



Superhouse Limited

(A Government of India recognized Export Trading House)
Regd. Office: 150 Feet Road, Jajmau, Kanpur-208010 (India)
CIN: L24231UP1980PLC004910 Tel: 9956040004
email: share@superhouse.in url: <http://www.superhouse.in>

SHL/FR/2025

14th November, 2025

The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
MUMBAI-400051

Script Code: 523283

Scrip Code: SUPERHOUSE

Subject:- Submission of Standalone and Consolidated Unaudited Financial Results for the Quarter and half year ended 30th September, 2025

Dear Sir,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”), we have to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Friday, 14th November, 2025, has, inter alia, considered and approved the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2025, as recommended by the Audit Committee.

In this regard, please find enclosed the following documents for your records:

- a. Statement of Standalone and Consolidated Unaudited Financial Results along with Segment-wise Revenue, Assets, Liabilities and Statement of Cash Flow for the quarter and half year ended 30th September, 2025.
- b. Limited Review Reports issued by the Statutory Auditors on the aforesaid Standalone and Consolidated Unaudited Financial Results.

The Board Meeting commenced at 14:00 P.M. and concluded at 14.47 P.M.

We request you to take the above on record.

Thanking you,

Yours Sincerely,
For SUPERHOUSE LIMITED

(R K AGRAWAL)
Company Secretary
Encl As above

Superhouse Limited

Registered Office : 150 Feet Road, Jajmau, Kanpur.

CIN: L24231UP1980PLC004910 Website: www.superhouse.in Email: share@superhouse.in

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

| | | (Rs. In Lacs except earning per share data) | | | | | |
|-------|--|---|------------------|------------------|------------------|------------------|------------------|
| | | STANDALONE | | | | | |
| S.No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
| | | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. | Revenue from operations | | | | | | |
| | a) Sales/Income from operations | 13,986.74 | 12,279.60 | 13,178.16 | 26,266.34 | 23,741.90 | 47,969.68 |
| | b) Other Operating Income | 348.63 | 565.76 | 607.72 | 914.39 | 1,064.93 | 2,521.10 |
| | Total Revenue from Operation | 14,335.37 | 12,845.36 | 13,785.88 | 27,180.73 | 24,806.83 | 50,490.78 |
| 2. | Other Income | 309.44 | 356.20 | 283.48 | 665.64 | 463.96 | 1,211.32 |
| 3. | Total Income (1+2) | 14,644.81 | 13,201.56 | 14,069.36 | 27,846.37 | 25,270.79 | 51,702.10 |
| 4. | Expenses : | | | | | | |
