

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code: 531525

Sub: - Outcome of the Meeting of the Board of Directors of Ace Software Exports Limited (“Company”), held on Friday, November 14, 2025, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI LODR Regulations”).

Ref.: Board Meeting intimation dated November 11, 2025.

Dear Sir/Madam,

With reference to our letter dated November 11, 2025, and in accordance with Regulation 33 read with Regulation 30 of SEBI LODR Regulations, we would like to inform you that the Board of Directors of the Company, at their meeting held today, i.e., on Friday, November 14, 2025, has *inter alia* considered and approved the following matters : -

1. Approval of Financial Results

Unaudited Financial Result- Standalone and Consolidated for the quarter and half year ended September 30, 2025 which are enclosed along with Limited Review Report issued by the Statutory Auditors of the Company.

2. Approved Issue price, entitlement ratio, record date and other terms and conditions with respect to the Rights Issue.

Further to the in-principle approval received from BSE limited vide letter dated November 10, 2025 for the proposed Rights Issue of the Company, the Board of Directors has approved the following terms of the Rights Issue:

- a) **Instrument:** Partly paid-up Equity Shares of face value of ₹ 10/- each;
- b) **Total number of Equity Shares and Issue size:** 54,71,101 partly paid-up equity shares of face value of ₹ 10/- each (“**Rights Equity Shares**”), for an aggregate amount not exceeding ₹ 60,18,21,110/- (Rupees Sixty Crore Eighteen Lakhs Twenty-One Thousand One Hundred Ten only).
- c) **Issue Price:** ₹ 110/- (Rupees One Hundred and Ten Only) per Rights Equity Shares (including a premium of ₹ 100/- (Rupees One Hundred Only) per Rights Equity Shares.

Concept of Rights Entitlement: The shareholders holding equity shares of the Company as on the Record date (“**Eligible Equity Shareholders**”) will be entitled to Rights Entitlement (“**REs**”). REs shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders (“**RE Holders**”) under the ISIN: **INE849B20028**. The Company has made necessary arrangements with NSDL and CDSL for credit of REs in the respective demat account of the eligible equity shareholders.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchanges (the “**On Market Renunciation**”) or through an off-market transfer (the “**Off Market Renunciation**”) within the timelines mentioned in the table below.



ACE SOFTWARE EXPORTS LIMITED

CIN: L62011GJ1994PLC022781

609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad-380051

Phone No: +91-9023038718 | Website: www.acesoftex.com | Email: investorinfo@acesoftex.com

To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account or have purchased REs renounced by other RE holders) are required to make application for Rights Issue on or before Issue closing date by paying the full application amount.

If no application for Rights Issue is made by the RE holders on or before Issue Closing Date, such REs shall lapse and no Rights Equity Shares for such lapsed REs will be allotted to them. For more details and terms, please refer to the Letter of Offer and FAQs available on the website of the Company.

d) Record date: Thursday, November 20, 2025 for determining the shareholders who will be eligible to receive the Rights Entitlement.

e) Rights Entitlement ratio: 3 (Three) Rights Equity Shares for every 7 (Seven) fully paid-up equity shares held by the Eligible Equity Shareholders of the Company, as on the Record date.

f) Rights Issue Schedule:

Issue Opening Date	Friday, November 28, 2025
Closure of REs trading (Last date for on market renunciation of Rights Entitlement)	Wednesday, December 10, 2025
Last date for off market renunciation of Rights Entitlement	Friday, December 12, 2025
Issue Closing Date [#]	Monday, December 15, 2025
Finalisation of basis of Allotment	Tuesday, December 16, 2025
Date of Allotment	Tuesday, December 16, 2025
Date of credit of Right Equity Shares	Wednesday, December 17, 2025
Date of Listing	Thursday, December 18, 2025

[#]The Board of Directors and/ or Fund-Raising Committee will have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

g) Payment Schedule:

The Issue Price of ₹110/- per Rights Equity Share (including premium of ₹100/- per Rights Equity Share) shall be payable as follows:

Amount payable per rights equity share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	4.50	45.00	49.50
On one or more subsequent Call(s) as determined by our Board / Fund Raising Committee at its sole discretion, from time to time*	5.50	55.00	60.50
Total	10.00	100.00	110.00

*To be paid at such time as may be determined by the Board at its sole discretion.

h) Outstanding Equity Shares:

- Prior to the Rights Issue: 1,27,65,904 equity shares of the Company.
- Post the Rights Issue*: 1,82,37,005 equity shares of the Company.

