 2025.

Thanking You

Yours faithfully,
For, **SHREE METALLOYS LIMITED**

Rihanna
Kunal Advani

Digitally signed by
Rihanna Kunal Advani
Date: 2025.11.14
18:07:08 +05'30'

RIHANNA KUNAL ADVANI
Company Secretary
(M.no: A52819)



talati & talati llp

Chartered Accountants

Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Financial Results of the company pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended

**Review Report
To Board of Directors
Shree Metalloys Limited**

- 1) We have reviewed the accompanying statement of unaudited financial results of Shree Metalloys Limited (the "Company") for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2) The Statement which is the responsibility of the company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
- 3) We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143 (10) of companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4) Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention of the results that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies



Talati & Talati LLP, a Limited Liability Partnership bearing LLP identification NO. AAO-8149

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Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Talati & Talati LLP
Chartered Accountants
Firm Reg No. - 110758W/W100377



A handwritten signature in black ink, appearing to read "Anand Sharma", with a long horizontal line extending to the right.

Place: Ahmedabad
Date: 14th November, 2025

Anand Sharma
Partner
Mem. No. 129033
UDIN: 25129033BMIFRE3118

SHREE METALLOYS LIMITED

CIN : L67120GJ1994PLC023471

Balance Sheet as at 30th September, 2025

(Rs. In Lakhs)

Particulars	As at 30th September, 2025 (Unaudited)	As at 31st March, 2025 (Audited)
ASSETS		
(1) Non- current assets		
(a) Property, Plant and Equipment	59.10	62.85
(b) Financial assets		
i) Investment	0.02	0.02
i) Other Financial Assets	3.20	3.20
(c) Deferred Tax Assets(Net)	1.75	1.68
(2) Current Asset		
(a) Inventories	39.66	-
(b) Financial assets		
(i) Trade receivables	940.82	607.75
(ii) Cash and cash equivalents	107.63	7.94
(c) Other current assets	634.87	617.04
Total Assets	1,787.05	1300.48
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	525.63	525.63
(b) Other equity	532.34	480.36
LIABILITIES		
(1) Current liabilities		
(a) Financial liabilities		
(i) Borrowings	491.37	292.30
(ii) Trade payables	46.76	-
(b) Other current liabilities	189.02	1.24
(c) Provisions	1.93	0.94
Total Equity and Liabilities	1,787.05	1300.48



SHREE METALLOYS LIMITED						
CIN: L67120GJ1994PLC023471						
(Regd. Office: 103, SUN SQUARE, NR. KLASIC GOLD HOTEL, OFF. C.G. ROAD, AHMEDABAD GJ 380009)						
E-mail: shreemetalloys.ahd@gmail.com Website: www.shreemetalloys.com						
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & SIX MONTHS ENDED 30-9-2025						
(Rs. in Lakhs except per share data)						
Sr. No.	Particulars	Quarter Ended			Six Months Ended	
		30/09/2025 (Unaudited)	30/06/2025 (Unaudited)	30/09/2024 (Unaudited)	30/09/2025 (Unaudited)	31/03/2025 (Audited)
1	Income					
	Revenue from operations	2854.83	1738.31	2599.87	4593.14	10419.35
	a) Total Income from Operations (net)	2854.83	1738.31	2599.87	4593.14	10419.35
	b) Other Income	10.64	2.08	5.47	12.72	27.51
	Total Income (a+b)	2865.47	1740.39	2605.34	4605.86	10446.86
2	Expenses					
	a) Purchase of Stock-in-Trade	2807.39	1704.06	2539.98	4511.45	10137.72
	b) Changes in Inventories of Finished Goods, Stock-in-Trade and work-in-progress	(39.66)	-	0.65	(39.66)	38.09
	c) Employee Benefit expenses	7.00	6.71	6.61	13.71	27.38
	d) Finance Costs	2.32	3.05	2.79	5.37	17.22
	e) Depreciation and amortization expenses	2.53	2.84	6.46	5.37	24.96
	f) Other Expenses	35.92	7.39	10.08	43.31	30.57
	Total Expenses (a+b+c+d+e+f)	2815.50	1724.05	2566.57	4539.55	10275.95
3	Profit before Tax (1-2)	49.97	16.34	38.77	66.31	170.92
4	Tax Expenses					
	(i) Current Tax	10.35	4.05	5.70	14.40	46.34
	(ii) Deferred Tax	0.01	(0.08)	(0.82)	(0.07)	(3.32)
	(iii) Short excess provision	-	-	-	-	0.04
	Total Tax (i+ii)	10.36	3.97	4.88	14.33	43.06
5	Profit for the period (3-4)	39.61	12.37	33.89	51.98	127.86
6	Other Comprehensive Income					
	A (i) Items that will not be reclassified to profit or loss	0.004	-	(0.003)	0.004	(0.003)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.004)	-	0.001	(0.004)	0.001
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Sub-total (A+B)	-	-	(0.002)	0.002	(0.002)
7	Total comprehensive Income for the period (5+6)	39.61	12.37	33.89	51.98	127.86
8	Paid-up Equity share Capital (Rs. 10 per share)	525.63	525.63	525.63	525.63	525.63
9	Earning per equity share (EPS) in ₹ (not Annualised)					
	(A) Basic	0.75	0.24	0.64	0.99	2.43
	(B) Diluted	0.75	0.24	0.64	0.99	2.43

