

Morganite Crucible Limited
York House, Sheet Street
Windsor, SL4 1DD
United Kingdom

To,

Corporate Relations Department, BSE Limited. 1 st Floor, New Trading Ring Rotunda Building, P J Tower, Dalal Street, Mumbai, 400 001	Ms. Pooja D Jindal, Company Secretary & Compliance Officer, Morganite Crucible (India) Limited, B-11, MIDC Waluj, Chh. Sambhajinagar (Aurangabad) - 431136, Maharashtra, India
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Scrip Code: 523160

ISIN: INE599F01020

Dear sir/ madam,

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Code")


Please find attached the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the off-market sale of equity shares of the Company by us on November 12, 2025.

You are requested to take note of the same for your records.

Thanking you,

Yours faithfully,

For and on behalf of Morganite Crucible Limited



Name: Richard Armitage

Designation: Director

Place: United Kingdom

**Format for disclosures under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company (TC)	Morganite Crucible (India) Limited		
Name(s) of the acquirer or seller and Persons Acting in Concert (PAC) with the acquirer or seller	Morganite Crucible Limited		
Whether the acquirer or seller belongs to Promoter/ Promoter group	Person Acting in Concert: Morgan Terrassen B.V.		
Name(s) of the Stock Exchanges(s) where the shares of the TC are Listed	Yes, however, pursuant to the sale, Morganite Crucible Limited (and its PAC, Morgan Terrassen B.V.) would cease to be the Promoters of the TC.		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights			
Morganite Crucible Limited	21,56,000	38.50	38.50
<i>(Note: Refer to Annexure 1(A) for shareholding of Seller and PAC before the sale)</i>			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	21,56,000	38.50	38.50
<i>(Note: Refer to Annexure 1(A) for shareholding of Seller and PAC before the sale)</i>			
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	21,56,000	38.50	38.50
<i>(Note: Refer to Annexure 1(B) for the details of the sale of shares by Seller and PAC)</i>			
b) VRs acquired/ sold otherwise than by shares	0	0	0
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0	0
d) Shared encumbered/ invoked/ released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	21,56,000	38.50	38.50
<i>(Note: Refer to Annexure 1 (B) for the details of the sale of shares by Seller and PAC)</i>			

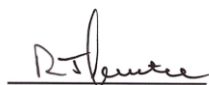
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	0	0	0
(Note: Refer to Annexure 1 (C) for shareholding of Seller and PAC after the sale)			
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Off-market sale		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 12, 2025		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	INR 28,000,000 comprising of 56,00,000 equity shares of INR 5 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	INR 28,000,000 comprising of 56,00,000 equity shares of INR 5 each.		
Total diluted share/ voting capital of the TC after the said acquisition/ sale	INR 28,000,000 comprising of 56,00,000 equity shares of INR 5 each.		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the ~~acquirer~~ seller / Authorised Signatory:

For and on behalf of Morganite Crucible Limited



Name: Richard Armitage

Designation: Director

Date: November 13, 2025

Place: United Kingdom

Annexure 1

Disclosure under Regulation 29(2) of the SEBI Takeover Code with respect to Morganite Crucible (India) Limited (“ Target Company ” / “ TC ”)									
	Part A			Part B			Part C		
Shareholder	Before the acquisition / disposal			Details of the acquisition / disposal			After the acquisition / disposal		
Seller & PAC	No. of shares	% w.r.t total share / voting capital of TC	% w.r.t total share capital of TC on diluted basis	No. of shares	% w.r.t total share / voting capital of TC	% w.r.t total share capital of TC on diluted basis	No. of shares	% w.r.t total share / voting capital of TC	% w.r.t total share capital of TC on diluted basis
Morganite Crucible Limited	21,56,000	38.5	38.5	21,56,000	38.5	38.5	0	0	0
Morgan Terrassen B.V.	20,44,000	36.5	36.5	20,44,000	36.5	36.5	0	0	0
Total	42,00,000	75	75	42,00,000	75	75	0	0	0