* Assuming full subscription and receipt of call monies.

i) The International Securities Identification Number (ISIN) for credit of dematerialized Rights Entitlement: INE849B20028

j) other terms of the Issue (including fractional entitlement and zero entitlement): Included in the Letter of Offer for the Issue.

The Board of Directors have also approved the Letter of Offer.



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The meeting of the Rights Issue Committee of the Board of Directors of the Company commenced at 5:00 p.m. and concluded at 6:30 p.m.

The disclosures, along with the enclosures, shall be made available on the website of the company at www.acesoftex.com.

Please take the same on your records.

Thanking you,

Yours faithfully,

For, Ace Software Exports Limited

Mansi Patel

Company Secretary & Compliance Officer



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Annexure – I

Details of the Rights Issue

Sr. No.	Particulars	Details			
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Partly Paid-up Equity shares of face value of ₹ 10/- each (“ Rights Equity Shares ”)			
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue of Partly Paid-up Equity Shares			
3.	Total number of securities proposed to be issued (approximately)	54,71,101 Partly Paid-up Equity Shares of face value of ₹ 10 each for an amount aggregating up to ₹ 6018.21 Lakhs* <i>*assuming full subscription</i>			
4.	Issue Price	₹ 110/- per Rights Equity Share (including premium of ₹ 100/- per Rights Equity Share)			
5.	Terms of payment of Issue Price per Rights Equity Share	Schedule	Face Value	Premium	Total
		On Application (in ₹)	4.5	45	49.50
		On one or more subsequent Call(s) as determined by our Board / Fund Raising Committee at its sole discretion, from time to time (in ₹) [#]	5.5	55	60.50
		Total (in ₹)	10	100	110
		<i>[#]To be paid at such time as may be determined by the Board at its sole discretion</i>			
6.	Record Date and ISIN for Rights Entitlement	Thursday, November 20, 2025. RE ISIN: INE849B20028			
7.	Rights Entitlement Ratio	3 (Three) Rights Equity Shares of ₹ 10/- each for every 7 (Seven) Equity Shares of ₹ 10/- each held by the equity shareholders in the Company as on the record date (“ Eligible Equity Shareholders ”) with the right to renounce.			
8.	Outstanding Equity Shares prior to the Rights Issue	1,27,65,904 Equity Shares of ₹ 10/- each			
9.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	1,27,65,904 Equity Shares of ₹ 10/- each 54,71,101 ^ Partly paid -up Equity Shares of ₹ 10/- each <i>^assuming full subscription</i>			

The detailed terms of the Rights Issue including the procedure for applying the Rights Issue will be specified in the Letter of Offer which will be filed by the Company with the Securities and Exchange Board of India and BSE Limited.

For, Ace Software Exports Limited

Mansi Patel
Company Secretary & Compliance Officer

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of ACE SOFTWARE EXPORTS LIMITED under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**TO,
THE BOARD OF DIRECTORS,
ACE SOFTWARE EXPORTS LIMITED**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Ace Software Exports Limited (the 'Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as the 'Group'), for the quarter and six months ended 30 September, 2025, (the 'Statement'), attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE)2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. a. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.



4. The Consolidated Statement Includes the Results of following entities:

Name of Subsidiary

- Ace InfoWorld Private Limited

Name of Wholly Owned Subsidiaries

- Ace Infoway Private Limited
- QeMFG Private Limited (Formally known as AQE Techtools Private Limited)
- Qenomy Digital LLP
- QeCAD Studio Private Limited (Converted to a Private Limited Company w.e.f. 18th August 2025)

Name of Step - Down Wholly Owned Subsidiary

- Camerareadyart.com Inc.

