



TAMILNADU STEEL TUBES LIMITED

MFRS. & EXPORTERS OF : MS & GI, SQUARE & RECTANGLE STEEL PIPES

REGD. OFF : 1st Floor, No.22, Wheat Croft Road, Nungambakkam, Chennai - 600 034.

PHONE : 044 2855 5653, Web : www.tntpipes.com CIN : L27110TN1979PLC007887

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TNT/2025-26/ 275

14.11.2025

B S E Limited

Dept. of Corporate Services

P. J. Towers, Dalal Street,

Fort, MUMBAI – 400 001

Dear Sirs,

Sub: Tamilnadu Steel Tubes Ltd. - Scrip Code- 513 540

Outcome of 3rd Board of Directors' Meeting 2025-26 held on 14.11.2025

We wish to inform you that the 3rd Board of Directors' Meeting 2025-26 of the Company held this day, the 14th November 2025. The outcome of Meeting is as follows along with other items as per Agenda.

- 1) The Board of Directors approved the Statement of Un-audited Financial Results for the Q.E. 30.09.2025 along with Limited Review Report for that period issued by the statutory Auditors of the Company. We attach herewith the statement of Un-audited Financial Results, Balance Sheet, Cash Flow, along with Auditors' Limited Review Report for that period.
- 2) The Board of Directors approved the Internal Audit Report issued by the Internal Auditor for the QE 30.09.25 which was recommended by the Audit Committee Meeting held today.
- 3) The Board noted the Statutory Compliances / Renewals viz. Factory License, B.I.S., Pollution Control Board etc. and approved the same.
- 4) The Board of Directors reviewed Quarterly Compliances for the QE 30.09.25 before BSE Listing Centre and our filings.
- 5) The board noted the Confirmation of Shares Transfers & Dematerialization of Shares.
- 6) Authorization to file forms viz. MGT 14, etc. before ROC.
- 7) The Board reviewed and discussed about the proposal to buy new Machineries for increasing the Production and to Export the Products.

Meeting started 12.30 p.m and ended at 3.00 p.m. This is for your kind information and record.

Thanking you,

for TAMILNADU STEEL TUBES LTD.


K. SURESH

Company Secretary -cum- Compliance Officer

Encl: a/a



TAMILNADU STEEL TUBES LTD

Regd. Office : No.22, 1st Floor, Wheatcroft Road,
Nungambakkam, Chennai - 600 034

Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30-09-2025

PART I

Rs. in Lakhs

	(1)	(2)	(3)	(4)	(5)	(6)
Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	6 months ended	6 months ended	Year Ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
(a) Net sales/income from operations	2,213.89	2,508.60	1,645.38	4,722.49	3,740.37	7,385.80
(b) Other Income	2.12	4.97	5.97	7.09	7.74	16.50
Total income from operations net	2,216.01	2,513.57	1,651.35	4,729.58	3,748.11	7,402.30
2 Expenses:						
(a) Cost of Raw Material Consumed	1,944.27	2,382.11	1,475.83	4,326.38	3,388.80	6,771.00
(b) Purchases of Stock in Trade						
(c) Changes in Inventories of Finished Goods, Work in progress and Stock in trade	(11.19)	(128.56)	(28.46)	(140.55)	(68.19)	(216.48)
(d) Employee benefits expense	136.62	124.44	105.38	261.06	214.74	426.49
(e) Depreciation and amortisation expense	11.72	10.89	7.08	22.61	14.12	34.42
(f) Finance costs	16.97	19.23	11.97	36.20	29.35	64.39
(g) Other expenses	104.08	100.10	73.56	204.18	153.21	309.88
Total expenses	2,201.67	2,508.21	1,645.36	4,709.88	3,732.02	7,389.70
3 Profit before Tax (1 - 2)	14.34	5.35	6.00	19.69	16.09	12.62
4 Tax expense						
Tax - Earlier Years						
Current Tax						
Deferred Tax	(9.55)	(0.37)	(2.86)	(9.92)	(3.09)	(2.65)
Total Tax Expense (net)		(0.37)	(2.86)		(3.09)	(2.65)
5 Profit After Tax (PAT)	4.79	4.98	3.13	9.77	13.00	9.96
6 Other Comprehensive Income						
A (i) Items that will not be reclassified to profit or loss						7.82
(ii) Income tax relating to items that will not be reclassified to profit or loss						
B (i) Items that will be reclassified to profit or loss						
(ii) Income tax relating to items that will be reclassified to profit or loss						
Total Other Comprehensive Income for the period / Year (Comprising profit and other comprehensive Income for the period)						7.82
7 Total Comprehensive Income for the period / Year (Comprising profit and other comprehensive Income for the period)	4.79	4.98	3.13	9.77	13.00	2.14
8 Paid-up equity share capital (Face Value of the Share Rs. 10 each)	512.48	512.48	512.48		512.48	512.48
9 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						
10 Earnings per share (of Rs.10 / - each) (not annualised):						
(a) Basic	0.09	0.10	0.06	0.19	0.25	0.19
(b) Diluted	0.09	0.10	0.06	0.19	0.25	0.19
See accompanying note to the financial results						

