



GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED

(Formerly known as Gconnect Logitech And Supply Chain Private Limited)

(CIN: U63030GJ2022PLC134029)

Registered Office: Shop No.6, Sadguru Complex Nari Chowkadi, Bhavnagar - 364001, Gujarat.

Contact No.: (Mo) +91 9377774949 Email: contact@gconnectlogitech.com website: www.gconnectlogitech.com

Date: 14.11.2025

To,
The Manager,
Listing Operations,
BSE Limited, Dalal Street, Mumbai – 400 001

Sub: Outcome of Board Meeting

Scrip Code - 544156, Symbol: GCONNECT (BSE SME), ISIN: INE0QHY01011

Dear Sir/ Madam,

The Board of Directors of the Company at their meeting held today i.e. November 14, 2025 duly approved and took on record the Unaudited Financial Results for the half year ended September 30, 2025.

Please find enclosed herewith the duly signed Unaudited Financial Results for the half year ended September 30, 2025 along with the Limited Review Report.

The meeting of Board of Directors commenced on 04:30 P.M. and concluded on 05:00 P.M.

This is for your information and records.

Your Faithfully,

For Gconnect Logitech and Supply Chain Limited

Jigar Vinodbhai Sheth
Managing Director
DIN: 09679044

Encl: As above

**Independent Auditors Review Report to the Board of Directors of
Gconnect Logitech and Supply Chain Limited**

We have reviewed the accompanying statement of unaudited financial results of **Gconnect Logitech and Supply Chain Limited** for the Half Year ended 30th September 2025 (The Statement) attached herewith being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended (The Listing Regulations) for disclosures regarding Public Shareholding & Promoter Group Shareholding & have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.

This statement, which is the responsibility of the company's management & approved by the company's board of directors, has been prepared in accordance with the recognition & measurement principles laid down in Accounting Standard 25, Interim Financial Reporting as prescribed under section 133 of the companies act 2013 as amended, read with relevant rules issued thereunder & other accounting principles generally accepted in India.

Our responsibility is to express a conclusion on the statement based on our review.

We conducted our limited review of the statements in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review of interim financial information consist of making inquiries, primarily of persons responsible for financial & accounting matters, & applying analytical & other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on auditing & consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit, accordingly we do not express an audit opinion.

Based on our limited review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Accounting Standards (AS) specified under section 133 of the companies act 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the listing regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.

For **NGST & Associates**
Chartered Accountants
Firm Reg. NO.: 135159W

Bhupendra



Bhupendra Kumar Gandhhi
Partner

Membership No. 122296
UDIN – 25122296BMIAGK3094

Date: 14-11-2025
Place: Mumbai

Gconnect Logitech and Supply Chain Limited
CIN: U63030GJ2022PLC134029
Reg Office: Shop No.6, Sadguru Complex Nari Chowkadi, Bhavnagar - 364001, Gujarat.

Unaudited Financial Results for the Half Year Ended on 30 September 2025

Rs. in Lacs

Sr. No.		6 months ended			Year ended on
		30.09.2025	30.09.2024	31.03.2025	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited
1	Income				
	[a] Income from operations	251.55	252.71	214.41	467.12
	[b] Other Income	5.30	-	3.24	3.24
	Total Income [1a + 1b]	256.86	252.71	217.64	470.35
2	Expenses				
	[a] Cost of services	190.50	175.54	149.62	325.16
	[b] Purchase of stock-in-trade	-	-	-	-
	[c] Change of inventories of finished goods, work in process and stock-in-trade	-	-	-	-
	[d] Employee benefit expenses	12.99	14.01	11.82	25.83
	[e] Finance cost	2.60	1.87	4.75	6.62
	[f] Depreciation and amortisation expenses	23.32	24.65	33.18	57.83
	[g] Other expenses	5.40	13.63	3.26	16.89
	Total Expenses (a)+(b)+(c)+(d)+(e)+(f)+(g)+(h)	234.81	229.70	202.64	432.34
3	Profit /(Loss) before exceptional Items/and tax (1-2)	22.05	23.01	15.00	38.01
4	Exceptional items				
5	Profit / (loss) before tax (3-4)	22.05	23.01	15.00	38.01
6	Tax expenses				
	Current Tax	6.17	5.98	9.28	15.26
	Deferred tax (Income) / Expenses	(0.17)	-	(5.14)	(5.14)
7	Other Comprehensive Income(Net of Tax)				
8	Total Comprehensive Income for the period (Net of Tax)(5-6+7)	16.05	17.03	10.86	27.89
9	Paid-up equity share capital [Face Value Rs.10/-]	371.95	371.95	371.95	371.95
	Other equity				554.52
10	Earnings Per Share in Rs. (nominal value of share of Rs. 10/- each) Basic & Diluted - Not annualised	0.43	0.46	0.29	1.19