Name of Step - Down Wholly Owned Subsidiary

- QeDigital Australia Pty. Ltd.

5. We did not review the interim financial information of Four wholly owned subsidiaries and two step-down subsidiaries and one subsidiary included in the Statement, whose interim financial information reflects total assets of Rs. 7,782.57 Lakh, as at 30 September, 2025, total net profit after tax (before consolidation adjustments) of Rs. 186.40 lakhs, and total comprehensive income (before consolidation adjustments) of Rs. 186.36 lakhs, for the quarter ended 30 September 2025, as considered in the Statement. This financial information has been reviewed by other auditor whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries / Step - Down Subsidiaries, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

6. Two step-down subsidiaries are located outside India whose interim financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Parent's management has converted the interim financial statements/financial information/financial results/financial statements of such step-down subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India.



We have reviewed these conversion adjustments made by the Parent's management. Our conclusion in so far as it relates to the balances and affairs of such step-down subsidiaries located outside India is based on the reports of other auditors and the conversion adjustments prepared by the management of the Parent and reviewed by me.

7. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J. A. Sheth & Associates,
Chartered Accountants
(FRN - 119980W)

J.A. Sheth

Jingal A. Sheth
Proprietor
(Membership No. 107067)
UDIN: 25107067BMLFFQ8162



Rajkot, Dated 14th November, 2025

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

Sr. No.	Particulars	Quarter Ended			Six Months Ended		(Rs. In Lacs)
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	31-Mar-25 (Audited)
1	Income						
	Revenue from operations	1400.97	1324.70	585.28	2725.66	1116.23	3154.65
	Other income	40.49	30.82	17.72	71.31	46.54	188.34
	Total Income	1441.46	1355.52	603.00	2796.97	1162.77	3342.99
2	Expenses						
(a)	Cost of materials consumed	-	-	-	-	-	-
(b)	Purchases of stock-in-trade	-	-	-	-	-	-
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	63.52	91.54	(71.00)	155.06	(188.97)	(311.57)
(d)	Employee benefit expense	736.82	672.49	285.37	1409.30	540.49	1642.26
(e)	Finance costs	24.60	17.76	14.61	42.36	22.07	58.19
(f)	Depreciation, depletion and amortisation expense	23.30	44.52	14.39	67.82	28.75	117.63
(g)	Other Expenses	410.22	407.26	227.60	817.48	517.81	1188.24
	Total Expenses	1258.46	1233.57	470.97	2492.02	920.15	2694.75
3	Profit before exceptional and extraordinary items and tax (1-2)	183.00	121.95	132.03	304.95	242.62	648.24
4	Exceptional items	-	-	-	-	-	-
5	Total Profit before extraordinary items and tax (3-4)	183.00	121.95	132.03	304.95	242.62	648.24
6	Extraordinary items	-	-	-	-	-	-
7	Profit before tax (5-6)	183.00	121.95	132.03	304.95	242.62	648.24
8	Tax Expenses						
a)	Current Tax						93.22
b)	Deferred Tax						(4.48)
9	Profit/(Loss) for the period from continuing operations (7-8)	183.00	121.95	132.03	304.95	242.62	559.49
10	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
11	Tax expenses of discontinuing operations	-	-	-	-	-	-
12	Profit/ (Loss) from discontinuing operations (after tax) (10-11)	-	-	-	-	-	-
13	Profit/(Loss) for the period (9+12)	183.00	121.95	132.03	304.95	242.62	559.49
14	Other Comprehensive Income	5.76	8.19	0.73	13.96	-	22.89
15	Total comprehensive income for the period (13+14)	188.76	130.14	132.76	318.91	242.62	582.38
	Net profit Attributed to :						
	Owners of the Company	181.94	125.04	86.53	306.98	158.16	508.59
	Non controlling interest	1.06	(3.09)	45.50	(2.03)	84.46	50.90
	Other Comprehensive Income for the year attributable to Owners of the Company	5.76	8.19	0.73	13.96	2.38	8.30
	Non-controlling Interest	0.00	-	-	-	-	14.59
	Total Comprehensive income for the year attributable to Owners of the Company	187.71	133.23	87.26	320.93	160.54	516.89
	Non-controlling Interest	1.06	(3.09)	45.50	(2.03)	84.46	65.49
16	Paid up Equity Share Capital (Face Value of Share Rs. 10 each)	1,276.59	1,276.59	640.00	1,276.59	640.00	1269.17
17	Reserves Excluding Revaluation Reserves						7,582.88
18	Earnings per Share (EPS) (for continuing operations)						
(a)	Basic	1.43	0.96	2.06	2.39	3.79	7.49
(b)	Diluted	1.43	0.96	2.06	2.39	3.79	4.37