NOTE:

- The above results have been reviewed by the Audit Committee and then approved by the Board of Directors at their meetings held on 14.11.25. These results have been subjected to "Limited Review" by the Statutory Auditors of the Company. The Limited Review Report does not contain any qualification. The Review Report has been filed with the Stock Exchange and is available on Company's website.
- The above results have been prepared in accordance with the recognition and measurement principles of the Companies (Ind. Acc. Standards) Rules, 2015 (Ind AS), as amended from time to time, prescribed under Section 133 of the Companies Act 2013 and other recognised Accounting practices and policies to the extent applicable.
- As the Company's business activity falls within a single segment viz. "Steel Tubes" and the sales substantially being in the domestic market, the same is reflective of the disclosure requirements of IND AS 108- Operating Segments.
- Effective 1st April 2018, the Company has adopted Ind AS 115 "Revenue from Contracts with customers". Based on the Assessment done by the Management, there is no material impact on the revenue recognised during the period.
- Figures of the previous period have been regrouped / reclassified wherever considered necessary.

PLACE : CHENNAI
DATE : 14.11.2025



for TAMILNADU STEEL TUBES LTD.

N SUDHARSAN
N SUDHARSAN
Wholetime Director
DIN - 08562284



TAMILNADU STEEL TUBES LTD

Regd. Office : No.22, 1st Floor, Wheatcroft Road,

Nungambakkam, Chennai - 600 034

Standalone Statement of Assets and Liabilities as at 30.09.2025
PART II


Rs. in Lakhs

	PARTICULARS	(1)	(2)
		Unaudited As at 30-Sep-25	Audited As at 31-Mar-25
A	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment	310.86	254.95
	Right of Use Assets	13.20	19.81
	(b) Investment Property	3.55	3.55
	(c) Capital Work-in-Progress	-	-
	(d) Goodwill	-	-
	(e) Other Intangible Assets	-	-
	(f) Financial Assets	-	-
	(v) Other financial assets	40.46	32.74
	(g) Deferred Tax Asset (Net)	0.41	10.33
	(h) Other Non-Current Assets	38.74	32.37
	Total Non-Current Assets	407.23	360.11
2	Current Assets		
	(a) Inventories	1,719.58	1,688.11
	(b) Financials Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	1,202.48	1,384.27
	(iii) Cash and Cash Equivalents	5.62	154.16
	(iv) Bank balance other than mentioned above	-	-
	(v) Loans	-	-
	(vi) Other financials assets	-	0.34
	(c) Other Current Assets	66.66	85.56
	(d) Assets classified as held for sale	-	-
	Total Current Assets	2,994.34	3,312.44
	Total Assets (1+2)	3,401.57	3,672.55
B	EQUITY AND LIABILITIES		
1	(a) Equity Capital	512.48	512.48
	(b) Other Equity	447.66	437.88
	Total Equity	960.14	950.36
2	Liabilities		
	(a) Non Current Liabilities		
	(i) Financial Liabilities		
	- Borrowings	35.92	42.92
	- Trade Payable	-	-
	- Other Financial Liabilities	-	-
	(ii) Provisions	101.03	94.12
	(iii) Deferred Tax Liabilites (Net)	-	-
	(iv) Other non-current liabilities	1,322.00	1,322.00
	Total Non-Current Liabilities	1,458.95	1,459.04
	(b) Current Liabilites		
	(i) Financial Liabilities		
	- Borrowings	676.95	830.48
	- Trade Payable	-	-
	(ii)total outstanding dues of creditors other than micro enterprises and small enterprises	207.80	320.48
	- Other Financial Liabilities	1.98	1.98
	(ii) Other Current Liabilities	21.67	22.71
	(iii) Provisions	74.09	87.52
	Total Current Liabilities	982.49	1,263.17
	Total Liabilities	2,441.44	2,722.21
	Total Equity and Liabilities	3,401.58	3,672.57

