

November 14, 2025

To,
Manager- Dept. of Corporate Services
BSE Ltd.,
25th Floor, P.J. Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 542862

Sub.: Outcome of Board Meeting held today i.e. November 14, 2025

Ref.: Regulation 30, 33 and other applicable provisions of the SEBI (LODR) Regulations, 2015 read with corresponding circulars and notifications issued thereunder.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. **Friday, November 14, 2025**, inter alia, transacted the following businesses:

1. Considered and approved the unaudited financial results of the Company for the quarter and half year ended September 30, 2025.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the following:

1. Statement showing the unaudited Financial Results for the quarter and half year ended September 30, 2025.; and
2. Auditors' Limited Review Report on aforesaid unaudited Financial Results.

The advertisement will be published in the newspapers in terms of Regulation 47(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and The results will also be uploaded on Company website www.shahlon.com in compliance with Regulation 46(2)(l)(ii) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

The Meeting of the Board of Directors of the Company commenced at 10.45 a.m. and concluded at 2.25 p.m.

Please take the same on your record.

Thanking you.

Yours faithfully,

For Shahlon Silk Industries Limited

Hitesh K. Garmora
Company Secretary



Independent Auditor's Limited Review Report on Unaudited Financial Results for the Quarterly and Year to date ended 30th September, 2025 of Shahlon Silk Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To,
The Board of Directors,
Shahlon Silk Industries Limited.
Plot No. 5, C.S. Nondh No. 451/A,
R.S. No. 33/1 paiki,
Nr. Narendra Dyeing Mill,
B/h Old Sub-Jail, Khatodara,
Ring Road, Surat – 395002.

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Shahlon Silk Industries Limited** ("the Company") for the quarter ended 30th September, 2025 and year to date results from 01st April, 2025 to 30th September, 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('the Listing Regulations').
2. This Statement which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 ('the Act'), read with the relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on this Statement based on our review.
3. We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



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Surat

Tosniwal House, 2/367-368,
Moto Dastur Mohallo, Rustampura,
Udhna Darwaja, Surat – 395002

Valsad

208-209, Centre Point,
Opp. Amit Hospital,
Halar Road, Valsad – 396001

Vapi

305, Orbit, Opp. 21st Century,
Mahavir Nagar, NH No. 48,
Vapi – 396191

Guwahati

B3, Kuber Residency,
Bettola College Road,
Guwahati, Assam – 781029

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR HTKS & CO.
CHARTERED ACCOUNTANTS
FIRM REGISTRATION NO. 0111032W**

Yash Kapadia

**CA YASH KAPADIA
(PARTNER)
MEMBERSHIP NO.: 190439
UDIN: 25190439BMJBUT2834**



**PLACE: SURAT
DATE: 14/11/2025**

SHAHLON SILK INDUSTRIES LTD.



Statement of Standalone Unaudited Financial Results for the Quarter & Half Year Ended 30th September, 2025