Notes :

- The above Consolidated unaudited financial results were reviewed by the Audit Committee and thereafter the same were approved and taken on record at the meeting of the Board of Directors held on 14-11-2025.
- The Statutory Auditors of the Company have performed a limited review of the above financial results.
- The financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and other recognized accounting practices and policies to the extent possible
- Previous period figures have been regrouped / rearranged whenever necessary
- The Company's operations fall under single segment namely "Computer Software and Services Exports".
- Provision for Taxation, if any, shall be made at the year end.

Place : Ahmedabad
 Date : 14-11-2025



For and on behalf of the Board

Amit M. Mehta
 Managing Director & CEO
 DIN - 00432898

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(Rs.In Lacs)

Particulars		As at 30.09.2025 UNAUDITED	As at 31.03.2025 AUDITED
ASSETS			
1	Non Current Assets		
	a. Property Plant and Equipment	937.99	933.35
	b. Capital Work-in-progress	-	-
	c. Investment Property	87.85	87.85
	d. Other Intangible Assets	0.30	0.43
	e. Goodwill	3,814.00	2,489.00
	f. Intangible assets under development	1,086.47	392.39
	g. Financial Assets		
	i. Investment	215.28	149.03
	ii. Trade Receivables	-	-
	iii. Loans	-	27.00
	iv. Others	1,463.11	505.59
	h. Deferred Tax Assets (Net)	-	36.14
	i. Other Non Current Assets	167.41	106.94
		7,772.41	4,727.72
2	Current Assets		
	a. Inventories	524.05	679.12
	b. Financial Assets		
	i. Investment	307.40	188.97
	ii. Trade Receivables	935.07	333.19
	iii. Cash & Cash Equivalent	908.19	3,024.98
	iv. Bank Balance other than (iii) above	-	802.63
	v. Loans	576.77	360.13
	vi. Others	5.00	-
	c. Current Tax Assets (Net)	13.87	51.45
	d. Other Current Assets	658.22	314.56
		3,928.57	5,755.03
	TOTAL ASSETS	11,700.98	10,482.75
EQUITY AND LIABILITIES			
I	Equity		
	a. Equity Share Capital	1,276.59	1,269.17
	b. Other Equity	7,967.58	7,582.88
	c. Non-Controlling Interest	498.76	500.78
		9,742.93	9,352.83
II	Liabilities		
1.	Non-current Liabilities		
	a. Financials Liabilities		
	i. Borrowings	228.54	76.46
	ii. Other	-	-
	b. Provisions	50.35	53.25
	c. Deffered Tax Liabilities (Net)	-	-
	d. Other non-current liabilities	-	-
2.	Current Liabilities		
	a. Financial Liabilities		
	i. Borrowings	1,048.23	497.03
	ii. Trade Payables	-	-
	Total outstanding due from MSME	-	0.02
	Total outstanding due from other than MSME	36.77	82.85
	iii. Other	354.18	401.94
	b. Other Current Liabilities	234.32	-
	c. Provisions	5.67	18.38
	d. Current Tax Liabilities (Net)	-	-
		1,958.06	1,129.93
	TOTAL EQUITY AND LIABILITIES	11,700.98	10,482.75