PLACE : CHENNAI

DATE : 14.11.2025

for TAMILNADU STEEL TUBES LTD



N SUDHARSAN

DIRECTOR (DIN : 08562284)



Tamil Nadu Steel Tubes Limited

No.22, 1st Floor, Wheatcroft Road, Nungambakkam, Tamilnadu, Chennai - 600034

CIN: L27110TN1979PLC007887

Cash Flow Statement for the Half year Ended 30th September, 2025

Particulars	30-Sep-25	31-Mar-25
Cash Flows From Operating Activities:		
Net Profit before Taxation	19.69	12.62
Add:		
Depreciation & Amortisation Expenses	22.61	34.42
Interest Paid	36.20	64.39
Other Comprehensive Income	-	(7.82)
Loss on sale of Fixed Asset	-	-
Less:		
Interest received	1.66	1.75
Net Gain/ Loss on disposal of property, plant and equipment	-	-
Lease rent received	3.03	6.09
Cash Flow Before Working Capital changes:	73.82	95.75
Adjustment For:		
Changes in Inventories	(31.47)	(243.91)
[Increase]/decrease in Trade Receivables	181.79	(85.20)
[Increase]/decrease in Other Current Assets	19.25	20.64
[Increase]/decrease Other Financial Assets	(7.72)	(6.30)
[Increase]/decrease Other Non Current Assets	-	(6.36)
Increase/[decrease] in Provisions	6.91	19.02
Increase/[decrease] in Trade Payables	(112.68)	225.54
Increase/[decrease] in Other Current Liabilities	(14.47)	(5.12)
Increase/[decrease] in Other Non Current Liabilities	-	2.00
Less:		
Tax Paid / Provision	-	-
Net Cash Flow From Operating Activities	115.43	16.05
Cash Flow from Investing Activities:		
Interest received	1.66	1.75
Sale of fixed assets	-	-
Purchase of Fixed Assets	(71.92)	(79.32)
Lease Rent Received	3.03	6.09
Net Cash flow used in Investing Activities	(67.23)	(71.48)

For TAMILNADU STEEL TUBES LTD.
DIRECTOR

Tamil Nadu Steel Tubes Limited

No.22, 1st Floor, Wheatcroft Road, Nungambakkam, Tamilnadu, Chennai - 600034

CIN: L27110TN1979PLC007887

Cash Flow Statement for the Half year Ended 30th September, 2025

Particulars	30-Sep-25	31-Mar-25
Cash Flow from Financing Activities		
Proceed from Long Term Borrowings	(7.00)	(8.28)
Proceed from Short Term Borrowings	(153.53)	253.37
Interest Paid	(36.20)	(64.39)
	(196.73)	180.69
Net Increase/(Decrease) in Cash and Cash Equivalents:		
Opening Balance as at 01st April, 2025	154.16	28.91
Net Cash Flow during the year ended 30th September, 2025	(148.54)	125.26
Closing Balance as at 30th September, 2025	5.62	154.16
Components of cash and cash equivalents:		
Cash in hand	4.69	0.80
Balances with Banks		
--> City Union Bank	0.93	153.37
	5.62	154.16

For TAMILNADU STEEL TUBES LTD.
DIRECTOR**For TAMILNADU STEEL TUBES LTD.**
DIRECTOR

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results for the quarter ended September 30, 2025 of **Tamilnadu Steel Tubes Limited** pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To
Board of Directors
Tamilnadu Steel Tubes Limited

We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Tamilnadu Steel Tubes Limited** ("the Company") for the quarter ended 30th September 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements), Regulation 2015 ("the Regulation") as amended (the "Listing Regulations"), read with SEBI Circular No. CIR/CFD/CMI/80/2019 dated 19th July, 2019 ("the Circular").

This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) – 34, "Interim Financial Reporting" as specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and accounting principles generally accepted in India. Our Responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DPV & Associates

Chartered Accountants
FRN: 011688S

CA Vaira Mutthu K

Partner

M No: 218791

UDIN: **25218791BMILTP5241**

14th November 2025

Chennai.