(₹ In lakhs)							
Particulars		For the quarter ended (dd-mm-yyyy)			Half Year Ended (dd-mm-yyyy)		Year ended (dd-mm-yyyy)
A	Date of start of reporting period	01-07-2025	01-04-2025	01-07-2024	01-04-2025	01-04-2024	01-04-2024
B	Date of end of reporting period	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
C	Whether results are audited or unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue From Operations						
(a)	Revenue From Operations	7,748.68	4,879.63	6,284.41	12,628.31	11,950.77	25,126.53
(b)	Other Income	14.13	15.43	14.16	29.56	29.03	67.30
	Total Revenue	7,762.82	4,895.05	6,298.57	12,657.87	11,979.80	25,193.83
2	Expenses						
(a)	Cost of materials consumed	1,864.01	1,572.23	1,910.94	3,436.24	3,044.72	7,524.32
(b)	Purchases of stock-in-trade	4,635.52	2,059.88	2,961.70	6,695.41	6,021.12	11,899.76
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(728.09)	(414.06)	(358.02)	(1,142.15)	(617.89)	(1,509.40)
(d)	Employee benefit expense	488.00	443.11	565.79	931.11	1,066.02	2,096.75
(e)	Finance costs	512.91	504.41	398.89	1,017.32	814.44	1,717.87
(f)	Depreciation and amortisation expense	121.61	121.01	164.54	242.61	329.54	640.00
(g)	Other Expenses						
i	Manufacturing Expenses	569.71	345.30	392.10	915.01	768.10	1,570.96
ii	Administrative & Other Expenses	98.64	64.58	83.50	163.22	202.63	360.28
iii	Selling & Distribution Expenses	90.98	86.51	106.57	177.49	198.96	339.18
	Total other expenses	759.33	496.39	582.18	1,255.72	1,169.69	2,270.42
	Total expenses	7,653.28	4,782.97	6,226.02	12,436.26	11,827.64	24,639.72
3	Profit before exceptional items and tax	109.53	112.08	72.55	221.61	152.16	554.11
4	Exceptional items	11.59	4.03	20.56	15.63	23.11	38.27
5	Profit before tax	121.13	116.11	93.11	237.24	175.28	592.38
6	Tax Expense						
	Current tax	(39.28)	90.32	(5.81)	51.04	49.61	325.26
	Deferred tax	5.48	(45.31)	(61.93)	(39.84)	(94.69)	(82.73)
	Total tax expenses	(33.80)	45.01	(67.74)	11.20	(45.08)	242.53
7	Net Profit Loss for the period	154.93	71.11	160.85	226.04	220.35	349.86
8	Other Comprehensive income/(Expense) for period						
	(i) Items that will not be reclassified to profit or loss						
	Actuarial (loss)/gain on defined benefit obligation	-	-			-	(2.45)
	Total Other Comprehensive Income for the year (Net of Tax)	-	-			-	(2.45)
9	Total Comprehensive Income for the period (9+10)	154.93	71.11	160.85	226.04	220.35	347.40
10	Details of equity share capital						
	Paid-up equity share capital	1,786.05	1,786.05	1,786.05	1,786.05	1,786.05	1,786.05
	Face value of equity share capital	2.00	2.00	2.00	2.00	2.00	2.00
11	Other Equity (excluding Revaluation Reserves)						8,351.94
12	Earnings per equity share						
	Basic earnings (loss) per share in ₹	0.17	0.08	0.18	0.25	0.25	0.39
	Diluted earnings (loss) per share in ₹	0.17	0.08	0.18	0.25	0.25	0.39



FOR SHAHLON SILK INDUSTRIES LTD.



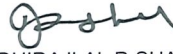
DIRECTOR / AUTHRISED SIGNATORY

CASH FLOW STATEMENT ANNEXED TO THE FINANCIAL RESULTS FOR THE HALF-YEAR ENDED September 30, 2025	30-09-2025 Unaudited (` in lakhs)	2024-25 Audited (` in lakhs)
(A) Cash Flow from Operating Activities :		
Net profit before Tax and Extraordinary Items	221.61	551.66
Adjusted For :		
Depreciation	242.61	640.00
Interest Paid	1,017.32	1,717.87
Proportionate Capital Subsidy on Plant Machinery/grauity provion	(4.22)	(33.44)
Extra ordinary item ((Profit) /loss on sale of assets)	(34.16)	170.12
Provision for gratuity	-	53.75300
Operating Profit before Working Capital Charges	1,443.16	3,099.95
Adjusted For :		
Trade and other receivables	(3,250.22)	4,813.91
Inventories	(983.04)	(1,574.78)
Trade payables & Provisions	3,333.91	(4,146.16)
Cash Generated From Operations	543.81	2,192.93
Interest Paid on operations	(434.28)	(979.95)
Cash flow before Extraordinary items	109.53	1,212.98
Short Provision for taxation (Earlier Year)	-	-
Current tax	(51.04)	(325.26)
Net Cash from Operating Activities	58.49	887.72
(B) Cash Flow from Investing Activities		
Purchase of Fixed Assets	188.23	(762.64)
Sales of Fixed Assets	1,606.87	419.09
(Purchase) / Sales of Investments	(60.00)	(79.78)
Capital Subsidy received against Capital Assets under TUF	-	47.70
Long Term Advances	14.15	92.57
Net Cash used in Investing Activities	1,749.25	(283.05)
(C) Cash Flow from Financing Activities		
Repayment of Finance / Lease / Loan (Net)	1,768.61	2,089.47
Short Term Loan	(2,990.23)	(2,021.68)
Interest Paid on Term Loan	(583.04)	(737.91)
Dividend Paid	(62.51)	(53.58)
Other Financial Liabilities - Security Deposit Received	15.00	131.00
Net Cash used in Financial Activities	(1,852.18)	(592.71)
NET INCREASE IN CASH & CASH EQUIVALENTS (A)+(B)+(C)	(44.44)	11.96
Opening Cash and Cash Equivalents	207.20	195.24
Add: On Amalgamation	-	-
Closing Cash and Cash Equivalents	162.77	207.20



FOR SHAHLON SILK INDUSTRIES LTD.