NOTES :

- 1] The above Financial Results were reviewed by the Audit Committee and thereafter were approved by the Board of Directors of the Company at its meeting held on 14/11/2025.
- 2] As per MCA Notification dated 16th February 2015, the companies whose shares are listed on BSE SME platform as referred to in chapter XB of SEBI (Issue of Capital and Disclosure requirements) regulations, 2009 are exempted from the Compulsory requirement of adoption of IND—AS. As the company is covered under exempted from the Compulsory requirement of adoption of IND AS. Hence it has not adopted IND AS for preparation of Financial Statements
- 3] The Company is engaged in the business of Logistics and supply chain services. Hence no separate segment reporting required.
- 4] Corresponding figures of the previous period have been re-grouped / re-arranged wherever necessary to make them comparable.

STATEMENT OF ASSETS & LIABILITIES

Particulars		As on 30 September 2025	As on 31 March 2025
EQUITY AND LIABILITIES			
1	Shareholders' funds		
	- Share capital	371.95	371.95
	- Reserves and surplus	570.57	554.52
2	Non-current liabilities		
	- Long-term borrowings	-	-
3	Current liabilities		
	- Short-term borrowings	4.00	73.98
	- Trade payables	-	-
	- Other current liabilities	13.28	7.88
	- Short-term provisions	18.23	12.07
	Total	978.04	1,020.40
ASSETS			
1	Non-current assets		
	- Property, plant & equipments	175.53	192.49
	- Capital work in progress	122.37	122.37
	- Intangible assets	48.75	48.75
	- Deferred tax assets (net)	6.41	6.25
	- Long-term loans and advances	10.00	10.00
	- Other non-current assets	-	80.00
2	Current assets		
	- Current investments	-	-
	- Inventories	25.65	25.65
	- Trade receivables	316.21	264.38
	- Cash and cash equivalents	13.73	12.71
	- Short-term loans and advances	259.39	254.88
	- Other current assets	-	2.92
	Total	978.04	1,020.40

For and behalf of Board of Directors
Gconnect Logitech and Supply Chain Private Limited

Place: Bhavnagar
Date: 14 November 2025

Managing Director

Gconnect Logitech and Supply Chain Limited

Cash Flow Statement for the period ended 30 September 2025

		Rs. in Lacs	
		For the year ended 30 September 2025	For the year ended 31 March, 2025
A.	Cash flow from operating activities :		
	Net profit before tax	22.05	38.01
	Adjustment For :		
	Depreciation	23.32	57.83
	Interest paid	2.60	6.62
	Interest income	(5.30)	
	Operating profit before working capital changes	42.66	102.47
	Adjustment For :		
	Trade & other receivables	26.58	(300.32)
	Inventories	-	-
	Trade and other payables, Provisions	5.40	2.61
	Cash (used)/generated in/from operations	74.64	(195.24)
	Income tax paid	-	(11.58)
	Net cash used in operating activities - I	74.64	(206.82)
B.	Cash flow from investing activities :		
	Purchase of Fixed Assets	(6.35)	(363.26)
	Interest income	5.30	-
	Purchase of Investments	-	-
	Net cash used in investing activities - II	(1.05)	(363.26)
C	Cash flow from financing activities		
	Proceeds from issue of equity shares	-	499.29
	(Repayment)/ proceed of/ from Proceeds from short term borrowings	(69.99)	73.99
	Interest paid	(2.60)	(6.62)
	Net cash generated from financing activities - III	(72.58)	566.66
	Net increase in cash and cash equivalents	1.01	(3.42)
	Opening balance of cash & cash equivalents	12.71	16.14
	Closing balance of cash & cash equivalents	13.72	12.71

Notes:

- 1 Cash & cash equivalents represents cash and bank balances.
- 2 The Cash Flow Statement has been prepared under the indirect method as set out in Accounting Standard-3 on Cash Flow Statements issued by The Institute of Chartered Accountants of India.
- 3 Proceeds from long term and short term borrowings are shown net of repayments.
- 4 Previous year's figures have been regrouped where necessary to conform to the year's classification.
- 5 Figures in brackets represents cash outflow.

For and behalf of Board of Directors
Gconnect Logitech and Supply Chain Private Limited

Managing Director

Place: Bhavnagar
Date: 14 November 2025