| | a) Cost of material consumed | 7,074.80 | 6,923.89 | 5,751.22 | 13,998.69 | 11,720.03 | 25,232.95 |
| | b) Purchase of stock-in-trade | 722.16 | 774.77 | 1,319.92 | 1,496.93 | 2,412.64 | 4,364.03 |
| | c) Changes in inventories of finished goods, work in progress and stock-in-trade | 463.77 | (439.94) | 985.18 | 23.83 | (58.00) | (674.38) |
| | d) Employee benefits expense | 1,289.07 | 1,268.92 | 1,451.74 | 2,557.99 | 2,795.80 | 5,373.47 |
| | e) Finance Cost | 394.05 | 418.54 | 373.27 | 812.59 | 677.20 | 1,433.17 |
| | f) Depreciation and amortisation expense | 364.98 | 378.29 | 368.99 | 743.27 | 751.84 | 1,410.93 |
| | g) Power and Fuel | 399.27 | 365.69 | 344.34 | 764.96 | 695.76 | 1,352.16 |
| | h) Other expenses | 3,323.49 | 2,984.21 | 3,171.10 | 6,307.70 | 5,759.71 | 12,036.84 |
| | Total expenses | 14,031.59 | 12,674.37 | 13,765.76 | 26,705.96 | 24,754.98 | 50,529.17 |
| 5. | Profit before exceptional items and tax (3-4) | 613.22 | 527.19 | 303.60 | 1,140.41 | 515.81 | 1,172.93 |
| 6. | Exceptional Items (Refer Note No. 4) | - | - | - | - | 620.17 | 620.17 |
| 7. | Profit Before Tax (5-6) | 613.22 | 527.19 | 303.60 | 1,140.41 | 1,135.98 | 1,793.10 |
| 8. | Tax Expenses: | | | | | | |
| | a) Current Tax | 183.20 | 157.20 | 92.65 | 340.40 | 140.60 | 569.54 |
| | b) Deferred Tax | (40.84) | 0.14 | (7.10) | (40.70) | 117.00 | (117.77) |
| 9. | Net Profit After Tax (7-8) | 470.86 | 369.85 | 218.05 | 840.71 | 878.38 | 1,341.33 |
| 10. | Other Comprehensive Income: | | | | | | |
| | a) Items that will not be re-classified to the Statement of Profit & Loss | | | | | | |
| | i) Re-measurements of defined employees benefit plans | (5.50) | 38.96 | 3.15 | 33.46 | 0.21 | (60.59) |
| | ii) Deferred tax related on items that will not reclassified to profit or loss | 1.37 | (9.74) | (0.79) | (8.37) | (0.05) | 15.15 |
| | b) Items that will be re-classified to the Statement of Profit & Loss | - | - | - | - | - | - |
| | Total Other Comprehensive Income | (4.13) | 29.22 | 2.36 | 25.09 | 0.16 | (45.44) |
| 11. | Total comprehensive income for the period (9+10) | 466.73 | 399.07 | 220.41 | 865.80 | 878.54 | 1,295.89 |
| 12. | Paid-up equity share capital | 1,102.50 | 1,102.50 | 1,102.50 | 1,102.50 | 1,102.50 | 1,102.50 |
| 13. | Face value of equity share capital (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| 14. | Other Equity (excluding Revaluation Reserve) | - | - | - | - | - | 39,352.47 |
| 15. | Earning per equity share of Rs. 10/- each (Not annualised) | | | | | | |
| | a) Basic | 4.27 | 3.35 | 1.98 | 7.63 | 7.97 | 12.17 |
| | b) Diluted | 4.27 | 3.35 | 1.98 | 7.63 | 7.97 | 12.17 |