Place : Ahmedabad
Date : 14-11-2025

For and on behalf of the Board


Amit M. Mehta
Managing Director & CEO
DIN - 00432898



ACE SOFTWARE EXPORTS LIMITED
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S.G. Highway, Ahmedabad - 380051
CIN: L62011GJ1994PLC022781 | Web site: www.acesoftex.com
Phone: 91-90230 38718 | Email-Id:investorinfo@acesoftex.com

CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(Rs.In Lacs)

Particulars	For the half year ended on September 30, 2025	For the Year ended March 31, 2025
A. Cash flow from Operating Activities		
Net profit before tax and extraordinary items	304.95	648.24
Adjustments for :		
Depreciation & other non cash charges	67.82	117.63
Finance Cost	42.36	58.19
Dividend Income	(0.05)	(0.08)
Share of Profit/(loss) from LLP / Company	(66.68)	(90.10)
Profit on Sale of Asset / Investment	-	(38.02)
Remeasurement of Defined Benefit Plans	-	22.70
Interest Income	(60.11)	(81.42)
Operating Profit before working capital changes	288.29	637.14
Adjustments for :		
Increase/(decrease) in current & non current liabilities	828.11	468.30
(Increase)/decrease in current & non current assets	(1,126.75)	(2,045.83)
Cash generated from Operations	(10.35)	(940.39)
Direct taxes paid (net of refunds)	-	(39.09)
Net cash generated/(used) in operating activities [A]	(10.35)	(979.48)
B. Cash flow from investing activities		
Purchase/Sale of Fixed Assets (Net)	(2,073.72)	(2,375.44)
Sale/Purchase of Investments (Net)	(118.00)	775.93
Interest Received	60.11	81.42
Dividend Income	0.05	0.08
Net cash generated/used in investing activities [B]	(2,131.56)	(1,518.01)
C. Cash flow from financing activities		
Change in Composition of Non Controlling Interest	(2.02)	65.49
Equity Shares Issued	7.42	629.17
Securities Premium Received	62.08	4,225.87
Long term Borrowings	-	76.46
Short term Borrowings	-	76.46
Interest paid	(42.36)	(58.19)
Net cash generated/used in financing activities [C]	25.12	5,015.26
Net increase in cash and cash equivalent	(2,116.79)	2,517.77
Opening Balance of Cash and cash equivalent	3,024.98	507.21
Closing Balance of Cash and cash equivalent	908.19	3,024.98

For and on behalf of the Board


Amit M. Mehta
Managing Director & CEO
DIN - 00432898



Place : Ahmedabad
Date : 14-11-2025

Independent Auditor's review report on Quarterly Unaudited Standalone Financial Results of ACE SOFTWARE EXPORTS LIMITED under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**TO,
THE BOARD OF DIRECTORS,
ACE SOFTWARE EXPORTS LIMITED**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Ace Software Exports Limited (the 'Company') for the quarter and six months ended 30 September, 2025, (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 '*Interim Financial Reporting*' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J. A. Sheth & Associates,
Chartered Accountants
(FRN - 119980W)