DIRECTOR / AUTHRISED SIGNATORY

Statement of Assets and Liability as at 30th September 2025		(₹ In lakhs)	
Particulars		Half year ended (dd-mm-yyyy)	Previous year ended (dd- mm-yyyy)
Date of start of reporting period		01-04-2025	01-04-2024
Date of end of reporting period		30-09-2025	31-03-2025
Whether results are audited or unaudited		Unaudited	Audited
	Assets		
1	Non-current assets		
	Property, plant and equipment	5,060.71	6,689.48
	Capital work-in-progress	72.81	430.69
	Intangible assets	6.49	7.76
	Investment property	-	-
	Goodwill	-	-
	Other intangible assets	-	-
	Intangible assets under development	-	-
	Non-current financial assets		
	Non-current investments	259.88	199.88
	Loans , Non - current	-	-
	Other Non current Financial assets	200.13	290.57
	Total non-current financial assets	460.01	490.45
	Deferred tax assets (net)	-	-
	Other non-current assets	754.61	773.95
	Total non-current assets	6,354.62	8,392.32
2	Current assets		
	Inventories	10,507.14	9,524.09
	Current financial asset		
	Current investments	-	-
	Trade receivables	12,829.75	9,727.50
	Cash and cash equivalents	11.77	19.88
	Bank balance other than cash and cash equivalents	151.00	91.70
	Loans, current	-	-
	Other current financial assets	-	-
	Total current financial assets	12,992.52	9,839.08
	Current tax assets (net)	-	-
	Other current assets	653.56	505.59
	Total current assets	24,153.22	19,868.76
3	Non-current assets classified as held for sale	-	-
4	Regulatory deferral account debit balances and related deferred tax Assets	-	-
	Total assets	30,507.84	28,261.09
	Equity and liabilities		
1	Equity		
	Equity Share capital	1,786.05	1,786.05
	Other equity	8,946.37	8,782.84
	Total equity	10,732.42	10,568.89
2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current	9,796.20	7,429.24
	Trade payables, non-current	-	-
	Other non-current financial liabilities	146.00	131.00
	Total non-current financial liabilities	9,942.20	7,560.24
	Provisions, non-current	89.03	89.03
	Deferred tax liabilities (net)	(8.27)	31.57
	Deferred government grants, Non-current	-	-
	Other non-current liabilities	181.34	185.55
	Total non-current liabilities	10,204.29	7,866.40
	Current liabilities		
	Current financial liabilities		
	Borrowings, current	2,932.69	5,922.93
	Trade Payables	4,802.19	2,263.03
	Other current financial liabilities	1,523.67	1,307.32
	Total current financial liabilities	9,258.55	9,493.27
	Other current liabilities	-	-
	Provisions, current	-	-
	Current tax liabilities (Net)	312.58	332.53
	Deferred government grants, Current	-	-
	Total current liabilities	9,571.13	9,825.80
3	Liabilities directly associated with assets in disposal group classified as held for sale	-	-
4	Regulatory deferral account credit balances and related deferred tax liability	-	-
	Total liabilities	19,775.42	17,692.20
	Total equity and liabilities	30,507.84	28,261.09
NOTES			
1	The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th November 2025.		
2	The financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices		
3	The Company is engaged in the business of "Textiles" and therefore has only one reportable segment in accordance with Ind AS 108 'Operating Segments'.		
4	Previous years' figures have been regrouped / rearranged wherever considered necessary.		
<div>   </div>		For Shahlon Silk Industries Ltd. By Order of the Board  DHIRAJLAL R SHAH Chairman DIN:00010480	
Date :14.11.2025 Place: SURAT			