See notes accompanying to the Financial statements

Notes:

- Interim Statement of Financial Results for the six months ended September 30, 2025 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 14, 2025.
- The format for above results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated Nov 30, 2015 has been modified to comply with the requirements of SEBI's circular dated July 5, 2016, Ind AS and Schedule III [Division II] to the Companies Act, 2013 applicable to companies that are required to comply with Ind AS.
- The Company has only one reportable primary business segment as per IND AS 108 i.e. Trading of metals.
- Figures for the previous period have been regrouped, reclassified and restated wherever necessary to make them comparable with the current period's figures.

By Order of Board of Directors
For Shree Metalloys Limited

Radheshyam K. Kobra

(Radheshyam K. Kobra)
Managing Director
DIN:00005997

Place: Ahmedabad
Date: 14th November 2025

SHREE METALLOYS LIMITED

CIN : L67120GJ1994PLC023471

Unaudited Cash Flow Statement for the half year ended 30th September, 2025**(Rs. In Lakhs)**

Particulars	For the period ended 30th September 2025	For the period ended 30th September 2024	For the year ended 31st March 2025
A. CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit Before Tax	66.31	60.48	170.92
Adjustment for			
Add :			
Interest and Finance Charges	5.37	4.46	17.22
Depreciation	5.37	12.13	24.96
	10.74	16.59	42.18
Operating Profit Before Working Capital Changes	77.05	77.07	213.09
(Increase) / Decrease in Assets			
Trade and Other Receivables	(333.07)	33.84	(327.39)
Inventories	(39.66)	38.10	38.09
Loans and advances	(17.84)	(852.30)	(434.95)
Increase / (Decrease) in Liabilities			
Other current Liabilities	174.37	(16.74)	-
Trade and Other Payables	46.76	-	(63.18)
Cash Generated From Operations			
Direct Taxes Paid	-	-	-
NET CASH INFLOW / (OUTFLOW) FROM OPERATING ACTIVITIES (A)	(92.39)	(720.03)	(574.33)
B. CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant and Equipment	(1.62)	(21.66)	(21.65)
NET CASH INFLOW / (OUTFLOW) FROM INVESTING ACTIVITIES (B)	(1.62)	(21.66)	(21.65)
C. CASH FLOW USED IN FINANCING ACTIVITIES			
Proceeds-Repayment of Short Term Borrowings	199.07	423.88	292.30
Interest and Finance Charges paid	(5.37)	(4.46)	(17.22)
NET CASH INFLOW / (OUTFLOW) FROM FINANCING ACTIVITIES (C)	193.70	419.42	275.08
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	99.69	(322.27)	(320.90)
Add : Opening balance of Cash and Cash Equivalents	7.94	328.84	328.84
Closing balance of Cash and Cash Equivalents	107.63	6.57	7.94