Segment wise Revenue, Results, Assets and Liabilities for the Quarter and half year ended on 30th September, 2025

| | | Quarter Ended | | | Half Year Ended | | Year Ended |
|-------------|---|------------------|------------------|------------------|------------------|------------------|------------------|
| Particulars | | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. | Segment Revenue | | | | | | |
| | a) Leather & Leather Products | 12,389.75 | 11,188.18 | 11,896.11 | 23,577.93 | 21,720.32 | 44,068.87 |
| | b) Textile Products | 2,255.06 | 2,013.38 | 2,173.25 | 4,268.44 | 3,550.47 | 7,633.23 |
| | Total Segment Revenue | 14,644.81 | 13,201.56 | 14,069.36 | 27,846.37 | 25,270.79 | 51,702.10 |
| | Less: Inter segment revenue | - | - | - | - | - | - |
| | Income from Operations | 14,644.81 | 13,201.56 | 14,069.36 | 27,846.37 | 25,270.79 | 51,702.10 |
| 2. | Segment Results | | | | | | |
| | (Profit before finance cost and tax) | | | | | | |
| | a) Leather & Leather Products | 912.16 | 828.81 | 547.34 | 1,740.97 | 1,648.83 | 3,012.50 |
| | b) Textile Products | 95.11 | 116.92 | 129.53 | 212.03 | 164.35 | 213.77 |
| | Total Profit before finance cost and tax | 1,007.27 | 945.73 | 676.87 | 1,953.00 | 1,813.18 | 3,226.27 |
| | Less: Finance Cost | 394.05 | 418.54 | 373.27 | 812.59 | 677.20 | 1,433.17 |
| | Profit Before Tax | 613.22 | 527.19 | 303.60 | 1,140.41 | 1,135.98 | 1,793.10 |
| 3. | Segment Assets | | | | | | |
| | a) Leather & Leather Products | 59,422.65 | 58,052.55 | 58,543.80 | 59,422.65 | 58,543.80 | 57,567.50 |
| | b) Textile Products | 8,075.75 | 8,124.85 | 7,994.71 | 8,075.75 | 7,994.71 | 7,969.82 |
| | Total | 67,498.40 | 66,177.40 | 66,538.51 | 67,498.40 | 66,538.51 | 65,537.32 |
| 4. | Segment Liabilities | | | | | | |
| | a) Leather & Leather Products | 24,349.65 | 23,353.57 | 24,741.22 | 24,349.65 | 24,741.22 | 23,228.43 |
| | b) Textile Products | 3,012.57 | 3,072.28 | 2,862.18 | 3,012.57 | 2,862.18 | 2,956.42 |
| | Total | 27,362.22 | 26,425.85 | 27,603.40 | 27,362.22 | 27,603.40 | 26,184.85 |
| 5. | Capital Employed | | | | | | |
| | a) Leather & Leather Products | 35,073.00 | 34,698.98 | 33,802.58 | 35,073.00 | 33,802.58 | 34,339.07 |
| | b) Textile Products | 5,063.18 | 5,052.57 | 5,132.53 | 5,063.18 | 5,132.53 | 5,013.40 |
| | Total | 40,136.18 | 39,751.55 | 38,935.11 | 40,136.18 | 38,935.11 | 39,352.47 |