J.A. Sheth

Jingal A. Sheth
Proprietor
(Membership No. 107067)
UDIN: 25107067BMLFFP7471



Rajkot, Dated 14th November, 2025

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-25 (Unaudited)	30-Jun-25 (Unaudited)	30-Sep-24 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-24 (Unaudited)	31-Mar-25 (Audited)
1	Income						
	Revenue from operations	362.81	325.53	269.92	688.34	512.97	1,155.80
	Other income	40.38	77.14	7.34	88.07	27.92	195.17
	Total Income	403.19	402.67	277.26	776.41	540.89	1,350.97
2	Expenses						
(a)	Cost of materials consumed	-	-	-	-	-	-
(b)	Purchases of stock-in-trade	-	-	-	-	-	-
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(30.52)	55.10	(16.25)	24.58	(52.72)	(71.55)
(d)	Employee benefit expense	165.32	159.83	69.35	325.15	125.15	341.06
(e)	Finance costs	1.87	1.62	2.94	3.49	3.57	13.61
(f)	Depreciation, depletion and amortisation expense	7.30	6.76	7.37	14.06	14.82	28.64
(g)	Other Expenses	180.75	120.49	159.12	271.81	351.64	735.96
	Total Expenses	324.72	343.80	222.53	639.09	442.46	1,047.72
3	Profit before exceptional and extraordinary items and tax (1-2)	78.47	58.87	54.73	137.32	98.43	303.25
4	Exceptional items	-	-	-	-	-	-
5	Total Profit before extraordinary items and tax (3-4)	78.47	58.87	54.73	137.32	98.43	303.25
6	Extraordinary items	-	-	-	-	-	-
7	Profit before tax (5-6)	78.47	58.87	54.73	137.32	98.43	303.25
8	Tax Expenses						
a)	Current Tax	-	-	-	-	-	70.12
b)	Deferred Tax	-	-	-	-	-	-
9	Profit/(Loss) for the period from continuing operations (7-8)	78.47	58.87	54.73	137.32	98.43	233.13
10	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
11	Tax expenses of discontinuing operations	-	-	-	-	-	-
12	Profit/ (Loss) from discontinuing operations (after tax) (10-11)	78.47	58.87	54.73	137.32	98.43	233.13
13	Profit/(Loss) for the period (9+12)	78.47	58.87	54.73	137.32	98.43	233.13
14	Other comprehensive income	5.79	8.19	0.73	13.99	98.43	(8.65)
15	Total comprehensive income for the period (13+14)	84.26	67.06	55.46	151.31	196.86	224.48
16	Paid up Equity Share Capital (Face Value of Share Rs. 10 each)	1,276.59	1,276.59	640.00	1,276.59	640.00	1,269.17
17	Reserves Excluding Revaluation Reserves						6,537.44
18	Earnings per Share (EPS) (for continuing operations)						
	Diluted EPS for the Period						
(a)	Basic	0.61	0.46	0.86	1.08	1.54	3.12
(b)	Diluted	0.61	0.46	0.86	1.08	1.54	1.82

Notes :

- The above unaudited financial results were reviewed by the Audit Committee and thereafter the same were approved and taken on record at the meeting of the Board of Directors held on 14.11.2025
- The Statutory Auditors of the Company have performed a limited review of the above financial results.
- The financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and other recognized accounting practices and policies to the extent possible
- Previous period figures have been regrouped / rearranged whenever necessary
- The Company's operations fall under single segment namely "Computer Software and Services Exports".
- Provision for Taxation, if any, shall be made at the year end.

Place : Ahmedabad
Date : 14-11-2025

For and on behalf of the Board



(Signature)
Amit M. Mehta
Managing Director & CEO
DIN - 00432898

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

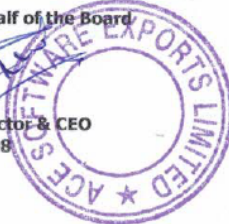
(Rs.In Lacs)