Superhouse Limited

Registered Office : 150 Feet Road, Jajmau, Kanpur.

CIN: L24231UP1980PLC004910 Website: www.superhouse.in Email: share@superhouse.in

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

| | | (Rs. in Lacs except earning per share data) | | | | | |
|-------|--|---|------------------|------------------|------------------|------------------|------------------|
| S.No. | Particulars | CONSOLIDATED | | | | | |
| | | Quarter Ended | | | Half Year Ended | | Year Ended |
| | | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. | Revenue from operations | | | | | | |
| | a) Sales/Income from operations | 18,589.75 | 15,649.49 | 17,557.53 | 34,239.24 | 31,358.83 | 63,991.35 |
| | b) Other Operating Income | 415.09 | 618.52 | 654.80 | 1,033.61 | 1,148.30 | 2,508.12 |
| | Total Revenue from Operation | 19,004.84 | 16,268.01 | 18,212.33 | 35,272.85 | 32,507.13 | 66,499.47 |
| 2. | Other Income | 297.05 | 411.84 | 245.22 | 708.89 | 477.98 | 1,215.28 |
| 3. | Total Income (1+2) | 19,301.89 | 16,679.85 | 18,457.55 | 35,981.74 | 32,985.11 | 67,714.75 |
| 4. | Expenses : | | | | | | |
| | a) Cost of material consumed | 7,976.48 | 7,779.80 | 6,472.99 | 15,756.28 | 13,120.46 | 28,612.98 |
| | b) Purchase of stock-in-trade | 2,171.42 | 1,637.36 | 2,957.02 | 3,808.78 | 4,468.44 | 10,221.58 |
| | c) Changes in inventories of finished goods, work in progress and stock-in-trade | 781.76 | (676.14) | 850.85 | 105.62 | 382.67 | (1,372.18) |
| | d) Employee benefits expense | 2,014.33 | 1,977.32 | 2,226.13 | 3,991.65 | 4,335.40 | 8,367.79 |
| | e) Finance Cost | 572.28 | 576.72 | 517.14 | 1,149.00 | 953.00 | 2,099.04 |
| | f) Depreciation and amortisation expense | 453.76 | 470.58 | 467.15 | 924.34 | 920.92 | 1,809.37 |
| | g) Power and Fuel | 455.10 | 422.64 | 399.90 | 877.74 | 795.06 | 1,561.79 |
| | h) Other expenses | 4,377.69 | 4,441.83 | 4,276.89 | 8,819.52 | 7,662.05 | 16,001.83 |
| | Total expenses | 18,802.82 | 16,630.11 | 18,168.07 | 35,432.93 | 32,638.00 | 67,302.20 |
| 5. | Profit before exceptional items and tax (3-4) | 499.07 | 49.74 | 289.48 | 548.81 | 347.11 | 412.55 |
| 6. | Exceptional Items (Refer Note No. 4) | - | - | - | - | 620.17 | 620.17 |
| 7. | Profit Before Tax (5-6) | 499.07 | 49.74 | 289.48 | 548.81 | 967.28 | 1,032.72 |
| 8. | Tax Expenses: | | | | | | |
| | a) Current Tax | 176.65 | 174.82 | 133.65 | 351.47 | 181.60 | 793.63 |
| | b) Deferred Tax | (12.31) | 0.14 | 1.90 | (12.17) | 126.00 | (393.16) |
| 9. | Net Profit After Tax (7-8) | 334.73 | (125.22) | 153.93 | 209.51 | 659.68 | 632.25 |
| 10. | Share of Profit of Associates | 90.71 | 68.40 | 40.27 | 159.11 | 64.88 | 168.36 |
| 11. | Profit after tax including share of profit of associates (9+10) | 425.44 | (56.82) | 194.20 | 368.62 | 724.56 | 800.61 |
| 12. | Other Comprehensive Income: | | | | | | |
| | a) Items that will not be re-classified to the Statement of Profit & Loss | | | | | | |
| | i) Re-measurements of defined employees benefit plans | (2.07) | 38.96 | 5.84 | 36.89 | 2.90 | (56.91) |
| | ii) Deferred tax related on items that will not reclassified to profit or loss | 0.52 | (9.74) | (1.47) | (9.22) | (0.73) | 14.23 |
| | b) Items that will be re-classified to the Statement of Profit & Loss | 104.44 | 25.42 | 53.56 | 129.86 | 64.03 | 133.37 |
| | Total Other Comprehensive Income | 102.89 | 54.64 | 57.93 | 157.53 | 66.20 | 90.69 |
| 13. | Total comprehensive income for the period (11+12) | 528.33 | (2.18) | 252.13 | 526.15 | 790.76 | 891.30 |
| 14. | a) Profit attributable to Non Controlling Equity Holders | 25.33 | (3.56) | 62.82 | 21.77 | 22.21 | 22.79 |
| | b) Profit attributable to Controlling Equity Holders | 503.00 | 1.38 | 189.31 | 504.38 | 768.55 | 868.51 |
| 15. | Paid-up equity share capital (face value of Rs. 10/-each) | 1,074.97 | 1,074.97 | 1,074.97 | 1,074.97 | 1,074.97 | 1,074.97 |
| 16. | Face value of equity share capital (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| 17. | Other Equity (excluding Revaluation Reserve) | - | - | - | - | - | 45,655.25 |
| 18. | Earning per equity share of Rs. 10/- each (Not annualised) | | | | | | |
| | a) Basic | 3.72 | (0.50) | 1.22 | 3.23 | 6.53 | 7.24 |
| | b) Diluted | 3.72 | (0.50) | 1.22 | 3.23 | 6.53 | 7.24 |

Segment wise Revenue, Results, Assets and Liabilities for the Quarter and half year ended on 30th September, 2025

| Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|---|------------------|------------------|------------------|------------------|------------------|------------------|
| | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Segment Revenue | | | | | | |
| a) Leather & Leather Products | 17,046.83 | 14,666.47 | 16,284.30 | 31,713.30 | 29,434.64 | 60,081.52 |
| b) Textile Products | 2,255.06 | 2,013.38 | 2,173.25 | 4,268.44 | 3,550.47 | 7,633.23 |
| Total Segment Revenue | 19,301.89 | 16,679.85 | 18,457.55 | 35,981.74 | 32,985.11 | 67,714.75 |
| Less: Inter segment revenue | - | - | - | - | - | - |
| Income from Operations | 19,301.89 | 16,679.85 | 18,457.55 | 35,981.74 | 32,985.11 | 67,714.75 |
| 2. Segment Results | | | | | | |
| (Profit before finance cost and tax) | | | | | | |
| a) Leather & Leather Products | 976.23 | 509.54 | 677.09 | 1,485.77 | 1,755.93 | 2,917.99 |
| b) Textile Products | 95.11 | 116.92 | 129.53 | 212.03 | 164.35 | 213.77 |
| Total Profit before finance cost and tax | 1,071.34 | 626.46 | 806.62 | 1,697.80 | 1,920.28 | 3,131.76 |
| Less: Finance Cost | 572.27 | 576.72 | 517.14 | 1,148.99 | 953.00 | 2,099.04 |
| Profit Before Tax | 499.07 | 49.74 | 289.48 | 548.81 | 967.28 | 1,032.72 |
| 3. Segment Assets | | | | | | |
| a) Leather & Leather Products | 81,987.89 | 80,720.57 | 80,993.37 | 81,987.89 | 80,993.37 | 78,108.59 |
| b) Textile Products | 8,075.75 | 8,124.85 | 7,994.71 | 8,075.75 | 7,994.71 | 7,969.82 |
| Total | 90,063.64 | 88,845.42 | 88,988.08 | 90,063.64 | 88,988.08 | 86,078.41 |
| 4. Segment Liabilities | | | | | | |
| a) Leather & Leather Products | 38,565.20 | 37,733.50 | 38,234.08 | 38,565.20 | 38,234.08 | 35,129.67 |
| b) Textile Products | 3,012.57 | 3,072.28 | 2,862.18 | 3,012.57 | 2,862.18 | 2,956.42 |
| Total | 41,577.77 | 40,805.78 | 41,096.26 | 41,577.77 | 41,096.26 | 38,086.09 |
| 5. Capital Employed | | | | | | |
| a) Leather & Leather Products | 43,422.69 | 42,987.07 | 42,759.29 | 43,422.69 | 42,759.29 | 42,978.92 |
| b) Textile Products | 5,063.18 | 5,052.57 | 5,132.53 | 5,063.18 | 5,132.53 | 5,013.40 |
| Total | 48,485.87 | 48,039.64 | 47,891.82 | 48,485.87 | 47,891.82 | 47,992.32 |

Standalone and Consolidated Statement of Assets and Liabilities

(Rs. in Lacs)

| S. No. | Particulars | Standalone | | Consolidated | |
|--------|---|------------------|------------------|------------------|------------------|
| | | As at 30.09.2025 | As at 31.03.2025 | As at 30.09.2025 | As at 31.03.2025 |
| | ASSETS | | | | |
| 1. | Non Current Assets | | | | |
| | (a) Property, Plant and Equipment | 20,138.04 | 20,387.90 | 24,364.94 | 24,729.64 |
| | (b) Capital Work-in-progress | 452.48 | 208.20 | 452.48 | 208.19 |
| | (c) Investment Properties | - | - | 428.85 | 428.85 |
| | (d) Goodwill | - | - | 612.92 | 795.82 |
| | (e) Other Intangible assets | 25.13 | 33.34 | 27.17 | 115.83 |
| | (f) Financial Assets | | | | |
| | (i) Investments | 4,548.98 | 4,824.24 | 3,205.25 | 3,046.14 |
| | (ii) Loans | 275.69 | 254.52 | - | - |
| | (g) Deferred Tax Assets (net) | - | - | 571.67 | 504.29 |
| | (h) Other Non-current assets | 1,015.79 | 1,005.51 | 1,086.04 | 1,072.80 |
| | Total Non Current Assets | 26,456.11 | 26,713.71 | 30,749.32 | 30,901.56 |
| 2. | Current Assets | | | | |
| | (a) Inventories | 13,436.20 | 14,266.72 | 25,851.35 | 26,740.28 |
| | (b) Financial Assets | | | | |
| | (i) Trade Receivables | 15,276.90 | 14,235.61 | 18,480.61 | 16,166.82 |
| | (ii) Cash and cash equivalents | 2,048.81 | 760.51 | 2,730.91 | 1,378.38 |
| | (iii) Bank balances other than (ii) above | 5,539.54 | 5,457.49 | 5,967.94 | 5,784.00 |
| | (iv) Other Financial Assets | 3,054.00 | 2,989.00 | 3,575.43 | 3,632.46 |
| | (c) Current Tax Assets (Net) | 63.31 | 137.08 | 31.92 | 146.03 |
| | (c) Other current assets | 1,623.52 | 977.20 | 2,676.15 | 1,328.88 |
| | Total Current Assets | 41,042.28 | 38,823.61 | 59,314.31 | 55,176.85 |
| | TOTAL ASSETS | 67,498.39 | 65,537.32 | 90,063.63 | 86,078.41 |
| | EQUITY AND LIABILITIES | | | | |
| 1. | Equity | | | | |
| | (a) Equity Share Capital | 1,102.50 | 1,102.50 | 1,074.97 | 1,074.97 |
| | (b) Other Equity | 39,033.68 | 38,249.97 | 45,052.07 | 44,580.28 |
| | (c) Non Controlling Interest | - | - | 2,358.83 | 2,337.07 |
| | Total Equity | 40,136.18 | 39,352.47 | 48,485.87 | 47,992.32 |
| 2. | Liabilities | | | | |
| | Non-current liabilities | | | | |
| | (a) Financial liabilities | | | | |
| | (i) Borrowings | 424.41 | 523.61 | 1,630.57 | 1,880.12 |
| | (b) Deferred tax liabilities (Net) | 1,303.68 | 1,336.02 | 1,257.52 | 1,190.46 |
| | (c) Other non-current liabilities | 338.62 | 360.52 | 365.56 | 387.47 |
| | (d) Other non-current provisions | - | - | 35.67 | 34.21 |
| | Total Non-current liabilities | 2,066.71 | 2,220.15 | 3,289.32 | 3,492.26 |
| 3. | Current Liabilities | | | | |
| | (a) Financial Liabilities | | | | |
| | (i) Borrowings | 11,882.33 | 13,297.79 | 17,297.32 | 19,238.18 |
| | (ii) Trade payables | 9,679.10 | 7,880.60 | 15,096.57 | 11,500.34 |
| | (iii) Other financial liabilities | 2,807.33 | 1,898.02 | 4,359.86 | 2,334.95 |
| | (b) Other current liabilities | 813.14 | 765.04 | 1,391.29 | 1,034.32 |
| | (c) Provisions | 113.60 | 123.25 | 143.40 | 151.86 |
| | (d) Current Tax Liability (Net) | - | - | - | 334.18 |
| | Total Current Liabilities | 25,295.50 | 23,964.70 | 38,288.44 | 34,593.83 |
| | TOTAL EQUITY AND LIABILITIES | 67,498.39 | 65,537.32 | 90,063.63 | 86,078.41 |

Statement of Cash Flows for the period ended September 30, 2025

(Rs. in Lacs)