Particulars		As at 30.09.2025	As at 31.03.2025
		UNAUDITED	AUDITED
ASSETS			
1	Non Current Assets		
	a. Property Plant and Equipment	290.84	298.93
	c. Investment Property	-	-
	d. Other Intangible Assets	0.30	0.43
	e. Financial Assets	-	-
	i. Investment	6,213.35	4,451.47
	ii. Trade Receivables	-	-
	iii. Loans	-	-
	iv. Others	8.07	55.13
	f. Deferred Tax Assets (Net)	-	22.27
	g. Other Non Current Assets	-	-
		6,512.56	4,828.23
2	Current Assets		
	a. Inventories	172.20	196.79
	b. Financial Assets		
	i. Investment	241.36	186.94
	ii. Trade Receivables	241.17	95.66
	iii. Cash & Cash Equivalent	573.01	2,423.73
	v. Loans	253.28	46.06
	c. Current Tax Assets (Net)	-	37.84
	d. Other Current Assets	257.93	97.63
		1,738.95	3,084.65
	TOTAL ASSETS	8,251.51	7,912.88
EQUITY AND LIABILITIES			
I	Equity		
	a. Equity Share Capital	1,276.59	1,269.17
	b. Other Equity	6,752.55	6,537.44
		8,029.14	7,806.61
II	Liabilities		
1.	Non-current Liabilities		
	a. Financials Liabilities		
	i. Borrowings	-	-
	ii. Other	-	-
	b. Provisions	-	2.91
	c. Deferred Tax Liabilities (Net)	-	-
	d. Other non-current liabilities	-	-
		-	2.91
2.	Current Liabilities		
	a. Financial Liabilities		
	i. Borrowings	5.46	-
	ii. Trade Payables		
	Total outstanding due from MSME	-	-
	Total outstanding due from other than MSME	36.41	53.63
	iii. Other	65.75	-
	b. Other Current Liabilities	114.76	49.12
	c. Provisions	-	0.62
	d. Current Tax Liabilities (Net)	-	-
		222.37	103.37
	TOTAL EQUITY AND LIABILITIES	8,251.51	7,912.88

Place : Ahmedabad
Date : 14-11-2025

For and on behalf of the Board

Amit M. Mehta
Managing Director & CEO
DIN - 00432898



ACE SOFTWARE EXPORTS LIMITED
 Regd. Office : 609-619, Solitaire Connect, Nr. Gallops Motors, Makarba,
 S.G. Highway, Ahmedabad - 380051
 CIN: L62011GJ1994PLC022781 | Web site: www.acesoftex.com
 Phone: 91-90230 38718 | Email-Id:investorinfo@acesoftex.com

STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(Rs.In Lacs)		
Particulars	For the half year ended on September 30, 2025	For the Year ended March 31, 2025
A. Cash flow from Operating Activities		
Net profit before tax and extraordinary items	137.32	303.25
Adjustments for :		
Depreciation & other non cash charges	14.06	28.64
Remeasurement of Defined benefit Plans	-	(8.82)
Dividend Income	-	(0.08)
Share of Loss/(Profit) from LLP	(66.68)	(90.10)
Surplus/loss on sale of Investments/Assets	-	(9.44)
Interest Income	(14.63)	(4.46)
Finance Cost	3.49	13.61
Operating Profit before working capital changes	73.56	232.60
Adjustments for :		
Increase/(decrease) in current & non current liabilities	116.12	(104.18)
(Increase)/decrease in current & non current assets	(381.28)	99.30
Cash generated from Operations	(191.60)	227.72
Direct taxes paid (net of refunds)	15.74	(61.52)
Net cash generated/(used) in operating activities [A]	(175.86)	166.20
B. Cash flow from investing activities		
Purchase/Sale of Fixed Assets (Net)	(5.87)	(2.70)
Sale/Purchase of Investments (Net)	(1,749.62)	(2,603.84)
Interest Received	14.63	4.46
Dividend Income	-	0.08
Net cash generated/used in investing activities [B]	(1,740.86)	(2,602.00)
C. Cash flow from financing activities		
Equity Share Capital Issued	7.42	629.17
Securities Premium Received	62.08	4,225.87
Interest paid	(3.49)	(13.61)
Net cash generated/used in financing activities [C]	66.01	4,841.43
Net increase/(Decrease) in Cash and Cash equivalent [A+B+C]	(1,850.71)	2,405.63
Opening Balance of Cash and cash equivalent	2,423.73	18.10
Closing Balance of Cash and cash equivalent	573.02	2,423.73

Place : Ahmedabad
 Date : 14-11-2025

For and on behalf of the Board


 Amit M. Mehta
 Managing Director & CEO
 DIN - 00432898