| Particulars | Standalone | | Consolidated | |
|---|-----------------------------------|-------------------------|-----------------------------------|-------------------------|
| | Half Year ended Sept. 30, 2025 | Year ended 31-Mar-25 | Half Year ended Sept. 30, 2025 | Year ended 31-Mar-25 |
| | Unaudited | Audited | Unaudited | Audited |
| A. CASH FLOW FROM OPERATING ACTIVITIES | | | | |
| Net Profit before tax | 1,140.41 | 1,793.10 | 548.81 | 1,032.72 |
| Adjustments for : | | | | |
| Depreciation/ Amortisation | 743.27 | 1,410.93 | 924.34 | 1,809.37 |
| Profit on Sale of Property Plant & Equipments | (119.61) | (654.56) | (119.64) | (654.56) |
| Loss on Sale of Property Plant & Equipments | 3.00 | 56.36 | 3.00 | 56.52 |
| (Profit)/Loss on Sale of Investment | 50.27 | (0.47) | 50.27 | (0.47) |
| Impairment in Investment | 225.00 | - | 225.00 | - |
| Interest income | (190.37) | (419.04) | (200.10) | (442.48) |
| Dividend Income | - | - | (2.20) | (2.20) |
| Finance Cost | 812.59 | 1,433.17 | 1,149.00 | 2,099.04 |
| Deferral Income of Govt. Grant | (22.30) | (51.87) | (22.30) | (55.24) |
| Bad Debts w/off and provision | 22.61 | 10.14 | 53.84 | (10.79) |
| Foreign Currency translation Reserve (OCI) | - | - | 129.86 | 133.37 |
| Remeasurement of net defined benefit plans (OCI) | 33.46 | (60.59) | 36.89 | (56.91) |
| Operating profit before working capital changes | 2,698.33 | 3,517.17 | 2,776.77 | 3,908.37 |
| Changes in working capital: | | | | |
| (Increase)/ Decrease in trade receivables | (1,063.90) | (1,428.16) | (2,367.63) | 279.95 |
| (Increase)/ Decrease in inventories | 830.52 | (1,594.58) | 888.93 | (2,505.12) |
| (Increase)/ Decrease in other non current loan/assets | (31.45) | (294.44) | (13.24) | (245.41) |
| (Increase)/ Decrease in other current financial assets | (65.00) | (385.35) | 57.03 | (634.88) |
| (Increase)/ Decrease in other current assets | (646.32) | (137.36) | (1,347.27) | (121.78) |
| Increase/ (Decrease) in trade payables | 1,798.50 | 1,908.57 | 3,596.23 | 1,187.35 |
| Increase/ (Decrease) in other financial liabilities | 909.31 | 73.24 | 2,024.91 | 9.35 |
| Increase/ (Decrease) in other current liabilities | 48.10 | 181.64 | 356.97 | 340.99 |
| Increase/ (Decrease) in Provisions | (9.65) | 44.04 | (8.46) | 58.92 |
| Cash generated from operations | 4,468.44 | 1,884.77 | 5,964.24 | 2,277.74 |
| Income taxes refunded / (paid), net | (260.52) | (545.60) | (577.63) | (592.86) |
| Net cash generated from operating activities | 4,207.92 | 1,339.17 | 5,386.61 | 1,684.88 |
| B. CASH FLOW FROM INVESTING ACTIVITIES | | | | |
| Purchase of Property Plant & Equipments | (763.17) | (1,734.82) | (855.87) | (2,135.53) |
| Purchase of Other Intangible assets | (1.11) | (19.95) | (1.11) | (20.16) |
| Proceed from sale of Property Plant & Equipments | 151.39 | 1,629.72 | 156.67 | 1,668.79 |
| Sale of Non Current Investments | - | 47.93 | - | 47.93 |
| Government Grant under IDLS | 0.40 | 210.32 | 0.39 | 210.32 |
| Dividend income | - | - | 2.20 | 2.20 |
| Adjustment on consolidation | - | - | 75.09 | 10.38 |
| Interest received | 190.37 | 419.04 | 200.10 | 442.48 |
| Increase/ (Decrease) in Other bank balances | (82.05) | (921.71) | (183.94) | (894.02) |
| Net cash (used in) / generated from investing activities | (504.17) | (369.47) | (606.47) | (667.61) |
| C. CASH FLOW FROM FINANCING ACTIVITIES | | | | |
| Proceeds from long-term loans | - | 300.00 | - | 2,165.00 |
| Repayment from long-term loans | (99.20) | (414.19) | (249.55) | (389.21) |
| Proceeds/(repayment) from/of short term borrowings | (1,415.46) | 239.54 | (1,940.86) | (1,022.23) |
| Dividend Paid (including Dividend Distribution Tax) | (88.20) | (97.27) | (88.20) | (97.27) |
| Finance costs paid | (812.59) | (1,436.46) | (1,149.00) | (2,101.79) |
| Net cash used in financing activities | (2,415.45) | (1,408.38) | (3,427.61) | (1,445.50) |
| INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS | 1,288.30 | (438.68) | 1,352.53 | (428.23) |
| Cash and cash equivalents at the beginning of the year | 760.51 | 1,199.19 | 1,378.38 | 1,806.61 |
| Cash and cash equivalents at the end of the year | 2,048.81 | 760.51 | 2,730.91 | 1,378.38 |

NOTES:-

1. The un-audited IND-AS Financial Results have been reviewed by the Audit Committee and were taken on record and approved by the Board of Directors in their meeting held on 14th November, 2025. These results have been subjected to limited reviewed by Statutory auditors of the Company.
2. These financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of Companies Act, 2013 read with Rule 3 of the companies (Indian Accounting Standards) Rules, 2015 and relevant amendment thereafter. The said financial results of the parent company and its subsidiaries (together referred as the "Group") have been prepared in accordance with IND-AS 110 - Consolidated financial statements".
3. The figures for the quarter ended September, 2024/2025 are balancing figures between unaudited figures in respect of half year ended September 2024/2025 and the published year to date figures upto the first quarter ended June 2024/2025.
4. Exceptional Item amounting to Rs. 620.17 Lacs represent profit on sale of Land and Building (property). Operation of one of the unit alongwith entire plant & machinery has been shifted to another location for better synergies and efficiency in operations; and the property has been disposed off to have additional liquidity for business operations of the company.
5. Figures of the previous period have been regrouped and rearranged wherever necessary to correspond with current period's classification/disclosure.

Date: 14.11.2025

Place: Unnao



For and on behalf of the BOARD



Zafarul Amin

Joint Managing Director

DIN - 15533

Kapoor Tandon & Co.
Chartered Accountants

H.O.: D-104, 10th Floor,
Himalaya House, 23 Kasturba Gandhi Marg
New Delhi - 110 001



Branch :
★ 24/57, First Floor, Birhanā Road,
Kanpur - 208 001

Independent Auditor's Review Report on unaudited standalone quarterly and year to date financial results of Superhouse Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of Superhouse Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Superhouse Limited (the 'Company') for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kapoor Tandon & Co.,
Chartered Accountants
Firm Reg. No. 000952C

Rajesh Parasramka
Partner
M. No. 074192
UDIN:



Place: UNNAO
Date: November 14, 2025



Independent Auditor's Review Report on unaudited consolidated quarterly and year to date financial results of Superhouse Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

The Board of Directors of Superhouse Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Superhouse Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its associates for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 (the Act), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

(a) List of Subsidiaries:

- i) Superhouse (UK) Limited, UK
- ii) Superhouse Middle East FZC, Ajman
- iii) Briggs Industrial Footwear Limited, UK
- iv) Linea De Seguridad SLU, Spain
- v) La Compagnie Francaise De Protection Sarl, France
- vi) Creemos International Limited
- vii) Allen Cooper Limited
- viii) Nomads Clothing Limited, UK (Step down Subsidiary)
- ix) Petrick Shoes Limited, UK (Step down Subsidiary)

(b) List of associates:

- i) Amin International Limited
- ii) Knowledgehouse Limited
- iii) Steven Industries Limited



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results include the interim financial result of seven subsidiaries which have not been reviewed, whose interim financial results before consolidation eliminations reflect total assets of Rs. 21637.28 Lacs as at September 30, 2025 and total revenues of Rs. 3675.71 Lacs and Rs. 6532.68 Lacs, total net profit after tax of Rs. (-) 181.56 Lacs and Rs. (-) 734.24 Lacs and total comprehensive income of Rs. (-) 77.11 Lacs and Rs. (-) 604.37 Lacs, for the quarter ended September 30, 2025 and for the period from April 01, 2025 to September 30, 2025 respectively, and cash flow (net) of Rs. 187.50 Lacs for the period from April 01, 2025 to September 30, 2025, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

**For Kapoor Tandon & Co.,
Chartered Accountants
Firm Reg. No. 000952C**



**Rajesh Parasramka
Partner
M. No. 074192
UDIN:**



**Place: UNNAO
Date: November 14, 2025**